

Endoscopes Market Size, Share & Trends Analysis Report By Application (GI Endoscopy, Urology Endoscopy), By Product (Disposable, Flexible, Rigid), By End Use (ASCs/Clinics, Hospitals), By Region, And Segment Forecasts, 2022 - 2030

<https://marketpublishers.com/r/E663DC08417EN.html>

Date: February 2022

Pages: 118

Price: US\$ 5,950.00 (Single User License)

ID: E663DC08417EN

Abstracts

This report can be delivered to the clients within 72 Business Hours

Endoscopes Market Growth & Trends

The global endoscopes market size is expected to reach USD 27.9 billion by 2030, according to a new report by Grand View Research, Inc. It is expected to expand at a CAGR of 9.4% from 2022 to 2030. Growing awareness levels about minimally invasive surgical procedures and the increasing prevalence of chronic disorders are the major factors accelerating the market growth. The benefits, such as less surgery-related blood loss, no muscle cutting, quicker recovery, offered by minimally invasive surgeries boost the adoption of endoscopic procedures over traditional/open invasive surgeries. In addition, advancement in endoscopic technology and rapid increase of its application to diagnose and treat various diseases are other key factors anticipated to propel the market growth over the forecast years. The flexible endoscopes product segment dominated the market in 2021.

This is attributed to the high demand for these devices on account of their unique features, such as the ability to reach viscera and cavities, better safety and efficiency, and improved ergonomic features. These devices are most commonly used in several endoscopic procedures, such as esophagogastroduodenoscopy (OGD), bronchoscopy, sigmoidoscopy, laryngoscopy, pharyngoscopy, nasopharyngoscopy, rhinoscopy, and colonoscopy procedures, which supports the product demand and segment

growth. Based on application, in 2021, the Gastrointestinal (GI) endoscopy segment dominated the market owing to an increase in gastrointestinal disorders and a high preference for minimally invasive procedures. High volumes of GI endoscopic procedures and the availability of technologically advanced endoscopes to treat & diagnose functional gastrointestinal disorders are also driving the segment.

In 2021, the hospitals end-use segment dominated the market owing to favorable reimbursement policies and growing utilization of endoscopes in hospital systems. Furthermore, a larger number of endoscopic procedures is performed in hospital settings as compared to other healthcare systems, which boosts the segment growth. In addition, North America accounted for the highest revenue share in 2021 owing to its better healthcare infrastructure, high preference for minimally invasive surgical procedures among individuals, and quick adoption of advanced technologies. The increasing burden of functional gastrointestinal disorders and cancer is anticipated to further propel market growth in this region. For instance, as per the data reported by the National Cancer Institute, in 2020, over 1.8 million new cancer cases were estimated to be diagnosed in the U.S.

The overall decrease in the number of surgical procedures during COVID-19, in turn, impacted the growth of the market. Furthermore, to reduce the COVID-19 transmission risk, endoscopy centers have postponed and canceled the semi-urgent and elective cases, which affected the endoscopy procedure adoption in 2020. In addition, supply chain interruptions due to constant lockdown and shutdown imposed by the governments of top countries all over the globe also hampered the market growth in 2020. For instance, a study published in the Arab Journal of Gastroenterology in 2020 stated that the endoscopy procedures volume decreased about 50% due to the COVID-19 pandemic in the majority of countries.

Endoscopes Market Report Highlights

The flexible product segment held the largest revenue share in 2021 owing to its unique features, such as the ability to reach viscera & cavities, better safety & efficiency, and improved ergonomic features

GI application segment dominated the market in 2021 owing to an increase in gastrointestinal disorders and a high preference for minimally invasive procedures

In terms of end use, hospitals accounted for the highest revenue share in 2021

due to favorable reimbursement policies and the growing utilization of endoscopes in hospital systems

North America dominated the market in 2021 owing to various factors including the increasing burden of functional gastrointestinal disorders, improved healthcare infrastructure, and the growing preference for minimally invasive surgeries to curb healthcare spending

Contents

CHAPTER 1 RESEARCH METHODOLOGY & SCOPE

- 1.1 Market Segmentation and Scope
- 1.2 Market Definition
- 1.3 Research Methodology
 - 1.3.1 Information Procurement
 - 1.3.1.1 Purchased database:
 - 1.3.1.2 GVR's internal database
 - 1.3.2 Primary Research:
- 1.4 Research Scope and Assumptions
- 1.5 List to Data Sources

CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Market Outlook
- 2.2 Segment Outlook
- 2.3 Competitive Insights
- 2.4 Global Endoscopes Snapshot

