

Enteral Feeding Devices Market Size, Share & Trends Analysis Report By Product (Enteral Feeding Pump, Low Profile Gastrostomy Device), By Age Group, By Indication, By End User And By Region, And Segment Forecasts, 2022 - 2030

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Abstracts

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Enteral Feeding Devices Market Growth & Trends

The global enteral feeding devices market size is expected to reach USD 5.7 billion by 2030 and is expected to expand at a CAGR of 4.7% from 2022 to 2030, according to a new report by Grand View Research, Inc. The growing pediatric and geriatric population is anticipated to increase the product demand as enteral feeding devices are used for pediatric and geriatric patients who have metabolic and gastrointestinal disorders. Furthermore, the rising adoption of such products among patients suffering from conditions such as dementia, multiple sclerosis, amyotrophic lateral sclerosis, and physical obstruction who have swallowing disorders further drives the market as these products help the patients to gain the necessary nutrients. Furthermore, the gradual shift to EN (enteral nutrition) from parenteral further pushes the market growth since EN is not as complex as parental feeding.

The COVID-19 pandemic had increased the demand for enteral feeding devices as the patients administered in the intensive care units were supplied nutrition through enteral feeding devices. Patients who were critically affected by COVID-19 required enteral-based nourishing during the recovery as they developed gastrointestinal disorders, which reduced their food intake, thereby increasing the demand for these devices such as enteral feeding pumps and gastrointestinal tubes.



In the product segment, the enteral feeding pump held the largest revenue share of over 40.0% in 2021. These devices are commonly used to provide food to the pediatric and adult populations with chronic diseases. Chronic diseases such as cancer and nausea caused due to cancer require enteral-based nutrition, and hence, its increasing prevalence is contributing to an increase in the demand for enteral feeding pumps as swallowing food becomes difficult. Malnutrition among infants and children is also a key factor fueling the industry's growth.

North America dominated the market in 2021 with a revenue share of over 35.0%. Factors such as the increasing prevalence of chronic and lifestyle diseases such as cancer, diabetes, and autism are anticipated to contribute to the revenue growth of the region. The increasing geriatric population who are prone to chronic diseases and their severities such as organ failure, digestive disorders, and neurological disorders are also increasing the demand for such products as the patients suffering from these diseases need enteral feeding for nutrition intake.

The general lack of awareness and understanding regarding EN in the medical community is projected to limit its adoption. Furthermore, not all medical experts are convinced that EN-based formulas would be successful in the treatment of chronic conditions and their symptoms, which may negatively impact the adoption of these products along with treatment. However, growing initiatives to spread awareness regarding the importance of nutrients among the patient population are expected to improve the current market scenario. In addition, manufacturers must focus on raising awareness about these products among physicians and end-users, which would help surge their adoption.

Enteral Feeding Devices Market Report Highlights

In 2021, based on product, the enteral feeding pump segment accounted for the largest revenue share of over 40.0% owing to the increased demand for pumps among the geriatric and pediatric population due to the increased prevalence of chronic diseases and malnutrition

North America dominated the market with a revenue share of over 35.0% in 2021 owing to factors such as the increasing geriatric population with chronic conditions and rising comorbidities due to lifestyle diseases. These factors are contributing to an increase in the demand for these devices, thereby propelling the industry growth



The Asia Pacific region is projected to register the fastest CAGR of 5.5% over the forecast period. Growing healthcare infrastructure and the introduction of advanced medical equipment are expected to fuel the industry growth in this region



Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market segmentation & scope
- 1.2. Market definition
- 1.3. Information procurement
 - 1.3.1. Purchased database
 - 1.3.2. GVR's internal database
 - 1.3.3. Secondary sources & third party perspectives
- 1.4. Primary research
- 1.5. Information analysis
 - 1.5.1. Data analysis models
- 1.6. Market formulation & data visualization
- 1.7. Data validation & publishing

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Outlook
- 2.2. Segment Outlook
- 2.3. Competitive Insights

CHAPTER 3. ENTERAL FEEDING DEVICES, MARKET VARIABLES, TRENDS & SCOPE

- 3.1. Market Lineage Outlook
 - 3.1.1. Ancillary market outlook
- 3.2. Penetration & Growth Prospect Mapping
- 3.3. Industry Analysis
 - 3.3.1. User perspective analysis
 - 3.3.1.1. Consumer behavior analysis
 - 3.3.1.2. Market influencer analysis
 - 3.3.2. List of key end-users, by product
- 3.4. Regulatory Framework
 - 3.4.1. Reimbursement framework
 - 3.4.2. Standards & compliance
 - 3.4.3. Safety
- 3.5. Market Dynamics
 - 3.5.1. Market driver analysis



