

# Electric Sub-meters Market Size, Share & Trends Analysis Report By Phase (Single Phase, Three Phase), By Type, By Connectivity (Wired, Wireless), By End Use (Industrial, Commercial, Residential), By Region, And Segment Forecasts, 2025 - 2033

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## Abstracts

### Electric Sub-meters Market Summary

The global electric sub-meters market size was estimated at USD 14.26 billion in 2024 and is projected to reach USD 24.92 billion by 2033, growing at a CAGR of 6.5% from 2025 to 2033. This growth is driven by increasing adoption of smart grids, stricter energy efficiency regulations, rising demand for real-time energy monitoring with IoT integration, and the rapid expansion of industrial, commercial, and residential infrastructure projects worldwide.

The current growth of the electric sub-meters market is supported by increasing demand for energy management and cost allocation in residential, commercial, and industrial sectors. The rising focus on reducing energy wastage and improving billing accuracy drives the adoption of sub-metering solutions. In addition, regulatory mandates and energy efficiency standards in various regions promote the installation of sub-meters to monitor consumption at granular levels, enabling accountability and optimized usage. Growing awareness about sustainability and environmental impacts also motivates consumers and businesses to adopt precise energy measurement tools that support responsible consumption behaviors.

Moreover, the market is driven by technological advances such as IoT-enabled smart sub-meters that provide real-time monitoring, remote access, and integration with building management and energy management systems. Growing urbanization and

smart city initiatives contribute significantly to increased deployment of sub-metering solutions for efficient resource and infrastructure management. The rising need for transparent energy consumption data to support sustainability goals, demand-side management efforts, and regulatory compliance further reinforces market growth. Moreover, developments in wireless communication protocols and cloud-based platforms enhance the feasibility and appeal of advanced sub-metering systems.

Furthermore, digital transformation within the energy sector encourages utilities and property managers to adopt advanced sub-metering systems capable of interfacing with cloud analytics, AI-driven insights, and smart grid technologies. These innovations facilitate proactive maintenance, predictive insights, and enhanced operational efficiency by providing accurate and timely data on energy flows. Expansion of renewable energy installations, distributed energy resources, and electric vehicle infrastructure increases the complexity of energy distribution systems, necessitating precise and adaptable metering solutions. The increasing emphasis on cost transparency and energy efficiency initiatives at corporate and governmental levels also drives ongoing demand for electric sub-meters, ensuring sustained growth in the market.

## Global Electric Sub-Meters Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global electric sub-meters market report based on phase, type, connectivity, end use, and region:

Phase Outlook (Revenue, USD Million, 2021 - 2033)

Single Phase

Three Phase

Type Outlook (Revenue, USD Million, 2021 - 2033)

Electronic Sub-Meters

Digital Sub-Meters

Smart Sub-Meters

Analog/Conventional Sub-Meters

Other

Connectivity Outlook (Revenue, USD Million, 2021 - 2033)

Wired

Wireless

End Use Outlook (Revenue, USD Million, 2021 - 2033)

Industrial

Commercial

Residential

Others

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

## Asia Pacific

China

Japan

India

South Korea

Australia

## Latin America

Brazil

## Middle East and Africa (MEA)

UAE

KSA

South Africa

**This report can be delivered to the clients within 2 Business Days**

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