

# **Edible Animal Fat Market Size, Share & Trends Analysis Report By Type (Lard, Tallow), By Application (Food Processing, Bakery & Confectionery), By Region (North America, Europe, Asia Pacific, Central & South America, Middle East & Africa), And Segment Forecasts, 2026 - 2033**

<https://marketpublishers.com/r/EEF6ABD26CB4EN.html>

Date: August 2026

Pages: 100

Price: US\$ 3,950.00 (Single User License)

ID: EEF6ABD26CB4EN

## **Abstracts**

The global edible animal fat market size was valued at USD 20.6 billion in 2025 and is expected to grow from USD 21.2 billion in 2026 to USD 27.7 billion in 2033, at a CAGR of 3.9% from 2026 to 2033. Asia Pacific dominated the market, accounting for the largest revenue share of 31.1% in 2025. The market growth is primarily driven by rising demand for processed meat and convenience foods.

Growing consumption of animal-based products and increasing use of edible fats in food processing also support the growth of the edible animal fat industry. Additionally, the demand for natural and traditional cooking fats contributes to market expansion. The increasing use of edible animal fats in the bakery, confectionery, and foodservice industries is creating new growth opportunities. According to data published in October 2025, Whole Foods Market identified beef tallow as a key 2026 food trend, citing renewed consumer interest in it as an alternative to conventional cooking oils and its growing use across foodservice applications such as fries and pastries. Technological advancements in fat processing and improved product quality are also supporting market development. Growing demand from emerging economies is further contributing to market expansion.

The market is also supported by the cost-effectiveness and longer shelf stability of certain animal fat products. Rising demand from cosmetic, pharmaceutical, and

industrial applications is creating additional opportunities for manufacturers. Improved supply chain networks and broader product availability are further strengthening market growth.

## Global Edible Animal Fat Market Report Segmentation

This report forecasts revenue growth at the global, regional & country levels and provides an analysis of the latest industry trends and opportunities in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global edible animal fat market report based on type, application, and region:

### Type Outlook (Revenue, USD Million/Billion, 2021 - 2033)

Lard

Tallow

Other Animal Fat

### Application Outlook (Revenue, USD Million/Billion, 2021 - 2033)

Food processing

Bakery & confectionery

Meat Processing

Others

### Regional Outlook (Revenue, USD Million/Billion, 2021 - 2033)

North America

U.S.

Canada

Mexico

## Europe

UK

Germany

France

Italy

Spain

## Asia Pacific

China

Japan

India

Australia & New Zealand

South Korea

## Central & South America

Brazil

## Middle East & Africa

South Africa

**This report can be delivered to the clients within 5 Business Days**

## Contents

### CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation & Scope
- 1.2. Market Definition
- 1.3. Information Procurement
  - 1.3.1. Purchased Database
  - 1.3.2. GVR's Internal Database
  - 1.3.3. Secondary Materials & Third-Party Perspectives
  - 1.3.4. Primary Research
- 1.4. Information Analysis
  - 1.4.1. Data Analysis Models
- 1.5. Market Formulation & Data Visualization
- 1.6. Data Validation & Publishing

### CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Snapshot
- 2.2. Type Outlook
- 2.3. Application Outlook
- 2.4. Regional Outlook
- 2.5. Competitive Landscape Snapshot

### CHAPTER 3. EDIBLE ANIMAL FAT MARKET VARIABLES AND TRENDS

- 3.1. Market Introduction
- 3.2. Industry Value Chain Analysis
  - 3.2.1. Raw Material Trends
  - 3.2.2. Profit Margin Analysis
- 3.3. Market Dynamics
  - 3.3.1. Market Driver Analysis
  - 3.3.2. Market Restraint Analysis
  - 3.3.3. Market Opportunities
  - 3.3.4. Market Challenges
- 3.4. Industry Analysis Tools
  - 3.4.1. Porter's Five Forces Analysis
- 3.5. Market Entry Strategies

## **CHAPTER 4. EDIBLE ANIMAL FAT MARKET: PRODUCT ESTIMATES & TREND ANALYSIS**

- 4.1. Edible Animal Fat Market, By Type: Key Takeaways
- 4.2. Product Movement Analysis & Market Share, 2025 & 2033
- 4.3. Market Estimates & Forecasts by type, 2021 - 2033 (USD Million/Billion)
  - 4.3.1. Lard
    - 4.3.1.1. Market estimates and forecast, 2021 - 2033 (USD Million/Billion)
  - 4.3.2. Tallow
    - 4.3.2.1. Market estimates and forecast, 2021 - 2033 (USD Million/Billion)
  - 4.3.3. Other Animal Fat
    - 4.3.3.1. Market estimates and forecast, 2021 - 2033 (USD Million/Billion)

