

# Europe Foot And Ankle Devices Market Size, Share & Trends Analysis Report By Product (Foot & Ankle Trauma, Foot & Ankle Reconstruction, Foot & Ankle Orthobiologics, Foot & Ankle Soft Tissue Repair), By End-use, By Country, And Segment Forecasts, 2026 - 2033

<https://marketpublishers.com/r/E24C94D0B0B1EN.html>

Date: March 2026

Pages: 120

Price: US\$ 4,950.00 (Single User License)

ID: E24C94D0B0B1EN

## Abstracts

The Europe foot and ankle devices market size was estimated at USD 1,067.3 million in 2025 and is projected to reach USD 1,716.9 million by 2033, growing at a CAGR of 6.2% from 2026 to 2033. The rising incidence of musculoskeletal disorders, including fractures, deformities, and degenerative conditions, in addition to an aging population with expanding orthopedic needs, is driving the European industry.

Treatment options are growing owing to developments in minimally invasive surgical methods, innovative implant designs, and the use of 3D-printed patient-specific implants. In October 2024, an AFAS-ESSKA update highlighted Europe's growing role in advancing sports-injury treatment, underscored by its collaboration with MIFAS to support international arthroscopy training. The initiative strengthened Europe's influence in ankle and foot education as faculty from France and Spain led global clinical and cadaveric training programs.

The European foot and ankle devices market is driven by aging-related musculoskeletal disorders, rising sports-related injuries, and increased awareness of foot and ankle health. Growth is supported by innovations such as minimally invasive procedures, 3D-printed implants, and advanced devices, along with favorable reimbursement policies that promote early diagnosis and adoption of treatment solutions.

## Europe Foot And Ankle Devices Market Report Segmentation

This report forecasts revenue growth at the global, regional, and country level and provides an analysis of industry trends in each of the sub segments from 2021 to 2033. For this study, Grand View Research, Inc. has segmented the Europe foot and ankle devices market report on the basis of product, end use and region:

### Product Outlook (Revenue, USD Million, 2021 - 2033)

#### Foot & Ankle (F&A) Trauma

##### Ankle Trauma

Fibula fixation and syndesmosis repair systems

Talus and calcaneus trauma plates

Pilon fracture fixation sets

Intramedullary nails

#### Foot & Ankle (F&A) Reconstruction

Hallux Valgus / Bunion Correction

Hammertoe Correction

Midfoot Reconstruction

Hindfoot & Ankle Recon

Total Ankle Replacement (TAR)

Toe Joint Replacement

#### Foot & Ankle (F&A) Orthobiologics

Biologics

## Wedges

### Foot & Ankle (F&A) Soft Tissue Repair

Lateral ligament reconstruction

Achilles tendon repairs

Spring ligament and deltoid repair

Plantar plate repair systems

Flexor/extensor tendon augmentation

Soft tissue augmentation scaffolds

### End Use Outlook (Revenue, USD Million, 2021 - 2033)

Hospitals

Outpatient Facilities

### Country Outlook (Revenue, USD Million, 2021 - 2033)

Germany

UK

Spain

Italy

France

Denmark

Norway

Sweden

**This report can be delivered to the clients within 2 Business Days**

## Contents

### **CHAPTER 1. METHODOLOGY AND SCOPE**

- 1.1. Market Segmentation & Scope
  - 1.1.1. Segment scope
  - 1.1.2. Country scope
  - 1.1.3. Estimates and forecast timeline
- 1.2. Research Methodology
- 1.3. Information Procurement
  - 1.3.1. Purchased database
  - 1.3.2. GVR's internal database
  - 1.3.3. Secondary sources
  - 1.3.4. Primary research
  - 1.3.5. Details of primary research
- 1.4. Information or Data Analysis
  - 1.4.1. Data analysis models
- 1.5. Market Formulation & Validation
- 1.6. Model Details
  - 1.6.1. Commodity flow analysis (Model 1)
    - 1.6.1.1. Approach 1: Commodity flow approach
- 1.7. Research Assumptions
- 1.8. List of Secondary Sources
- 1.9. List of Primary Sources

