

Europe Industrial Cooling Systems Market Size, Share & Trends Analysis Report By Product (Hybrid Cooling, Water Cooling, Air Cooling, Evaporative Cooling), By Offering, By Component, By End Use, General Manufacturing, By Country, And Segment Forecasts, 2025 - 2030

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Abstracts

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Market Size & Trends

The Europe industrial cooling systems market size was estimated at USD 6,302.0 million in 2024 and is expected to reach USD 9,452.2 million by 2030, growing at a CAGR of 6.5% from 2025 to 2030. The market growth is driven by rapid expansion in energy-intensive sectors such as industrial manufacturing, food and beverage, pharmaceuticals, and data centers; increasingly stringent EU climate regulations and ambitious decarbonization mandates. Major industries, including power generation, chemicals, oil & gas, and manufacturing, are progressively adopting advanced cooling technologies such as closed-loop, dry, and hybrid systems to reduce water consumption and lower carbon emissions, which is expected to drive the Europe industrial cooling systems industry growth in the coming years.

The rapid proliferation of data centers across Europe, particularly in climate-advantaged and digitally progressive regions such as the Nordics, the Netherlands, and Ireland. These facilities demand high-performance cooling solutions such as liquid-based and evaporative cooling systems to ensure operational reliability, thermal stability, and improved energy efficiency. Moreover, the integration of IoT-enabled monitoring and

automation is elevating system performance through predictive maintenance and energy optimization, in alignment with Europe's broader digital transformation agenda, which is further accelerating the Europe industrial cooling systems industry expansion.

In addition, the rapid expansion of data centers and digital infrastructure across Europe is significantly fueling the demand for industrial cooling systems industry, as these facilities require highly efficient and reliable thermal management solutions to maintain optimal operating conditions. With the exponential growth in cloud computing, edge computing, artificial intelligence (AI), big data analytics, and 5G deployment, the volume of data being generated, processed, and stored is increasing at an unprecedented pace. This surge is driving major investments in hyperscale and colocation data centers throughout the region, particularly in countries such as Germany, the Netherlands, Ireland, France, and the Nordic nations.

Europe Industrial Cooling Systems Market Report Segmentation

This report forecasts revenue growth at the country level and provides an analysis of the latest industry trends in each of the sub-segments from 2018 to 2030. For this study, Grand View Research has segmented the Europe industrial cooling systems market report based on product, offering, component, end use, and country:

Product Outlook (Revenue, USD Million, 2018 - 2030)

Hybrid Cooling

Water Cooling

Air Cooling

Evaporative Cooling

Offering Outlook (Revenue, USD Million, 2018 - 2030)

Equipment

Aftermarket Services

Installation

Service

Maintenance

Component Outlook (Revenue, USD Million, 2018 - 2030)

Chillers

Heat Exchangers

Heat Pumps

Others

End Use Outlook (Revenue, USD Million, 2018 - 2030)

Food & Beverage

Chillers

Heat Exchangers

Heat Pumps

Others

General Manufacturing

Chillers

Heat Exchangers

Heat Pumps

Others

Utility & Power

Chemical

Pharmaceutical

Oil & Gas

Others

General Manufacturing Outlook (Revenue, USD Million, 2018 - 2030)

Consumer Electronics

Automotive

Aerospace & Defense

Others

Country Outlook (Revenue, USD Million, 2018 - 2030)

UK

Germany

France

Italy

Spain

Sweden

Norway

Denmark

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