

# **Electromagnetic Shielding Polymers for EV Components Market Size, Share & Trends Analysis Report By Polymer Type (Carbon/Graphite-filled, Metal-filled, Intrinsically Conductive Polymers), By End Use (Power-electronics, Battery Pack Enclosures, EV Sensors), By Region, And Segment Forecasts, 2025 - 2033**

<https://marketpublishers.com/r/EE941CBFDD7FEN.html>

Date: November 2025

Pages: 120

Price: US\$ 5,950.00 (Single User License)

ID: EE941CBFDD7FEN

## **Abstracts**

The global electromagnetic shielding polymers for EV components market size was estimated at USD 1.11 billion in 2024 and is projected to reach USD 1.93 billion by 2033, growing at a CAGR of 6.4% from 2025 to 2033. A growing need to reduce vehicle weight is pushing OEMs to replace metal shielding with lighter polymer systems.

This shift supports better driving range and lowers production costs, which strengthens demand for advanced shielding polymers. Material development is shifting from simple conductive fillers to engineered polymer composites that combine EMI attenuation, structural stiffness, and thermal management.

Manufacturers are embedding graphene, carbon nanotubes and metal-coated microspheres into thermoplastics to meet EV packaging demands. This convergence is driven by the need to replace heavy metal shields with lighter, integrated polymer solutions.

Global Electromagnetic Shielding Polymers for EV Components Market Report  
Segmentation

This report forecasts revenue growth at the global, regional, and country levels and

provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the electromagnetic shielding polymers for EV components market report on the basis of polymer type, end use, and region:

Polymer Type Outlook (Volume, Kilotons; Revenue, USD Million, 2021 - 2033)

Carbon/Graphite-filled

Metal-filled

Intrinsically Conductive Polymers

Other Polymer Types

End Use Outlook (Volume, Kilotons; Revenue, USD Million, 2021 - 2033)

Power-electronics

Battery Pack Enclosures

EV sensors, Telematics & ADAS Modules

Connectors, Seals, EMI Gaskets

Other End Uses

Regional Outlook (Volume, Kilotons; Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Italy

Spain

Asia Pacific

China

India

Japan

South Korea

Latin America

Brazil

Argentina

Middle East & Africa

Saudi Arabia

South Africa

UAE

## Contents

### **CHAPTER 1. METHODOLOGY AND SCOPE**

- 1.1. Market Segmentation & Scope
- 1.2. Market Definition
- 1.3. Information Procurement
  - 1.3.1. Purchased Database
  - 1.3.2. GVR's Internal Database
  - 1.3.3. Secondary Types & Third-Party Perspectives
  - 1.3.4. Primary Research
- 1.4. Information Analysis
  - 1.4.1. Data Analysis Models
- 1.5. Market Type & Data Visualization
- 1.6. Data Validation & Publishing

### **CHAPTER 2. EXECUTIVE SUMMARY**

- 2.1. Market Insights
- 2.2. Segmental Outlook
- 2.3. Competitive Outlook

### **CHAPTER 3. ELECTROMAGNETIC SHIELDING POLYMERS FOR EV COMPONENTS MARKET VARIABLES, TRENDS & SCOPE**

- 3.1. Market Lineage Outlook
  - 3.1.1. Parent Market Outlook
- 3.2. Industry Value Chain Analysis
  - 3.2.1. Profit Margin Analysis of Key Value Chain Participants
  - 3.2.2. Raw Material Trends
  - 3.2.3. Raw Material Price Analysis
- 3.3. Technology Overview
  - 3.3.1. Commercial Production Technology
  - 3.3.2. Roadmap of Technology Advancement, 2021 to 2030
- 3.4. Sustainability Trends
  - 3.4.1. Recycling and Circular Economy
- 3.5. Average Price Trend Analysis, 2021 to 2030 (USD/kg)
  - 3.5.1. Key Factors Influencing Pricing
  - 3.5.2. Supply Demand Gap Analysis