### **CHAPTER 2. EXECUTIVE SUMMARY**

- 2.1. Market Outlook
- 2.2. Segment Outlook
  - 2.2.1. Product outlook
  - 2.2.2. End use outlook
  - 2.2.3. Country outlook
- 2.3. Competitive Insights

### **CHAPTER 3. EUROPE FOOT AND ANKLE DEVICES MARKET VARIABLES, TRENDS & SCOPE**

- 3.1. Market Lineage Outlook
  - 3.1.1. Parent market outlook

- 3.1.2. Ancillary market outlook
- 3.2. Market Dynamics
  - 3.2.1. Market driver analysis
  - 3.2.2. Market restraint analysis
- 3.3. Long-Term Clinical Outcomes After Foot & Ankle Reconstruction
- 3.4. Advancements in Foot and Ankle Care in Europe: Technology, Patient-Centric Models, and Research Innovation
  - 3.4.1. Technological Advancements in Foot & Ankle
    - 3.4.1.1. Robotics and Computer Navigation
    - 3.4.1.2. Artificial Intelligence (AI)
    - 3.4.1.3. Advanced Imaging Techniques
    - 3.4.1.4. 3D Printing and Personalized Implants
    - 3.4.1.5. Biologics and Regenerative Medicine
    - 3.4.1.6. Minimally Invasive and Patient-Centric Care
    - 3.4.1.7. Enhanced Rehabilitation Models
    - 3.4.1.8. Digital Health and Wearables
- 3.5. Europe Foot And Ankle Devices: Market Analysis Tools
  - 3.5.1. Industry Analysis - Porter's
  - 3.5.2. PESTLE Analysis

## **CHAPTER 4. EUROPE FOOT AND ANKLE DEVICES MARKET SEGMENT ANALYSIS, BY PRODUCT, 2021 - 2033 (USD MILLION)**

- 4.1. Definition and Scope
- 4.2. Product Market Share Analysis, 2025 & 2033
- 4.3. Segment Dashboard
- 4.4. Europe Foot And Ankle Devices Market, by Product, 2021 to 2033
- 4.5. Foot & Ankle Trauma
  - 4.5.1. Trauma market estimates and forecasts, 2021 - 2033 (USD Million)
  - 4.5.2. Ankle trauma
    - 4.5.2.1. Ankle trauma market estimates and forecasts, 2021 - 2033 (USD Million)
  - 4.5.3. Fibula fixation and syndesmosis repair systems
    - 4.5.3.1. Fibula fixation and syndesmosis repair systems market estimates and forecasts, 2021 - 2033 (USD Million)
  - 4.5.4. Talus and calcaneus trauma plates
    - 4.5.4.1. Talus and calcaneus trauma plates market estimates and forecasts, 2021 - 2033 (USD Million)
  - 4.5.5. Pilon fracture fixation sets
    - 4.5.5.1. Pilon fracture fixation sets market estimates and forecasts, 2021 - 2033 (USD Million)

Million)

