

Electronic Packaging Market Size, Share & Trends Analysis Report By Material (Plastic, Metal, Glass), By End-use (Consumer Electronics, Automotive, Aerospace & Defence, Healthcare), By Region (North America, Europe, Asia Pacific), And Segment Forecasts, 2025 - 2030

https://marketpublishers.com/r/E48B43A51429EN.html

Date: February 2025

Pages: 110

Price: US\$ 5,950.00 (Single User License)

ID: E48B43A51429EN

Abstracts

This report can be delivered to the clients within 3 Business Days

Electronic Packaging Market Growth & Trends

The global electronic packaging market size is anticipated t%li%reach USD 5.22 billion by 2030 and is anticipated t%li%expand at a CAGR of 17.29% during the forecast period, according t%li%a new report by Grand View Research, Inc. The electronic packaging market is a crucial segment of the global electronics and semiconductor industry, playing a vital role in ensuring the performance, reliability, and longevity of electronic components. Electronic packaging encompasses a range of materials and technologies used t%li%protect semiconductors, circuit boards, and other electronic devices from environmental factors such as heat, moisture, and mechanical stress. As the demand for high-performance computing, telecommunications, and consumer electronics continues t%li%grow, the need for advanced electronic packaging solutions is increasing across multiple industries, including automotive, aerospace, and medical devices.

A key driver of the electronic packaging market is the rapid evolution of semiconductor technology, which necessitates highly efficient and compact packaging solutions. The shift toward miniaturization, driven by applications such as smartphones, wearables, and IoT devices, has led t%li%the development of cutting-edge packaging techniques, including wafer-level packaging (WLP), system-in-package (SiP), and 3D integration.



Additionally, as electronic devices generate more heat due t%li%increased processing power, the demand for thermally efficient packaging materials and designs has surged. Innovations in organic substrates, ceramic packaging, and advanced encapsulants are enhancing the durability and performance of electronic components, ensuring they meet the evolving demands of modern technology.

The market players are focusing on various strategic initiatives such as mergers, acquisitions, and collaborations. For instance, in May 2024, Esko, Fiery, and Global Inkjet Systems (GIS) partnered t%li%offer a comprehensive digital printing solution for packaging. This collaboration aims t%li%help press manufacturers transition from analog t%li%digital by providing pre-integrated solutions that reduce development time. The partnership combines Esko's prepress and color management, Fiery's digital frontend (DFE) technology, and GIS's printhead control systems. Together, they streamline the production process from job creation t%li%final output, ensuring quality and efficiency.

Electronic Packaging Market Report Highlights

Based on material, plastic held the largest share, accumulating USD 763.0 million market size in 2024.

The consumer electronics dominated the application segmentation and accounted for the largest revenue share of over 36.39% in 2024.

Asia Pacific dominated the electronic packaging market. Government-backed initiatives in semiconductor self-sufficiency, particularly in India and Southeast Asia, are encouraging investments in packaging infrastructure, creating new growth opportunities for local and international players.

China was the leading manufacturer of electronic packaging in the Asia Pacific region and captured around 29% of the revenue market share in 2024 in this region.



Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation & Scope
- 1.2. Market Definition
- 1.3. Information Procurement
 - 1.3.1. Purchased Database
 - 1.3.2. GVR's Internal Database
 - 1.3.3. Secondary Materials & Third-Party Perspectives
 - 1.3.4. Primary Research
- 1.4. Information Analysis
- 1.4.1. Data Analysis Models
- 1.5. Market Formulation & Data Visualization
- 1.6. Data Validation & Publishing

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Insights
- 2.2. Segmental Outlook
- 2.3. Competitive Outlook

