

# **Europe Military Drone Market Size, Share & Trends Analysis Report By Type (Fixed-wing, Rotary Blade, Hybrid), By Operation Mode, By Range, By Application, By Maximum Take-off Weight, By End Use, By Region, And Segment Forecasts, 2025 - 2030**

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## **Abstracts**

The Europe military drone market size was estimated at USD 9,468.7 million in 2024 and is projected to reach USD 19,462.2 million by 2030, growing at a CAGR of 12.9% from 2025 to 2030. Rising geopolitical tensions, defense modernization, and strong government investments across the region drive the market growth. The sustained funding and procurement for joint drone development, substantial grants for UAV research and innovation, streamlined defense procurement processes, and increased venture capital investment are key factors driving the growth of the Europe military drone industry.

Additionally, the heightened demand for advanced Intelligence, Surveillance, and Reconnaissance (ISR) capabilities against evolving security threats, as well as the growing need to reduce human risk in combat scenarios, through the use of autonomous systems. Technological advancements, such as enhanced imaging sensors, precision-guided munitions, and the integration of Artificial Intelligence (AI) in drone platforms, are significantly improving operational efficacy and market adoption. These combined factors create a dynamic and expanding market landscape for the Europe military drone industry.

Furthermore, the increasing deployment of drone swarms, hybrid drone technology combining fixed-wing and rotary capabilities for extended versatility, and integrated Counter-Unmanned Aerial Systems (C-UAS) to mitigate drone threats. Moreover, European forces are investing heavily in domestic drone manufacturing to enhance

strategic autonomy from non-European suppliers, alongside boosted collaborations between defense entities and startups to accelerate innovation. Such factors are expected to drive the military drone industry in coming years.

Moreover, key players are supported by government funding, streamlined procurement, and venture capital inflows. Cross-national drone training centers and airspace integration trials contribute to improving interoperability and readiness, reinforcing Europe's expanding military drone capabilities into the coming years, thereby driving the Europe military drone industry expansion.

### Europe Military Drone Market Report Segmentation

This report forecasts revenue growth at the regional and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2018 to 2030. For this study, Grand View Research has segmented the Europe military drone market report based on type, operation mode, range, application, maximum take-off weight, end use, and region:

#### Type Outlook (Revenue, USD Million, 2018 - 2030)

Fixed-Wing

Rotary Blade

Hybrid

#### Operation Mode Outlook (Revenue, USD Million, 2018 - 2030)

Remotely Piloted

Partially Autonomous

Fully Autonomous

#### Range Outlook (Revenue, USD Million, 2018 - 2030)

Visual Line of Sight (VLOS)

Extended Visual Line of Sight (EVLOS)

Beyond Visual Line of Sight (BVLOS)

Application Outlook (Revenue, USD Million, 2018 - 2030)

Intelligence, Surveillance and Reconnaissance (ISR)

Logistics & Supply

Others

Maximum Take-off Weight Outlook (Revenue, USD Million, 2018 - 2030)

oO150 Kg

150-1000 Kg

>1000 Kg

End Use Outlook (Revenue, USD Million, 2018 - 2030)

Air Force

Army

Navy

Regional Outlook (Revenue, USD Million, 2018 - 2030)

Germany

UK

France

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