4.5.6. Intramedullary nails

4.5.6.1. Intramedullary nails market estimates and forecasts, 2021 - 2033 (USD Million)

4.6. Foot & Ankle Reconstruction

4.6.1. Reconstruction (Recon) market estimates and forecasts, 2021 - 2033 (USD Million)

4.6.2. Hallux valgus / Bunion correction

4.6.2.1. Hallux valgus / Bunion correction market estimates and forecasts, 2021 - 2033 (USD Million)

4.6.3. Hammertoe correction

4.6.3.1. Hammertoe correction market estimates and forecasts, 2021 - 2033 (USD Million)

4.6.4. Midfoot reconstruction

4.6.4.1. Midfoot reconstruction market estimates and forecasts, 2021 - 2033 (USD Million)

4.6.5. Hindfoot & Ankle recon

4.6.5.1. Hindfoot & Ankle recon market estimates and forecasts, 2021 - 2033 (USD Million)

4.6.6. Total Ankle Replacement (TAR)

4.6.6.1. Total Ankle Replacement (TAR) market estimates and forecasts, 2021 - 2033 (USD Million)

4.6.7. Toe joint replacement

4.6.7.1. Toe joint replacement market estimates and forecasts, 2021 - 2033 (USD Million)

4.7. Foot & Ankle Orthobiologics

4.7.1. Orthobiologics market estimates and forecasts, 2021 - 2033 (USD Million)

4.7.2. Biologics

4.7.2.1. Biologics market estimates and forecasts, 2021 - 2033 (USD Million)

4.7.3. Wedges

4.7.3.1. Wedges market estimates and forecasts, 2021 - 2033 (USD Million)

4.8. Foot & Ankle Soft Tissue Repair

4.8.1. Soft tissue repair market estimates and forecasts, 2021 - 2033 (USD Million)

4.8.2. Lateral ligament reconstruction

4.8.2.1. Lateral ligament reconstruction market estimates and forecasts, 2021 - 2033 (USD Million)

4.8.3. Achilles tendon repairs

4.8.3.1. Achilles tendon repairs market estimates and forecasts, 2021 - 2033 (USD Million)

- 4.8.4. Spring ligament and deltoid repair
  - 4.8.4.1. Spring ligament and deltoid repair market estimates and forecasts, 2021 - 2033 (USD Million)
- 4.8.5. Plantar plate repair systems
  - 4.8.5.1. Plantar plate repair systems market estimates and forecasts, 2021 - 2033 (USD Million)
- 4.8.6. Flexor/extensor tendon augmentation
  - 4.8.6.1. Flexor/extensor tendon augmentation market estimates and forecasts, 2021 - 2033 (USD Million)
- 4.8.7. Soft tissue augmentation scaffolds
  - 4.8.7.1. Soft tissue augmentation scaffolds market estimates and forecasts, 2021 - 2033 (USD Million)

## **CHAPTER 5. EUROPE FOOT AND ANKLE DEVICES MARKET SEGMENT ANALYSIS, BY END USE, 2021 - 2033 (USD MILLION)**

- 5.1. Definition and Scope
- 5.2. End Use Market Share Analysis, 2025 & 2033
- 5.3. Segment Dashboard
- 5.4. Europe Foot And Ankle Devices Market, by End Use, 2021 to 2033
- 5.5. Hospitals
  - 5.5.1. Hospitals market estimates and forecasts, 2021 - 2033 (USD Million)
- 5.6. Outpatient Facilities
  - 5.6.1. Outpatient facilities market estimates and forecasts, 2021 - 2033 (USD Million)

## **CHAPTER 6. EUROPE FOOT AND ANKLE DEVICES MARKET SEGMENT ANALYSIS, BY COUNTRY, 2021 - 2033 (USD MILLION)**

- 6.1. Country Market Share Analysis, 2025 & 2033
- 6.2. Country Market Dashboard
- 6.3. Country Market Snapshot
- 6.4. Europe Foot And Ankle Devices Market Share by Country, 2025 & 2033
- 6.5. UK
  - 6.5.1. Key country dynamics
  - 6.5.2. Regulatory framework
  - 6.5.3. Competitive scenario
  - 6.5.4. UK foot and ankle devices market, 2021 - 2033 (USD Million)
- 6.6. Germany
  - 6.6.1. Key country dynamics