- 3.6. Regulatory Framework
  - 3.6.1. Policies and Incentive Plans
  - 3.6.2. Standards and Compliances
  - 3.6.3. Regulatory Impact Analysis
- 3.7. Market Dynamics
  - 3.7.1. Market Driver Analysis
  - 3.7.2. Market Restraint Analysis
  - 3.7.3. Industry Challenges
- 3.8. Porter's Five Forces Analysis
  - 3.8.1. Supplier Power
  - 3.8.2. Buyer Power
  - 3.8.3. Substitution Threat
  - 3.8.4. Threat from New Entrants
  - 3.8.5. Competitive Rivalry
- 3.9. PESTEL Analysis
  - 3.9.1. Political Landscape
  - 3.9.2. Economic Landscape
  - 3.9.3. Social Landscape
  - 3.9.4. Technological Landscape
  - 3.9.5. Environmental Landscape
  - 3.9.6. Legal Landscape

## **CHAPTER 4. ELECTROMAGNETIC SHIELDING POLYMERS FOR EV COMPONENTS MARKET: POLYMER TYPE OUTLOOK ESTIMATES & FORECASTS**

- 4.1. Electromagnetic Shielding Polymers for EV Components Market: Polymer Type Movement Analysis, 2024 & 2033
  - 4.1.1. Carbon/Graphite-filled
    - 4.1.1.1. Market estimates and forecast, 2021 - 2033 (USD Million) (Kilotons)
  - 4.1.2. Metal-filled
    - 4.1.2.1. Market estimates and forecast, 2021 - 2033 (USD Million) (Kilotons)
  - 4.1.3. Intrinsically Conductive Polymers
    - 4.1.3.1. Market estimates and forecast, 2021 - 2033 (USD Million) (Kilotons)
  - 4.1.4. Other Polymer Types
    - 4.1.4.1. Market estimates and forecast, 2021 - 2033 (USD Million) (Kilotons)

