

Epoxy Composite Market Size, Share & Trends Analysis Report By Fiber Type (Glass, Carbon), By End-use (Automotive & Transportation, Wind Energy), By Region (APAC, North America), And Segment Forecasts, 2021 - 2028

https://marketpublishers.com/r/ED7617460AC0EN.html

Date: September 2021 Pages: 133 Price: US\$ 5,950.00 (Single User License) ID: ED7617460AC0EN

Abstracts

This report can be delivered to the clients within 72 Business Hours

Epoxy Composite Market Growth & Trends

The global epoxy composite market size is expected to reach USD 55.97 billion by 2028, registering a CAGR of 8.3% over the forecast period, according to a new report by Grand View Research, Inc. Growing usage of advanced lightweight functional materials in various industries, such as automotive & transportation, aerospace & defense, and wind energy, is expected to drive the market.

Increasing demand for composites in the automotive industry is anticipated to boost the market growth over the forecast period. Rising fuel prices have triggered the need for fuel-efficient vehicles, which is expected to increase the usage of composites. Composites are majorly utilized as the replacement for aluminum, wood, and steel on account of their higher strength-to-weight ratio.

The high manufacturing cost of composites is challenging the growth and profitability of the market across the world. In addition, initial capital investment is anticipated to pose a challenge over the forecast period. Companies, such as Toray Industries and Teijin Ltd., are integrated across the value chain of composites ranging from raw material supply to distribution activities and have also diversified their product offerings.



Epoxy Composite Market Report Highlights

The glass fiber reinforced epoxy composites segment accounted for the highest revenue share of more than 60% in 2020 as a result of high demand due to their superior characteristics along with cost-effectiveness

The automotive & transportation application segment dominated the global market and is expected to register a significant CAGR over the forecast period

The wind energy application segment is expected to witness the fastest CAGR of more than 9% due to high product demand in this application or ensuring shape stability, structural strength, and damage resistance to wind turbine rotor blades

Asia Pacific led the global market in 2020, in terms of revenue share, owing to the presence of a robust automotive manufacturing base in the region

Key companies have undertaken various initiatives, such as technology innovations, R&D, partnerships, and mergers & acquisitions, to manufacture cost-effective and lightweight composite products



Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation & Scope
- 1.2. Market Definition
- 1.3. Information Procurement
- 1.3.1. Purchased Database
- 1.3.2. GVR's Internal Database
- 1.3.3. Secondary Sources & Third-Party Perspectives
- 1.3.4. Primary Research
- 1.4. Information Analysis
- 1.4.1. Data Analysis Models
- 1.5. Market Formulation & Data Visualization
- 1.6. Data Validation & Publishing

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Outlook
- 2.2. Segmental Outlook
- 2.3. Competitive Insights

CHAPTER 3. MARKET VARIABLES, TRENDS, AND SCOPE

- 3.1. Market Lineage Outlook
- 3.1.1. Global Composites Market
- 3.2. Industry Value Chain Analysis
- 3.3. Technology Overview
- 3.4. Regulatory Framework
- 3.5. Market Dynamics
 - 3.5.1. Market Driver Analysis
 - 3.5.2. Market Restraint Analysis
 - 3.5.3. Industry challenges
 - 3.5.4. Market Growth Opportunities
- 3.6. Business Environmental Tool Analysis: Epoxy Composites Market
 - 3.6.1. Porter's Five Forces Analysis
 - 3.6.1.1. Supplier Power
 - 3.6.1.2. Buyer Power
 - 3.6.1.3. Substitution Threat



- 3.6.1.4. Threat of New Entrants
- 3.6.1.5. Competitive Rivalry
- 3.6.2. PESTEL Analysis
 - 3.6.2.1. Political Landscape
 - 3.6.2.2. Economic Landscape
 - 3.6.2.3. Social Landscape
 - 3.6.2.4. Technology Landscape
 - 3.6.2.5. Environmental Landscape
 - 3.6.2.6. Legal Landscape