- 6.6.2. Regulatory framework
- 6.6.3. Competitive scenario
- 6.6.4. Germany foot and ankle devices market, 2021 - 2033 (USD Million)
- 6.7. France
  - 6.7.1. Key country dynamics
  - 6.7.2. Regulatory framework
  - 6.7.3. Competitive scenario
  - 6.7.4. France foot and ankle devices market, 2021 - 2033 (USD Million)
- 6.8. Italy
  - 6.8.1. Key country dynamics
  - 6.8.2. Regulatory framework
  - 6.8.3. Competitive scenario
  - 6.8.4. Italy foot and ankle devices market, 2021 - 2033 (USD Million)
- 6.9. Spain
  - 6.9.1. Key country dynamics
  - 6.9.2. Regulatory framework
  - 6.9.3. Competitive scenario
  - 6.9.4. Spain foot and ankle devices market, 2021 - 2033 (USD Million)
- 6.10. Norway
  - 6.10.1. Key country dynamics
  - 6.10.2. Regulatory framework
  - 6.10.3. Competitive scenario
  - 6.10.4. Norway foot and ankle devices market, 2021 - 2033 (USD Million)
- 6.11. Sweden
  - 6.11.1. Key country dynamics
  - 6.11.2. Regulatory framework
  - 6.11.3. Competitive scenario
  - 6.11.4. Sweden foot and ankle devices market, 2021 - 2033 (USD Million)
- 6.12. Denmark
  - 6.12.1. Key country dynamics
  - 6.12.2. Regulatory framework
  - 6.12.3. Competitive scenario
  - 6.12.4. Denmark foot and ankle devices market, 2021 - 2033 (USD Million)

## **CHAPTER 7. COMPETITIVE LANDSCAPE**

- 7.1. Recent Developments & Impact Analysis, By Key Market Participants
- 7.2. Company Categorization
- 7.3. Company Profiles

- 7.3.1. Stryker Corporation
  - 7.3.1.1. Company overview
  - 7.3.1.2. Financial performance
  - 7.3.1.3. Product benchmarking
  - 7.3.1.4. Strategic initiatives
- 7.3.2. Johnson & Johnson (De PuySynthes)
  - 7.3.2.1. Company overview
  - 7.3.2.2. Financial performance
  - 7.3.2.3. Product benchmarking
  - 7.3.2.4. Strategic initiatives
- 7.3.3. Zimmer Biomet
  - 7.3.3.1. Company overview
  - 7.3.3.2. Financial performance
  - 7.3.3.3. Product benchmarking
  - 7.3.3.4. Strategic initiatives
- 7.3.4. Smith+Nephew
  - 7.3.4.1. Company overview
  - 7.3.4.2. Financial performance
  - 7.3.4.3. Product benchmarking
  - 7.3.4.4. Strategic initiatives
- 7.3.5. Bioventus LLC
  - 7.3.5.1. Company overview
  - 7.3.5.2. Financial performance
  - 7.3.5.3. Product benchmarking
  - 7.3.5.4. Strategic initiatives
- 7.3.6. Enovis Corp.
  - 7.3.6.1. Company overview
  - 7.3.6.2. Financial performance
  - 7.3.6.3. Product benchmarking
  - 7.3.6.4. Strategic initiatives
- 7.3.7. Acumed LLC
  - 7.3.7.1. Company overview
  - 7.3.7.2. Financial performance
  - 7.3.7.3. Product benchmarking
  - 7.3.7.4. Strategic initiatives
- 7.3.8. Arthrex, Inc.
  - 7.3.8.1. Company overview
  - 7.3.8.2. Financial performance
  - 7.3.8.3. Product benchmarking

- 7.3.8.4. Strategic initiatives
- 7.3.9. Anika Therapeutics, Inc
  - 7.3.9.1. Company overview
  - 7.3.9.2. Financial performance
  - 7.3.9.3. Product benchmarking
  - 7.3.9.4. Strategic initiatives
- 7.3.10. Orthofix, Inc.
  - 7.3.10.1. Company overview
  - 7.3.10.2. Financial performance
  - 7.3.10.3. Product benchmarking
  - 7.3.10.4. Strategic initiatives
- 7.3.11. Globus Medical
  - 7.3.11.1. Company overview
  - 7.3.11.2. Financial performance
  - 7.3.11.3. Product benchmarking
  - 7.3.11.4. Strategic initiatives
- 7.3.12. CONMED Corporation
  - 7.3.12.1. Company overview
  - 7.3.12.2. Financial performance
  - 7.3.12.3. Product benchmarking
  - 7.3.12.4. Strategic initiatives