CHAPTER 3 GLOBAL ENDOSCOPES MARKET VARIABLES, TRENDS, & SCOPE

- 3.1 Penetration and Growth Prospect Mapping
- 3.2 Industry Analysis
 - 3.2.1 User Perspective Analysis
 - 3.2.1.1 Consumer Behavior Analysis
 - 3.2.1.2 Product Specifications
 - 3.2.2 Key End Users
- 3.3 Regulatory Framework
 - 3.3.1 Reimbursement Framework
 - 3.3.1.1 North America
 - 3.3.1.2 Europe
 - 3.3.1.3 Asia Pacific
 - 3.3.2 Standards & Compliance
 - 3.3.3 Safety
- 3.4 Market Dynamics
 - 3.4.1 Market Driver Analysis
 - 3.4.2 Market Restraint Analysis

- 3.4.3 Industry Challenges
- 3.5 Global Endoscopes Market Analysis Tools
 - 3.5.1 Industry Analysis - Porter's
 - 3.5.1.1 Bargaining power of the suppliers
 - 3.5.1.2 Bargaining power of the buyers
 - 3.5.1.3 Threats of substitution
 - 3.5.1.4 Threats from new entrants
 - 3.5.1.5 Competitive rivalry
 - 3.5.2 PESTEL Analysis
 - 3.5.2.1 Political landscape
 - 3.5.2.2 Economic and Social landscape
 - 3.5.2.3 Technology landscape
 - 3.5.2.4 Legal landscape
 - 3.5.2.5 Technology landscape
- 3.6 COVID-19 Impact on Global Endoscopes Market

CHAPTER 4 ENDOSCOPES MARKET: COMPETITIVE LANDSCAPE ANALYSIS

- 4.1 Recent Developments & Impact Analysis, By Key Market Participants
- 4.2 Company/Competition Categorization (Key innovators, market leaders, emerging players)
- 4.3 Vendor Landscape
 - 4.3.1 Key Customers
 - 4.3.2 Key Company Market Share Analysis, 2021
- 4.4 Public Companies
 - 4.4.1 Company Market Position Analysis
 - 4.4.2 Company Market Ranking by Region
- 4.5 Private companies
 - 4.5.1 List of Key Emerging Companies
 - 4.5.2 Funding Outlook
 - 4.5.3 Regional Network Map

CHAPTER 5 ENDOSCOPES MARKET: PRODUCT ESTIMATES & TREND ANALYSIS

- 5.1 Definitions & Scope
- 5.2 Global Endoscopes Market: Product Market Share Analysis, 2021 and 2030
- 5.3 Rigid Endoscopes
 - 5.3.1 Rigid endoscopes market estimates and forecasts, 2014 - 2030 (USD million)

5.3.2 Laparoscopes

5.3.2.1 Laparoscopes market estimates and forecasts, 2014 - 2030 (USD million)

5.3.3 Arthroscopes

5.3.3.1 Arthroscopes market estimates and forecasts, 2014 - 2030 (USD million)

5.3.4 Urology endoscopes

5.3.4.1 Urology endoscopes market estimates and forecasts, 2014 - 2030 (USD million)

5.3.5 Cystoscopes

5.3.5.1 Cystoscopes market estimates and forecasts, 2014 - 2030 (USD million)

5.3.6 Gynecology endoscopes

5.3.6.1 Gynecology endoscopes market estimates and forecasts, 2014 - 2030 (USD million)

5.3.7 Neuroendoscopes

5.3.7.1 Neuroendoscopes market estimates and forecasts, 2014 - 2030 (USD million)

5.3.8 Other rigid endoscopes

5.3.8.1 Other rigid endoscopes market estimates and forecasts, 2014 - 2030 (USD million)

5.4 Robot-assisted endoscopes

5.4.1 Robot-assisted endoscopes market estimates and forecasts, 2014 - 2030 (USD million)

5.5 Disposable endoscopes

5.5.1 Disposable endoscopes market estimates and forecasts, 2014 - 2030 (USD million)

5.6 Capsule endoscopes

5.6.1 Capsule endoscopes market estimates and forecasts, 2014 - 2030 (USD million)

5.7 Flexible endoscopes

5.7.1 Flexible endoscopes market estimates and forecasts, 2014 - 2030 (USD million)

5.7.2 Upper gastrointestinal endoscopes

5.7.2.1 Upper gastrointestinal endoscopes market estimates and forecasts, 2014 - 2030 (USD million)

5.7.3 Colonoscopes

5.7.3.1 Colonoscopes market estimates and forecasts, 2014 - 2030 (USD million)

5.7.4 Bronchoscopes

5.7.4.1 Bronchoscopes market estimates and forecasts, 2014 - 2030 (USD million)

5.7.5 Sigmoidoscopes

5.7.5.1 Sigmoidoscopes market estimates and forecasts, 2014 - 2030 (USD million)

5.7.6 Laryngoscopes

5.7.6.1 Laryngoscopes market estimates and forecasts, 2014 - 2030 (USD million)

5.7.7 Pharyngoscopes

- 5.7.7.1 Pharyngoscopes market estimates and forecasts, 2014 - 2030 (USD million)
- 5.7.8 Duodenoscopes
 - 5.7.8.1 Duodenoscopes market estimates and forecasts, 2014 - 2030 (USD million)
- 5.7.9 Nasopharyngoscopes
 - 5.7.9.1 Nasopharyngoscopes market estimates and forecasts, 2014 - 2030 (USD million)
- 5.7.10 Rhinoscopes
 - 5.7.10.1 Rhinoscopes market estimates and forecasts, 2014 - 2030 (USD million)
- 5.7.11 Other flexible endoscopes
 - 5.7.11.1 Other flexible endoscopes market estimates and forecasts, 2014 - 2030 (USD million)