CHAPTER 4. COVID-19 IMPACT ANALYSIS

- 4.1. Global COVID-19 Spread by Number of Cases & Deaths
- 4.2. Impact of COVID-19 on GDP
- 4.3. Impact of COVID-19 on Epoxy Composites Market

CHAPTER 5. EPOXY COMPOSITES MARKET: FIBER TYPE ESTIMATES & TREND ANALYSIS

- 5.1. Epoxy Composites Market: Fiber Type Movement Analysis, 2020 & 2028
- 5.2. Glass Fiber
- 5.2.1. Market estimates and forecasts, 2017 2028 (USD Million)
- 5.3. Carbon Fiber
- 5.3.1. Market estimates and forecasts, 2017 2028 (USD Million)
- 5.4. Other Fiber

5.4.1. Market estimates and forecasts, 2017 - 2028 (USD Million)

CHAPTER 6. EPOXY COMPOSITES MARKET: END-USE ESTIMATES & TREND ANALYSIS

- 6.1. Epoxy Composites Market: End-use Movement Analysis, 2020 & 2028
- 6.2. Automotive & Transportation
- 6.2.1. Market estimates and forecasts, 2017 2028 (USD Million)
- 6.3. Aerospace & Defense
- 6.3.1. Market estimates and forecasts, 2017 2028 (USD Million)
- 6.4. Wind Energy
- 6.4.1. Market estimates and forecasts, 2017 2028 (USD Million)
- 6.5. Electrical & Electronics
- 6.5.1. Market estimates and forecasts, 2017 2028 (USD Million)



- 6.6. Sporting & Consumer Goods
- 6.6.1. Market estimates and forecasts, 2017 2028 (USD Million)
- 6.7. Other End-uses
- 6.7.1. Market estimates and forecasts, 2017 2028 (USD Million)

CHAPTER 7. EPOXY COMPOSITES MARKET: REGIONAL ESTIMATES & TREND ANALYSIS

7.1. Regional Movement Analysis & Market Share, 2020 & 2028

- 7.2. Epoxy Composites Market: Regional movement analysis, 2019 & 2027
- 7.3. North America

7.3.1. Market estimates and forecasts, 2017 - 2028 (USD Million)

- 7.3.2. Market estimates and forecasts, by fiber type, 2017 2028 (USD Million)
- 7.3.3. Market estimates and forecasts, by end-use, 2017 2028 (USD Million) 7.3.4. U.S.

7.3.4.1. Market estimates and forecasts, 2017 - 2028 (USD Million)

- 7.3.4.2. Market estimates and forecasts, by fiber type, 2017 2028 (USD Million)
- 7.3.4.3. Market estimates and forecasts, by end-use, 2017 2028 (USD Million) 7.3.5. Canada

7.3.5.1. Market estimates and forecasts, 2017 - 2028 (USD Million)

7.3.5.2. Market estimates and forecasts, by fiber type, 2017 - 2028 (USD Million)

7.3.5.3. Market estimates and forecasts, by end-use, 2017 - 2028 (USD Million) 7.3.6. Mexico

7.3.6.1. Market estimates and forecasts, 2017 - 2028 (USD Million)

7.3.6.2. Market estimates and forecasts, by fiber type, 2017 - 2028 (USD Million)

7.3.6.3. Market estimates and forecasts, by end-use, 2017 - 2028 (USD Million)7.4. Europe

7.4.1. Market estimates and forecasts, 2017 - 2028 (USD Million)

- 7.4.2. Market estimates and forecasts, by fiber type, 2017 2028 (USD Million)
- 7.4.3. Market estimates and forecasts, by end-use, 2017 2028 (USD Million) 7.4.4. U.K.

