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Endoscope Reprocessing And Endoscopic Probe Disinfection Market Size, Share & Trends Analysis Report By Product (High-Level Disinfectants and Test Strips, Detergents and Wipes), By End Use, By Region, And Segment Forecasts, 2025 - 2033

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Abstracts

Endoscope Reprocessing And Endoscopic Probe Disinfection Market Summary

The global endoscope reprocessing and endoscopic probe disinfection market size was estimated at USD 2.19 billion in 2024 and is projected to reach USD 3.81 billion by 2030, growing at a CAGR of 6.47% from 2025 to 2033. The increasing incidence of nosocomial infections associated with contaminated endoscopes has brought global attention to the critical need for effective endoscope reprocessing and probe disinfection solutions.

Despite strict cleaning protocols, reusable endoscopes remain a significant vector for microbial transmission in clinical settings. According to a study by the NCBI in March 2024, contamination rates in reprocessed endoscopes ranged from 14.3% to 47.5%, highlighting the persistent challenge of eliminating pathogens through standard cleaning methods.

The increasing global burden of cancer and related mortality is significantly influencing the demand for advanced diagnostic and treatment modalities, including endoscopic procedures. According to the Cancer Progress Report 2023 by the American Cancer Society, approximately 1,958,310 new cancer cases were diagnosed in the U.S. in 2023, with 609,820 deaths reported. By 2040, this number will rise to 2.3 million new cases annually, highlighting the need for early and accurate diagnostic tools.

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Endoscopic procedures such as Endoscopic Ultrasonography (EUS) and Endoscopic Retrograde Cholangiopancreatography (ERCP) are critical in the detection, staging, and management of various cancers, especially in the gastrointestinal tract, pancreas, lungs, and bile ducts. These minimally invasive techniques offer precise visualization, facilitate biopsy collection, and allow therapeutic interventions such as tumor resection, all while minimizing patient discomfort, reducing recovery time, and lowering the risk of complications.

Global Endoscope Reprocessing and Endoscopic Probe Disinfection Market Report Segmentation

This report forecasts revenue and volume growth at global, regional, and country levels and analyzes industry trends in each sub-segment from 2021 to 2033. For this study, Grand View Research, Inc. has segmented the global endoscope reprocessing and endoscopic probe disinfection market report based on product, end use, and region:

- Product Outlook (Revenue, USD Million, 2021 - 2033)
- High-Level Disinfectants and Test Strips
- Detergents and Wipes
- Automated Endoscope Reprocessors
  - By Type
  - Single Basin
  - Double Basin
  - By Portability
  - Standalone
  - Portable
- Endoscopic Probe Disinfection
  - Endoscopic Probes [Ultrasound (EUS)]

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Convex Probes

Linear Probes

Transesophageal (TEE) Probes

Endoscopic Probes [Ultrasound (EUS)]

Instruments

Consumables

Endoscope Drying, Storage, and Transport Systems

Others

End Use Outlook (Revenue, USD Million, 2021 - 2033)

Hospitals

Ambulatory Surgical Centers (ASCs)

Diagnostic Laboratories and Imaging Centers

Others

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Europe

Germany

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- UK
- Spain
- Italy
- France
- Denmark
- Norway
- Sweden

Asia Pacific

- Japan
- China
- India
- Australia
- Thailand
- South Korea

Latin America

- Brazil
- Mexico
- Argentina

MEA

- South Africa

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Saudi Arabia

UAE

Kuwait

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Contents

CHAPTER 1. METHODOLOGY AND SCOPE

1.1. Market Segmentation & Scope
  1.1.1. Segment scope
  1.1.2. Regional scope
  1.1.3. Estimates and forecast timeline
1.2. Research Methodology
1.3. Information Procurement
  1.3.1. Purchased database
  1.3.2. GVR's internal database
  1.3.3. Secondary sources
  1.3.4. Primary research
  1.3.5. Details of primary research
1.4. Information or Data Analysis
  1.4.1. Data analysis models
1.5. Market Formulation & Validation
1.6. Model Details
  1.6.1. Commodity flow analysis (Model 1)
    1.6.1.1. Approach 1: Commodity flow approach
1.7. Research Assumptions
1.8. List of Secondary Sources
1.9. List of Primary Sources