CHAPTER 6 ENDOSCOPES MARKET: APPLICATION ESTIMATES & TREND ANALYSIS

- 6.1 Definitions & Scope
- 6.2 Global Endoscopes Market: Application Market Share Analysis, 2021 and 2030
- 6.3 Gastrointestinal (GI) endoscopy
 - 6.3.1 Gastrointestinal (GI) endoscopy analysis market estimates and forecasts, 2014 - 2030 (USD million)
- 6.4 Laparoscopy
 - 6.4.1 Laparoscopy analysis market estimates and forecasts, 2014 - 2030 (USD million)
- 6.5 Obstetrics/Gynecology endoscopy
 - 6.5.1 Obstetrics/Gynecology endoscopy analysis market estimates and forecasts, 2014 - 2030 (USD million)
- 6.6 Arthroscopy
 - 6.6.1 Arthroscopy analysis market estimates and forecasts, 2014 - 2030 (USD million)
- 6.7 Urology Endoscopy
 - 6.7.1 Urology endoscopy analysis market estimates and forecasts, 2014 - 2030 (USD million)
- 6.8 Bronchoscopy
 - 6.8.1 Bronchoscopy analysis market estimates and forecasts, 2014 - 2030 (USD million)
- 6.9 Mediastinoscopy
 - 6.9.1 Mediastinoscopy analysis market estimates and forecasts, 2014 - 2030 (USD million)
- 6.10 Otoscopy
 - 6.10.1 Otoscopy analysis market estimates and forecasts, 2014 - 2030 (USD million)
- 6.11 Laryngoscopy