- 3.5.2. Market restraint analysis
- 3.5.3. Industry challenges
- 3.6. Enteral Feeding Devices Market Analysis Tools
 - 3.6.1. Industry analysis Porters
 - 3.6.1.1. Supplier power
 - 3.6.1.2. Buyer power
 - 3.6.1.3. Substitute threat
 - 3.6.1.4. New entrant threat
 - 3.6.1.5. Competitive rivalry
 - 3.6.2. PESTEL analysis
 - 3.6.2.1. Political landscape
 - 3.6.2.2. Environmental landscape
 - 3.6.2.3. Social landscape
 - 3.6.2.4. Technology landscape
 - 3.6.2.5. Legal landscape
 - 3.6.3. Major deals & strategic alliances analysis
 - 3.6.3.1. Joint ventures
 - 3.6.3.2. Mergers & acquisitions
 - 3.6.3.3. Lincensing & partnerships
 - 3.6.3.4. Technological collaborations
 - 3.6.3.5. Strategic divestments
 - 3.6.4. Market entry strategies

CHAPTER 4. ENTERAL FEEDING DEVICES MARKET - COMPETITIVE ANALYSIS

- 4.1. Recent Developments & Impact Analysis, By Key Market Participants
- 4.2. Company/Competition Categorization (Key innovators, Market leaders, Emerging players)
- 4.3. Vendor Landscape
 - 4.3.1. Key customers
 - 4.3.2. Key company market share analysis, 2021
- 4.4. Public Companies
- 4.4.1. Company market position analysis (Revenue, geographic presence, product portfolio, key serviceable industries, key alliances)
 - 4.4.2. Company market ranking, by region
 - 4.4.3. Competitive dashboard analysis
 - 4.4.3.1. Market differentiators
 - 4.4.3.2. Synergy analysis: Major deals & strategic alliances
- 4.5. Private Companies



- 4.5.1. List of key emerging companies' /technology disruptors/innovators
- 4.5.2. Funding Outlook
- 4.5.3. Regional network map

CHAPTER 5. ENTERAL FEEDING DEVICES MARKET: PRODUCT ESTIMATES & TREND ANALYSIS

- 5.1. Definitions & Scope
- 5.2. Product Market Share Analysis, 2021 & 2030
- 5.3. Segment Dashboard
- 5.4. Global Enteral Feeding Devices, by product, 2016 2030 (USD Million)
 - 5.4.1. Giving set
- 5.4.1.1. Giving set market revenue estimates and forecasts, 2016 2030 (USD Million)
 - 5.4.2. Enteral feeding pump
- 5.4.2.1. Enteral feeding pumps market revenue estimates and forecasts, 2016 2030 (USD Million)
- 5.4.3. Percutaneous endoscopic gastrostomy device
- 5.4.3.1. Percutaneous endoscopic gastrostomy device market revenue estimates and forecasts, 2016 2030 (USD Million)
 - 5.4.4. Low profile gastrostomy device
 - 5.4.4.1. Low profile gastrostomy device market revenue estimates and forecasts,
- 2016 2030 (USD Million)
 - 5.4.5. Nasogastric tube
- 5.4.5.1. Nasogastric tube market revenue estimates and forecasts, 2016 2030 (USD Million)
 - 5.4.6. Gastrostomy tube
- 5.4.6.1. Gastrostomy tube market revenue estimates and forecasts, 2016 2030 (USD Million)

CHAPTER 6. ENTERAL FEEDING DEVICES MARKET: AGE GROUP ESTIMATES & TREND ANALYSIS

- 6.1. Definitions & Scope
- 6.2. Age Group Market Share Analysis, 2021 & 2030
- 6.3. Segment Dashboard
- 6.4. Global Enteral Feeding Devices, by age group, 2016 2030 (USD Million)
 - 6.4.1. Pediatrics
 - 6.4.1.1. Pediatrics market revenue estimates and forecasts, 2016 2030 (USD



Million)

- 6.4.2. Adults
 - 6.4.2.1. Adults market revenue estimates and forecasts, 2016 2030 (USD Million)

CHAPTER 7. ENTERAL FEEDING DEVICES MARKET: INDICATION ESTIMATES & TREND ANALYSIS

- 7.1. Definitions & Scope
- 7.2. Indication Market Share Analysis, 2021 & 2030
- 7.3. Segment Dashboard
- 7.4. Global Enteral Feeding Devices, by indication, 2016 2030 (USD Million)
- 7.4.1. Alzheimer's Disease
- 7.4.1.1. Alzheimer's Disease market revenue estimates and forecasts, 2016 2030 (USD Million)
 - 7.4.2. Nutrition Deficiency
- 7.4.2.1. Nutrition Deficiency market revenue estimates and forecasts, 2016 2030 (USD Million)
- 7.4.3. Cancer Care
- 7.4.3.1. Cancer Care market revenue estimates and forecasts, 2016 2030 (USD Million)
 - 7.4.4. Diabetes
 - 7.4.4.1. Diabetes market revenue estimates and forecasts, 2016 2030 (USD Million)
 - 7.4.5. Chronic Kidney Disease
- 7.4.5.1. Chronic Kidney Disease market revenue estimates and forecasts, 2016 2030 (USD Million)
 - 7.4.6. Orphan Diseases
- 7.4.6.1. Orphan Diseases market revenue estimates and forecasts, 2016 2030 (USD Million)
- 7.4.7. Dysphagia
- 7.4.7.1. Dysphagia market revenue estimates and forecasts, 2016 2030 (USD Million)
 - 7.4.8. Pain Management
- 7.4.8.1. Pain Management market revenue estimates and forecasts, 2016 2030 (USD Million)
 - 7.4.9. Malabsorption/ GI Disorder/ Diarrhea
- 7.4.9.1. Malabsorption/GI Disorder/ Diarrhea market revenue estimates and forecasts, 2016 2030 (USD Million)
 - 7.4.10. Others
 - 7.4.10.1. Others market revenue estimates and forecasts, 2016 2030 (USD Million)



