

Endobronchial Ultrasound Biopsy Market Size, Share & Trends Analysis Report By Product (EBUS Scopes, EBUS Needles, Convex EBUS, Radial EBUS), By Procedures, By End Use, By Region, And Segment Forecasts, 2025 - 2033

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Abstracts

Endobronchial Ultrasound Biopsy Market Summary

The global endobronchial ultrasound biopsy market size was estimated at USD 728.6 million in 2024 and is projected to reach USD 1,186.5 million by 2033, growing at a CAGR of 6.30% from 2025 to 2033. This growth can be attributed to the rising prevalence of cancer, increasing technological advancements in endobronchial ultrasound (EBUS) technology, the growing geriatric population, the growing prevalence of respiratory diseases, and the increasing adoption of minimally invasive procedures.

According to the WHO, the global elderly population aged 60 years and above is expected to increase from around 1.1 billion in 2021 to 1.4 billion in 2030. The increasing prevalence of lung cancer drives market growth as it is one of the leading causes of cancer-related deaths worldwide, with rising incidence rates attributed to factors such as smoking, air pollution, and occupational hazards. For instance, the American Cancer Society projects that in 2025, there will be approximately 226,650 new lung cancer cases in the U.S., with 110,680 cases occurring in men and 115,970 in women. In addition, it is estimated that there will be around 124,730 deaths due to lung cancer, comprising 64,190 men and 60,540 women. As early and accurate diagnosis is critical for improving patient outcomes, there is a growing demand for minimally invasive procedures such as EBUS-guided biopsy. This technique allows for precise sampling of lymph nodes and lung lesions, allowing early-stage detection and staging of lung cancer.

Furthermore, the rising prevalence of respiratory diseases, such as chronic obstructive pulmonary disease (COPD), tuberculosis, and others, significantly contributes to the market growth. As these conditions become more widespread due to factors such as smoking, air pollution, and aging populations, the demand for minimally invasive diagnostic procedures has increased. In addition, advancements in EBUS technology, including better imaging resolution and real-time needle guidance, enhance diagnostic efficiency and further improve its adoption among healthcare providers.

Global Endobronchial Ultrasound Biopsy Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global endobronchial ultrasound biopsy market report based on product, procedure, end use, and region:

Product Outlook (Revenue, USD Million, Unit Volume (shipments), Installed Base (units in-use) 2021 - 2033)

EBUS Scopes

Convex Convex-probe (Linear / CP-EBUS) Scopes

Convex-probe (Linear / CP-EBUS) Scopes

EBUS-TBNA Needles & Dedicated Biopsy Consumables

Ultrasound Processors and Imaging Systems

Accessories & Ancillaries (sheaths, forceps, adapters, sterilization consumables)

Procedure Outlook (Procedure Volume, in '000 Procedures, 2021 - 2033)

EBUS Scopes

Convex-probe (Linear / CP-EBUS) Scopes

By indication

Lung Cancer Staging

Sarcoidosis/Others

Radial-probe (RP-EBUS) Scopes

EBUS-TBNA Needles & Dedicated Biopsy Consumables

End-use Outlook (Revenue, USD Million, 2021 - 2033)

Hospitals

Community Hospitals

Academic/Teaching Hospitals

Large Multispecialty Hospitals/Networks

Ambulatory Surgical Centers (ASCs)

Independent ASCs

Hospital-Affiliated ASCs

Specialty Clinics

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Italy

Spain

Denmark

Sweden

Norway

Asia Pacific

China

Japan

India

South Korea

Australia

Thailand

Latin America

Brazil

Argentina

Middle East and Africa (MEA)

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