6.11.1 Laryngoscopy analysis market estimates and forecasts, 2014 - 2030 (USD million)

6.12 Other Applications

6.12.1 Other applications analysis market estimates and forecasts, 2014 - 2030 (USD million)

CHAPTER 7 ENDOSCOPES MARKET: END-USE ESTIMATES & TREND ANALYSIS

7.1 Definitions & Scope

7.2 Global Endoscopes Market: End-use Market Share Analysis, 2021 and 2030

7.3 Hospitals

7.3.1 Hospitals analysis market estimates and forecasts, 2014 - 2030 (USD million)

7.4 Ambulatory Surgery Centers/Clinics

7.4.1 Ambulatory surgery centers/clinics analysis market estimates and forecasts, 2014 - 2030 (USD million)

7.5 Other end uses

7.5.1 Other end uses analysis market estimates and forecasts, 2014 - 2030 (USD million)

CHAPTER 8 ENDOSCOPES MARKET: REGIONAL ESTIMATES & TREND ANALYSIS, BY PRODUCT, APPLICATION, AND END USE

8.1 Global Endoscopes Market: Regional Movement Analysis

8.2 North America

8.2.1 Market estimates and forecasts by product, application and end use, 2014 - 2030 (USD Million)

8.2.2 U.S.

8.2.2.1 Market estimates and forecasts by product, application and end use, 2014 - 2030 (USD Million)

8.2.3 Canada

8.2.3.1 Market estimates and forecasts by product, application and end use, 2014 - 2030 (USD Million)

8.3 Europe

8.3.1 Market estimates and forecasts by product, application and end use, 2014 - 2030 (USD Million)

8.3.2 U.K.

8.3.2.1 Market estimates and forecasts by product, application and end use, 2014 - 2030 (USD Million)

8.3.3 Germany

8.3.3.1 Market estimates and forecasts by product, application and end use, 2014 - 2030 (USD Million)

8.3.4 France

8.3.4.1 Market estimates and forecasts by product, application and end use, 2014 - 2030 (USD Million)

8.3.5 Italy

8.3.5.1 Market estimates and forecasts by product, application and end use, 2014 - 2030 (USD Million)

8.3.6 Spain

8.3.6.1 Market estimates and forecasts by product, application and end use, 2014 - 2030 (USD Million)

8.3.7 Russia

8.3.7.1 Market estimates and forecasts by product, application and end use, 2014 - 2030 (USD Million)

8.3.8 Switzerland

8.3.8.1 Market estimates and forecasts by product, application and end use, 2014 - 2030 (USD Million)

8.3.9 Denmark

8.3.9.1 Market estimates and forecasts by product, application and end use, 2014 - 2030 (USD Million)

8.4 Asia Pacific

8.4.1 Market estimates and forecasts by product, application and end use, 2014 - 2030 (USD Million)

8.4.2 Japan

8.4.2.1 Market estimates and forecasts by product, application and end use, 2014 - 2030 (USD Million)

8.4.3 China

8.4.3.1 Market estimates and forecasts by product, application and end use, 2014 - 2030 (USD Million)

8.4.4 India

8.4.4.1 Market estimates and forecasts by product, application and end use, 2014 - 2030 (USD Million)

8.4.5 Australia

8.4.5.1 Market estimates and forecasts by product, application and end use, 2014 - 2030 (USD Million)

8.4.6 New Zealand

8.4.6.1 Market estimates and forecasts by product, application and end use, 2014 - 2030 (USD Million)

8.4.7 Thailand

8.4.7.1 Market estimates and forecasts by product, application and end use, 2014 - 2030 (USD Million)

8.4.8 Indonesia

8.4.8.1 Market estimates and forecasts by product, application and end use, 2014 - 2030 (USD Million)

8.4.9 Malaysia

8.4.9.1 Market estimates and forecasts by product, application and end use, 2014 - 2030 (USD Million)

8.4.10 Vietnam

8.4.10.1 Market estimates and forecasts by product, application and end use, 2014 - 2030 (USD Million)

8.4.11 Philippines

8.4.11.1 Market estimates and forecasts by product, application and end use, 2014 - 2030 (USD Million)

8.5 Latin America

8.5.1 Market estimates and forecasts by product, application and end use, 2014 - 2030 (USD Million)

8.5.2 Brazil

8.5.2.1 Market estimates and forecasts by product, application and end use, 2014 - 2030 (USD Million)

8.5.3 Mexico

8.5.3.1 Market estimates and forecasts by product, application and end use, 2014 - 2030 (USD Million)

8.5.4 Argentina

8.5.4.1 Market estimates and forecasts by product, application and end use, 2014 - 2030 (USD Million)

8.6 MEA

8.6.1 Market estimates and forecasts by product, application and end use, 2014 - 2030 (USD Million)

8.6.2 South Africa

8.6.2.1 Market estimates and forecasts by product, application and end use, 2014 - 2030 (USD Million)

8.6.3 Saudi Arabia

8.6.3.1 Market estimates and forecasts by product, application and end use, 2014 - 2030 (USD Million)

8.6.4 UAE

8.6.4.1 Market estimates and forecasts by product, application and end use, 2014 - 2030 (USD Million)

8.6.5 Kuwait

8.6.5.1 Market estimates and forecasts by product, application and end use, 2014 - 2030 (USD Million)

8.6.6 Israel

8.6.6.1 Market estimates and forecasts by product, application and end use, 2014 - 2030 (USD Million)

8.6.7 Qatar

8.6.7.1 Market estimates and forecasts by product, application and end use, 2014 - 2030 (USD Million)

CHAPTER 9 COMPETITIVE LANDSCAPE

9.1 Olympus Corporation

9.1.1 Company Overview

9.1.2 Financial Performance

9.1.3 Product Benchmarking

9.1.4 Strategic Initiatives

9.2 Ethicon US, LLC

9.2.1 Company overview

9.2.2 Financial performance

9.2.3 Product benchmarking

9.2.4 Strategic initiatives

9.3 Fujifilm Holdings Corporation

9.3.1 Company overview

9.3.2 Financial performance

9.3.3 Product benchmarking

9.3.4 Strategic initiatives

9.4 Boston Scientific Corporation

9.4.1 Company overview

9.4.2 Financial performance

9.4.3 Product benchmarking

9.4.4 Strategic initiatives

9.5 Karl Storz GmbH & Co. KG

9.5.1 Company overview

9.5.2 Financial performance

9.5.3 Product benchmarking

9.5.4 Strategic initiatives

9.6 Stryker

9.6.1 Company overview

9.6.2 Financial performance

- 9.6.3 Product benchmarking
- 9.6.4 Strategic Initiatives
- 9.7 PENTAX Medical
 - 9.7.1 Company overview
 - 9.7.2 Financial performance
 - 9.7.3 Product benchmarking
 - 9.7.4 Strategic initiatives
- 9.8 CONMED Corporation
 - 9.8.1 Company overview
 - 9.8.2 Financial performance
 - 9.8.3 Product benchmarking
 - 9.8.4 Strategic Initiatives
- 9.9 Richard Wolf Medical Instruments Corporation
 - 9.9.1 Company overview
 - 9.9.2 Financial performance
 - 9.9.3 Product benchmarking
 - 9.9.4 Strategic Initiatives
- 9.10 Medtronic
 - 9.10.1 Company overview
 - 9.10.2 Financial performance
 - 9.10.3 Product benchmarking
 - 9.10.4 Strategic Initiatives

