

Electronic Grade Nitric Acid Market Size, Share & Trends Analysis Report By Product Type (EL Grade, VL Grade, UL Grade, SL Grade), By Application (Semiconductor, Solar Energy, LCD Panel), By Region, And Segment Forecasts, 2025 - 2030

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Abstracts

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Electronic Grade Nitric Acid Market Trends

The global electronic grade nitric acid market size was valued at USD 87.8 million in 2024 and is expected to grow at a CAGR of 5.5% from 2025 to 2030. The growth of the global market for electronic-grade nitric acid is primarily driven by the increasing demand for electronic devices worldwide. This acid is crucial in the cleaning and etching processes during semiconductor manufacturing and is essential for producing high-performance electronics.

Electronic grade nitric acid is a highly pure form of nitric acid used in the electronics industry for cleaning and etching silicon wafers and other electronic components. It is produced through a multi-stage distillation process to achieve a purity level of 99.999% or higher. Additionally, technological advancements and the growth of industries such as electronics and semiconductors further propel the demand for high-purity nitric acid. The expansion of the electronics sector, especially in developing countries, coupled with the trend towards miniaturization of electronic components, further fuels market growth.

As the global emphasis on renewable energy sources intensifies, the demand for photovoltaic cells, which convert sunlight into electricity, has surged. Electronic-grade nitric acid is used in the texturization process of silicon wafers to improve the efficiency



of photovoltaic cells. This application significantly contributes to the growing demand for electronic-grade nitric acid, driven by the expanding solar energy sector.

The ongoing trend towards miniaturization of electronic devices, coupled with advancements in technology, necessitates the use of high-purity chemicals like electronic grade nitric acid. The need for smaller, more complex devices with higher performance standards increases the reliance on materials that can ensure the highest levels of precision and cleanliness in manufacturing processes.

However, nitric acid is highly corrosive and toxic, posing substantial risks during production, transport, and storage. Handling nitric acid requires specific safety measures to protect workers and prevent environmental contamination. Regulatory bodies worldwide have imposed strict guidelines on using, storing, and disposing of hazardous chemicals, including nitric acid.

Global Electronic Grade Nitric Acid Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and analyzes the latest industry trends in each sub-segment from 2018 to 2030. For this study, Grand View Research has segmented the global electronic grade nitric acid market report based on, product type, application, and region.

Product Type Outlook (Volume, Kilotons; Revenue, USD Million, 2018 - 2030)

EL Grade

VL Grade

UL Grade

SL Grade

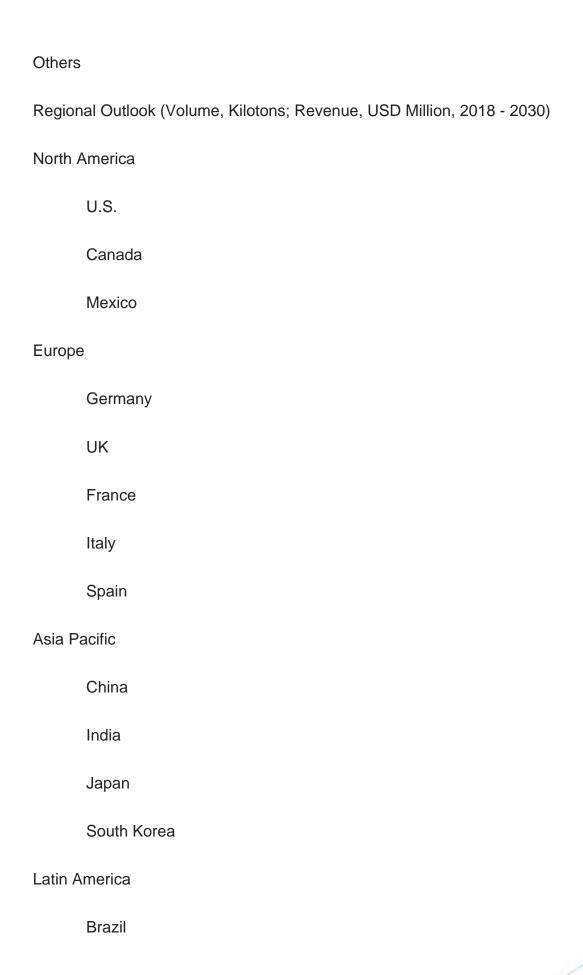
Application Outlook (Volume, Kilotons; Revenue, USD Million, 2018 - 2030)

Semiconductor

Solar Energy

LCD Panel







Argentina

Middle East and Africa

South Africa

Saudi Arabia

Companies Mentioned

Mitsubishi Chemical Corporation
Everest Kanto Cylinder
BASF SE
Columbus Chemicals
UBE Corporation
T. N. C. Industrial
KMG Electronic Chemicals
EuroChem
Asia Union Electronic Chemicals
Juhua Group



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