## List Of Tables

### LIST OF TABLES

Table 1 List of secondary sources

Table 2 List of abbreviations

Table 3 Europe Foot And Ankle Devices Market, By Product, 2021 - 2033 (USD Million)

Table 4 Europe Foot And Ankle Devices Market, By End Use, 2021 - 2033 (USD Million)

Table 5 Europe Foot And Ankle Devices Market, by Country, 2021 - 2033, (USD Million)

Table 6 UK Foot And Ankle Devices Market, By Product, 2021 - 2033 (USD Million)

Table 7 UK Foot And Ankle Devices Market, By End Use, 2021 - 2033 (USD Million)

Table 8 Germany Foot And Ankle Devices Market, By Product, 2021 - 2033 (USD Million)

Table 9 Germany Foot And Ankle Devices Market, By End Use, 2021 - 2033 (USD Million)

Table 10 France Foot And Ankle Devices Market, By Product, 2021 - 2033 (USD Million)

Table 11 France Foot And Ankle Devices Market, By End Use, 2021 - 2033 (USD Million)

Table 12 Italy Foot And Ankle Devices Market, By Product, 2021 - 2033 (USD Million)

Table 13 Italy Foot And Ankle Devices Market, By End Use, 2021 - 2033 (USD Million)

Table 14 Spain Foot And Ankle Devices Market, By Product, 2021 - 2033 (USD Million)

Table 15 Spain Foot And Ankle Devices Market, By End Use, 2021 - 2033 (USD Million)

Table 16 Denmark Foot And Ankle Devices Market, By Product, 2021 - 2033 (USD Million)

Table 17 Denmark Foot And Ankle Devices Market, By End Use, 2021 - 2033 (USD Million)

Table 18 Sweden Foot And Ankle Devices Market, By Product, 2021 - 2033 (USD Million)

Table 19 Sweden Foot And Ankle Devices Market, By End Use, 2021 - 2033 (USD Million)

Table 20 Norway Foot And Ankle Devices Market, By Product, 2021 - 2033 (USD Million)

Table 21 Norway Foot And Ankle Devices Market, By End Use, 2021 - 2033 (USD Million)

## List Of Figures

### LIST OF FIGURES

- Fig. 1 Market research process
- Fig. 2 Data triangulation techniques
- Fig. 3 Primary research pattern
- Fig. 4 Market research approaches
- Fig. 5 Value-chain-based sizing & forecasting
- Fig. 6 QFD modeling for market share assessment
- Fig. 7 Market formulation & validation
- Fig. 8 Europe foot and ankle devices market: outlook
- Fig. 9 Europe foot and ankle devices competitive insights
- Fig. 10 Ancillary market outlook
- Fig. 11 Europe foot and ankle devices market driver impact
- Fig. 12 Europe foot and ankle devices market restraint impact
- Fig. 13 Porter's Analysis
- Fig. 14 PESTLE Analysis
- Fig. 15 Europe foot and ankle devices market: Product movement analysis
- Fig. 16 Europe foot and ankle devices market: Product outlook and key takeaways
- Fig. 17 Foot and ankle (F&A) trauma market estimates and forecast, 2021 - 2033
- Fig. 18 Ankle trauma market estimates and forecast, 2021 - 2033
- Fig. 19 Fibula fixation and syndesmosis repair systems market estimates and forecast, 2021 - 2033
- Fig. 20 Talus and calcaneus trauma plates market estimates and forecast, 2021 - 2033
- Fig. 21 Pilon fracture fixation sets market estimates and forecast, 2021 - 2033
- Fig. 22 Intramedullary nails market estimates and forecast, 2021 - 2033
- Fig. 23 Foot & ankle (F&A) reconstruction market estimates and forecast, 2021 - 2033
- Fig. 24 Hallux valgus / bunion correction market estimates and forecast, 2021 - 2033
- Fig. 25 Hammertoe correction market estimates and forecast, 2021 - 2033
- Fig. 26 Midfoot reconstruction market estimates and forecast, 2021 - 2033
- Fig. 27 Hindfoot & ankle recon market estimates and forecast, 2021 - 2033
- Fig. 28 Total ankle replacement (TAR) market estimates and forecast, 2021 - 2033
- Fig. 29 Toe joint replacement market estimates and forecast, 2021 - 2033
- Fig. 30 Foot & ankle (F&A) orthobiologics market estimates and forecast, 2021 - 2033
- Fig. 31 Biologics market estimates and forecast, 2021 - 2033
- Fig. 32 Wedges market estimates and forecast, 2021 - 2033
- Fig. 33 Foot & ankle (F&A) soft tissue repair market estimates and forecast, 2021 - 2033