CHAPTER 2. EXECUTIVE SUMMARY

2.1. Market Outlook
2.2. Segment Outlook
  2.2.1. Product outlook
  2.2.2. End Use outlook
  2.2.3. Regional outlook
2.3. Competitive Insights

CHAPTER 3. ENDOSCOPE REPROCESSING AND ENDOSCOPIC PROBE DISINFECTION MARKET VARIABLES, TRENDS & SCOPE

3.1. Market Lineage Outlook
  3.1.1. Ancillary market outlook

3.2. Market Dynamics
3.2.1. Market driver analysis
3.2.1.1. Rising prevalence of noscomial infection
3.2.1.2. Increasing prevalence of cancer and cancer-related mortality worldwide
3.2.1.3. Increase in the number of healthcare centers and strategic alliances in endoscopy
3.2.1.4. Rising number of product launches
3.2.2. Market restraint analysis
3.2.2.1. Rising shift towards disposable endoscopes
3.2.2.2. Product recalls
3.3. Endoscope Reprocessing and Endoscopic Probe Disinfection: Market Analysis Tools
3.3.1. Industry Analysis – Porter's
3.3.2. PESTLE Analysis
3.4. Regulatory Framework

CHAPTER 4. ENDOSCOPE REPROCESSING AND ENDOSCOPIC PROBE DISINFECTION MARKET SEGMENT ANALYSIS, BY PRODUCT, 2021 - 2033 (USD MILLION)

4.1. Definition and Scope
4.2. Product Market Share Analysis, 2024 & 2033
4.3. Segment Dashboard
4.4. Global Endoscope Reprocessing and Endoscopic Probe Disinfection Market, by product, 2021 to 2033
4.5. High-Level Disinfectants and Test Strips
4.5.1. High-level disinfectants and test strips market estimates and forecasts, 2021 to 2033 (USD Million)
4.6. Detergents and wipes
4.6.1. Detergents and wipes market estimates and forecasts, 2021 to 2033 (USD Million)
4.7. Automated Endoscope Reprocessors (AERs)
4.7.1. Automated endoscope reprocessors (AERs) market estimates and forecasts, 2021 to 2033 (USD Million)
4.7.2. Type
4.7.3. Type market estimates and forecasts, 2021 to 2033 (USD Million)
4.7.3.1. Single basin
4.7.3.1.1. Single basin market estimates and forecasts, 2021 to 2033 (USD Million)
4.7.3.2. Double basin

4.7.3.2.1. Double basin market estimates and forecasts, 2021 to 2033 (USD Million)
4.7.4. Portability
4.7.5. Portability market estimates and forecasts, 2021 to 2033 (USD Million)
4.7.5.1. Standalone
4.7.5.1.1. Standalone market estimates and forecasts, 2021 to 2033 (USD Million)
4.7.5.2. Portable
4.7.5.2.1. Portable market estimates and forecasts, 2021 to 2033 (USD Million)
4.8. Endoscopic Probe Disinfection
4.8.1. Endoscopic probe disinfection market estimates and forecasts, 2021 to 2033 (USD Million)
4.8.2. Endoscopic Probes [Ultrasound (EUS)]
4.8.3. Endoscopic Probes [Ultrasound (EUS)] market estimates and forecasts, 2021 to 2033 (USD Million)
4.8.3.1. Convex Probes
4.8.3.1.1. Convex probes market estimates and forecasts, 2021 to 2033 (USD Million)
4.8.3.2. Linear Probes
4.8.3.2.1. Linear probes market estimates and forecasts, 2021 to 2033 (USD Million)
4.8.3.3. Transesophageal (TEE) Probes
4.8.3.3.1. Transesophageal (TEE) probes market estimates and forecasts, 2021 to 2033 (USD Million)
4.8.4. Products
4.8.5. Products market estimates and forecasts, 2021 to 2033 (USD Million)
4.8.5.1. Instruments
4.8.5.1.1. Instruments market estimates and forecasts, 2021 to 2033 (USD Million)
4.8.5.2. Consumables
4.8.5.2.1. Consumables market estimates and forecasts, 2021 to 2033 (USD Million)
4.9. Endoscope Drying, Storage, and Transport Systems
4.9.1. Endoscope drying, storage, and transport systems market estimates and forecasts, 2021 to 2033 (USD Million)
4.10. Others
4.10.1. Others market estimates and forecasts, 2021 to 2033 (USD Million)

