

Ethernet Test Equipment Market Size, Share & Trends Analysis Report By Type (10G Test Equipment, 25/40G Test Equipment), By Function, By End Use, By Region, And Segment Forecasts, 2025 - 2033

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Abstracts

Ethernet Test Equipment Market Summary

The global Ethernet test equipment market size was estimated at USD 1,624.0 million in 2024 and is projected to reach USD 3,102.3 million by 2033, growing at a CAGR of 7.5% from 2025 to 2033. The market is growing due to the expansion of cloud services, the deployment of edge computing architectures, the increasing adoption of IoT and Industrial IoT, the rising demand for automation in industries, and the need for robust monitoring and diagnostics to handle complex network topologies.

Growing network complexity drives demand for advanced Ethernet test equipment with enhanced diagnostics. Networks now require testing beyond basic verification to cover performance, reliability, and power. This is boosting the adoption of multifunctional, high-speed testers for diverse topologies. Compact and efficient solutions are in demand to simplify troubleshooting. Companies are launching innovative testers to meet these needs. Rapid automation and digital infrastructure growth are further propelling market expansion. For instance, in August 2024, Softing IT Networks, a German-based developer of IT network test equipment, expanded its CableMaster series with the launch of CableMaster PoE, a dedicated Ethernet cable tester designed for Power over Ethernet (PoE) verification and troubleshooting. The device supports PoE load testing up to 90W, wiremaps, length measurement, and real-time results, offering a compact, efficient tool for network installations.

The market is experiencing significant growth due to expanding high-speed network

deployments. Organizations are seeking compact and portable devices for efficient field operations. High performance and precision are becoming essential for modern testing needs. Users prioritize equipment that simplifies installation, maintenance, and troubleshooting. Smart, automated configurations are increasingly preferred to streamline workflows. The market is moving toward versatile, advanced, and user-friendly testing solutions. For instance, in September 2025, VeEX Inc., a U.S.-based telecommunications service provider, launched the MTX642 dual-port 400GE multi-service handheld tester, offering the industry's most compact dual 400GE portable solution for high-speed Ethernet testing. It enables fast, precise field operations for troubleshooting, equipment verification, installation, maintenance, and commissioning with smart, predefined configurations.

Artificial intelligence (AI) advancements are driving rapid growth in computational requirements. Data centers are expanding to support this increased demand for processing power and storage. High-speed networks are essential to handle large volumes of data generated by AI applications. Ethernet connections form the backbone of these networks, ensuring fast and reliable communication. As network complexity rises, the risk of performance degradation also increases. Ethernet test equipment is critical to identify and resolve network issues efficiently. It allows engineers to measure throughput, latency, and packet loss accurately. Testing ensures that the network infrastructure can support AI workloads without interruptions. The expansion of cloud services further amplifies the need for reliable network validation. AI advancements and growing data centers directly boost the demand for sophisticated Ethernet test solutions.

Global Ethernet Test Equipment Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends and opportunities in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global Ethernet test equipment market based on type, function, end use, and region:

Type Outlook (Revenue, USD Million, 2021 - 2033)

10G Test Equipment

25/40G Test Equipment

100G Test Equipment

200/400G Test Equipment

Others (1G, 400G+, etc.)

Function Outlook (Revenue, USD Million, 2021 - 2033)

Installation & Certification Testing

Manufacturing Testing

Research & Development Testing

Monitoring & Troubleshooting

End Use Outlook (Revenue, USD Million, 2021 - 2033)

Telecommunications

Data Centers

Cloud Service Providers

Enterprises

Government & Defense

Others

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Asia Pacific

China

Japan

India

Australia

South Korea

Latin America

Brazil

Middle East & Africa (MEA)

KSA

UAE

South Africa

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