List Of Tables

LIST OF TABLES

TABLE 1 North America endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 2 North America rigid endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 3 North America flexible endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 4 North America endoscopes market estimates and forecasts, by application, 2014 - 2030 (USD Million)

TABLE 5 North America endoscopes market estimates and forecasts, by end use, 2014 - 2030 (USD Million)

TABLE 6 U.S. endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 7 U.S. rigid endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 8 U.S. flexible endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 9 U.S. endoscopes market estimates and forecasts, by application, 2014 - 2030 (USD Million)

TABLE 10 U.S. endoscopes market estimates and forecasts, by end use, 2014 - 2030 (USD Million)

TABLE 11 Canada endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 12 Canada rigid endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 13 Canada flexible endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 14 Canada endoscopes market estimates and forecasts, by application, 2014 - 2030 (USD Million)

TABLE 15 Canada endoscopes market estimates and forecasts, by end use, 2014 - 2030 (USD Million)

TABLE 16 Europe endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 17 Europe rigid endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 18 Europe flexible endoscopes market estimates and forecasts, by product,

2014 - 2030 (USD Million)

TABLE 19 Europe endoscopes market estimates and forecasts, by application, 2014 - 2030 (USD Million)

TABLE 20 Europe endoscopes market estimates and forecasts, by end use, 2014 - 2030 (USD Million)

TABLE 21 U.K. endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 22 U.K. rigid endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 23 U.K. flexible endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 24 U.K. endoscopes market estimates and forecasts, by application, 2014 - 2030 (USD Million)

TABLE 25 U.K. endoscopes market estimates and forecasts, by end use, 2014 - 2030 (USD Million)

TABLE 26 Germany endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 27 Germany rigid endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 28 Germany flexible endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 29 Germany endoscopes market estimates and forecasts, by application, 2014 - 2030 (USD Million)

TABLE 30 Germany endoscopes market estimates and forecasts, by end use, 2014 - 2030 (USD Million)

TABLE 31 France endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 32 France rigid endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 33 France flexible endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 34 France endoscopes market estimates and forecasts, by application, 2014 - 2030 (USD Million)

TABLE 35 France endoscopes market estimates and forecasts, by end use, 2014 - 2030 (USD Million)

TABLE 36 Italy endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 37 Italy rigid endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 38 Italy flexible endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 39 Italy endoscopes market estimates and forecasts, by application, 2014 - 2030 (USD Million)

TABLE 40 Italy endoscopes market estimates and forecasts, by end use, 2014 - 2030 (USD Million)

TABLE 41 Spain endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 42 Spain rigid endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 43 Spain flexible endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 44 Spain endoscopes market estimates and forecasts, by application, 2014 - 2030 (USD Million)

TABLE 45 Spain endoscopes market estimates and forecasts, by end use, 2014 - 2030 (USD Million)

TABLE 46 Russia endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 47 Russia rigid endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 48 Russia flexible endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 49 Russia endoscopes market estimates and forecasts, by application, 2014 - 2030 (USD Million)

TABLE 50 Russia endoscopes market estimates and forecasts, by end use, 2014 - 2030 (USD Million)

TABLE 51 Switzerland endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 52 Switzerland rigid endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 53 Switzerland flexible endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 54 Switzerland endoscopes market estimates and forecasts, by application, 2014 - 2030 (USD Million)

TABLE 55 Switzerland endoscopes market estimates and forecasts, by end use, 2014 - 2030 (USD Million)

TABLE 56 Denmark endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 57 Denmark rigid endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

- 2030 (USD Million)

TABLE 58 Denmark flexible endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 59 Denmark endoscopes market estimates and forecasts, by application, 2014 - 2030 (USD Million)

TABLE 60 Denmark endoscopes market estimates and forecasts, by end use, 2014 - 2030 (USD Million)

TABLE 61 Asia Pacific endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 62 Asia Pacific rigid endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 63 Asia Pacific flexible endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 64 Asia Pacific endoscopes market estimates and forecasts, by application, 2014 - 2030 (USD Million)

TABLE 65 Asia Pacific endoscopes market estimates and forecasts, by end use, 2014 - 2030 (USD Million)

TABLE 66 Japan endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 67 Japan rigid endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 68 Japan flexible endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 69 Japan endoscopes market estimates and forecasts, by application, 2014 - 2030 (USD Million)

TABLE 70 Japan endoscopes market estimates and forecasts, by end use, 2014 - 2030 (USD Million)

TABLE 71 China endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 72 China rigid endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 73 China flexible endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 74 China endoscopes market estimates and forecasts, by application, 2014 - 2030 (USD Million)

TABLE 75 China endoscopes market estimates and forecasts, by end use, 2014 - 2030 (USD Million)

TABLE 76 India endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 77 India rigid endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 78 India flexible endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 79 India endoscopes market estimates and forecasts, by application, 2014 - 2030 (USD Million)