CHAPTER 5. ENDOSCOPE REPROCESSING AND ENDOSCOPIC PROBE DISINFECTION MARKET SEGMENT ANALYSIS, BY END USE, 2021 - 2033 (USD MILLION)

5.1. Definition and Scope
5.2. End Use Market Share Analysis, 2024 & 2033

5.3. Segment Dashboard
5.4. Global Endoscope Reprocessing and Endoscopic Probe Disinfection Market, by End Use, 2021 to 2033
5.5. Hospitals
5.5.1. Hospitals market estimates and forecasts, 2021 to 2033 (USD million)
5.6. Ambulatory Surgical Centers (ASCs)
5.6.1. Ambulatory surgical centers (ASCs) market estimates and forecasts, 2021 to 2033 (USD Million)
5.7. Diagnostic Laboratories and Imaging Centers
5.7.1. Diagnostic laboratories and imaging centers market estimates and forecasts, 2021 to 2033 (USD Million)
5.8. Others
5.8.1. Others market estimates and forecasts, 2021 to 2033 (USD Million)

CHAPTER 6. ENDOSCOPE REPROCESSING AND ENDOSCOPIC PROBE DISINFECTION MARKET SEGMENT ANALYSIS, BY REGION, BY PRODUCT, BY END USE, 2021 - 2033 (USD MILLION)

6.1. Regional Market Share Analysis, 2024 & 2033
6.2. Regional Market Dashboard
6.3. Regional Market Snapshot
6.4. Endoscope Reprocessing and Endoscopic Probe Disinfection Market Share by Region, 2024 & 2033:
6.5. North America
6.5.1. North America endoscope reprocessing and endoscopic probe disinfection market, 2021 - 2033 (USD Million)
6.5.2. U.S.
6.5.2.1. U.S. endoscope reprocessing and endoscopic probe disinfection market, 2021 - 2033 (USD Million)
6.5.3. Canada
6.5.3.1. Canada endoscope reprocessing and endoscopic probe disinfection market, 2021 - 2033 (USD Million)
6.5.4. Mexico
6.5.4.1. Mexico endoscope reprocessing and endoscopic probe disinfection market, 2021 - 2033 (USD Million)
6.6. Europe
6.6.1. Europe endoscope reprocessing and endoscopic probe disinfection market, 2021 - 2033 (USD Million)
6.6.2. UK

6.6.2.1. UK endoscope reprocessing and endoscopic probe disinfection market, 2021 - 2033 (USD Million)
6.6.3. Germany
6.6.3.1. Germany endoscope reprocessing and endoscopic probe disinfection market, 2021 - 2033 (USD Million)
6.6.4. France
6.6.4.1. France endoscope reprocessing and endoscopic probe disinfection market, 2021 - 2033 (USD Million)
6.6.5. Italy
6.6.5.1. Italy endoscope reprocessing and endoscopic probe disinfection market, 2021 - 2033 (USD Million)
6.6.6. Spain
6.6.6.1. Spain endoscope reprocessing and endoscopic probe disinfection market, 2021 - 2033 (USD Million)
6.6.7. Norway
6.6.7.1. Norway endoscope reprocessing and endoscopic probe disinfection market, 2021 - 2033 (USD Million)
6.6.8. Sweden
6.6.8.1. Sweden endoscope reprocessing and endoscopic probe disinfection market, 2021 - 2033 (USD Million)
6.6.9. Denmark
6.6.9.1. Denmark endoscope reprocessing and endoscopic probe disinfection market, 2021 - 2033 (USD Million)
6.7. Asia Pacific
6.7.1. Japan
6.7.1.1. Japan endoscope reprocessing and endoscopic probe disinfection market, 2021 - 2033 (USD Million)
6.7.2. China
6.7.2.1. China endoscope reprocessing and endoscopic probe disinfection market, 2021 - 2033 (USD Million)
6.7.3. India
6.7.3.1. India endoscope reprocessing and endoscopic probe disinfection market, 2021 - 2033 (USD Million)
6.7.4. Australia
6.7.4.1. Australia endoscope reprocessing and endoscopic probe disinfection market, 2021 - 2033 (USD Million)
6.7.5. South Korea
6.7.5.1. South Korea endoscope reprocessing and endoscopic probe disinfection market, 2021 - 2033 (USD Million)