CHAPTER 3. ELECTRONIC PACKAGING MARKET VARIABLES, TRENDS & SCOPE

- 3.1. Global Electronic Packaging Market Outlook
- 3.2. Industry Value Chain Analysis
- 3.3. Technology Overview
- 3.4. Impact of Circular Economy
- 3.5. Average Price Trend Analysis, 2018 to 2030 (USD/kg)
 - 3.5.1. Key Factors Influencing Pricing
- 3.6. Regulatory Framework
 - 3.6.1. Policies and Incentive Plans
 - 3.6.2. Standards and Compliances
 - 3.6.3. Regulatory Impact Analysis
- 3.7. Market Dynamics
 - 3.7.1. Market Driver Analysis
 - 3.7.2. Market Restraint Analysis
 - 3.7.3. Industry Challenges



- 3.8. Porter's Five Forces Analysis
 - 3.8.1. Supplier Power
 - 3.8.2. Buyer Power
 - 3.8.3. Substitution Threat
 - 3.8.4. Threat from New Entrant
 - 3.8.5. Competitive Rivalry
- 3.9. PESTEL Analysis
 - 3.9.1. Political Landscape
 - 3.9.2. Economic Landscape
 - 3.9.3. Social Landscape
 - 3.9.4. Technological Landscape
 - 3.9.5. Environmental Landscape
 - 3.9.6. Legal Landscape

CHAPTER 4. ELECTRONIC PACKAGING MARKET: MATERIAL OUTLOOK ESTIMATES & FORECASTS

- 4.1. Electronic Packaging Market: Material Movement Analysis, 2024 & 2030
 - 4.1.1. Plastic
 - 4.1.1.1. Market estimates and forecast, 2018 2030 (USD Million)
 - 4.1.2. Metal
 - 4.1.2.1. Market estimates and forecast, 2018 2030 (USD Million)
 - 4.1.3. Glass
 - 4.1.3.1. Market estimates and forecast, 2018 2030 (USD Million)
 - 4.1.4. Others
 - 4.1.4.1. Market estimates and forecast, 2018 2030 (USD Million)

CHAPTER 5. ELECTRONIC PACKAGING MARKET: END USE OUTLOOK ESTIMATES & FORECASTS

- 5.1. Electronic Packaging Market: End Use Movement Analysis, 2024 & 2030
 - 5.1.1. Consumer Electronics
 - 5.1.1.1. Market estimates and forecast, 2018 2030 (USD Million)
 - 5.1.2. Automotive
 - 5.1.2.1. Market estimates and forecast, 2018 2030 (USD Million)
 - 5.1.3. Aerospace and Defence
 - 5.1.3.1. Market estimates and forecast, 2018 2030 (USD Million)
 - 5.1.4. Healthcare
 - 5.1.4.1. Market estimates and forecast, 2018 2030 (USD Million)



5.1.5. Others

5.1.5.1. Market estimates and forecast, 2018 - 2030 (USD Million)

CHAPTER 6. ELECTRONIC PACKAGING MARKET REGIONAL OUTLOOK ESTIMATES & FORECASTS

- 6.1. Regional Snapshot
- 6.2. Electronic Packaging Market: Regional Movement Analysis, 2024 & 2030
- 6.3. North America
 - 6.3.1. Market estimates and forecast, 2018 2030 (USD Million)
 - 6.3.2. Market estimates and forecast, by material, 2018 2030 (USD Million)
 - 6.3.3. Market estimates and forecast, by end use, 2018 2030 (USD Million)
 - 6.3.4. U.S.
 - 6.3.4.1. Market estimates and forecast, 2018 2030 (USD Million)
 - 6.3.4.2. Market estimates and forecast, by material, 2018 2030 (USD Million)
 - 6.3.4.3. Market estimates and forecast, by end use, 2018 2030 (USD Million)
 - 6.3.5. Canada
 - 6.3.5.1. Market estimates and forecast, 2018 2030 (USD Million)
 - 6.3.5.2. Market estimates and forecast, by material, 2018 2030 (USD Million)
 - 6.3.5.3. Market estimates and forecast, by end use, 2018 2030 (USD Million)
 - 6.3.6. Mexico
 - 6.3.6.1. Market estimates and forecast, 2018 2030 (USD Million)
 - 6.3.6.2. Market estimates and forecast, by material, 2018 2030 (USD Million)
 - 6.3.6.3. Market estimates and forecast, by end use, 2018 2030 (USD Million)