## **CHAPTER 5. ELECTROMAGNETIC SHIELDING POLYMERS FOR EV COMPONENTS MARKET: END USE OUTLOOK ESTIMATES & FORECASTS**

## 5.1. Electromagnetic Shielding Polymers for EV Components Market: End Use Movement Analysis, 2024 & 2033

### 5.1.1. Power-electronics

5.1.1.1. Market estimates and forecast, 2021 - 2033 (USD Million) (Kilotons)

### 5.1.2. Battery Pack Enclosures

5.1.2.1. Market estimates and forecast, 2021 - 2033 (USD Million) (Kilotons)

### 5.1.3. EV sensors, Telematics & ADAS Modules

5.1.3.1. Market estimates and forecast, 2021 - 2033 (USD Million) (Kilotons)

### 5.1.4. Connectors, Seals, EMI Gaskets

5.1.4.1. Market estimates and forecast, 2021 - 2033 (USD Million) (Kilotons)

### 5.1.5. Other End Uses

5.1.5.1. Market estimates and forecast, 2021 - 2033 (USD Million) (Kilotons)

## **CHAPTER 6. ELECTROMAGNETIC SHIELDING POLYMERS FOR EV COMPONENTS MARKET REGIONAL OUTLOOK ESTIMATES & FORECASTS**

### 6.1. Regional Snapshot

### 6.2. Electromagnetic Shielding Polymers for EV Components Market: Regional Movement Analysis, 2024 & 2033

#### 6.3. North America

6.3.1. Market estimates and forecast, 2021 - 2033 (USD Million) (Kilotons)

6.3.2. Market estimates and forecast, by application, 2021 - 2033 (USD Million) (Kilotons)

6.3.3. Market estimates and forecasts, by polymer type, 2021 - 2033 (USD Million) (Kilotons)

#### 6.3.4. U.S.

6.3.4.1. Market estimates and forecast, 2021 - 2033 (USD Million) (Kilotons)

6.3.4.2. Market estimates and forecast, by application, 2021 - 2033 (USD Million) (Kilotons)

6.3.4.3. Market estimates and forecasts, by polymer type, 2021 - 2033 (USD Million) (Kilotons)

#### 6.3.5. Canada

6.3.5.1. Market estimates and forecast, 2021 - 2033 (USD Million) (Kilotons)

6.3.5.2. Market estimates and forecast, by application, 2021 - 2033 (USD Million) (Kilotons)

6.3.5.3. Market estimates and forecasts, by polymer type, 2021 - 2033 (USD Million) (Kilotons)

#### 6.3.6. Mexico

6.3.6.1. Market estimates and forecast, 2021 - 2033 (USD Million) (Kilotons)

6.3.6.2. Market estimates and forecast, by application, 2021 - 2033 (USD Million)  
(Kilotons)

6.3.6.3. Market estimates and forecasts, by polymer type, 2021 - 2033 (USD Million)  
(Kilotons)

#### 6.4. Europe

6.4.1. Market estimates and forecast, 2021 - 2033 (USD Million) (Kilotons)

6.4.2. Market estimates and forecast, by application, 2021 - 2033 (USD Million)  
(Kilotons)

6.4.3. Market estimates and forecasts, by polymer type, 2021 - 2033 (USD Million)  
(Kilotons)

#### 6.4.4. UK

6.4.4.1. Market estimates and forecast, 2021 - 2033 (USD Million) (Kilotons)

6.4.4.2. Market estimates and forecast, by application, 2021 - 2033 (USD Million)  
(Kilotons)

6.4.4.3. Market estimates and forecasts, by polymer type, 2021 - 2033 (USD Million)  
(Kilotons)

#### 6.4.5. Germany

6.4.5.1. Market estimates and forecast, 2021 - 2033 (USD Million) (Kilotons)

6.4.5.2. Market estimates and forecast, by application, 2021 - 2033 (USD Million)  
(Kilotons)

6.4.5.3. Market estimates and forecasts, by polymer type, 2021 - 2033 (USD Million)  
(Kilotons)

#### 6.4.6. France

6.4.6.1. Market estimates and forecast, 2021 - 2033 (USD Million) (Kilotons)

6.4.6.2. Market estimates and forecast, by application, 2021 - 2033 (USD Million)  
(Kilotons)

6.4.6.3. Market estimates and forecasts, by polymer type, 2021 - 2033 (USD Million)  
(Kilotons)

#### 6.4.7. Italy

6.4.7.1. Market estimates and forecast, 2021 - 2033 (USD Million) (Kilotons)

6.4.7.2. Market estimates and forecast, by application, 2021 - 2033 (USD Million)  
(Kilotons)

6.4.7.3. Market estimates and forecasts, by polymer type, 2021 - 2033 (USD Million)  
(Kilotons)

#### 6.4.8. Spain

6.4.8.1. Market estimates and forecast, 2021 - 2033 (USD Million) (Kilotons)

6.4.8.2. Market estimates and forecast, by application, 2021 - 2033 (USD Million)  
(Kilotons)

6.4.8.3. Market estimates and forecasts, by polymer type, 2021 - 2033 (USD Million)

(Kilotons)

## 6.5. Asia Pacific

6.5.1. Market estimates and forecast, 2021 - 2033 (USD Million) (Kilotons)

6.5.2. Market estimates and forecast, by application, 2021 - 2033 (USD Million)

(Kilotons)

6.5.3. Market estimates and forecasts, by polymer type, 2021 - 2033 (USD Million)

(Kilotons)

### 6.5.4. China

6.5.4.1. Market estimates and forecast, 2021 - 2033 (USD Million) (Kilotons)

6.5.4.2. Market estimates and forecast, by application, 2021 - 2033 (USD Million)

(Kilotons)

6.5.4.3. Market estimates and forecasts, by polymer type, 2021 - 2033 (USD Million)

(Kilotons)

### 6.5.5. India

6.5.5.1. Market estimates and forecast, 2021 - 2033 (USD Million) (Kilotons)

6.5.5.2. Market estimates and forecast, by application, 2021 - 2033 (USD Million)

(Kilotons)

6.5.5.3. Market estimates and forecasts, by polymer type, 2021 - 2033 (USD Million)

(Kilotons)

### 6.5.6. Japan

6.5.6.1. Market estimates and forecast, 2021 - 2033 (USD Million) (Kilotons)

6.5.6.2. Market estimates and forecast, by application, 2021 - 2033 (USD Million)

(Kilotons)

6.5.6.3. Market estimates and forecasts, by polymer type, 2021 - 2033 (USD Million)

(Kilotons)

### 6.5.7. South Korea

6.5.7.1. Market estimates and forecast, 2021 - 2033 (USD Million) (Kilotons)

6.5.7.2. Market estimates and forecast, by application, 2021 - 2033 (USD Million)

(Kilotons)

6.5.7.3. Market estimates and forecasts, by polymer type, 2021 - 2033 (USD Million)

(Kilotons)

