

# Europe Heating Radiator Market Size, Share & Trends Analysis Report By Product (Hydronic Heating Radiators, Electric Heating Radiators), By Application (Residential, Industrial, Commercial), By Region, And Segment Forecasts, 2025 - 2030

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## Abstracts

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### Europe Heating Radiator Market Growth & Trends

The Europe heating radiator market size is expected to reach USD 3.32 billion by 2030, expanding at a CAGR of 6.5% from 2025 to 2030, according to a new report by Grand View Research, Inc. Rising repair and replacement activities and growing demand for energy-efficient solutions and favorable government policies are the factors contributing to the market growth. Rise in construction spending by the European government supported by repair & replacement activities, such as reconstruction, renovation of buildings and commercial spaces, among others, is projected to drive the industry growth in Europe.

On the basis of product, the market in Europe region has been segmented into hydronic radiators and electric radiators. Electric heating radiators product segment is projected to account for the largest share of the market owing to their growing demand in application industries such as food and beverage, chemical, pharmaceutical, and others. Hydronic heating radiators product segment is anticipated to record a CAGR of 3.0% over the forecast period.

Based on application, the market has been segmented into residential, commercial, and industrial. Residential application segment accounted for a revenue share of 29.7% in 2022 and is one of the prominent sectors contributing significantly to product demand in

the region. Commercial application segment was valued at USD 600.2 million in 2022. Growing demand for the radiators in offices, shops, and commercial spaces is anticipated to contribute to the growth of the segment.

Germany accounted for the largest share of the overall market, in terms of revenue, in 2022 on account of increasing spending on infrastructural development. Moreover, government policies favoring energy efficiency in the country, have led to a significant surge in the demand for efficient heating radiators. Germany is one of the prominent markets in Europe for heating radiators owing to industrialization, growing construction sector, and the demand for their use in commercial spaces for heating and associated solutions. Benelux market is expected to grow at a significant rate due to increasing investments in infrastructural development activities and favorable government policies.

The industry in Europe is competitive in nature and it heavily relies on technological developments. Major players in Europe strive to attain business development to gain a competitive advantage as product substitution is difficult. Thus, application-based product development offers a competitive advantage to these players. However, the presence of local players poses a substantial threat to the global and multinational companies in terms of product pricing and quality offered to the customers.

Market players are engaging in acquisition strategy along with activities related to new product development. In November 2018, Stelrad Radiator Group acquired Hudevad Radiator Design A/S, a designer of central heating radiators and boilers, to expand the Group's footprint in Europe.

### Europe Heating Radiator Market Report Highlights

The electric heating radiators product segment led the market and accounted for 61.3% of the overall revenue share in 2024.

Hydronic heating radiators are part of a central heating system that uses water heated by a boiler to circulate warmth throughout the home.

The industrial application segment led the market and accounted for 33.7% of the overall revenue share in 2024 and is expected to grow rapidly in the coming years.

The residential applications is experiencing steady growth, driven by increasing demand for energy-efficient, cost-effective, and comfortable heating solutions.



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