TABLE 80 India endoscopes market estimates and forecasts, by end use, 2014 - 2030 (USD Million)

TABLE 81 Australia endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 82 Australia rigid endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 83 Australia flexible endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 84 Australia endoscopes market estimates and forecasts, by application, 2014 - 2030 (USD Million)

TABLE 85 Australia endoscopes market estimates and forecasts, by end use, 2014 - 2030 (USD Million)

TABLE 86 New Zealand endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 87 New Zealand rigid endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 88 New Zealand flexible endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 89 New Zealand endoscopes market estimates and forecasts, by application, 2014 - 2030 (USD Million)

TABLE 90 New Zealand endoscopes market estimates and forecasts, by end use, 2014 - 2030 (USD Million)

TABLE 91 Thailand endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 92 Thailand rigid endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 93 Thailand flexible endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 94 Thailand endoscopes market estimates and forecasts, by application, 2014 - 2030 (USD Million)

TABLE 95 Thailand endoscopes market estimates and forecasts, by end use, 2014 - 2030 (USD Million)

TABLE 96 Indonesia endoscopes market estimates and forecasts, by product, 2014 -

2030 (USD Million)

TABLE 97 Indonesia rigid endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 98 Indonesia flexible endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 99 Indonesia endoscopes market estimates and forecasts, by application, 2014 - 2030 (USD Million)

TABLE 100 Indonesia endoscopes market estimates and forecasts, by end use, 2014 - 2030 (USD Million)

TABLE 101 Malaysia endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 102 Malaysia rigid endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 103 Malaysia flexible endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 104 Malaysia endoscopes market estimates and forecasts, by application, 2014 - 2030 (USD Million)

TABLE 105 Malaysia endoscopes market estimates and forecasts, by end use, 2014 - 2030 (USD Million)

TABLE 106 Vietnam endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 107 Vietnam rigid endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 108 Vietnam flexible endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 109 Vietnam endoscopes market estimates and forecasts, by application, 2014 - 2030 (USD Million)

TABLE 110 Vietnam endoscopes market estimates and forecasts, by end use, 2014 - 2030 (USD Million)

TABLE 111 Philippines endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 112 Philippines rigid endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 113 Philippines flexible endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 114 Philippines endoscopes market estimates and forecasts, by application, 2014 - 2030 (USD Million)

TABLE 115 Philippines endoscopes market estimates and forecasts, by end use, 2014 - 2030 (USD Million)

TABLE 116 Latin America endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 117 Latin America rigid endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 118 Latin America flexible endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 119 Latin America endoscopes market estimates and forecasts, by application, 2014 - 2030 (USD Million)

TABLE 120 Latin America endoscopes market estimates and forecasts, by end use, 2014 - 2030 (USD Million)

TABLE 121 Brazil endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 122 Brazil rigid endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 123 Brazil flexible endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 124 Brazil endoscopes market estimates and forecasts, by application, 2014 - 2030 (USD Million)

TABLE 125 Brazil endoscopes market estimates and forecasts, by end use, 2014 - 2030 (USD Million)

TABLE 126 Mexico endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 127 Mexico rigid endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 128 Mexico flexible endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 129 Mexico endoscopes market estimates and forecasts, by application, 2014 - 2030 (USD Million)

TABLE 130 Mexico endoscopes market estimates and forecasts, by end use, 2014 - 2030 (USD Million)

TABLE 131 Argentina endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 132 Argentina rigid endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 133 Argentina flexible endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 134 Argentina endoscopes market estimates and forecasts, by application, 2014 - 2030 (USD Million)

TABLE 135 Argentina endoscopes market estimates and forecasts, by end use, 2014 -

2030 (USD Million)

TABLE 136 MEA endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 137 MEA rigid endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 138 MEA flexible endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 139 MEA endoscopes market estimates and forecasts, by application, 2014 - 2030 (USD Million)

TABLE 140 MEA endoscopes market estimates and forecasts, by end use, 2014 - 2030 (USD Million)

TABLE 141 South Africa endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 142 South Africa rigid endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 143 South Africa flexible endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 144 South Africa endoscopes market estimates and forecasts, by application, 2014 - 2030 (USD Million)

TABLE 145 South Africa endoscopes market estimates and forecasts, by end use, 2014 - 2030 (USD Million)

TABLE 146 Saudi Arabia endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 147 Saudi Arabia rigid endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 148 Saudi Arabia flexible endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 149 Saudi Arabia endoscopes market estimates and forecasts, by application, 2014 - 2030 (USD Million)

TABLE 150 Saudi Arabia endoscopes market estimates and forecasts, by end use, 2014 - 2030 (USD Million)

TABLE 151 UAE endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 152 UAE rigid endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 153 UAE flexible endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 154 UAE endoscopes market estimates and forecasts, by application, 2014 - 2030 (USD Million)

TABLE 155 UAE endoscopes market estimates and forecasts, by end use, 2014 - 2030 (USD Million)