## 6.6. Latin America

6.6.1. Market estimates and forecast, 2021 - 2033 (USD Million) (Kilotons)

6.6.2. Market estimates and forecast, by application, 2021 - 2033 (USD Million)

(Kilotons)

6.6.3. Market estimates and forecasts, by polymer type, 2021 - 2033 (USD Million)

(Kilotons)

### 6.6.4. Brazil

6.6.4.1. Market estimates and forecast, 2021 - 2033 (USD Million) (Kilotons)

6.6.4.2. Market estimates and forecast, by application, 2021 - 2033 (USD Million)  
(Kilotons)

6.6.4.3. Market estimates and forecasts, by polymer type, 2021 - 2033 (USD Million)  
(Kilotons)

6.6.5. Argentina

6.6.5.1. Market estimates and forecast, 2021 - 2033 (USD Million) (Kilotons)

6.6.5.2. Market estimates and forecast, by application, 2021 - 2033 (USD Million)  
(Kilotons)

6.6.5.3. Market estimates and forecasts, by polymer type, 2021 - 2033 (USD Million)  
(Kilotons)

6.7. Middle East & Africa

6.7.1. Market estimates and forecast, 2021 - 2033 (USD Million) (Kilotons)

6.7.2. Market estimates and forecast, by application, 2021 - 2033 (USD Million)  
(Kilotons)

6.7.3. Market estimates and forecasts, by polymer type, 2021 - 2033 (USD Million)  
(Kilotons)

6.7.4. Saudi Arabia

6.7.4.1. Market estimates and forecast, 2021 - 2033 (USD Million) (Kilotons)

6.7.4.2. Market estimates and forecast, by application, 2021 - 2033 (USD Million)  
(Kilotons)

6.7.4.3. Market estimates and forecasts, by polymer type, 2021 - 2033 (USD Million)  
(Kilotons)

6.7.5. South Africa

6.7.5.1. Market estimates and forecast, 2021 - 2033 (USD Million) (Kilotons)

6.7.5.2. Market estimates and forecast, by application, 2021 - 2033 (USD Million)  
(Kilotons)

6.7.5.3. Market estimates and forecasts, by polymer type, 2021 - 2033 (USD Million)  
(Kilotons)

6.7.6. UAE

6.7.6.1. Market estimates and forecast, 2021 - 2033 (USD Million) (Kilotons)

6.7.6.2. Market estimates and forecast, by application, 2021 - 2033 (USD Million)  
(Kilotons)

6.7.6.3. Market estimates and forecasts, by polymer type, 2021 - 2033 (USD Million)  
(Kilotons)

## **CHAPTER 7. COMPETITIVE LANDSCAPE**

7.1. Recent Developments & Impact Analysis, By Key Market Participants

7.2. Vendor Landscape

- 7.2.1. Company categorization
- 7.2.2. List of Key Distributors and channel Partners
- 7.2.3. List of Potential Customers/End-users
- 7.3. Competitive Dynamics
  - 7.3.1. Company Market Share Analysis & Market Positioning
  - 7.3.2. Competitive Benchmarking
  - 7.3.3. Strategy Mapping
  - 7.3.4. Heat Map Analysis
- 7.4. Company Profiles/Listing
  - 7.4.1. Avient Corporation
    - 7.4.1.1. Participant's overview
    - 7.4.1.2. Financial performance
    - 7.4.1.3. Product benchmarking
  - 7.4.2. RTP Company
  - 7.4.3. Henkel AG & Co.
  - 7.4.4. BASF SE
  - 7.4.5. Covestro AG
  - 7.4.6. Dow Inc.
  - 7.4.7. 3M Company
  - 7.4.8. Rogers Corporation

## List Of Tables

### LIST OF TABLES

Table 1 Carbon/Graphite-filled market estimates and forecasts, 2021 - 2033 (USD Million) (Kilotons)

Table 2 Metal-filled market estimates and forecasts, 2021 - 2033 (USD Million) (Kilotons)

Table 3 Intrinsically Conductive Polymers market estimates and forecasts, 2021 - 2033 (USD Million) (Kilotons)

Table 4 Other Polymer Types market estimates and forecasts, 2021 - 2033 (USD Million) (Kilotons)