6.7.6. Thailand
6.7.6.1. Thailand endoscope reprocessing and endoscopic probe disinfection market, 2021 - 2033 (USD Million)
6.8. Latin America
6.8.1. Brazil
6.8.1.1. Brazil endoscope reprocessing and endoscopic probe disinfection market, 2021 - 2033 (USD Million)
6.8.2. Argentina
6.8.2.1. Argentina endoscope reprocessing and endoscopic probe disinfection market, 2021 - 2033 (USD Million)
6.9. MEA
6.9.1. South Africa
6.9.1.1. South Africa endoscope reprocessing and endoscopic probe disinfection market, 2021 - 2033 (USD Million)
6.9.2. Saudi Arabia
6.9.2.1. Saudi Arabia endoscope reprocessing and endoscopic probe disinfection market, 2021 - 2033 (USD Million)
6.9.3. UAE
6.9.3.1. UAE endoscope reprocessing and endoscopic probe disinfection market, 2021 - 2033 (USD Million)
6.9.4. Kuwait
6.9.4.1. Kuwait endoscope reprocessing and endoscopic probe disinfection market, 2021 - 2033 (USD Million)

CHAPTER 7. COMPETITIVE LANDSCAPE

7.1. Recent Developments & Impact Analysis, By Key Market Participants
7.2. Company Categorization
7.3. Company Profiles
7.3.1. STERIS
7.3.1.1. Company overview
7.3.1.2. Financial performance
7.3.1.3. Product benchmarking
7.3.1.4. Strategic initiatives
7.3.2. Fortive Corporation (Advanced Sterilization Products)
7.3.2.1. Company overview
7.3.2.2. Financial performance
7.3.2.3. Product benchmarking
7.3.2.4. Strategic initiatives

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7.3.3. Olympus Corporation
7.3.3.1. Company overview
7.3.3.2. Financial performance
7.3.3.3. Product benchmarking
7.3.3.4. Strategic initiatives
7.3.4. Ecolab
7.3.4.1. Company overview
7.3.4.2. Financial performance
7.3.4.3. Product benchmarking
7.3.4.4. Strategic initiatives
7.3.5. Getinge AB
7.3.5.1. Company overview
7.3.5.2. Financial performance
7.3.5.3. Product benchmarking
7.3.5.4. Strategic initiatives
7.3.6. Steelco S.p.A
7.3.6.1. Company overview
7.3.6.2. Financial performance
7.3.6.3. Product benchmarking
7.3.6.4. Strategic initiatives
7.3.7. ARC Group of Companies Inc.
7.3.7.1. Company overview
7.3.7.2. Financial performance
7.3.7.3. Product benchmarking
7.3.7.4. Strategic initiatives
7.3.8. Metrex Research, LLC.
7.3.8.1. Company overview
7.3.8.2. Financial performance
7.3.8.3. Product benchmarking
7.3.8.4. Strategic initiatives
7.3.9. Shinva Medical Instrument Co., Ltd.
7.3.9.1. Company overview
7.3.9.2. Financial performance
7.3.9.3. Product benchmarking
7.3.9.4. Strategic initiatives
7.3.10. Nanosonics
7.3.10.1. Company overview
7.3.10.2. Financial performance
7.3.10.3. Product benchmarking

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7.3.10.4. Strategic initiatives
7.3.11. Tristel Plc
7.3.11.1. Company overview
7.3.11.2. Financial performance
7.3.11.3. Product benchmarking
7.3.11.4. Strategic initiatives
7.3.12. Germitec
7.3.12.1. Company overview
7.3.12.2. Financial performance
7.3.12.3. Product benchmarking
7.3.12.4. Strategic initiatives
7.3.13. CS Medical LLC
7.3.13.1. Company overview
7.3.13.2. Financial performance
7.3.13.3. Product benchmarking
7.3.13.4. Strategic initiatives
7.3.14. UV Smart
7.3.14.1. Company overview
7.3.14.2. Financial performance
7.3.14.3. Product benchmarking
7.3.14.4. Strategic initiatives