## **CHAPTER 5. EDIBLE ANIMAL FAT MARKET: APPLICATION ESTIMATES & TREND ANALYSIS**

- 5.1. Edible Animal Fat Market, By Application: Key Takeaways
- 5.2. Application Movement Analysis & Market Share, 2025 & 2033
- 5.3. Market Estimates & Forecasts, by Application, 2021 - 2033 (USD Million/Billion)
  - 5.3.1. Food processing
    - 5.3.1.1. Market estimates and forecast, 2021 - 2033 (USD Million/Billion)
  - 5.3.2. Bakery & confectionery
    - 5.3.2.1. Market estimates and forecast, 2021 - 2033 (USD Million/Billion)
  - 5.3.3. Meat Processing
    - 5.3.3.1. Market estimates and forecast, 2021 - 2033 (USD Million/Billion)
  - 5.3.4. Others
    - 5.3.4.1. Market estimates and forecast, 2021 - 2033 (USD Million/Billion)

## **CHAPTER 6. EDIBLE ANIMAL FAT MARKET: REGIONAL ESTIMATES & TREND ANALYSIS**

- 6.1. Regional Movement Analysis & Market Share, 2025 & 2033
- 6.2. North America
  - 6.2.1. U.S.
    - 6.2.1.1. Key country dynamics
    - 6.2.1.2. Market estimates and forecast, 2021 - 2033 (USD Million/Billion)
  - 6.2.2. Canada
    - 6.2.2.1. Key country dynamics
    - 6.2.2.2. Market estimates and forecast, 2021 - 2033 (USD Million/Billion)