CHAPTER 8. ENTERAL FEEDING DEVICES MARKET: END USER ESTIMATES & TREND ANALYSIS

- 8.1. Definitions & Scope
- 8.2. End User Market Share Analysis, 2021 & 2030
- 8.3. Segment Dashboard
- 8.4. Global Enteral Feeding Devices, by end user, 2016 2030 (USD Million)
 - 8.4.1. Hospitals
 - 8.4.1.1. Hospitals market revenue estimates and forecasts, 2016 2030 (USD Million)
- 8.4.1.2. Cardiology market revenue estimates and forecasts, 2016 2030 (USD Million)
- 8.4.1.2.1. Cardiology market revenue estimates and forecasts, 2016 2030 (USD Million)
- 8.4.1.3. Neurology market revenue estimates and forecasts, 2016 2030 (USD Million)
- 8.4.1.3.1. Neurology market revenue estimates and forecasts, 2016 2030 (USD Million)
- 8.4.1.4. Critical Care (ICU) market revenue estimates and forecasts, 2016 2030 (USD Million)
- 8.4.1.4.1. Critical Care (ICU) market revenue estimates and forecasts, 2016 2030 (USD Million)
- 8.4.1.5. Oncology market revenue estimates and forecasts, 2016 2030 (USD Million)
- 8.4.1.5.1. Oncology market revenue estimates and forecasts, 2016 2030 (USD Million)
 - 8.4.1.6. Others market revenue estimates and forecasts, 2016 2030 (USD Million)
- 8.4.1.6.1. Others market revenue estimates and forecasts, 2016 2030 (USD Million)
 - 8.4.2. Home Care
- 8.4.2.1. Home Care market revenue estimates and forecasts, 2016 2030 (USD Million)

CHAPTER 9. ENTERAL FEEDING DEVICES MARKET: REGIONAL ESTIMATES, BY PRODUCT, BY AGE GROUP, BY INDICATION, BY END USER

- 9.1. Regional Market Snapshot
 - 9.1.1. North America
 - 9.1.1.1. North America enteral feeding devices, by product, by age group, by



indication and by end user 2016 - 2030 (USD Million)

- 9.1.1.2. U.S.
- 9.1.1.2.1. U.S. enteral feeding devices, by product, by age group, by indication and by end user 2016 2030 (USD Million)
 - 9.1.1.3. Canada
- 9.1.1.3.1. Canada enteral feeding devices, by product, by age group, by indication and by end user 2016 2030 (USD Million)
 - 9.1.2. Europe
- 9.1.2.1. Europe enteral feeding devices, by product, by age group, by indication and by end user 2016 2030 (USD Million)
 - 9.1.2.2. Germany
- 9.1.2.2.1. Germany enteral feeding devices, by product, by age group, by indication and by end user 2016 2030 (USD Million)
 - 9.1.2.3. U.K.
- 9.1.2.3.1. U.K. enteral feeding devices, by product, by age group, by indication and by end user 2016 2030 (USD Million)
 - 9.1.2.4. France
- 9.1.2.4.1. France enteral feeding devices, by product, by age group, by indication and by end user 2016 2030 (USD Million)
 - 9.1.2.5. Spain
- 9.1.2.5.1. Spain enteral feeding devices, by product, by age group, by indication and by end user 2016 2030 (USD Million)
 - 9.1.2.6. Italy
- 9.1.2.6.1. Italy enteral feeding devices, by product, by age group, by indication and by end user 2016 2030 (USD Million)
 - 9.1.2.7. Russia
- 9.1.2.7.1. Russia enteral feeding devices, by product, by age group, by indication and by end user 2016 2030 (USD Million)
 - 9.1.3. Asia Pacific
- 9.1.3.1. Asia Pacific enteral feeding devices, by product, by age group, by indication and by end user 2016 2030 (USD Million)
 - 9.1.3.2. China
- 9.1.3.2.1. China enteral feeding devices, by product, by age group, by indication and by end user 2016 2030 (USD Million)
 - 9.1.3.3. Japan
- 9.1.3.3.1. Japan enteral feeding devices, by product, by age group, by indication and by end user 2016 2030 (USD Million)
 - 9.1.3.4. India
 - 9.1.3.4.1. India enteral feeding devices, by product, by age group, by indication and