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List Of Tables

LIST OF TABLES

Table 1 List of Secondary Sources
Table 2 List of Abbreviations
Table 3 Global endoscope reprocessing and endoscopic probe disinfection market, by region, 2021 - 2033 (USD Million)
Table 4 Global endoscope reprocessing and endoscopic probe disinfection market, by product, 2021 - 2033 (USD Million)
Table 5 Global endoscope reprocessing and endoscopic probe disinfection market, by end use, 2021 - 2033 (USD Million)
Table 6 North America endoscope reprocessing and endoscopic probe disinfection market, by region, 2021 - 2033 (USD Million)
Table 7 North America endoscope reprocessing and endoscopic probe disinfection market, by product, 2021 - 2033 (USD Million)
Table 8 North America endoscope reprocessing and endoscopic probe disinfection market, by End Use, 2021 - 2033 (USD Million)
Table 9 U.S endoscope reprocessing and endoscopic probe disinfection market, by product, 2021 - 2033 (USD Million)
Table 10 U.S endoscope reprocessing and endoscopic probe disinfection market, by End Use, 2021 - 2033 (USD Million)
Table 11 Canada endoscope reprocessing and endoscopic probe disinfection market, by product, 2021 - 2033 (USD Million)
Table 12 Canada endoscope reprocessing and endoscopic probe disinfection market, by End Use, 2021 - 2033 (USD Million)
Table 13 Mexico endoscope reprocessing and endoscopic probe disinfection market, by product, 2021 - 2033 (USD Million)
Table 14 Mexico endoscope reprocessing and endoscopic probe disinfection market, by End Use, 2021 - 2033 (USD Million)
Table 15 Europe endoscope reprocessing and endoscopic probe disinfection market, by region, 2021 - 2033 (USD Million)
Table 16 Europe endoscope reprocessing and endoscopic probe disinfection market, by product, 2021 - 2033 (USD Million)
Table 17 Europe endoscope reprocessing and endoscopic probe disinfection market, by End Use, 2021 - 2033 (USD Million)
Table 18 Germany endoscope reprocessing and endoscopic probe disinfection market, by product, 2021 - 2033 (USD Million)

Table 19 Germany endoscope reprocessing and endoscopic probe disinfection market, by End Use, 2021 - 2033 (USD Million)
Table 20 UK endoscope reprocessing and endoscopic probe disinfection market, by product, 2021 - 2033 (USD Million)
Table 21 UK endoscope reprocessing and endoscopic probe disinfection market, by End Use, 2021 - 2033 (USD Million)
Table 22 France endoscope reprocessing and endoscopic probe disinfection market, by product, 2021 - 2033 (USD Million)
Table 23 France endoscope reprocessing and endoscopic probe disinfection market, by End Use, 2021 - 2033 (USD Million)
Table 24 Italy endoscope reprocessing and endoscopic probe disinfection market, by product, 2021 - 2033 (USD Million)
Table 25 Italy endoscope reprocessing and endoscopic probe disinfection market, by End Use, 2021 - 2033 (USD Million)
Table 26 Spain endoscope reprocessing and endoscopic probe disinfection market, by product, 2021 - 2033 (USD Million)
Table 27 Spain endoscope reprocessing and endoscopic probe disinfection market, by End Use, 2021 - 2033 (USD Million)
Table 28 Denmark endoscope reprocessing and endoscopic probe disinfection market, by product, 2021 - 2033 (USD Million)
Table 29 Denmark endoscope reprocessing and endoscopic probe disinfection market, by End Use, 2021 - 2033 (USD Million)
Table 30 Sweden endoscope reprocessing and endoscopic probe disinfection market, by product, 2021 - 2033 (USD Million)
Table 31 Sweden endoscope reprocessing and endoscopic probe disinfection market, by End Use, 2021 - 2033 (USD Million)
Table 32 Norway endoscope reprocessing and endoscopic probe disinfection market, by product, 2021 - 2033 (USD Million)
Table 33 Norway endoscope reprocessing and endoscopic probe disinfection market, by End Use, 2021 - 2033 (USD Million)
Table 34 Asia Pacific endoscope reprocessing and endoscopic probe disinfection market, by region, 2021 - 2033 (USD Million)
Table 35 Asia Pacific endoscope reprocessing and endoscopic probe disinfection market, by product, 2021 - 2033 (USD Million)
Table 36 Asia Pacific endoscope reprocessing and endoscopic probe disinfection market, by End Use, 2021 - 2033 (USD Million)
Table 37 China endoscope reprocessing and endoscopic probe disinfection market, by product, 2021 - 2033 (USD Million)
Table 38 China endoscope reprocessing and endoscopic probe disinfection market, by

