

# **Elastic Adhesives Market Size, Share & Trends Analysis Report By Resin (Polyurethane, Silicone), By End Use (Building & Construction, Industrial), By Region (North America, Europe, Asia Pacific, Latin America, Middle East & Africa), And Segment Forecasts, 2026 - 2033**

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## **Abstracts**

The global elastic adhesives market size was estimated at USD 20,061.9 million in 2025 and is projected to reach USD 33,331.6 million by 2033, growing at a CAGR of 6.6% from 2026 to 2033. The rising demand for elastic adhesives across construction, automotive, and industrial manufacturing sectors is driven by their superior bonding strength, flexibility, and vibration resistance.

In construction, they are increasingly used in structural glazing, flooring, sealing, and facade applications, replacing traditional mechanical fasteners and rigid adhesives. Their ability to accommodate substrate movement, thermal expansion, and environmental stress makes them ideal for modern architectural designs emphasizing sustainability and aesthetics. The ongoing expansion of residential and commercial infrastructure, particularly in emerging economies across Asia Pacific and the Middle East, continues to bolster the market growth.

Another major driver is the growing adoption of lightweight materials in the automotive and transportation industries. Automakers are using elastic adhesives for bonding dissimilar materials such as composites, plastics, and metals to achieve weight reduction, noise damping, and improved crash performance. With the rapid transition toward electric vehicles (EVs), demand for adhesives that can withstand heat, vibration, and electrical insulation requirements has surged. Elastic adhesives also support

cleaner assembly processes, lower volatile organic compound (VOC) emissions, and better design flexibility, aligning with the automotive industry's sustainability goals and regulatory standards for energy efficiency and emissions.

Furthermore, the increasing focus on sustainability and green chemistry is reshaping adhesive formulations, creating new opportunities for silane-modified polymers (SMPs), water-based polyurethane, and silicone-based systems. Manufacturers are investing in the development of low-VOC, solvent-free, and bio-based adhesives to comply with tightening environmental regulations across Europe and North America. In addition, the growth of industrial automation and advanced manufacturing technologies has driven the use of elastic adhesives in electronic assemblies, consumer goods, and renewable energy components. Collectively, these factors underscore a structural shift in material joining solutions, positioning elastic adhesives as a key enabler of innovation and performance in high-growth end-use industries.

## Global Elastic Adhesives Market Report Segmentation

This report forecasts volume & revenue growth at the global level and provides an analysis of the latest industry trends in each of the sub-segments from 2018 to 2033. For this study, Grand View Research has segmented the global elastic adhesives market report based on resin, end use, and region:

### Resin Outlook (Volume, Kilotons; Revenue, USD Million, 2018 - 2033)

Polyurethane

Silicone

SMP

Other Resins

### End Use Outlook (Volume, Kilotons; Revenue, USD Million, 2018 - 2033)

Building & Construction

Industrial

Automotive & Transportation

Other End Use

Regional Outlook (Volume, Kilotons; Revenue, USD Million, 2018 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Italy

Spain

Asia Pacific

China

India

Japan

South Korea

Latin America

Brazil

Argentina

Middle East & Africa

Saudi Arabia

South Africa

**This report can be delivered to the clients within 1 Business Day**

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