- Fig. 34 Lateral ligament reconstruction market estimates and forecast, 2021 - 2033
- Fig. 35 Achilles tendon repairs market estimates and forecast, 2021 - 2033
- Fig. 36 Spring ligament and deltoid repair market estimates and forecast, 2021 - 2033
- Fig. 37 Plantar plate repair systems market estimates and forecast, 2021 - 2033
- Fig. 38 Flexor/extensor tendon augmentation market estimates and forecast, 2021 - 2033
- Fig. 39 Soft tissue augmentation scaffolds market estimates and forecast, 2021 - 2033
- Fig. 40 Bracing and support market estimates and forecast, 2021 - 2033
- Fig. 41 Europe foot and ankle devices market: End use movement analysis
- Fig. 42 Europe foot and ankle devices market: End use outlook and key takeaways
- Fig. 43 Hospitals market estimates and forecast, 2021 - 2033
- Fig. 44 Outpatient facilities market estimates and forecast, 2021 - 2033
- Fig. 45 Europe foot and ankle devices market: Country movement analysis
- Fig. 46 Europe foot and ankle devices market: Country outlook and key takeaways
- Fig. 47 Key country dynamics
- Fig. 48 UK foot and ankle devices market estimates and forecasts, 2021 - 2033 (USD Million)
- Fig. 49 Key country dynamics
- Fig. 50 Germany foot and ankle devices market estimates and forecasts, 2021 - 2033 (USD Million)
- Fig. 51 Key country dynamics
- Fig. 52 Spain foot and ankle devices market estimates and forecasts, 2021 - 2033 (USD Million)
- Fig. 53 Key country dynamics
- Fig. 54 France foot and ankle devices market estimates and forecasts, 2021 - 2033 (USD Million)
- Fig. 55 Key country dynamics
- Fig. 56 Italy foot and ankle devices market estimates and forecasts, 2021 - 2033 (USD Million)
- Fig. 57 Key country dynamics
- Fig. 58 Norway foot and ankle devices market estimates and forecasts, 2021 - 2033 (USD Million)
- Fig. 59 Key country dynamics
- Fig. 60 Denmark foot and ankle devices market estimates and forecasts, 2021 - 2033 (USD Million)
- Fig. 61 Key country dynamics
- Fig. 62 Sweden foot and ankle devices market estimates and forecasts, 2021 - 2033 (USD Million)
- Fig. 63 Key company categorization

Fig. 64 Heat map analysis 2025

## I would like to order

Product name: Europe Foot And Ankle Devices Market Size, Share & Trends Analysis Report By Product (Foot & Ankle Trauma, Foot & Ankle Reconstruction, Foot & Ankle Orthobiologics, Foot & Ankle Soft Tissue Repair), By End-use, By Country, And Segment Forecasts, 2026 - 2033

Product link: <https://marketpublishers.com/r/E24C94D0B0B1EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/E24C94D0B0B1EN.html>