- by end user 2016 2030 (USD Million)
 - 9.1.3.5. South Korea
- 9.1.3.5.1. South Korea enteral feeding devices, by product, by age group, by indication and by end user 2016 2030 (USD Million)
 - 9.1.3.6. Singapore
- 9.1.3.6.1. Singapore enteral feeding devices, by product, by age group, by indication and by end user 2016 2030 (USD Million)
 - 9.1.3.7. Australia
- 9.1.3.7.1. Australia enteral feeding devices, by product, by age group, by indication and by end user 2016 2030 (USD Million)
 - 9.1.4. Latin America
- 9.1.4.1. Latin America enteral feeding devices, by product, by age group, by indication and by end user 2016 2030 (USD Million)
 - 9.1.4.2. Brazil
- 9.1.4.2.1. Brazil enteral feeding devices, by product, by age group, by indication and by end user 2016 2030 (USD Million)
 - 9.1.4.3. Mexico
- 9.1.4.3.1. Mexico enteral feeding devices, by product, by age group, by indication and by end user 2016 2030 (USD Million)
 - 9.1.4.4. Argentina
- 9.1.4.4.1. Argentina enteral feeding devices, by product, by age group, by indication and by end user 2016 2030 (USD Million)
 - 9.1.5. Middle East & Africa
- 9.1.5.1. MEA enteral feeding devices, by product, by age group, by indication and by end user 2016 2030 (USD Million)
 - 9.1.5.2. Saudi Arabia
- 9.1.5.2.1. Saudi Arabia enteral feeding devices, by product, by age group, by indication and by end user 2016 2030 (USD Million)
 - 9.1.5.3. South Africa
- 9.1.5.3.1. South Africa enteral feeding devices, by product, by age group, by indication and by end user 2016 2030 (USD Million)
 - 9.1.5.4. UAE
- 9.1.5.4.1. UAE enteral feeding devices, by product, by age group, by indication and by end user 2016 2030 (USD Million)
- 9.2. SWOT Analysis, by Factor (Political & Legal, Economic And Technological)
 - 9.2.1. North America
 - 9.2.2. Europe
 - 9.2.3. Asia Pacific
 - 9.2.4. Latin America



9.2.5. Middle East & Africa

CHAPTER 10. COMPETITIVE LANDSCAPE

1	0.	.1.	Company	Profiles
---	----	-----	---------	----------

- 10.1.1. ConMed Corporation
 - 10.1.1.1. Company Overview
 - 10.1.1.2. Financial Performance
 - 10.1.1.3. Product Benchmarking
 - 10.1.1.4. Strategic Initiatives
- 10.1.2. C.R.Bard
 - 10.1.2.1. Company Overview
 - 10.1.2.2. Financial Performance
 - 10.1.2.3. Product Benchmarking
 - 10.1.2.4. Strategic Initiatives
- 10.1.3. Cook Medical
 - 10.1.3.1. Company Overview
- 10.1.3.2. Financial Performance
- 10.1.3.3. Product Benchmarking
- 10.1.3.4. Strategic Initiatives
- 10.1.4. Boston Scientific Corporation
 - 10.1.4.1. Company Overview
 - 10.1.4.2. Financial Performance
- 10.1.4.3. Product Benchmarking
- 10.1.4.4. Strategic Initiatives
- 10.1.5. Moog Inc.
 - 10.1.5.1. Company Overview
 - 10.1.5.2. Financial Performance
 - 10.1.5.3. Product Benchmarking
 - 10.1.5.4. Strategic Initiatives
- 10.1.6. Fresenius Kabi
- 10.1.6.1. Company Overview
- 10.1.6.2. Financial Performance
- 10.1.6.3. Product Benchmarking
- 10.1.6.4. Strategic Initiatives
- 10.1.7. Danone Medical Nutrition
- 10.1.7.1. Company Overview
- 10.1.7.2. Financial Performance
- 10.1.7.3. Product Benchmarking



- 10.1.7.4. Strategic Initiatives
- 10.1.8. Kimberly Clark
 - 10.1.8.1. Company Overview
 - 10.1.8.2. Financial Performance
 - 10.1.8.3. Product Benchmarking
 - 10.1.8.4. Strategic Initiatives
- 10.1.9. Amsino International Inc.
 - 10.1.9.1. Company Overview
 - 10.1.9.2. Financial Performance
 - 10.1.9.3. Product Benchmarking
 - 10.1.9.4. Strategic Initiatives
- 10.1.10. Abbott Nutrition
 - 10.1.10.1. Company Overview
 - 10.1.10.2. Financial Performance
 - 10.1.10.3. Product Benchmarking
 - 10.1.10.4. Strategic Initiatives
- 10.2. List of other companies



List Of Tables

LIST OF TABLES

TABLE 1 List of key distributors and channel partners

TABLE 2 List of key customers

TABLE 3 List of key emerging players

TABLE 4 North America enteral feeding devices market revenue estimates and forecasts, by product, 2016 - 2030 (USD Million)