7.4.4.1. Market estimates and forecasts, 2017 - 2028 (USD Million)

7.4.4.2. Market estimates and forecasts, by fiber type, 2017 - 2028 (USD Million)

7.4.4.3. Market estimates and forecasts, by end-use, 2017 - 2028 (USD Million) 7.4.5. Germany

7.4.5.1. Market estimates and forecasts, 2017 - 2028 (USD Million)

7.4.5.2. Market estimates and forecasts, by fiber type, 2017 - 2028 (USD Million) 7.4.5.3. Market estimates and forecasts, by end-use, 2017 - 2028 (USD Million) 7.4.6. France



7.4.6.1. Market estimates and forecasts, 2017 - 2028 (USD Million)

7.4.6.2. Market estimates and forecasts, by fiber type, 2017 - 2028 (USD Million)

7.4.6.3. Market estimates and forecasts, by end-use, 2017 - 2028 (USD Million) 7.4.7. Italy

7.4.7.1. Market estimates and forecasts, 2017 - 2028 (USD Million)

7.4.7.2. Market estimates and forecasts, by fiber type, 2017 - 2028 (USD Million)

7.4.7.3. Market estimates and forecasts, by end-use, 2017 - 2028 (USD Million) 7.5. Asia Pacific

7.5.1. Market estimates and forecasts, 2017 - 2028 (USD Million)

7.5.2. Market estimates and forecasts, by fiber type, 2017 - 2028 (USD Million)

7.5.3. Market estimates and forecasts, by end-use, 2017 - 2028 (USD Million)7.5.4. China

7.5.4.1. Market estimates and forecasts, 2017 - 2028 (USD Million)

7.5.4.2. Market estimates and forecasts, by fiber type, 2017 - 2028 (USD Million)

7.5.4.3. Market estimates and forecasts, by end-use, 2017 - 2028 (USD Million) 7.5.5. India

7.5.5.1. Market estimates and forecasts, 2017 - 2028 (USD Million)

7.5.5.2. Market estimates and forecasts, by fiber type, 2017 - 2028 (USD Million)

7.5.5.3. Market estimates and forecasts, by end-use, 2017 - 2028 (USD Million) 7.5.6. Japan

7.5.6.1. Market estimates and forecasts, 2017 - 2028 (USD Million)

7.5.6.2. Market estimates and forecasts, by fiber type, 2017 - 2028 (USD Million)

7.5.6.3. Market estimates and forecasts, by end-use, 2017 - 2028 (USD Million) 7.5.7. Australia

7.5.7.1. Market estimates and forecasts, 2017 - 2028 (USD Million)

7.5.7.2. Market estimates and forecasts, by fiber type, 2017 - 2028 (USD Million)

7.5.7.3. Market estimates and forecasts, by end-use, 2017 - 2028 (USD Million)

7.6. Central & South America

7.6.1. Market estimates and forecasts, 2017 - 2028 (USD Million)

7.6.2. Market estimates and forecasts, by fiber type, 2017 - 2028 (USD Million)

7.6.3. Market estimates and forecasts, by end-use, 2017 - 2028 (USD Million)

7.6.4. Brazil

7.6.4.1. Market estimates and forecasts, 2017 - 2028 (USD Million)

7.6.4.2. Market estimates and forecasts, by fiber type, 2017 - 2028 (USD Million)

7.6.4.3. Market estimates and forecasts, by end-use, 2017 - 2028 (USD Million) 7.6.5. Argentina

7.6.5.1. Market estimates and forecasts, 2017 - 2028 (USD Million)

7.6.5.2. Market estimates and forecasts, by fiber type, 2017 - 2028 (USD Million)

7.6.5.3. Market estimates and forecasts, by end-use, 2017 - 2028 (USD Million)



7.7. Middle East & Africa

- 7.7.1. Market estimates and forecasts, 2017 2028 (USD Million)
- 7.7.2. Market estimates and forecasts, by fiber type, 2017 2028 (USD Million)
- 7.7.3. Market estimates and forecasts, by end-use, 2017 2028 (USD Million)
- 7.7.4. Saudi Arabia
- 7.7.4.1. Market estimates and forecasts, 2017 2028 (USD Million)
- 7.7.4.2. Market estimates and forecasts, by fiber type, 2017 2028 (USD Million)
- 7.7.4.3. Market estimates and forecasts, by end-use, 2017 2028 (USD Million)
- 7.7.5. South Africa
 - 7.7.5.1. Market estimates and forecasts, 2017 2028 (USD Million)
 - 7.7.5.2. Market estimates and forecasts, by fiber type, 2017 2028 (USD Million)
 - 7.7.5.3. Market estimates and forecasts, by end-use, 2017 2028 (USD Million)