TABLE 156 Kuwait endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 157 Kuwait rigid endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 158 Kuwait flexible endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 159 Kuwait endoscopes market estimates and forecasts, by application, 2014 - 2030 (USD Million)

TABLE 160 Kuwait endoscopes market estimates and forecasts, by end use, 2014 - 2030 (USD Million)

TABLE 161 Israel endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 162 Israel rigid endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 163 Israel flexible endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 164 Israel endoscopes market estimates and forecasts, by application, 2014 - 2030 (USD Million)

TABLE 165 Israel endoscopes market estimates and forecasts, by end use, 2014 - 2030 (USD Million)

TABLE 166 Qatar endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 167 Qatar rigid endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 168 Qatar flexible endoscopes market estimates and forecasts, by product, 2014 - 2030 (USD Million)

TABLE 169 Qatar endoscopes market estimates and forecasts, by application, 2014 - 2030 (USD Million)

TABLE 170 Qatar endoscopes market estimates and forecasts, by end use, 2014 - 2030 (USD Million)

List Of Figures

LIST OF FIGURES

- FIG. 1 Endoscopes market segmentation
- FIG. 2 Market research process
- FIG. 3 Information procurement
- FIG. 4 Primary research pattern
- FIG. 5 Endoscopes market snapshot, 2021 (USD Million)
- FIG. 6 Endoscopes market trends & outlook
- FIG. 7 Penetration & growth prospect mapping
- FIG. 8 Market driver analysis (Current & future impact)
- FIG. 9 Market restraint analysis (Current & future impact)
- FIG. 10 Heat Map Analysis, 2021
- FIG. 11 Endoscopes market, product outlook key takeaways (USD Million)
- FIG. 12 Endoscopes market: product movement analysis (USD Million), 2021 & 2030
- FIG. 13 Global endoscope devices market estimates and forecasts, 2014 - 2030 (USD Million)
- FIG. 14 Global rigid endoscopes market estimates and forecasts, 2014 - 2030 (USD Million)
- FIG. 15 Global laparoscopes market estimates and forecasts, 2014 - 2030 (USD Million)
- FIG. 16 Global arthroscopes market estimates and forecasts, 2014 - 2030 (USD Million)
- FIG. 17 Global urology endoscopes market estimates and forecasts, 2014 - 2030 (USD Million)
- FIG. 18 Global cystoscopes market estimates and forecasts, 2014 - 2030 (USD Million)
- FIG. 19 Global gynaecological endoscopes market estimates and forecasts, 2014 - 2030 (USD Million)
- FIG. 20 Global Neuroendoscopes market estimates and forecasts, 2014 - 2030 (USD Million)
- FIG. 21 Global other rigid endoscopes market estimates and forecasts, 2014 - 2030 (USD Million)
- FIG. 22 Global flexible endoscopes market estimates and forecasts, 2014 - 2030 (USD Million)
- FIG. 23 Upper gastrointestinal endoscopes market estimates and forecasts, 2014 - 2030 (USD Million)
- FIG. 24 Colonoscopes market estimates and forecasts, 2014 - 2030 (USD Million)
- FIG. 25 Bronchoscopes market estimates and forecasts, 2014 - 2030 (USD Million)
- FIG. 26 Sigmoidoscopes market estimates and forecasts, 2014 - 2030 (USD Million)
- FIG. 27 Laryngoscopes market estimates and forecasts, 2014 - 2030 (USD Million)

- FIG. 28 Pharyngoscopes market estimates and forecasts, 2014 - 2030 (USD Million)
- FIG. 29 Duodenoscopes market estimates and forecasts, 2014 - 2030 (USD Million)
- FIG. 30 Nasopharyngoscopes market estimates and forecasts, 2014 - 2030 (USD Million)
- FIG. 31 Rhinoscopes market estimates and forecasts, 2014 - 2030 (USD Million)
- FIG. 32 Other flexible endoscopes market estimates and forecasts, 2014 - 2030 (USD Million)
- FIG. 33 Global Disposable endoscopes market estimates and forecasts, 2014 - 2030 (USD Million)
- FIG. 34 Global capsule endoscopes market estimates and forecasts, 2014 - 2030 (USD Million)
- FIG. 35 Global robot assisted endoscope market estimates and forecasts, 2014 - 2030 (USD Million)
- FIG. 36 Endoscopes market: Application outlook key takeaways
- FIG. 37 Endoscopes market: Application movement analysis
- FIG. 38 Global gastrointestinal (GI) endoscopy market estimates and forecasts, 2014 - 2030 (USD Million)
- FIG. 39 Global laparoscopy market estimates and forecasts, 2014 - 2030 (USD Million)
- FIG. 40 Urology endoscopy (cystoscopy) market estimates and forecasts, 2014 - 2030 (USD Million)
- FIG. 41 Gynaecology endoscopy (cystoscopy) market estimates and forecasts, 2014 - 2030 (USD Million)
- FIG. 42 Global arthroscopy market estimates and forecasts, 2014 - 2030 (USD Million)
- FIG. 43 Global bronchoscopy market estimates and forecasts, 2014 - 2030 (USD Million)
- FIG. 44 Global mediastinoscopy market estimates and forecasts, 2014 - 2030 (USD Million)
- FIG. 45 Global otoscopy market estimates and forecasts, 2014 - 2030 (USD Million)
- FIG. 46 Global laryngoscopy market estimates and forecasts, 2014 - 2030 (USD Million)
- FIG. 47 Global other endoscopies market estimates and forecasts, 2014 - 2030 (USD Million)
- FIG. 48 Endoscopes market: End-use outlook key takeaways
- FIG. 49 Endoscopes market: end-use movement analysis
- FIG. 50 Hospitals market estimates and forecasts, 2014 - 2030 (USD Million)
- FIG. 51 Ambulatory surgery centers/clinics market estimates and forecasts, 2014 - 2030 (USD Million)
- FIG. 52 Other end uses market estimates and forecasts, 2014 - 2030 (USD Million)
- FIG. 53 Regional marketplace: Key takeaways
- FIG. 54 Regional outlook, 2021 & 2030