### 6.2.3. Mexico

#### 6.2.3.1. Key country dynamics

#### 6.2.3.2. Market estimates and forecast, 2021 - 2033 (USD Million/Billion)

### 6.3. Europe

#### 6.3.1. UK

##### 6.3.1.1. Key country dynamics

##### 6.3.1.2. Market estimates and forecast, 2021 - 2033 (USD Million/Billion)

#### 6.3.2. Germany

##### 6.3.2.1. Key country dynamics

##### 6.3.2.2. Market estimates and forecast, 2021 - 2033 (USD Million/Billion)

#### 6.3.3. France

##### 6.3.3.1. Key country dynamics

##### 6.3.3.2. Market estimates and forecast, 2021 - 2033 (USD Million/Billion)

#### 6.3.4. Italy

##### 6.3.4.1. Key country dynamics

##### 6.3.4.2. Market estimates and forecast, 2021 - 2033 (USD Million/Billion)

#### 6.3.5. Spain

##### 6.3.5.1. Key country dynamics

##### 6.3.5.2. Market estimates and forecast, 2021 - 2033 (USD Million/Billion)

### 6.4. Asia Pacific

#### 6.4.1. China

##### 6.4.1.1. Key country dynamics

##### 6.4.1.2. Market estimates and forecast, 2021 - 2033 (USD Million/Billion)

#### 6.4.2. India

##### 6.4.2.1. Key country dynamics

##### 6.4.2.2. Market estimates and forecast, 2021 - 2033 (USD Million/Billion)

#### 6.4.3. Japan

##### 6.4.3.1. Key country dynamics

##### 6.4.3.2. Market estimates and forecast, 2021 - 2033 (USD Million/Billion)

#### 6.4.4. Australia & New Zealand

##### 6.4.4.1. Key country dynamics

##### 6.4.4.2. Market estimates and forecast, 2021 - 2033 (USD Million/Billion)

#### 6.4.5. South Korea

##### 6.4.5.1. Key country dynamics

##### 6.4.5.2. Market estimates and forecast, 2021 - 2033 (USD Million/Billion)

### 6.5. Central & South America

#### 6.5.1. Brazil

##### 6.5.1.1. Key country dynamics

##### 6.5.1.2. Market estimates and forecast, 2021 - 2033 (USD Million/Billion)

## 6.6. Middle East & Africa

### 6.6.1. South Africa

#### 6.6.1.1. Key country dynamics

#### 6.6.1.2. Market estimates and forecast, 2021 - 2033 (USD Million/Billion)

## **CHAPTER 7. EDIBLE ANIMAL FAT MARKET: COMPETITIVE ANALYSIS**

### 7.1. Recent Developments & Impact Analysis by Key Market Participants

### 7.2. Company Categorization

### 7.3. Participant's Overview

### 7.4. Financial Performance

### 7.5. Product Benchmarking

### 7.6. Company Market Share Analysis, 2025 (%)

### 7.7. Company Heat Map Analysis, 2025

### 7.8. Strategy Mapping

### 7.9. Company Profiles

#### 7.9.1. Cargill, Incorporated.

##### 7.9.1.1. Company Overview

##### 7.9.1.2. Financial Performance

##### 7.9.1.3. Product Portfolios

##### 7.9.1.4. Strategic Initiatives

#### 7.9.2. Darling Ingredients Inc. (Sonac)

##### 7.9.2.1. Company Overview

##### 7.9.2.2. Financial Performance

##### 7.9.2.3. Product Portfolios

##### 7.9.2.4. Strategic Initiatives

#### 7.9.3. JBS S.A.

##### 7.9.3.1. Company Overview

##### 7.9.3.2. Financial Performance

##### 7.9.3.3. Product Portfolios

##### 7.9.3.4. Strategic Initiatives

#### 7.9.4. Tyson Foods, Inc.

##### 7.9.4.1. Company Overview

##### 7.9.4.2. Financial Performance

##### 7.9.4.3. Product Portfolios

##### 7.9.4.4. Strategic Initiatives

#### 7.9.5. SARIA SE & Co. KG.

##### 7.9.5.1. Company Overview

##### 7.9.5.2. Financial Performance

- 7.9.5.3. Product Portfolios
- 7.9.5.4. Strategic Initiatives
- 7.9.6. Ten Kate Holding B.V.
  - 7.9.6.1. Company Overview
  - 7.9.6.2. Financial Performance
  - 7.9.6.3. Product Portfolios
  - 7.9.6.4. Strategic Initiatives
- 7.9.7. Sanimax
  - 7.9.7.1. Company Overview
  - 7.9.7.2. Financial Performance
  - 7.9.7.3. Product Portfolios
  - 7.9.7.4. Strategic Initiatives
- 7.9.8. Minerva Foods
  - 7.9.8.1. Company Overview
  - 7.9.8.2. Financial Performance
  - 7.9.8.3. Product Portfolios
  - 7.9.8.4. Strategic Initiatives
- 7.9.9. NH Foods Ltd.
  - 7.9.9.1. Company Overview
  - 7.9.9.2. Financial Performance
  - 7.9.9.3. Product Portfolios
  - 7.9.9.4. Strategic Initiatives
- 7.9.10. Colyer Fehr Tallow Pty Ltd.
  - 7.9.10.1. Company Overview
  - 7.9.10.2. Financial Performance
  - 7.9.10.3. Product Portfolios
  - 7.9.10.4. Strategic Initiatives

## List Of Tables

### LIST OF TABLES

Table 1 Global edible animal fat market - Key market driver analysis

Table 2 Global edible animal fat market - Key market restraint analysis

Table 3 Global edible animal fat market estimates & forecast, by type (USD Million/Billion)

Table 4 Global edible animal fat market estimates & forecast, by Application (USD Million/Billion)

Table 5 U.S. macro-economic outlay

Table 6 U.S. edible animal fat market estimates and forecast, 2021 - 2033 (USD Million/Billion)

Table 7 U.S. edible animal fat market estimates & forecast, by type (USD Million/Billion)

Table 8 U.S. edible animal fat market estimates & forecast, by application (USD Million/Billion)

Table 9 Canada macro-economic outlay

Table 10 Canada edible animal fat market estimates and forecast, 2021 - 2033 (USD Million/Billion)

Table 11 Canada edible animal fat market estimates & forecast, by product (USD Million/Billion)

Table 12 Canada edible animal fat market estimates & forecast, by application (USD Million/Billion)

Table 13 Mexico macro-economic outlay

Table 14 Mexico edible animal fat market estimates and forecast, 2021 - 2033 (USD Million/Billion)

Table 15 Mexico edible animal fat market estimates & forecast, by type (USD Million/Billion)

Table 16 Mexico edible animal fat market estimates & forecast, by Application (USD Million/Billion)