CHAPTER 8. COMPETITIVE LANDSCAPE

- 8.1. Key global players & recent developments & their impact on the industry
- 8.2. Vendor Landscape
 - 8.2.1. List of key distributors and channel partners
- 8.2.2. Key customers
- 8.3. Public Companies
- 8.3.1. Company Market Positioning
- 8.4. Public Companies
- 8.4.1. List of key emerging companies/technology disruptors/innovators
- 8.4.2. Geographical Presence

CHAPTER 9. COMPANY PROFILES

- 9.1. Teijin Ltd.
 - 9.1.1. Company overview
 - 9.1.2. Financial performance
 - 9.1.3. Product benchmarking
- 9.1.4. Strategic initiatives
- 9.2. Toray Industries, Inc.
 - 9.2.1. Company overview
 - 9.2.2. Financial performance
 - 9.2.3. Product benchmarking
 - 9.2.4. Strategic initiatives
- 9.3. Huntsman Corporation LLC
 - 9.3.1. Company overview





- 9.3.2. Financial performance
- 9.3.3. Product benchmarking
- 9.3.4. Strategic initiatives
- 9.4. SGL Carbon
 - 9.4.1. Company overview
 - 9.4.2. Financial performance
 - 9.4.3. Product benchmarking
 - 9.4.4. Strategic initiatives
- 9.5. Hexcel Corporation
- 9.5.1. Company overview
- 9.5.2. Financial performance
- 9.5.3. Product benchmarking
- 9.5.4. Strategic initiatives
- 9.6. Solvay
 - 9.6.1. Company overview
 - 9.6.2. Financial performance
- 9.6.3. Product benchmarking
- 9.6.4. Strategic initiatives
- 9.7. PARK AEROSPACE CORP.
 - 9.7.1. Company overview
 - 9.7.2. Financial performance
 - 9.7.3. Product benchmarking
 - 9.7.4. Strategic initiatives
- 9.8. Arkema
 - 9.8.1. Company overview
 - 9.8.2. Financial performance
 - 9.8.3. Product benchmarking
- 9.8.4. Strategic initiatives
- 9.9. AVIENT CORPORATION
 - 9.9.1. Company overview
 - 9.9.2. Financial performance
 - 9.9.3. Product benchmarking
 - 9.9.4. Strategic initiatives
- 9.10. Olin Corporation
 - 9.10.1. Company overview
 - 9.10.2. Financial performance
 - 9.10.3. Product benchmarking
 - 9.10.4. Strategic initiatives



List Of Tables

LIST OF TABLES

Table 1 Epoxy composites market estimates and forecasts, by glass fiber, 2017 - 2028 (USD Million)

Table 2 Epoxy composites market estimates and forecasts, by carbon fiber, 2017 - 2028 (USD Million)

Table 3 Epoxy composites market estimates and forecasts, by other fiber, 2017 - 2028 (USD Million)

Table 4 Epoxy composites market estimates and forecasts, by automotive & transportation, 2017 - 2028 (USD Million)

Table 5 Epoxy composites market estimates and forecasts, by aerospace & defense, 2017 - 2028 (USD Million)

Table 6 Epoxy composites market estimates and forecasts, by wind energy, 2017 - 2028 (USD Million)

Table 7 Epoxy composites market estimates and forecasts, by electrical & electronics, 2017 - 2028 (USD Million)

Table 8 Epoxy composites market estimates and forecasts, by sporting & consumer goods, 2017 - 2028 (USD Million)

Table 9 Epoxy composites market estimates and forecasts, by other end-uses, 2017 - 2028 (USD Million)

Table 10 North America epoxy composites market estimates and forecasts, 2017 - 2028 (USD Million)

Table 11 North America epoxy composites market estimates and forecasts, by fiber type, 2017 - 2028 (USD Million)

Table 12 North America epoxy composites market estimates and forecasts, by end-use, 2017 - 2028 (USD Million)

Table 13 The U.S. epoxy composites market estimates and forecasts, 2017 - 2028 (USD Million)