TABLE 5 North America enteral feeding devices market revenue estimates and forecasts, by age group, 2016 - 2030 (USD Million)

TABLE 6 North America enteral feeding devices market revenue estimates and forecasts, by indication, 2016 - 2030 (USD Million)

TABLE 7 North America enteral feeding devices market revenue estimates and forecasts, by end user, 2016 - 2030 (USD Million)

TABLE 8 U.S. enteral feeding devices market revenue estimates and forecasts, by product, 2016 - 2030 (USD Million)

TABLE 9 U.S. enteral feeding devices market revenue estimates and forecasts, by age group, 2016 - 2030 (USD Million)

TABLE 10 U.S. enteral feeding devices market revenue estimates and forecasts, by indication, 2016 - 2030 (USD Million)

TABLE 11 U.S. enteral feeding devices market revenue estimates and forecasts, by end user, 2016 - 2030 (USD Million)

TABLE 12 Canada enteral feeding devices market revenue estimates and forecasts, by product, 2016 - 2030 (USD Million)

TABLE 13 Canada enteral feeding devices market revenue estimates and forecasts, by age group, 2016 - 2030 (USD Million)

TABLE 14 Canada enteral feeding devices market revenue estimates and forecasts, by indication, 2016 - 2030 (USD Million)

TABLE 15 Canada enteral feeding devices market revenue estimates and forecasts, by end user, 2016 - 2030 (USD Million)

TABLE 16 Europe enteral feeding devices market revenue estimates and forecasts, by product, 2016 - 2030 (USD Million)

TABLE 17 Europe enteral feeding devices market revenue estimates and forecasts, by age group, 2016 - 2030 (USD Million)

TABLE 18 Europe enteral feeding devices market revenue estimates and forecasts, by indication, 2016 - 2030 (USD Million)

TABLE 19 Europe enteral feeding devices market revenue estimates and forecasts, by end user, 2016 - 2030 (USD Million)



TABLE 20 Germany enteral feeding devices market revenue estimates and forecasts, by product, 2016 - 2030 (USD Million)

TABLE 21 Germany enteral feeding devices market revenue estimates and forecasts, by age group, 2016 - 2030 (USD Million)

TABLE 22 Germany enteral feeding devices market revenue estimates and forecasts, by indication, 2016 - 2030 (USD Million)

TABLE 23 Germany enteral feeding devices market revenue estimates and forecasts, by end user, 2016 - 2030 (USD Million)

TABLE 24 U.K. enteral feeding devices market revenue estimates and forecasts, by product, 2016 - 2030 (USD Million)

TABLE 25 U.K. enteral feeding devices market revenue estimates and forecasts, by age group, 2016 - 2030 (USD Million)

TABLE 26 U.K. enteral feeding devices market revenue estimates and forecasts, by indication, 2016 - 2030 (USD Million)

TABLE 27 U.K. enteral feeding devices market revenue estimates and forecasts, by end user, 2016 - 2030 (USD Million)

TABLE 28 France enteral feeding devices market revenue estimates and forecasts, by product, 2016 - 2030 (USD Million)

TABLE 29 France enteral feeding devices market revenue estimates and forecasts, by age group, 2016 - 2030 (USD Million)

TABLE 30 France enteral feeding devices market revenue estimates and forecasts, by indication, 2016 - 2030 (USD Million)

TABLE 31 France enteral feeding devices market revenue estimates and forecasts, by end user, 2016 - 2030 (USD Million)

TABLE 32 Spain enteral feeding devices market revenue estimates and forecasts, by product, 2016 - 2030 (USD Million)

TABLE 33 Spain enteral feeding devices market revenue estimates and forecasts, by age group, 2016 - 2030 (USD Million)

TABLE 34 Spain enteral feeding devices market revenue estimates and forecasts, by indication, 2016 - 2030 (USD Million)

TABLE 35 Spain enteral feeding devices market revenue estimates and forecasts, by end user, 2016 - 2030 (USD Million)

TABLE 36 Italy enteral feeding devices market revenue estimates and forecasts, by product, 2016 - 2030 (USD Million)

TABLE 37 Italy enteral feeding devices market revenue estimates and forecasts, by age group, 2016 - 2030 (USD Million)

TABLE 38 Italy enteral feeding devices market revenue estimates and forecasts, by indication, 2016 - 2030 (USD Million)

TABLE 39 Italy enteral feeding devices market revenue estimates and forecasts, by end



user, 2016 - 2030 (USD Million)

TABLE 40 Russia enteral feeding devices market revenue estimates and forecasts, by product, 2016 - 2030 (USD Million)

TABLE 41 Russia enteral feeding devices market revenue estimates and forecasts, by age group, 2016 - 2030 (USD Million)

TABLE 42 Russia enteral feeding devices market revenue estimates and forecasts, by indication, 2016 - 2030 (USD Million)

TABLE 43 Russia enteral feeding devices market revenue estimates and forecasts, by end user, 2016 - 2030 (USD Million)

