

Europe Aerosol Container Market Analysis By Product (Metals, Glass, Plastic), By Application (Personal Care, Household, Paint, Medical) And Segment Forecasts To 2022

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Abstracts

Europe aerosol container market is expected to reach USD 1.37 Billion by 2022, according to a new report by Grand View Research, Inc. Europe aerosol container is expected to witness substantial growth over the forecast period owing to its widespread use in household, paint, and medical industries. Furthermore, growing demand for these products from food & beverage and automotive applications is expected to propel market growth over the projected period.

Increasing demand for cosmetic products in countries including UK, France, Germany and Italy is expected to have positive impact on market growth. Furthermore, rising demand from personal care sector owing to increasing use of deodorants, hair sprays, and shaving creams among young population is expected to be a key driver for aerosol container market growth.

Further key findings from the report suggest:

Europe metal aerosol container accounted for over 95% of the market share in 2014. Increasing demand for these products owing to its superior barriers properties which protects the product from negative effects of UV radiation on medical, personal care and food products is likely to increase market share.

Growing demand for glass aerosol container from medical industry including pharmaceutical manufacturers as well as laboratory research is expected to drive production growth over the forecast period. These containers are non-porous,



impermeable and have no chemical interactions with the product stored, thus promoting its use in medical and laboratory applications.

Metal aerosol container production in France was over USD 130 million in 2014. Presence of large number of personal care companies coupled with rising use of these products in personal care packaging is expected to propel demand over the next seven years. France is the fourth largest paint exporter in the world and has been exporting to economies including Poland, Turkey and Russia. Rising demand for paint from various applications, especially construction, is expected to propel container production in the region.

UK aerosol container production is expected to witness significant growth, growing at a CAGR of over 4% from 2015 to 2022. Growing demand for these products in personal care products is likely to propel production over the next seven years. Rising demand for these containers owing to their light weight and corrosion resistance properties is expected to propel demand over the forecast period.

Europe aerosol container market is integrated across various stages of the value chain particularly from container manufactures to end-use industries and recycling companies. Raw material companies include Arcelor Mittal, Alcoa Inc., TW Metals, and Crown Aerosol provides various raw materials including stainless steel and aluminum in the form of rod, sheet, plate, tube or pipe.



Contents

CHAPTER 1 RESEARCH METHODOLOGY

- 1.1 Research Methodology
- 1.2 Research Scope & Assumptions
- 1.3 List of Data Sources

CHAPTER 2 EXECUTIVE SUMMARY

CHAPTER 3 EUROPE AEROSOL CONTAINER INDUSTRY OUTLOOK

- 3.1 Europe aerosol container market segmentation
- 3.2 Europe aerosol container market size and growth prospects, 2012 2022
- 3.3 Europe aerosol container value chain analysis
 - 3.3.1 Vendor landscape
- 3.4 Raw material outlook
 - 3.4.1 Aluminum
 - 3.4.2 Steel
 - 3.4.3 Polyethylene Naphthalate (PEN)
 - 3.4.4 Acrylonitrile Butadiene Styrene (ABS)
 - 3.4.5 High Density Polyethylene (HDPE)
 - 3.4.6 Silica
- 3.5 Technology Overview
 - 3.5.1 Aerosol container technology
 - 3.5.1.1 Two-piece and three-piece laminated steel aerosol container technology
- 3.6 Regulatory framework
- 3.7 Europe aerosol container market dynamics
 - 3.7.1 Market driver analysis
- 3.7.1.1 Increasing demand for aerosol products in personal care and household application
 - 3.7.1.2 Technological innovation
 - 3.7.2 Market restraint analysis
 - 3.7.2.1 Stringent regulatory scenario
- 3.8 Europe aerosol container Key opportunities prioritized
- 3.9 Europe aerosol container Porter's analysis
- 3.10 Europe aerosol container competitive scenario, 2014
- 3.11 Europe aerosol container PESTEL analysis



CHAPTER 4 EUROPE AEROSOL CONTAINER PRODUCT OUTLOOK

- 4.1 Europe aerosol container market volume share by product, 2014 & 2022
- 4.2 Metal
- 4.2.1 Europe metal aerosol container demand estimates and forecast, 2012-2022, (Million units) (USD million)
- 4.3 Glass
- 4.3.1 Europe glass aerosol container demand estimates and forecast, 2012-2022, (Million units) (USD million)
- 4.4 Plastic
- 4.4.1 Europe plastic aerosol container demand estimates and forecast, 2012-2022, (Million units) (USD million)

CHAPTER 5 EUROPE AEROSOL CONTAINER COUNTRY OUTLOOK

- 5.1 Europe aerosol container production, by country, 2014 & 2022
- 5.2 Greece
- 5.2.1 Greece aerosol container production and forecast, 2012-2022, (Thousand units) (USD thousand)
- 5.2.2 Greece aerosol container production and forecast, by product, 2012 2022, (Thousand units) (USD thousand)
- 5.2.3 Greece metal aerosol container production and forecast, by application, 2012 2022, (Thousand units) (USD thousand)
- 5.3 Italy
- 5.3.1 Italy aerosol container production and forecast, 2012-2022, (Million units) (USD Million)
- 5.3.2 Italy aerosol container production and forecast, by product, 2012 2022, (Million units) (USD million)
- 5.3.3 Italy metal aerosol container production and forecast, by application, 2012 2022, (Million units) (USD million)
- 5.4 Portugal
- 5.4.1 Portugal aerosol container production and forecast, 2012-2022, (Million units) (USD million)
- 5.4.2 Portugal aerosol container production and forecast, by product, 2012 2022, (Million units) (USD million)
- 5.4.3 Portugal metal aerosol container production and forecast, by application, 2012 2022, (Million units) (USD million)
- 5.5 Spain
 - 5.5.1 Spain aerosol container production and forecast, 2012-2022, (Million units) (USD



million)