Table 14 The U.S. epoxy composites market estimates and forecasts, by fiber type, 2017 - 2028 (USD Million)

Table 15 The U.S. epoxy composites market estimates and forecasts, by end-use, 2017 - 2028 (USD Million)

Table 16 Canada epoxy composites market estimates and forecasts, 2017 - 2028 (USD Million)

Table 17 Canada epoxy composites market estimates and forecasts, by fiber type, 2017 - 2028 (USD Million)

Table 18 Canada epoxy composites market estimates and forecasts, by end-use, 2017



- 2028 (USD Million)

Table 19 Mexico epoxy composites market estimates and forecasts, 2017 - 2028 (USD Million)

Table 20 Mexico epoxy composites market estimates and forecasts, by fiber type, 2017 - 2028 (USD Million)

Table 21 Mexico epoxy composites market estimates and forecasts, by end-use, 2017 - 2028 (USD Million)

Table 22 Europe epoxy composites market estimates and forecasts, 2017 - 2028 (USD Million)

Table 23 Europe epoxy composites market estimates and forecasts, by fiber type, 2017 - 2028 (USD Million)

Table 24 Europe epoxy composites market estimates and forecasts, by end-use, 2017 - 2028 (USD Million)

Table 25 The U.K. epoxy composites market estimates and forecasts, 2017 - 2028 (USD Million)

Table 26 The U.K. epoxy composites market estimates and forecasts, by fiber type, 2017 - 2028 (USD Million)

Table 27 The U.K. epoxy composites market estimates and forecasts, by end-use, 2017 - 2028 (USD Million)

Table 28 Germany epoxy composites market estimates and forecasts, 2017 - 2028 (USD Million)

Table 29 Germany epoxy composites market estimates and forecasts, by fiber type, 2017 - 2028 (USD Million)

Table 30 Germany epoxy composites market estimates and forecasts, by end-use,

2017 - 2028 (USD Million)

Table 31 France epoxy composites market estimates and forecasts, 2017 - 2028 (USD Million)

Table 32 France epoxy composites market estimates and forecasts, by fiber type, 2017 - 2028 (USD Million)

Table 33 France epoxy composites market estimates and forecasts, by end-use, 2017 - 2028 (USD Million)

Table 34 Italy epoxy composites market estimates and forecasts, 2017 - 2028 (USD Million)

Table 35 Italy epoxy composites market estimates and forecasts, by fiber type, 2017 - 2028 (USD Million)

Table 36 Italy epoxy composites market estimates and forecasts, by end-use, 2017 - 2028 (USD Million)

Table 37 Asia Pacific epoxy composites market estimates and forecasts, 2017 - 2028 (USD Million)



Table 38 Asia Pacific epoxy composites market estimates and forecasts, by fiber type, 2017 - 2028 (USD Million)

Table 39 Asia Pacific epoxy composites market estimates and forecasts, by end-use, 2017 - 2028 (USD Million)

Table 40 China epoxy composites market estimates and forecasts, 2017 - 2028 (USD Million)

Table 41 China epoxy composites market estimates and forecasts, by fiber type, 2017 - 2028 (USD Million)

Table 42 China epoxy composites market estimates and forecasts, by end-use, 2017 - 2028 (USD Million)

Table 43 India epoxy composites market estimates and forecasts, 2017 - 2028 (USD Million)

Table 44 India epoxy composites market estimates and forecasts, by fiber type, 2017 - 2028 (USD Million)

Table 45 India epoxy composites market estimates and forecasts, by end-use, 2017 - 2028 (USD Million)

Table 46 Japan epoxy composites market estimates and forecasts, 2017 - 2028 (USD Million)

Table 47 Japan epoxy composites market estimates and forecasts, by fiber type, 2017 - 2028 (USD Million)

Table 48 Japan epoxy composites market estimates and forecasts, by end-use, 2017 - 2028 (USD Million)

Table 49 Australia epoxy composites market estimates and forecasts, 2017 - 2028 (USD Million)

Table 50 Australia epoxy composites market estimates and forecasts, by fiber type,

2017 - 2028 (USD Million)