Table 5 Power-electronics market estimates and forecasts, 2021 - 2033 (USD Million) (Kilotons)

Table 6 Battery Pack Enclosures market estimates and forecasts, 2021 - 2033 (USD Million) (Kilotons)

Table 7 EV sensors, Telematics & ADAS Modules market estimates and forecasts, 2021 - 2033 (USD Million) (Kilotons)

Table 8 Connectors, Seals, EMI Gaskets market estimates and forecasts, 2021 - 2033 (USD Million) (Kilotons)

Table 9 Other End Uses market estimates and forecasts, 2021 - 2033 (USD Million) (Kilotons)

Table 10 North America electromagnetic shielding polymers for EV components market estimates and forecasts, by application, 2021 - 2033 (USD Million) (Kilotons)

Table 11 North America electromagnetic shielding polymers for EV components market estimates and forecasts, by type, 2021 - 2033 (USD Million) (Kilotons)

Table 12 U.S. electromagnetic shielding polymers for EV components market estimates and forecasts, by application, 2021 - 2033 (USD Million) (Kilotons)

Table 13 U.S. electromagnetic shielding polymers for EV components market estimates and forecasts, by type, 2021 - 2033 (USD Million) (Kilotons)

Table 14 Canada electromagnetic shielding polymers for EV components market estimates and forecasts, by application, 2021 - 2033 (USD Million) (Kilotons)

Table 15 Canada electromagnetic shielding polymers for EV components market estimates and forecasts, by type, 2021 - 2033 (USD Million) (Kilotons)

Table 16 Mexico electromagnetic shielding polymers for EV components market estimates and forecasts, by application, 2021 - 2033 (USD Million) (Kilotons)

Table 17 Mexico electromagnetic shielding polymers for EV components market estimates and forecasts, by type, 2021 - 2033 (USD Million) (Kilotons)

Table 18 Europe electromagnetic shielding polymers for EV components market estimates and forecasts, by application, 2021 - 2033 (USD Million) (Kilotons)

Table 19 Europe electromagnetic shielding polymers for EV components market estimates and forecasts, by type, 2021 - 2033 (USD Million) (Kilotons)

Table 20 Germany electromagnetic shielding polymers for EV components market estimates and forecasts, by application, 2021 - 2033 (USD Million) (Kilotons)

Table 21 Germany electromagnetic shielding polymers for EV components market estimates and forecasts, by type, 2021 - 2033 (USD Million) (Kilotons)

Table 22 UK electromagnetic shielding polymers for EV components market estimates and forecasts, by application, 2021 - 2033 (USD Million) (Kilotons)

Table 23 UK electromagnetic shielding polymers for EV components market estimates and forecasts, by type, 2021 - 2033 (USD Million) (Kilotons)

Table 24 France electromagnetic shielding polymers for EV components market estimates and forecasts, by application, 2021 - 2033 (USD Million) (Kilotons)

Table 25 France electromagnetic shielding polymers for EV components market estimates and forecasts, by type, 2021 - 2033 (USD Million) (Kilotons)

Table 26 Italy electromagnetic shielding polymers for EV components market estimates and forecasts, by application, 2021 - 2033 (USD Million) (Kilotons)

Table 27 Italy electromagnetic shielding polymers for EV components market estimates and forecasts, by type, 2021 - 2033 (USD Million) (Kilotons)

Table 28 Spain electromagnetic shielding polymers for EV components market estimates and forecasts, by application, 2021 - 2033 (USD Million) (Kilotons)

Table 29 Spain electromagnetic shielding polymers for EV components market estimates and forecasts, by type, 2021 - 2033 (USD Million) (Kilotons)

Table 30 Asia Pacific electromagnetic shielding polymers for EV components market estimates and forecasts, by application, 2021 - 2033 (USD Million) (Kilotons)

Table 31 Asia Pacific electromagnetic shielding polymers for EV components market estimates and forecasts, by type, 2021 - 2033 (USD Million) (Kilotons)

Table 32 China electromagnetic shielding polymers for EV components market estimates and forecasts, by application, 2021 - 2033 (USD Million) (Kilotons)

Table 33 China electromagnetic shielding polymers for EV components market estimates and forecasts, by type, 2021 - 2033 (USD Million) (Kilotons)