End Use, 2021 - 2033 (USD Million)
Table 39 Japan endoscope reprocessing and endoscopic probe disinfection market, by product, 2021 - 2033 (USD Million)
Table 40 Japan endoscope reprocessing and endoscopic probe disinfection market, by End Use, 2021 - 2033 (USD Million)
Table 41 India endoscope reprocessing and endoscopic probe disinfection market, by product, 2021 - 2033 (USD Million)
Table 42 India endoscope reprocessing and endoscopic probe disinfection market, by End Use, 2021 - 2033 (USD Million)
Table 43 South Korea endoscope reprocessing and endoscopic probe disinfection market, by product, 2021 - 2033 (USD Million)
Table 44 South Korea endoscope reprocessing and endoscopic probe disinfection market, by End Use, 2021 - 2033 (USD Million)
Table 45 Australia endoscope reprocessing and endoscopic probe disinfection market, by product, 2021 - 2033 (USD Million)
Table 46 Australia endoscope reprocessing and endoscopic probe disinfection market, by End Use, 2021 - 2033 (USD Million)
Table 47 Thailand endoscope reprocessing and endoscopic probe disinfection market, by product, 2021 - 2033 (USD Million)
Table 48 Thailand endoscope reprocessing and endoscopic probe disinfection market, by End Use, 2021 - 2033 (USD Million)
Table 49 Latin America endoscope reprocessing and endoscopic probe disinfection market, by region, 2021 - 2033 (USD Million)
Table 50 Latin America endoscope reprocessing and endoscopic probe disinfection market, by product, 2021 - 2033 (USD Million)
Table 51 Latin America endoscope reprocessing and endoscopic probe disinfection market, by End Use, 2021 - 2033 (USD Million)
Table 52 Brazil endoscope reprocessing and endoscopic probe disinfection market, by product, 2021 - 2033 (USD Million)
Table 53 Brazil endoscope reprocessing and endoscopic probe disinfection market, by End Use, 2021 - 2033 (USD Million)
Table 54 Argentina endoscope reprocessing and endoscopic probe disinfection market, by product, 2021 - 2033 (USD Million)
Table 55 Argentina endoscope reprocessing and endoscopic probe disinfection market, by End Use, 2021 - 2033 (USD Million)
Table 56 MEA endoscope reprocessing and endoscopic probe disinfection market, by region, 2021 - 2033 (USD Million)
Table 57 MEA endoscope reprocessing and endoscopic probe disinfection market, by product, 2021 - 2033 (USD Million)

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Table 58 MEA endoscope reprocessing and endoscopic probe disinfection market, by End Use, 2021 - 2033 (USD Million)
Table 59 South Africa endoscope reprocessing and endoscopic probe disinfection market, by product, 2021 - 2033 (USD Million)
Table 60 South Africa endoscope reprocessing and endoscopic probe disinfection market, by End Use, 2021 - 2033 (USD Million)
Table 61 Saudi Arabia endoscope reprocessing and endoscopic probe disinfection market, by product, 2021 - 2033 (USD Million)
Table 62 Saudi Arabia endoscope reprocessing and endoscopic probe disinfection market, by End Use, 2021 - 2033 (USD Million)
Table 63 UAE endoscope reprocessing and endoscopic probe disinfection market, by product, 2021 - 2033 (USD Million)
Table 64 UAE endoscope reprocessing and endoscopic probe disinfection market, by End Use, 2021 - 2033 (USD Million)
Table 65 Kuwait endoscope reprocessing and endoscopic probe disinfection market, by product, 2021 - 2033 (USD Million)
Table 66 Kuwait endoscope reprocessing and endoscopic probe disinfection market, by End Use, 2021 - 2033 (USD Million)