6.4. Europe

- 6.4.1. Market estimates and forecast, 2018 2030 (USD Million)
- 6.4.2. Market estimates and forecast, by material, 2018 2030 (USD Million)
- 6.4.3. Market estimates and forecast, by end use, 2018 2030 (USD Million)
- 6.4.4. UK
 - 6.4.4.1. Market estimates and forecast, 2018 2030 (USD Million)
 - 6.4.4.2. Market estimates and forecast, by material, 2018 2030 (USD Million)
- 6.4.4.3. Market estimates and forecast, by end use, 2018 2030 (USD Million)
- 6.4.5. Germany
 - 6.4.5.1. Market estimates and forecast, 2018 2030 (USD Million)
 - 6.4.5.2. Market estimates and forecast, by material, 2018 2030 (USD Million)
 - 6.4.5.3. Market estimates and forecast, by end use, 2018 2030 (USD Million)
- 6.4.6. France
 - 6.4.6.1. Market estimates and forecast, 2018 2030 (USD Million)
 - 6.4.6.2. Market estimates and forecast, by material, 2018 2030 (USD Million)



- 6.4.6.3. Market estimates and forecast, by end use, 2018 2030 (USD Million)
- 6.4.7. Italy
 - 6.4.7.1. Market estimates and forecast, 2018 2030 (USD Million)
 - 6.4.7.2. Market estimates and forecast, by material, 2018 2030 (USD Million)
 - 6.4.7.3. Market estimates and forecast, by end use, 2018 2030 (USD Million)
- 6.4.8. Spain
 - 6.4.8.1. Market estimates and forecast, 2018 2030 (USD Million)
 - 6.4.8.2. Market estimates and forecast, by material, 2018 2030 (USD Million)
 - 6.4.8.3. Market estimates and forecast, by end use, 2018 2030 (USD Million)

6.5. Asia Pacific

- 6.5.1. Market estimates and forecast, 2018 2030 (USD Million)
- 6.5.2. Market estimates and forecast, by material, 2018 2030 (USD Million)
- 6.5.3. Market estimates and forecast, by end use, 2018 2030 (USD Million)
- 6.5.4. China
 - 6.5.4.1. Market estimates and forecast, 2018 2030 (USD Million)
 - 6.5.4.2. Market estimates and forecast, by material, 2018 2030 (USD Million)
 - 6.5.4.3. Market estimates and forecast, by end use, 2018 2030 (USD Million)
- 6.5.5. India
 - 6.5.5.1. Market estimates and forecast, 2018 2030 (USD Million)
 - 6.5.5.2. Market estimates and forecast, by material, 2018 2030 (USD Million)
 - 6.5.5.3. Market estimates and forecast, by end use, 2018 2030 (USD Million)
- 6.5.6. Japan
 - 6.5.6.1. Market estimates and forecast, 2018 2030 (USD Million)
 - 6.5.6.2. Market estimates and forecast, by material, 2018 2030 (USD Million)
 - 6.5.6.3. Market estimates and forecast, by end use, 2018 2030 (USD Million)
- 6.5.7. South Korea
 - 6.5.7.1. Market estimates and forecast, 2018 2030 (USD Million)
 - 6.5.7.2. Market estimates and forecast, by material, 2018 2030 (USD Million)
- 6.5.7.3. Market estimates and forecast, by end use, 2018 2030 (USD Million)
- 6.5.8. Australia
 - 6.5.8.1. Market estimates and forecast, 2018 2030 (USD Million)
 - 6.5.8.2. Market estimates and forecast, by material, 2018 2030 (USD Million)
 - 6.5.8.3. Market estimates and forecast, by end use, 2018 2030 (USD Million)
- 6.6. Central & South America
 - 6.6.1. Market estimates and forecast, 2018 2030 (USD Million)
 - 6.6.2. Market estimates and forecast, by material, 2018 2030 (USD Million)
 - 6.6.3. Market estimates and forecast, by end use, 2018 2030 (USD Million)
 - 6.6.4. Brazil
 - 6.6.4.1. Market estimates and forecast, 2018 2030 (USD Million)