- 5.5.2 Spain aerosol container production and forecast, by product, 2012 2022, (Million units) (USD million)
- 5.5.3 Spain metal aerosol container production and forecast, by application, 2012 2022, (Million units) (USD million)
- 5.6 France
- 5.6.1 France aerosol container production and forecast, 2012-2022, (Million units) (USD million)
- 5.6.2 France aerosol container production and forecast, by product, 2012 2022, (Million units) (USD million)
- 5.6.3 France metal aerosol container production and forecast, by application, 2012 2022, (Million units) (USD million)
- 5.6.4 France glass aerosol container production and forecast, by application, 2012 2022, (Million units) (USD million)
- 5.7 Belgium
- 5.7.1 Belgium aerosol container production and forecast, 2012-2022, (Million units) (USD million)
- 5.7.2 Belgium aerosol container production and forecast, by product, 2012 2022, (Million units) (USD million)
- 5.7.3 Belgium metal aerosol container production and forecast, by application, 2012 2022, (Million units) (USD million)
- 5.8 Germany
- 5.8.1 Germany aerosol container production and forecast, 2012-2022, (Million units) (USD million)
- 5.8.2 Germany aerosol container production and forecast, by product, 2012 2022, (Million units) (USD million)
- 5.8.3 Germany metal aerosol container production and forecast, by application, 2012 2022, (Million units) (USD million)
- 5.9 United Kingdom
- 5.9.1 UK aerosol container production and forecast, 2012-2022, (Million units) (USD million)
- 5.9.2 UK aerosol container production and forecast, by product, 2012 2022, (Million units) (USD million)
- 5.9.3 UK metal aerosol container production and forecast, by application, 2012 2022, (Million units) (USD million)
- 5.9.4 UK plastic aerosol container production and forecast, by application, 2012 2022, (Million units) (USD million)
- 5.10 Netherlands
 - 5.10.1 Netherlands aerosol container production and forecast, 2012-2022, (Million



- units) (USD million)
- 5.10.2 Netherlands aerosol container production and forecast, by product, 2012 2022, (Million units) (USD million)
 - 5.10.3 Netherlands metal aerosol container production and forecast, by application,
- 2012 2022, (Million units) (USD million)
- 5.10.4 Netherlands glass aerosol container production and forecast, by application, 2012 2022, (Thousand units) (USD thousand)
- 5.11 Rest of Europe
- 5.11.1 RoEU aerosol container production and forecast, 2012-2022, (Million units) (USD million)
- 5.11.2 RoEU aerosol container production and forecast, by product, 2012 2022, (Million units) (USD million)
- 5.11.3 RoEU metal aerosol container production and forecast, by application, 2012 2022, (Million units) (USD million)

CHAPTER 6 COMPETITIVE LANDSCAPE

- 6.1 Ardagh Group S.A.
 - 6.1.1 Company Overview
 - 6.1.2 Financial Performance
 - 6.1.3 Product Benchmarking
 - 6.1.4 Strategic Initiatives
- 6.2 TUBEX Holding GmbH
 - 6.2.1 Company Overview
 - 6.2.2 Financial Performance
 - 6.2.3 Product Benchmarking
- 6.3 Nussbaum Matzingen AG
 - 6.3.1 Company Overview
 - 6.3.2 Financial Performance
 - 6.3.3 Product Benchmarking
- 6.4 Perfektup Amb.San.ve Tic.A.S.
 - 6.4.1 Company Overview
 - 6.4.2 Financial Performance
 - 6.4.3 Product Benchmarking
- 6.5 Ball Corporation
 - 6.5.1 Company Overview
 - 6.5.2 Financial Performance
 - 6.5.3 Product Benchmarking
 - 6.5.4 Strategic Initiatives



- 6.6 Redalluminio snc di Redaelli P. e C.
 - 6.6.1 Company Overview
 - 6.6.2 Financial Performance
 - 6.6.3 Product Benchmarking
- 6.7 Plastipak Holdings, Inc.
 - 6.7.1 Company Overview
 - 6.7.2 Financial Performance
 - 6.7.3 Product Benchmarking
 - 6.7.4 Strategic Initiatives
- 6.8 Crown Holdings Inc.
 - 6.8.1 Company Overview
 - 6.8.2 Financial Performance
 - 6.8.3 Product Benchmarking
 - 6.8.4 Strategic Initiatives
- 6.9 Alltub Italia S.R.L.
 - 6.9.1 Company Overview
 - 6.9.2 Financial Performance
 - 6.9.3 Product Benchmarking
- 6.10 Arnest Group
 - 6.10.1 Company Overview
 - 6.10.2 Financial Performance
 - 6.10.3 Product Benchmarking



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