

Europe Dermatology Devices Market Size, Share & Trends Analysis Report By Product (CO₂ Lasers, Er:YAG Lasers, Nd:YAG lasers, Diode lasers), By Application (Anti-Aging, Photorejuvenation), By End-use (Beauty Clinics/MedSpas, Dermatology Clinics), By Country, And Segment Forecasts, 2026 - 2033

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Abstracts

The Europe dermatology devices market size was valued at USD 192.7 million in 2025 and is projected to grow from USD 208.9 million in 2026 to USD 383.6 million by 2033, at a CAGR of 9.1% from 2026 to 2033. The market growth is primarily driven by the rising prevalence of skin disorders, including acne, psoriasis, eczema, rosacea, and pigmentation-related conditions, across European countries.

Increasing consumer awareness regarding aesthetic appearance and skin health, coupled with the growing demand for minimally invasive and non-invasive cosmetic procedures, is significantly supporting market expansion. In addition, advancements in laser-based dermatology technologies, including CO₂ lasers, Nd:YAG lasers, Er:YAG lasers, and radiofrequency-based systems, are improving treatment precision, safety, and patient outcomes, further accelerating adoption across hospitals, dermatology clinics, and medical spas.

The growing patient population is increasing the demand for dermatology treatments, diagnostic procedures, laser therapies, biologic drugs, and advanced skincare products. Dermatology clinics and hospitals across Europe are witnessing a rise in patient visits for both medical and cosmetic skin concerns. In particular, the increasing incidence of psoriasis and atopic dermatitis is supporting the adoption of biologic therapies and targeted treatments that provide long-term disease management. Pharmaceutical and

medical device companies are therefore investing heavily in research and development to introduce more effective, minimally invasive dermatology solutions.

Furthermore, Europe's growing elderly population is contributing significantly to market expansion, as older individuals are more susceptible to chronic and age-related skin conditions such as xerosis, pressure ulcers, skin infections, pigmentation disorders, and skin cancers. A study published in 2024 by BMC Geriatrics titled "Cutaneous Melanoma in Older Patients" reported that the incidence of melanoma is highest among elderly individuals, particularly in industrialized regions with aging populations such as Europe. The study highlighted that older adults are at greater risk of skin cancers due to cumulative ultraviolet (UV) exposure and age-related skin changes, thereby increasing the need for dermatology consultations and skin cancer treatment services. According to regional demographic trends, the proportion of the population aged 65 years and above continues to rise across many European countries, creating long-term demand for dermatological consultations and therapeutic products.

Europe Dermatology Devices Market Report Segmentation

This report forecasts revenue growth at the regional & country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the Europe dermatology devices market report based on product, application, end-use, and country:

Product Outlook (Revenue, USD Million, 2021 - 2033)

CO₂ Lasers

Er:YAG Lasers

Nd:YAG lasers

Diode lasers

Pulsed Dye lasers

Alexandrite lasers

Others

Application Outlook (Revenue, USD Million, 2021 - 2033)

Anti-aging

Photorejuvenation

End-use Outlook (Revenue, USD Million, 2021 - 2033)

Beauty Clinics/MedSpas

Dermatology Clinics

Hospitals

Others

Country Outlook (Revenue, USD Million, 2021 - 2033)

UK

Germany

France

Italy

Spain

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