- 6.6.4.2. Market estimates and forecast, by material, 2018 2030 (USD Million)
- 6.6.4.3. Market estimates and forecast, by end use, 2018 2030 (USD Million)
- 6.6.5. Argentina
 - 6.6.5.1. Market estimates and forecast, 2018 2030 (USD Million)
 - 6.6.5.2. Market estimates and forecast, by material, 2018 2030 (USD Million)
 - 6.6.5.3. Market estimates and forecast, by end use, 2018 2030 (USD Million)
- 6.7. Middle East & Africa
 - 6.7.1. Market estimates and forecast, 2018 2030 (USD Million)
 - 6.7.2. Market estimates and forecast, by material, 2018 2030 (USD Million)
 - 6.7.3. Market estimates and forecast, by end use, 2018 2030 (USD Million)
 - 6.7.4. UAE
 - 6.7.4.1. Market estimates and forecast, 2018 2030 (USD Million)
 - 6.7.4.2. Market estimates and forecast, by material, 2018 2030 (USD Million)
 - 6.7.4.3. Market estimates and forecast, by end use, 2018 2030 (USD Million)
 - 6.7.5. Saudi Arabia
 - 6.7.5.1. Market estimates and forecast, 2018 2030 (USD Million)
 - 6.7.5.2. Market estimates and forecast, by material, 2018 2030 (USD Million)
 - 6.7.5.3. Market estimates and forecast, by end use, 2018 2030 (USD Million)
 - 6.7.6. South Africa
 - 6.7.6.1. Market estimates and forecast, 2018 2030 (USD Million)
 - 6.7.6.2. Market estimates and forecast, by material, 2018 2030 (USD Million)
 - 6.7.6.3. Market estimates and forecast, by end use, 2018 2030 (USD Million)

CHAPTER 7. COMPETITIVE LANDSCAPE

- 7.1. Recent Developments & Impact Analysis, By Key Market Participants
- 7.2. Vendor Landscape
 - 7.2.1. Company categorization
 - 7.2.2. List of Key Distributors and channel Partners
 - 7.2.3. List of Potential Customers/End-users
- 7.3. Competitive Dynamics
 - 7.3.1. Company Market Share Analysis & Market Positioning
 - 7.3.2. Competitive Benchmarking
 - 7.3.3. Strategy Mapping
 - 7.3.4. Heat Map Analysis
- 7.4. Company Profiles/Listing
 - 7.4.1. Participant's overview
 - 7.4.2. Financial performance
 - 7.4.3. Product benchmarking



- 7.4.3.1. UFP Technologies, Inc
- 7.4.3.2. Sealed Air Corporation
- 7.4.3.3. DuPont de Nemours, Inc.
- 7.4.3.4. SCHOTT AG
- 7.4.3.5. Sonoco Products Company
- 7.4.3.6. Amkor Technology
- 7.4.3.7. ASE Group
- 7.4.3.8. Jabil
- 7.4.3.9. Mondi plc
- 7.4.3.10. DS Smith plc



I would like to order

Product name: Electronic Packaging Market Size, Share & Trends Analysis Report By Material (Plastic,

Metal, Glass), By End-use (Consumer Electronics, Automotive, Aerospace & Defence, Healthcare), By Region (North America, Europe, Asia Pacific), And Segment Forecasts,

2025 - 2030

Product link: https://marketpublishers.com/r/E48B43A51429EN.html

Price: US\$ 5,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/E48B43A51429EN.html