Table 17 UK macro-economic outlay

Table 18 UK edible animal fat market estimates and forecast, 2021 - 2033 (USD Million/Billion)

Table 19 UK edible animal fat market estimates & forecast, by type (USD Million/Billion)

Table 20 UK edible animal fat market estimates & forecast, by application (USD Million/Billion)

Table 21 Germany macro-economic outlay

Table 22 Germany edible animal fat market estimates and forecast, 2021 - 2033 (USD Million/Billion)

Table 23 Germany edible animal fat market estimates & forecast, by type (USD Million/Billion)

Table 24 Germany edible animal fat market estimates & forecast, by application (USD Million/Billion)

Table 25 France macro-economic outlay

Table 26 France edible animal fat market estimates and forecast, 2021 - 2033 (USD Million/Billion)

Table 27 France edible animal fat market estimates & forecast, by type (USD Million/Billion)

Table 28 France edible animal fat market estimates & forecast, by application (USD Million/Billion)

Table 29 Italy macro-economic outlay

Table 30 Italy edible animal fat market estimates and forecast, 2021 - 2033 (USD Million/Billion)

Table 31 Italy edible animal fat market estimates & forecast, by type (USD Million/Billion)

Table 32 Italy edible animal fat market estimates & forecast, by application (USD Million/Billion)

Table 33 Spain macro-economic outlay

Table 34 Spain edible animal fat market estimates and forecast, 2021 - 2033 (USD Million/Billion)

Table 35 Spain edible animal fat market estimates & forecast, by type (USD Million/Billion)

Table 36 Spain edible animal fat market estimates & forecast, by application (USD Million/Billion)

Table 37 China macro-economic outlay

Table 38 China edible animal fat market estimates and forecast, 2021 - 2033 (USD Million/Billion)

Table 39 China edible animal fat market estimates & forecast, by type (USD Million/Billion)

Table 40 China edible animal fat market estimates & forecast, by application (USD Million/Billion)

Table 41 Japan macro-economic outlay

Table 42 Japan edible animal fat market estimates and forecast, 2021 - 2033 (USD Million/Billion)

Table 43 Japan edible animal fat market estimates & forecast, by type (USD Million/Billion)

Table 44 Japan edible animal fat market estimates & forecast, by application (USD Million/Billion)

Table 45 India macro-economic outlay

Table 46 India edible animal fat market estimates and forecast, 2021 - 2033 (USD Million/Billion)

Table 47 India edible animal fat market estimates & forecast, by type (USD Million/Billion)

Table 48 India edible animal fat market estimates & forecast, by application (USD Million/Billion)

Table 49 Australia & New Zealand macro-economic outlay

Table 50 Australia & New Zealand edible animal fat market estimates and forecast, 2021 - 2033 (USD Million/Billion)

Table 51 Australia & New Zealand edible animal fat market estimates & forecast, by type (USD Million/Billion)

Table 52 Australia & New Zealand edible animal fat market estimates & forecast, by application (USD Million/Billion)

Table 53 South Korea macro-economic outlay

Table 54 South Korea edible animal fat market estimates and forecast, 2021 - 2033 (USD Million/Billion)

Table 55 South Korea edible animal fat market estimates & forecast, by type (USD Million/Billion)

Table 56 South Korea edible animal fat market estimates & forecast, by application (USD Million/Billion)

Table 57 Brazil macro-economic outlay

Table 58 Brazil edible animal fat market estimates and forecast, 2021 - 2033 (USD Million/Billion)

Table 59 Brazil edible animal fat market estimates & forecast, by type (USD Million/Billion)

Table 60 Brazil edible animal fat market estimates & forecast, by application (USD Million/Billion)

Table 61 South Africa macro-economic outlay

Table 62 South Africa edible animal fat market estimates and forecast, 2021 - 2033 (USD Million/Billion)

Table 63 South Africa edible animal fat market estimates & forecast, by type (USD Million/Billion)

Table 64 South Africa edible animal fat market estimates & forecast, by application (USD Million/Billion)