Table 51 Australia epoxy composites market estimates and forecasts, by end-use, 2017 - 2028 (USD Million)

Table 52 Central & South America epoxy composites market estimates and forecasts, 2017 - 2028 (USD Million)

Table 53 Central & South America epoxy composites market estimates and forecasts, by fiber type, 2017 - 2028 (USD Million)

Table 54 Central & South America epoxy composites market estimates and forecasts, by end-use, 2017 - 2028 (USD Million)

Table 55 Brazil epoxy composites market estimates and forecasts, 2017 - 2028 (USD Million)

Table 56 Brazil epoxy composites market estimates and forecasts, by fiber type, 2017 - 2028 (USD Million)

Table 57 Brazil epoxy composites market estimates and forecasts, by end-use, 2017 -



2028 (USD Million)

Table 58 Argentina epoxy composites market estimates and forecasts, 2017 - 2028 (USD Million)

Table 59 Argentina epoxy composites market estimates and forecasts, by fiber type, 2017 - 2028 (USD Million)

Table 60 Argentina epoxy composites market estimates and forecasts, by end-use,2017 - 2028 (USD Million)

Table 61 Middle East & Africa epoxy composites market estimates and forecasts, 2017 - 2028 (USD Million)

Table 62 Middle East & Africa epoxy composites market estimates and forecasts, by fiber type, 2017 - 2028 (USD Million)

Table 63 Middle East & Africa epoxy composites market estimates and forecasts, by end-use, 2017 - 2028 (USD Million)

Table 64 Saudi Arabia epoxy composites market estimates and forecasts, 2017 - 2028 (USD Million)

Table 65 Saudi Arabia epoxy composites market estimates and forecasts, by fiber type, 2017 - 2028 (USD Million)

Table 66 Saudi Arabia epoxy composites market estimates and forecasts, by end-use, 2017 - 2028 (USD Million)

Table 67 South Africa epoxy composites market estimates and forecasts, 2017 - 2028 (USD Million)

Table 68 South Africa epoxy composites market estimates and forecasts, by fiber type, 2017 - 2028 (USD Million)

Table 69 South Africa epoxy composites market estimates and forecasts, by end-use, 2017 - 2028 (USD Million)



List Of Figures

LIST OF FIGURES

- Fig. 1 Market segmentation & scope
- Fig. 2 Information procurement
- Fig. 3 Primary research pattern
- Fig. 4 Primary research process
- Fig. 5 Market research approaches Bottom-Up Approach
- Fig. 6 Market research approaches Top-Down Approach
- Fig. 7 Market research approaches Combined Approach
- Fig. 8 Penetration & Growth Prospect Mapping
- Fig. 9 Epoxy Composites Market Value Chain Analysis
- Fig. 10 Epoxy Composites Market Market Dynamic
- Fig. 11 Market Driver Impact Analysis
- Fig. 12 World Motor Vehicle Production by Region (2020) (Thousand Units)
- Fig. 13 World Motor Vehicle Production from 2017 to 2028 (Thousand Units)
- Fig. 14 Air Transport Passengers from 2017 to 2028 (Thousand Units)
- Fig. 15 Market Restrain Impact Analysis
- Fig. 16 Pricing CFRP Vs Other Materials (USD/Kg)
- Fig. 17 Epoxy Composites Market Fiber Type Movement Analysis, 2020 & 2028
- Fig. 18 Epoxy Composites Market End-Use Movement Analysis, 2020 & 2028
- Fig. 19 Epoxy Composites Market Regional Movement Analysis, 2020 & 2028
- Fig. 20 Epoxy Composites Market Competition categorization
- Fig. 21 Epoxy Composites Market Company Market Positioning



I would like to order

Product name: Epoxy Composite Market Size, Share & Trends Analysis Report By Fiber Type (Glass, Carbon), By End-use (Automotive & Transportation, Wind Energy), By Region (APAC, North America), And Segment Forecasts, 2021 - 2028

Product link: https://marketpublishers.com/r/ED7617460AC0EN.html

Price: US\$ 5,950.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/ED7617460AC0EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature __

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970