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List Of Figures

LIST OF FIGURES

Fig. 1 Market research process
Fig. 2 Data triangulation techniques
Fig. 3 Primary research pattern
Fig. 4 Market research approaches
Fig. 5 Value-chain-based sizing & forecasting
Fig. 6 QFD modeling for market share assessment
Fig. 7 Market formulation & validation
Fig. 8 Endoscope reprocessing and endoscopic probe disinfection market: outlook
Fig. 9 Endoscope Reprocessing and Endoscopic Probe Disinfection competitive insights
Fig. 10 Ancillary market outlook
Fig. 11 Endoscope reprocessing and endoscopic probe disinfection market driver impact
Fig. 12 endoscope reprocessing and endoscopic probe disinfection market restraint impact
Fig. 13 Porter’s Analysis
Fig. 14 PESTLE Analysis
Fig. 15 Endoscope reprocessing and endoscopic probe disinfection market: Product movement analysis
Fig. 16 Endoscope reprocessing and endoscopic probe disinfection market: Product outlook and key takeaways
Fig. 17 High-level disinfectants and test strips market estimates and forecast, 2021 - 2033
Fig. 18 Detergents and wipes market estimates and forecast, 2021 - 2033
Fig. 19 Automated endoscope reprocessors (AERs) market estimates and forecast, 2021 - 2033
Fig. 20 Type market estimates and forecast, 2021 - 2033
Fig. 21 Single basin market estimates and forecast, 2021 - 2033
Fig. 22 Double basin market estimates and forecast, 2021 - 2033
Fig. 23 Portability market estimates and forecast, 2021 - 2033
Fig. 24 Standalone market estimates and forecast, 2021 - 2033
Fig. 25 Portable market estimates and forecast, 2021 - 2033
Fig. 26 Endoscopic probe disinfection basin market estimates and forecast, 2021 - 2033
Fig. 27 Endoscopic probes [Ultrasound (EUS)] market estimates and forecast, 2021 - 2033

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Fig. 28 Convex probes market estimates and forecast, 2021 - 2033
Fig. 29 Linear probes market estimates and forecast, 2021 - 2033
Fig. 30 Transesophageal (TEE) probes market estimates and forecast, 2021 - 2033
Fig. 31 Product market estimates and forecast, 2021 - 2033
Fig. 32 Instruments market estimates and forecast, 2021 - 2033
Fig. 33 Consumables market estimates and forecast, 2021 - 2033
Fig. 34 Endoscope drying, storage, and transport systems market estimates and forecast, 2021 - 2033
Fig. 35 Others market estimates and forecast, 2021 - 2033
Fig. 36 Endoscope reprocessing and endoscopic probe disinfection market: End Use movement analysis
Fig. 37 Endoscope reprocessing and endoscopic probe disinfection market: End Use outlook and key takeaways
Fig. 38 Hospitals market estimates and forecasts, 2021 - 2033
Fig. 39 Ambulatory surgical centers (ASCs) market estimates and forecasts,2021 - 2033
Fig. 40 Diagnostic laboratories and imaging centers market estimates and forecasts, 2021 - 2033
Fig. 41 Others market estimates and forecasts,2021 - 2033
Fig. 42 Global endoscope reprocessing and endoscopic probe disinfection market: Regional movement analysis
Fig. 43 Global endoscope reprocessing and endoscopic probe disinfection market: Regional outlook and key takeaways
Fig. 44 North America endoscope reprocessing and endoscopic probe disinfection market estimates and forecasts, 2021 - 2033 (USD million)
Fig. 45 Key country dynamics
Fig. 46 U S endoscope reprocessing and endoscopic probe disinfection market estimates and forecasts, 2021 - 2033 (USD million)
Fig. 47 Key country dynamics
Fig. 48 Canada endoscope reprocessing and endoscopic probe disinfection market estimates and forecasts, 2021 - 2033 (USD million)
Fig. 49 Europe endoscope reprocessing and endoscopic probe disinfection market estimates and forecasts, 2021 - 2033 (USD million)
Fig. 50 Key country dynamics
Fig. 51 UK endoscope reprocessing and endoscopic probe disinfection market estimates and forecasts, 2021 - 2033 (USD million)
Fig. 52 Key country dynamics
Fig. 53 Germany endoscope reprocessing and endoscopic probe disinfection market estimates and forecasts, 2021 - 2033 (USD million)
Fig. 54 Key country dynamics

