

Electrophysiology Mapping And Ablation Devices Market Size, Share & Trends Analysis Report By Procedure Type (EP Ablation Procedures, Stand-Alone EP Diagnostic Procedures), By Product Coverage (Mapping & Lab Systems, Diagnostic Catheters), By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

The global electrophysiology mapping and ablation devices market size was estimated at USD 30.89 billion in 2025 and is projected to reach USD 62.61 billion by 2033, growing at a CAGR of 8.2% from 2026 to 2033. Growing adoption of electrophysiology (EP) mapping and ablation devices for the diagnosis and treatment of complex arrhythmias, particularly atrial fibrillation, is a key driver of market growth.

Rising demand for advanced rhythm management tools in both hospital and ambulatory settings, coupled with the increasing burden of cardiac conditions among younger populations due to sedentary lifestyles, smoking, and alcohol use, is accelerating device utilization. According to a February 2024 article by Johnson & Johnson Services, Inc., over 37.5 million people globally are affected by atrial fibrillation. Roughly 1 in 4 adults over 40 is projected to develop the condition during their lifetime.

Global Electrophysiology Mapping And Ablation Devices Market Segmentation

This report forecasts revenue growth at global, regional & country levels and provides an analysis of the industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global electrophysiology mapping and ablation devices market report based on procedure type, product coverage, and

region:

Procedure Type Outlook (In Thousands, 2021 - 2033)

EP Ablation Procedures

By Indication

Atrial Fibrillation

Paroxysmal AF

Persistent AF

Long standing persistent/permanent

Right Atrial Flutter

Left Atrial Flutter

Atrioventricular Nodal Reentry Tachycardia (AVNRT)

Right Atrial Tachycardia (AT)

Left Atrial Tachycardia (AT)

Right Wolff-Parkinson-White (WPW)

Left Wolff-Parkinson-White (WPW)

Right Ventricular Tachycardia (VT)

Left Ventricular Tachycardia (VT)

Stand-Alone EP Diagnostic Procedures

By Product Type

Focal Ablation Catheter

Radiofrequency (RF)

Conventional

Irrigated-tip

Contact-Force-Sensing

Standard

Alternative Energy

Pulsed Field Ablation

Balloon Ablation Catheters

Product Coverage Outlook (Market Value (USD Million), Unit Sold, ASP Per unit (USD), 2021-2033)

Mapping & Lab Systems

X-Ray Systems

Mapping Systems

EP Recording Systems

ICE Systems

RF Ablation Generators

Pulsed Field Ablation Generators

Cryoablation Generators

Diagnostic Catheters

Conventional

Fixed

Steerable

Advanced

Ultrasound

Ablation Catheters

Focal Ablation Catheter

Radiofrequency (RF)

Conventional

Irrigated-tip

Contact-Force-Sensing

Standard

Alternative Energy

Pulsed Field Ablation

Balloon Ablation Catheters

Accessory Devices

Long Introducer Sheaths

Fixed

Steerable

Transseptal Needles

Conventional

RF

Navigational Accessories

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Italy

Spain

Denmark

Sweden

Norway

Asia Pacific

Japan

China

India

South Korea

Australia

Thailand

Latin America

Brazil

Argentina

Middle East & Africa

South Africa

Saudi Arabia

UAE

Kuwait

This report can be delivered to the clients within 3 Business Days

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(*) The chapter will include the following:

- Procedure Volume, 2021 - 2033
- Growth Rates (% CAGR)
- Data split by:
 - o Global Total
 - o Regions (NA, Europe, APAC, Latin America, MEA)
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- Unit Sold, ASP Per unit (USD), Market Value (USD Million), 2021 - 2033
- Growth Rates (% CAGR)
- Data split by:

Global Total

o Regions (NA, Europe, APAC, Latin America, MEA)

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(*) For each country/region, the final report will provide:

- Market size & forecast
- Growth Rates (% CAGR)
- Competitive Scenario
- Regulatory & reimbursement landscape
- Dataset at each segment scope level as outlined in Chapters 4, and

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