TABLE 44 Asia Pacific enteral feeding devices market revenue estimates and forecasts, by product, 2016 - 2030 (USD Million)

TABLE 45 Asia Pacific enteral feeding devices market revenue estimates and forecasts, by age group, 2016 - 2030 (USD Million)

TABLE 46 Asia Pacific enteral feeding devices market revenue estimates and forecasts, by indication, 2016 - 2030 (USD Million)

TABLE 47 Asia Pacific enteral feeding devices market revenue estimates and forecasts, by end user, 2016 - 2030 (USD Million)

TABLE 48 China enteral feeding devices market revenue estimates and forecasts, by product, 2016 - 2030 (USD Million)

TABLE 49 China enteral feeding devices market revenue estimates and forecasts, by age group, 2016 - 2030 (USD Million)

TABLE 50 China enteral feeding devices market revenue estimates and forecasts, by indication, 2016 - 2030 (USD Million)

TABLE 51 China enteral feeding devices market revenue estimates and forecasts, by end user, 2016 - 2030 (USD Million)

TABLE 52 Japan enteral feeding devices market revenue estimates and forecasts, by product, 2016 - 2030 (USD Million)

TABLE 53 Japan enteral feeding devices market revenue estimates and forecasts, by age group, 2016 - 2030 (USD Million)

TABLE 54 Japan enteral feeding devices market revenue estimates and forecasts, by indication, 2016 - 2030 (USD Million)

TABLE 55 Japan enteral feeding devices market revenue estimates and forecasts, by end user, 2016 - 2030 (USD Million)

TABLE 56 India enteral feeding devices market revenue estimates and forecasts, by product, 2016 - 2030 (USD Million)

TABLE 57 India enteral feeding devices market revenue estimates and forecasts, by age group, 2016 - 2030 (USD Million)

TABLE 58 India enteral feeding devices market revenue estimates and forecasts, by indication, 2016 - 2030 (USD Million)



TABLE 59 India enteral feeding devices market revenue estimates and forecasts, by end user, 2016 - 2030 (USD Million)

TABLE 60 South Korea enteral feeding devices market revenue estimates and forecasts, by product, 2016 - 2030 (USD Million)

TABLE 61 South Korea enteral feeding devices market revenue estimates and forecasts, by age group, 2016 - 2030 (USD Million)

TABLE 62 South Korea enteral feeding devices market revenue estimates and forecasts, by indication, 2016 - 2030 (USD Million)

TABLE 63 South Korea enteral feeding devices market revenue estimates and forecasts, by end user, 2016 - 2030 (USD Million)

TABLE 64 Singapore enteral feeding devices market revenue estimates and forecasts, by product, 2016 - 2030 (USD Million)

TABLE 65 Singapore enteral feeding devices market revenue estimates and forecasts, by age group, 2016 - 2030 (USD Million)

TABLE 66 Singapore enteral feeding devices market revenue estimates and forecasts, by indication, 2016 - 2030 (USD Million)

TABLE 67 Singapore enteral feeding devices market revenue estimates and forecasts, by end user, 2016 - 2030 (USD Million)

TABLE 68 Australia enteral feeding devices market revenue estimates and forecasts, by product, 2016 - 2030 (USD Million)

TABLE 69 Australia enteral feeding devices market revenue estimates and forecasts, by age group, 2016 - 2030 (USD Million)

TABLE 70 Australia enteral feeding devices market revenue estimates and forecasts, by indication, 2016 - 2030 (USD Million)

TABLE 71 Australia enteral feeding devices market revenue estimates and forecasts, by end user, 2016 - 2030 (USD Million)

TABLE 72 Latin America enteral feeding devices market revenue estimates and forecasts, by product, 2016 - 2030 (USD Million)

TABLE 73 Latin America enteral feeding devices market revenue estimates and forecasts, by age group, 2016 - 2030 (USD Million)

TABLE 74 Latin America enteral feeding devices market revenue estimates and forecasts, by indication, 2016 - 2030 (USD Million)

TABLE 75 Latin America enteral feeding devices market revenue estimates and forecasts, by end user, 2016 - 2030 (USD Million)

TABLE 76 Brazil enteral feeding devices market revenue estimates and forecasts, by product, 2016 - 2030 (USD Million)

TABLE 77 Brazil enteral feeding devices market revenue estimates and forecasts, by age group, 2016 - 2030 (USD Million)

TABLE 78 Brazil enteral feeding devices market revenue estimates and forecasts, by



indication, 2016 - 2030 (USD Million)

TABLE 79 Brazil enteral feeding devices market revenue estimates and forecasts, by end user, 2016 - 2030 (USD Million)

TABLE 80 Mexico enteral feeding devices market revenue estimates and forecasts, by product, 2016 - 2030 (USD Million)

TABLE 81 Mexico enteral feeding devices market revenue estimates and forecasts, by age group, 2016 - 2030 (USD Million)

TABLE 82 Mexico enteral feeding devices market revenue estimates and forecasts, by indication, 2016 - 2030 (USD Million)