- FIG. 55 North America endoscopes market estimates and forecasts, 2014 - 2030 (USD Million)
- FIG. 56 U.S. endoscopes market estimates and forecasts, 2014 - 2030 (USD Million)
- FIG. 57 Canada endoscopes market estimates and forecasts, 2014 - 2030 (USD Million)
- FIG. 58 Europe endoscopes market estimates and forecasts, 2014 - 2030 (USD Million)
- FIG. 59 Germany endoscopes market estimates and forecasts, 2014 - 2030 (USD Million)
- FIG. 60 U.K. endoscopes market estimates and forecasts, 2014 - 2030 (USD Million)
- FIG. 61 France endoscopes market estimates and forecasts, 2014 - 2030 (USD Million)
- FIG. 62 Italy endoscopes market estimates and forecasts, 2014 - 2030 (USD Million)
- FIG. 63 Spain endoscopes market estimates and forecasts, 2014 - 2030 (USD Million)
- FIG. 64 Russia endoscopes market estimates and forecasts, 2014 - 2030 (USD Million)
- FIG. 65 Denmark endoscopes market estimates and forecasts, 2014 - 2030 (USD Million)
- FIG. 66 Switzerland endoscopes market estimates and forecasts, 2014 - 2030 (USD Million)
- FIG. 67 Asia Pacific endoscopes market estimates and forecasts, 2014 - 2030 (USD Million)
- FIG. 68 Japan endoscopes market estimates and forecasts, 2014 - 2030 (USD Million)
- FIG. 69 China endoscopes market estimates, by product, 2014 - 2030 (USD Million)
- FIG. 70 India endoscopes market estimates and forecasts, 2014 - 2030 (USD Million)
- FIG. 71 Australia endoscopes market estimates, by product, 2014 - 2030 (USD Million)
- FIG. 72 New Zealand endoscopes market estimates and forecasts, 2014 - 2030 (USD Million)
- FIG. 73 Thailand endoscopes market estimates, by product, 2014 - 2030 (USD Million)
- FIG. 74 Indonesia endoscopes market estimates and forecasts, 2014 - 2030 (USD Million)
- FIG. 75 Malaysia endoscopes market estimates, by product, 2014 - 2030 (USD Million)
- FIG. 76 Vietnam endoscopes market estimates and forecasts, 2014 - 2030 (USD Million)
- FIG. 77 Philippines endoscopes market estimates, by product, 2014 - 2030 (USD Million)
- FIG. 78 Latin America endoscopes market estimates, by product, 2014 - 2030 (USD Million)
- FIG. 79 Brazil endoscopes market estimates, by product, 2014 - 2030 (USD Million)
- FIG. 80 Mexico endoscopes market estimates and forecasts, 2014 - 2030 (USD Million)
- FIG. 81 Argentina endoscopes market estimates and forecasts, 2014 - 2030 (USD Million)

FIG. 82 MEA endoscopes market estimates and forecasts, 2014 - 2030 (USD Million)

FIG. 83 South Africa endoscopes market estimates and forecasts, 2014 - 2030 (USD Million)

FIG. 84 Saudi Arabia endoscopes market estimates and forecasts, 2014 - 2030 (USD Million)

FIG. 85 UAE endoscopes market estimates and forecasts, 2014 - 2030 (USD Million)

FIG. 86 Kuwait endoscopes market estimates and forecasts, 2014 - 2030 (USD Million)

FIG. 87 Israel endoscopes market estimates and forecasts, 2014 - 2030 (USD Million)

FIG. 88 Qatar endoscopes market estimates and forecasts, 2014 - 2030 (USD Million)

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