Table 65 Recent developments & impact analysis, by key market participants

Table 66 Company market share, 2025

Table 67 Company heat map analysis

Table 68 Companies undergoing key strategies

## List Of Figures

### LIST OF FIGURES

- Fig. 1 Edible Animal Fat Market Segmentation
- Fig. 2 Information procurement
- Fig. 3 Primary research pattern
- Fig. 4 Primary research approaches
- Fig. 5 Primary research process
- Fig. 6 Market snapshot
- Fig. 7 Type snapshot
- Fig. 8 Application snapshot
- Fig. 9 Regional snapshot
- Fig. 10 Competitive landscape snapshot
- Fig. 11 Global edible animal fat market size (USD Million/Billion)
- Fig. 12 Global edible animal fat market size, 2021 to 2033 (USD Million/Billion)
- Fig. 13 Global edible animal fat market: Penetration & growth prospect mapping
- Fig. 14 Global edible animal fat market: Value chain analysis
- Fig. 15 Global edible animal fat market: Profit margin analysis
- Fig. 16 Global edible animal fat market: Market dynamics
- Fig. 17 Global edible animal fat market: Porter's five forces analysis
- Fig. 18 Global edible animal fat market: Product Movement Analysis, 2025 & 2033 (%)
- Fig. 19 Lard market estimates and forecast, 2021 - 2033 (USD Million/Billion)
- Fig. 20 Tallow market estimates and forecast, 2021 - 2033 (USD Million/Billion)
- Fig. 21 Other Animal Fat market estimates and forecast, 2021 - 2033 (USD Million/Billion)
- Fig. 22 Global edible animal fat market: Application Movement Analysis, 2025 & 2033 (%)
- Fig. 23 Food processing market estimates and forecast, 2021 - 2033 (USD Million/Billion)
- Fig. 24 Bakery & confectionery market estimates and forecast, 2021 - 2033 (USD Million/Billion)
- Fig. 25 Meat Processing market estimates and forecast, 2021 - 2033 (USD Million/Billion)
- Fig. 26 Others market estimates and forecast, 2021 - 2033 (USD Million/Billion)
- Fig. 27 Global edible animal fat market: Regional outlook, 2025 & 2033 (USD Million/Billion)
- Fig. 28 Regional marketplace: Key takeaways
- Fig. 29 North America market estimates and forecast, 2021 - 2033 (USD Million/Billion)

- Fig. 30 U.S. market estimates and forecast, 2021 - 2033 (USD Million/Billion)
- Fig. 31 Canada market estimates and forecast, 2021 - 2033 (USD Million/Billion)
- Fig. 32 Mexico market estimates and forecast, 2021 - 2033 (USD Million/Billion)
- Fig. 33 Europe edible animal fat market estimates and forecast, 2021 - 2033 (USD Million/Billion)
- Fig. 34 UK edible animal fat market estimates and forecast, 2021 - 2033 (USD Million/Billion)
- Fig. 35 Germany edible animal fat market estimates and forecast, 2021 - 2033 (USD Million/Billion)
- Fig. 36 France edible animal fat market estimates and forecast, 2021 - 2033 (USD Million/Billion)
- Fig. 37 Italy edible animal fat market estimates and forecast, 2021 - 2033 (USD Million/Billion)
- Fig. 38 Spain edible animal fat market estimates, 2021 – 2033 (USD Million/Billion)
- Fig. 39 China market estimates and forecast, 2021 - 2033 (USD Million/Billion)
- Fig. 40 Japan market estimates and forecast, 2021 - 2033 (USD Million/Billion)
- Fig. 41 India market estimates and forecast, 2021 - 2033 (USD Million/Billion)
- Fig. 42 Australia & New Zealand market estimates and forecast, 2021 - 2033 (USD Million/Billion)
- Fig. 43 South Korea market estimates and forecast, 2021 - 2033 (USD Million/Billion)
- Fig. 44 Brazil market estimates and forecast, 2021 - 2033 (USD Million/Billion)
- Fig. 45 South Africa market estimates and forecast, 2021 - 2033 (USD Million/Billion)
- Fig. 46 Key company categorization
- Fig. 47 Company market share analysis, 2025
- Fig. 48 Strategic framework of the edible animal fat market

## I would like to order

Product name: Edible Animal Fat Market Size, Share & Trends Analysis Report By Type (Lard, Tallow), By Application (Food Processing, Bakery & Confectionery), By Region (North America, Europe, Asia Pacific, Central & South America, Middle East & Africa), And Segment Forecasts, 2026 - 2033

Product link: <https://marketpublishers.com/r/EEF6ABD26CB4EN.html>

Price: US\$ 3,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/EEF6ABD26CB4EN.html>