

Europe Cannabidiol Market Size, Share & Trends Analysis Report By Source (Hemp Derived CBD, Marijuana Derived CBD), By Product, Pharmaceutical-grade CBD), By Application, By Formulation, By Distribution Channel, By Country, And Segment Forecasts, 2026 - 2033

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Abstracts

Europe Cannabidiol Market Summary

The Europe cannabidiol market size was estimated at USD 2.3 billion in 2025 and is projected to reach USD 6.0 billion by 2033, growing at a CAGR of 12.7% from 2026 to 2033. The industry is driven by the increasing legalization and regulatory clarity surrounding hemp-derived products across the region, which has significantly improved market accessibility and investor confidence.

Growing consumer awareness of the therapeutic and wellness benefits of CBD, particularly for managing anxiety, pain, and sleep disorders, is also accelerating adoption across both medical and recreational segments.

The section below outlines the key drivers shaping the cannabidiol market, including advancements in research and development and evolving industry trends. It highlights how increasing legalization, along with rising consumer interest in cannabidiol-based products, is contributing to overall market growth.

Growing legalization and harmonization of cannabidiol regulations across Europe

The European CBD market is advancing through broader legalization efforts and

increasing alignment of national regulations. Europe is steadily progressing toward a more consistent and structured regulatory landscape for cannabidiol (CBD) products. In September 2025, the European Union Drugs Agency (EUDA) launched the Cannapol Toolkit, a three-year initiative designed to support member states in creating evidence-based frameworks for adult-use cannabis regulation. The program focuses on harmonizing national policies, advancing harm-reduction strategies, and enabling consistent data collection as countries such as Germany, the Netherlands, and Malta move forward with legal cannabis reforms.

Europe Cannabidiol Market Report Segmentation

This report forecasts revenue growth at the regional and country levels and provides an analysis of the latest industry trends and opportunities in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the Europe cannabidiol market report based on source, product, application, formulation, distribution channel, and country:

Source Outlook (Revenue, USD Million, 2021 - 2033)

Hemp-derived cannabidiol (CBD)

Marijuana derived cannabidiol (CBD)

Product Outlook (Revenue, USD Million, 2021 - 2033)

OTC cannabidiol (CBD) Products

Cannabidiol (CBD) Oil & Tinctures (Drops)

Cannabidiol (CBD) Capsules

Topicals (Creams, Balms, Skincare)

Edibles (Gummies, Beverages, Functional Foods)

Vape Products

Pharmaceutical-grade cannabidiol (CBD) (Rx formulations)

Oral solutions (cannabidiol (CBD) Oils, Tinctures/Drops)

Capsules

Application Outlook (Revenue, USD Million, 2021 - 2033)

Medical / Therapeutic Use

Wellness & Lifestyle

Personal Care & Cosmetics

Food & Beverage

Others (Pet care, niche uses)

Formulation Outlook (Revenue, USD Million, 2021 - 2033)

Full-spectrum cannabidiol (CBD)

Broad-spectrum cannabidiol (CBD)

Cannabidiol (CBD) Isolate

Distribution Channel Outlook (Revenue, USD Million, 2021 - 2033)

E-commerce / Online Platforms

Retail Pharmacies

Specialty Stores (cannabidiol (CBD) stores, wellness shops)

Supermarkets/Hypermarkets

Hospitals & Clinics (Rx cannabidiol (CBD))

Country Outlook (Revenue, USD Million, 2021 - 2033)

Europe

Germany

UK

Italy

France

Netherlands

Switzerland

Spain

Poland

Czech Republic

Croatia

This report can be delivered to the clients within 3 Business Days

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Fig. 68 Key country dynamics

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