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# Ethylene Dichloride Market Size, Share & Trends Analysis Report By Grade (Industrial Grade, Pharmaceutical Grade), By Application (Vinyl Chloride Monomer, Ethyleneamines, Chlorinated Solvents), By Region (North America, Europe), And Segment Forecasts, 2026 - 2033

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## Abstracts

The global ethylene dichloride market size was valued at USD 15.6 billion in 2025 and is projected to grow from USD 16.1 billion in 2026 to USD 21.4 billion in 2033, at a CAGR of 4.1% from 2026 to 2033. Asia Pacific dominated the market, accounting for the largest revenue share of 42.8% in 2025. Market growth is driven by rising demand for ethylene dichloride as a key feedstock for vinyl chloride monomer (VCM) production, along with increasing consumption across chlorinated solvents and ethyleneamine applications.

The expansion is supported by continued PVC demand in construction and infrastructure, growing industrial chemical production, ongoing capacity development, and downstream integration across major markets. Rising investments in PVC production capacity and growing demand for chlorine-based intermediates are supporting the use of ethylene dichloride across downstream chemical industries. Applications in vinyl chloride monomer, ethyleneamines, chlorinated solvents, and other chemical processes are gaining traction as producers seek reliable feedstock availability, efficient integrated manufacturing, and consistent supply for expanding downstream operations.

## Global Ethylene Dichloride Market Report Segmentation

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This report forecasts volume & revenue growth at regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global ethylene dichloride market report based on grade, application and region:

Grade Outlook (Revenue, USD Billion; Volume, Kilotons, 2021 - 2033)

- Industrial Grade
- Pharmaceutical Grade
- Other Grades

Application Outlook (Revenue, USD Billion; Volume, Kilotons, 2021 - 2033)

- Vinyl Chloride Monomer (VCM)
- Ethyleneamines
- Chlorinated Solvents
- Other Applications

Region Outlook (Revenue, USD Billion; Volume, Kilotons, 2021 - 2033)

- North America
- U.S.
- Canada
- Mexico
- Europe
- Germany
- UK

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France

Italy

Spain

Asia Pacific

China

India

Japan

South Korea

Latin America

Brazil

Argentina

Middle East & Africa

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