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Europe Mass Timber Engineering Products Market Size, Share & Trends Analysis Report By Product (CLT, Glulam, Hybrid Mass Timber Engineering Products), By Country (Italy, Spain, Portugal), And Segment Forecasts, 2026 - 2033

https://marketpublishers.com/r/E4A51359D2D8EN.html
Date: October 2026
Pages: 100
Price: US$ 5,950.00 (Single User License)
ID: E4A51359D2D8EN

Abstracts

The Europe mass timber engineering products market size was valued at USD 3.9 billion in 2025 and is projected to grow from USD 4.1 billion in 2026 to USD 6.9 billion by 2033, at a CAGR of 7.8% from 2026 to 2033. The industry is gaining traction as the construction industry adopts engineered wood systems for residential, commercial, industrial, and institutional buildings.

Products such as cross-laminated timber (CLT), glued laminated timber (glulam), laminated veneer lumber (LVL), and other structural timber components support the development of load-bearing walls, floors, roofs, beams, and columns. Demand is supported by growing interest in low-carbon construction, prefabricated building systems, and resource-efficient structural materials.

The primary drivers include decarbonisation targets in the built environment, increasing adoption of off-site construction, and the need to improve construction productivity. Mass timber components can be manufactured to precise dimensions in factory settings, supporting shorter on-site installation periods and reducing material waste when projects are planned effectively. Their relatively low weight can also reduce structural loads and influence foundation requirements, depending on building design and site conditions. Demand is further supported by growing interest in hybrid construction, where engineered timber is combined with concrete or steel to achieve project-specific structural and performance requirements.

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Technological developments are improving the precision, consistency, and design flexibility of mass timber engineering products. Computer-aided design, building information modelling (BIM), automated cutting, CNC machining, and digital fabrication support accurate production of complex components and coordinated assembly. Advances in engineered connections, fire-protection systems, acoustic detailing, and moisture management are expanding the range of building applications that timber structures can serve. Prefabricated wall, floor, roof, and structural-frame assemblies are also supporting greater integration between manufacturing and on-site construction.

Europe Mass Timber Engineering Products Market Report Segmentation

This report forecasts volume & revenue growth at regional & country levels and provides an analysis of the industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the Europe mass timber engineering products market report based on product and country:

Product Outlook (Volume, Thousand Cubic Meters, Revenue, USD Billion, 2021 - 2033)

CLT

Glulam

Hybrid Mass Timber Engineering Products

Others

Country Outlook (Volume, Thousand Cubic Meters, Revenue, USD Billion, 2021 - 2033)

Italy

Spain

Portugal

Poland

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Germany

Austria

Switzerland

France

Netherlands

Luxembourg

UK

Ireland

Denmark

Sweden

Norway

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