

Engineered Fabrics Market Size, Share & Trends Analysis Report By Material (Polypropylene, Polyester, Nylon, Aramid, Carbon Fiber), By End-use (Construction & Infrastructure, Automotive, Healthcare), By Region (North America, Asia Pacific), And Segment Forecasts, 2025 - 2030

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Abstracts

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Engineered Fabrics Market Growth & Trends

The global engineered fabrics market size is anticipated to reach USD 44.36 billion by 2030 and is anticipated to expand at a CAGR of 5.3% from 2025 to 2030, according to a new report by Grand View Research, Inc. The global engineered fabrics market is experiencing robust growth driven by rising demand across industries such as healthcare, automotive, hygiene, and construction. Increasing awareness of hygiene and safety has significantly boosted the use of engineered fabrics in medical products, protective gear, and sanitary applications. In addition, the shift toward lightweight, durable, and functional materials in industrial and consumer applications is propelling demand. Sustainability trends are also influencing the market, as companies invest in biodegradable and recyclable fabric options to meet regulatory and consumer expectations.

Polypropylene has emerged as the most widely used material in engineered fabrics due to its excellent balance of affordability, performance, and versatility. Its lightweight nature, chemical resistance, and ability to be easily spun into nonwoven fabrics make it ideal for high-volume applications such as disposable medical products, hygiene items,

and packaging. Moreover, its compatibility with meltblown and spunbond technologies supports efficient mass production, giving manufacturers a cost-effective solution with reliable quality.

The healthcare segment dominates the engineered fabrics market due to its extensive use in medical textiles like surgical gowns, masks, drapes, wound dressings, and sterilization wraps. The demand is further reinforced by aging populations, rising chronic disease incidence, and a global focus on improving healthcare infrastructure. The need for barrier protection, breathability, and comfort in medical applications has made engineered fabrics an indispensable part of modern healthcare, particularly with the growth of single-use and disposable medical products.

Technological advancements are playing a pivotal role in market expansion, enabling the development of smart, sustainable, and high-performance fabrics. Innovations in nanotechnology, antimicrobial treatments, biodegradable polymers, and 3D nonwoven structures have expanded the application scope of engineered fabrics. Companies are also leveraging automation and precision manufacturing to improve quality and reduce waste. These advancements enhance product functionality and align with environmental regulations and consumer preferences for eco-conscious solutions.

Engineered Fabrics Market Report Highlights

The polypropylene segment led the market and accounted for the largest revenue share of 39.2% in 2024, driven by its excellent balance of performance, cost-effectiveness, and versatility.

The healthcare segment dominated the market and accounted for the largest revenue share of 33.4% in 2024, driven by the high demand for medical-grade nonwovens used in products such as surgical gowns, masks, drapes, and wound care materials.

Asia Pacific dominated the market and accounted for the largest revenue share of about 37.9% in 2024, driven by its strong manufacturing base, abundant raw materials, and high demand across end use industries such as healthcare, automotive, construction, and hygiene.

Companies Mentioned

DuPont
Freudenberg Performance Materials
Kimberly-Clark Corporation
Ahlstrom
Berry Global Inc.
Toray Industries, Inc.
MEHLER ENGINEERED PRODUCTS GMBH
Emtexglobal USA
Johns Manville
Avgol Nonwovens

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