Table 34 India electromagnetic shielding polymers for EV components market estimates and forecasts, by application, 2021 - 2033 (USD Million) (Kilotons)

Table 35 India electromagnetic shielding polymers for EV components market estimates and forecasts, by type, 2021 - 2033 (USD Million) (Kilotons)

Table 36 Japan electromagnetic shielding polymers for EV components market estimates and forecasts, by application, 2021 - 2033 (USD Million) (Kilotons)

Table 37 Japan electromagnetic shielding polymers for EV components market

estimates and forecasts, by type, 2021 - 2033 (USD Million) (Kilotons)

Table 38 South Korea electromagnetic shielding polymers for EV components market estimates and forecasts, by application, 2021 - 2033 (USD Million) (Kilotons)

Table 39 South Korea electromagnetic shielding polymers for EV components market estimates and forecasts, by type, 2021 - 2033 (USD Million) (Kilotons)

Table 40 Latin America electromagnetic shielding polymers for EV components market estimates and forecasts, by application, 2021 - 2033 (USD Million) (Kilotons)

Table 41 Latin America electromagnetic shielding polymers for EV components market estimates and forecasts, by type, 2021 - 2033 (USD Million) (Kilotons)

Table 42 Brazil electromagnetic shielding polymers for EV components market estimates and forecasts, by application, 2021 - 2033 (USD Million) (Kilotons)

Table 43 Brazil electromagnetic shielding polymers for EV components market estimates and forecasts, by type, 2021 - 2033 (USD Million) (Kilotons)

Table 44 Argentina electromagnetic shielding polymers for EV components market estimates and forecasts, by application, 2021 - 2033 (USD Million) (Kilotons)

Table 45 Argentina electromagnetic shielding polymers for EV components market estimates and forecasts, by type, 2021 - 2033 (USD Million) (Kilotons)

Table 46 Middle East & Africa electromagnetic shielding polymers for EV components market estimates and forecasts, by application, 2021 - 2033 (USD Million) (Kilotons)

Table 47 Middle East & Africa electromagnetic shielding polymers for EV components market estimates and forecasts, by type, 2021 - 2033 (USD Million) (Kilotons)

Table 48 Saudi Arabia electromagnetic shielding polymers for EV components market estimates and forecasts, by application, 2021 - 2033 (USD Million) (Kilotons)

Table 49 Saudi Arabia electromagnetic shielding polymers for EV components market estimates and forecasts, by type, 2021 - 2033 (USD Million) (Kilotons)

Table 50 UAE electromagnetic shielding polymers for EV components market estimates and forecasts, by application, 2021 - 2033 (USD Million) (Kilotons)

Table 51 UAE electromagnetic shielding polymers for EV components market estimates and forecasts, by type, 2021 - 2033 (USD Million) (Kilotons)

Table 52 South Africa electromagnetic shielding polymers for EV components market estimates and forecasts, by application, 2021 - 2033 (USD Million) (Kilotons)

Table 53 South Africa electromagnetic shielding polymers for EV components market estimates and forecasts, by type, 2021 - 2033 (USD Million) (Kilotons)

## List Of Figures

### LIST OF FIGURES

Fig. 1 Market Segmentation

Fig. 2 Information Procurement

Fig. 3 Data Analysis Models

Fig. 4 Market Type and Validation

Fig. 5 Market Snapshot

Fig. 6 Segmental Outlook- Polymer Type, And End Use

Fig. 7 Competitive Outlook

Fig. 8 Value Chain Analysis

Fig. 9 Market Dynamics

Fig. 10 Porter's Analysis

Fig. 11 PESTEL Analysis

Fig. 12 Electromagnetic Shielding Polymers for EV Components Market, by Polymer Type: Key takeaways

Fig. 13 Electromagnetic Shielding Polymers for EV Components Market, by Polymer Type: Market share, 2024 & 2033

Fig. 14 Electromagnetic Shielding Polymers for EV Components Market, by End Use: Key takeaways

Fig. 15 Electromagnetic Shielding Polymers for EV Components Market, by End Use: Market share, 2024 & 2033

Fig. 16 Electromagnetic Shielding Polymers for EV Components Market, by Region: Key takeaways

Fig. 17 Electromagnetic Shielding Polymers for EV Components Market, by Region: Market share, 2024 & 2033

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