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info@marketpublishers.com

Fig. 55 Spain endoscope reprocessing and endoscopic probe disinfection market estimates and forecasts, 2021 - 2033 (USD million)
Fig. 56 Key country dynamics
Fig. 57 France endoscope reprocessing and endoscopic probe disinfection market estimates and forecasts, 2021 - 2033 (USD million)
Fig. 58 Key country dynamics
Fig. 59 Italy endoscope reprocessing and endoscopic probe disinfection market estimates and forecasts, 2021 - 2033 (USD million)
Fig. 60 Key country dynamics
Fig. 61 Norway endoscope reprocessing and endoscopic probe disinfection market estimates and forecasts, 2021 - 2033 (USD million)
Fig. 62 Key country dynamics
Fig. 63 Denmark endoscope reprocessing and endoscopic probe disinfection market estimates and forecasts, 2021 - 2033 (USD million)
Fig. 64 Key country dynamics
Fig. 65 Sweden endoscope reprocessing and endoscopic probe disinfection market estimates and forecasts, 2021 - 2033 (USD million)
Fig. 66 Asia Pacific endoscope reprocessing and endoscopic probe disinfection market estimates and forecasts, 2021 - 2033 (USD million)
Fig. 67 Key country dynamics
Fig. 68 Japan endoscope reprocessing and endoscopic probe disinfection market estimates and forecasts, 2021 - 2033 (USD million)
Fig. 69 Key country dynamics
Fig. 70 China endoscope reprocessing and endoscopic probe disinfection market estimates and forecasts, 2021 - 2033 (USD million)
Fig. 71 Key country dynamics
Fig. 72 India endoscope reprocessing and endoscopic probe disinfection market estimates and forecasts, 2021 - 2033 (USD million)
Fig. 73 Key country dynamics
Fig. 74 Australia endoscope reprocessing and endoscopic probe disinfection market estimates and forecasts, 2021 - 2033 (USD million)
Fig. 75 Key country dynamics
Fig. 76 South Korea endoscope reprocessing and endoscopic probe disinfection market estimates and forecasts, 2021 - 2033 (USD million)
Fig. 77 Key country dynamics
Fig. 78 Thailand endoscope reprocessing and endoscopic probe disinfection market estimates and forecasts, 2021 - 2033 (USD million)
Fig. 79 Latin America endoscope reprocessing and endoscopic probe disinfection market estimates and forecasts, 2021 - 2033 (USD million)

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Fig. 80 Key country dynamics
Fig. 81 Brazil endoscope reprocessing and endoscopic probe disinfection market estimates and forecasts, 2021 - 2033 (USD million)
Fig. 82 Key country dynamics
Fig. 83 Mexico endoscope reprocessing and endoscopic probe disinfection market estimates and forecasts, 2021 - 2033 (USD million)
Fig. 84 Key country dynamics
Fig. 85 Argentina endoscope reprocessing and endoscopic probe disinfection market estimates and forecasts, 2021 - 2033 (USD million)
Fig. 86 MEA endoscope reprocessing and endoscopic probe disinfection market estimates and forecasts, 2021 - 2033 (USD million)
Fig. 87 Key country dynamics
Fig. 88 South Africa endoscope reprocessing and endoscopic probe disinfection market estimates and forecasts, 2021 - 2033 (USD million)
Fig. 89 Key country dynamics
Fig. 90 Saudi Arabia endoscope reprocessing and endoscopic probe disinfection market estimates and forecasts, 2021 - 2033 (USD million)
Fig. 91 Key country dynamics
Fig. 92 UAE endoscope reprocessing and endoscopic probe disinfection market estimates and forecasts, 2021 - 2033 (USD million)
Fig. 93 Key country dynamics
Fig. 94 Kuwait endoscope reprocessing and endoscopic probe disinfection market estimates and forecasts, 2021 - 2033 (USD million)
Fig. 95 Key company categorization
Fig. 96 Heat map analysis, 2023 - 2024

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