TABLE 83 Mexico enteral feeding devices market revenue estimates and forecasts, by end user, 2016 - 2030 (USD Million)

TABLE 84 Argentina enteral feeding devices market revenue estimates and forecasts, by product, 2016 - 2030 (USD Million)

TABLE 85 Argentina enteral feeding devices market revenue estimates and forecasts, by age group, 2016 - 2030 (USD Million)

TABLE 86 Argentina enteral feeding devices market revenue estimates and forecasts, by indication, 2016 - 2030 (USD Million)

TABLE 87 Argentina enteral feeding devices market revenue estimates and forecasts, by end user, 2016 - 2030 (USD Million)

TABLE 88 MEA enteral feeding devices market revenue estimates and forecasts, by product, 2016 - 2030 (USD Million)

TABLE 89 MEA enteral feeding devices market revenue estimates and forecasts, by age group, 2016 - 2030 (USD Million)

TABLE 90 MEA enteral feeding devices market revenue estimates and forecasts, by indication, 2016 - 2030 (USD Million)

TABLE 91 MEA enteral feeding devices market revenue estimates and forecasts, by end user, 2016 - 2030 (USD Million)

TABLE 92 South Africa enteral feeding devices market revenue estimates and forecasts, by product, 2016 - 2030 (USD Million)

TABLE 93 South Africa enteral feeding devices market revenue estimates and forecasts, by age group, 2016 - 2030 (USD Million)

TABLE 94 South Africa enteral feeding devices market revenue estimates and forecasts, by indication, 2016 - 2030 (USD Million)

TABLE 95 South Africa enteral feeding devices market revenue estimates and forecasts, by end user, 2016 - 2030 (USD Million)

TABLE 96 Saudi Arabia enteral feeding devices market revenue estimates and forecasts, by product, 2016 - 2030 (USD Million)

TABLE 97 Saudi Arabia enteral feeding devices market revenue estimates and forecasts, by age group, 2016 - 2030 (USD Million)



TABLE 98 Saudi Arabia enteral feeding devices market revenue estimates and forecasts, by indication, 2016 - 2030 (USD Million)

TABLE 99 Saudi Arabia enteral feeding devices market revenue estimates and forecasts, by end user, 2016 - 2030 (USD Million)

TABLE 100 UAE enteral feeding devices market revenue estimates and forecasts, by product, 2016 - 2030 (USD Million)

TABLE 101 UAE enteral feeding devices market revenue estimates and forecasts, by age group, 2016 - 2030 (USD Million)

TABLE 102 UAE enteral feeding devices market revenue estimates and forecasts, by indication, 2016 - 2030 (USD Million)

TABLE 103 UAE enteral feeding devices market revenue estimates and forecasts, by end user, 2016 - 2030 (USD Million)



List Of Figures

LIST OF FIGURES

- FIG. 1 Market research process
- FIG. 2 Information procurement
- FIG. 3 Primary research pattern
- FIG. 4 Market summary, 2021 (USD Million)
- FIG. 5 Penetration & growth prospect mapping
- FIG. 6 Technology overview
- FIG. 7 Market segmentation & scope
- FIG. 8 Market driver relevance analysis (Current & future impact)
- FIG. 9 Market restraint relevance analysis (Current & future impact)
- FIG. 10 SWOT Analysis, By Factor (political & legal, economic and technological)
- FIG. 11 Enteral feeding devices market: Key takeaways, by product (USD Million)
- FIG. 12 Enteral feeding devices market: Product movement analysis, 2021 & 2030, (USD Million)
- FIG. 13 Giving sets market revenue estimates and forecast, 2016 2030 (USD Million)
- FIG. 14 Enteral feeding pump market revenue estimates and forecast, 2016 2030 (USD Million)
- FIG. 15 Peripheral enteral feeding devices market revenue estimates and forecast,
- 2016 2030 (USD Million)
- FIG. 16 Percutaneous endoscopic gastrostomy device market revenue estimates and forecast, 2016 - 2030 (USD Million)
- FIG. 17 Low profile gastrostomy device market revenue estimates and forecast, 2016 -2030 (USD Million)
- FIG. 18 Nasogastric tube market revenue estimates and forecast, 2016 2030 (USD Million)
- FIG. 19 Gastrostomy tube market revenue estimates and forecast, 2016 2030 (USD Million)
- FIG. 20 Enteral feeding devices market: Key takeaways, by age group (USD Million)
- FIG. 21 Enteral feeding devices market: Age group movement analysis, 2021 & 2030, (USD Million)
- FIG. 22 Pediatrics market revenue estimates and forecast, 2016 2030 (USD Million)
- FIG. 23 Adults market revenue estimates and forecast, 2016 2030 (USD Million)
- FIG. 24 Enteral feeding devices market: Key takeaways, by indication (USD Million)
- FIG. 25 Enteral feeding devices market: Indication movement analysis, 2021 & 2030, (USD Million)
- FIG. 26 Alzheimer's Disease market revenue estimates and forecast, 2016 2030



(USD Million)

- FIG. 27 Nutrition Deficiency market revenue estimates and forecast, 2016 2030 (USD Million)
- FIG. 28 Cancer Care market revenue estimates and forecast, 2016 2030 (USD Million)
- FIG. 29 Diabetes market revenue estimates and forecast, 2016 2030 (USD Million)
- FIG. 30 Chronic Kidney Disease market revenue estimates and forecast, 2016 2030 (USD Million)
- FIG. 31 Orphan Diseases market revenue estimates and forecast, 2016 2030 (USD Million)
- FIG. 32 Dysphagia market revenue estimates and forecast, 2016 2030 (USD Million)
- FIG. 33 Pain Management market revenue estimates and forecast, 2016 2030 (USD Million)
- FIG. 34 Malabsorption/GI Disorders/Diarrhea market revenue estimates and forecast, 2016 2030 (USD Million)
- FIG. 35 Others market revenue estimates and forecast, 2016 2030 (USD Million)
- FIG. 36 Enteral feeding devices market: Key takeaways, by end user (USD Million)
- FIG. 37 Enteral feeding devices market: End user movement analysis, 2021 & 2030, (USD Million)
- Fig. 38 Hospitals market estimates and forecasts, 2016 2030 (USD Million)
- Fig. 39 Hospitals market estimates and forecasts, by Cardiology, 2016 2030 (USD Million)
- Fig. 40 Hospitals market estimates and forecasts, by Neurology, 2016 2030 (USD Million)
- Fig. 41 Hospitals market estimates and forecasts, by Critical care (ICU), 2016 2030 (USD Million)
- Fig. 42 Hospitals market estimates and forecasts, by Oncology, 2016 2030 (USD Million)
- Fig. 43 Hospitals market estimates and forecasts, by Others, 2016 2030 (USD Million)
- Fig. 44 Home Care market estimates and forecasts, 2016 2030 (USD Million)
- FIG. 45 Regional market place: Key takeaways, (USD Million)
- FIG. 46 Regional outlook, 2021 & 2030 (USD Million)
- FIG. 47 North America enteral feeding devices market revenue estimates and forecasts, 2016 2030 (USD Million)
- FIG. 48 U.S. enteral feeding devices market revenue estimates and forecasts, 2016 2030 (USD Million)
- FIG. 49 Canada enteral feeding devices market revenue estimates and forecasts, 2016 2030 (USD Million)
- FIG. 50 Europe enteral feeding devices market revenue estimates and forecasts, 2016 2030 (USD Million)



- FIG. 51 Germany enteral feeding devices market revenue estimates and forecasts, 2016 2030 (USD Million)
- FIG. 52 U.K. enteral feeding devices market revenue estimates and forecasts, 2016 2030 (USD Million)
- FIG. 53 France enteral feeding devices market revenue estimates and forecasts, 2016 2030 (USD Million)
- FIG. 54 Spain enteral feeding devices market revenue estimates and forecasts, 2016 2030 (USD Million)
- FIG. 55 Italy enteral feeding devices market revenue estimates and forecasts, 2016 2030 (USD Million)
- FIG. 56 Russia enteral feeding devices market revenue estimates and forecasts, 2016 2030 (USD Million)
- FIG. 57 Asia Pacific enteral feeding devices market revenue estimates and forecasts, 2016 2030 (USD Million)
- FIG. 58 China enteral feeding devices market revenue estimates and forecasts, 2016 2030 (USD Million)
- FIG. 59 Japan enteral feeding devices market revenue estimates and forecasts, 2016 2030 (USD Million)
- FIG. 60 India enteral feeding devices market revenue estimates and forecasts, 2016 2030 (USD Million)
- FIG. 61 South Korea enteral feeding devices market revenue estimates and forecasts, 2016 2030 (USD Million)
- FIG. 62 Singapore enteral feeding devices market revenue estimates and forecasts, 2016 2030 (USD Million)
- FIG. 63 Australia enteral feeding devices market revenue estimates and forecasts, 2016 2030 (USD Million)
- FIG. 64 Latin America enteral feeding devices market revenue estimates and forecasts, 2016 2030 (USD Million)
- FIG. 65 Brazil enteral feeding devices market revenue estimates and forecasts, 2016 2030 (USD Million)
- FIG. 66 Mexico enteral feeding devices market revenue estimates and forecasts, 2016 2030 (USD Million)
- FIG. 67 Argentina enteral feeding devices market revenue estimates and forecasts, 2016 2030 (USD Million)
- FIG. 68 MEA enteral feeding devices market revenue estimates and forecasts, 2016 2030 (USD Million)
- FIG. 69 South Africa enteral feeding devices market revenue estimates and forecasts, 2016 2030 (USD Million)
- FIG. 70 Saudi Arabia enteral feeding devices market revenue estimates and forecasts,



2016 - 2030 (USD Million)

FIG. 71 UAE enteral feeding devices market revenue estimates and forecasts, 2016 - 2030 (USD Million)

FIG. 72 Strategy Framework



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