

# **eClinical Solutions Market Size, Share & Trends Analysis Report By Product (eCOA, CTMS, EDC & CDMS), By Delivery Mode (Web-hosted, Licensed Enterprise, Cloud-based), By Development Phase, By End Use, By Region, And Segment Forecasts, 2022 - 2030**

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## **Abstracts**

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### **eClinical Solutions Market Growth & Trends**

The global eClinical solutions market size is expected to reach USD 21.8 billion by 2030, according to a new report by Grand View Research, Inc. The market is expected to expand at a CAGR of 13.6% from 2022 to 2030. Increasing R&D activities by biopharma and pharma companies, application of software solutions in clinical trials, and expanding customer base are anticipated to fuel market growth. During the COVID-19 pandemic, clinical laboratories experienced high demand for COVID-19 tests. eClinical solutions, such as the clinical data management systems assisted these laboratories to seamlessly manage the huge influx of specimens daily. Technological advancements such as electronic data capture and Wi-Fi connectivity are projected to drive the market in the forthcoming years.

As the demand for tracking and analyzing clinical data increases, the need for effective clinical solutions rises. Unmet needs to manage efficient clinical development processes are poised to boost market growth over the forecast period. Moreover, digital transformation in the field of clinical trials and preference for data-centric approaches are providing a tremendous push to the market. Demand for integrated clinical IT

solutions is increasing due to the massive volume of data generated during clinical development processes. eClinical solutions offer a single source of information that helps optimize the cost by eliminating redundant data entry and by reducing on-site verification and source data verification. Rising awareness regarding these advantages is projected to propel the market.

Increasing adoption of eClinical workflows in trials offers enormous potential in clinical development processes. These solutions can facilitate decision-making in each stage of development. It also helps reduce cost and time between the development phase by utilizing seamless designs and by identifying failing compounds. In addition, it offers rapid access to data and patient safety information, which helps make quick decisions. Market players engage in new product development and strategic alliances including partnership agreements, promotional activities, and acquisitions to keep market rivalry high. For instance, in October 2020, Oracle entered into collaboration with FHI Clinical Inc. for improving clinical trial efficiency and to get therapies to market faster.

#### eClinical Solutions Market Report Highlights

CTMS led the product segment in 2021 and accounted for a revenue share of around 21% owing to benefits of the product such as centralized end-to-end management of clinical trial activities, elimination of reliance on manual processes, real-time status tracking, and maintenance of multiple databases, which cumulatively improve the overall efficiency of clinical trials

The cloud-based systems segment is anticipated to exhibit an exponential CAGR of 15.1% during the forecast period owing to integrated features such as flexibility, high accessibility, negligible handling costs, and easy data backup. Real-time data is available through these systems, which enables users to take quick decisions and provide high-quality information for risk-based monitoring

The CROs segment held the largest revenue share in the market in 2021. The segment is projected to rise at a remarkable CAGR of 13.9% during the forecast period owing to the growing inclination of pharmaceutical companies to reduce overall expenditure

Key companies engage in various business strategies such as mergers and acquisitions and new product development to gain greater market share

## Contents

### CHAPTER 1. RESEARCH METHODOLOGY & SCOPE

- 1.1 Market Segmentation & Scope
  - 1.1.1 Segment Scope
  - 1.1.2 Regional Scope
  - 1.1.3 Estimates & Forecast Timeline
- 1.2 Research Methodology
- 1.3 Information Procurement
  - 1.3.1 Purchased database
  - 1.3.2 GVR's Internal Database
  - 1.3.3 Secondary sources
  - 1.3.4 Primary Research
  - 1.3.5 Details of Primary Research
    - 1.3.5.1 Region specific data for primary interviews
      - 1.3.5.1.1 North America
      - 1.3.5.1.2 Europe
      - 1.3.5.1.3 Asia Pacific
      - 1.3.5.1.4 Central & South America
      - 1.3.5.1.5 MEA
- 1.4 Information or Data Analysis
  - 1.4.1 Data Analysis Models
- 1.5 Market Formulation & Validation
- 1.6 Model Details
  - 1.6.1 Commodity Flow Analysis (Model 1)
    - 1.6.1.1 Approach 1: Commodity Flow Approach
  - 1.6.2 Total Addressable market Analysis (Model 2)
- 1.7 List of Secondary Sources
- 1.8 List of Primary Sources
- 1.9 Abbreviations
- 1.10 Objectives
  - 1.10.1 Objective
  - 1.10.2 Objective
- 1.11 Market Definitions

### CHAPTER 2. EXECUTIVE SUMMARY

- 2.1 Market Outlook

2.2 Segment Outlook

2.3 Competitive Outlook

## **CHAPTER 3. ECLINICAL SOLUTION MARKET VARIABLES TRENDS & SCOPE**

3.1 Market Lineage Outlook

3.1.1 Parent market outlook

3.1.2 Ancillary market outlook

3.2 Penetration & Growth Prospect Mapping By Delivery Mode, 2021

3.3 Pricing Analysis

3.3.1 By Product

3.3.1.1 eCOA

3.3.1.2 EDC & CDMS

3.3.1.3 Clinical Analytics Platforms

3.3.1.4 Clinical data integration platforms

3.3.1.5 Safety solutions

3.3.1.6 CTMS

3.3.1.7 RTSM

3.3.1.8 eTMF

3.3.2 BY Delivery mode

3.3.3 by Development phase

3.4 User Perspective Analysis

3.4.1 Market influencer analysis

3.5 List of Key End Users

3.6 Technology Overview

3.6.1 EClinical Solutions changing technology & adoption

3.7 Regulatory Framework

3.7.1 Regulatory Landscape

3.7.1.1 List of regulations, by country

3.8 Market Dynamics

3.8.1 Market Driver Analysis

3.8.1.1 Increasing externalization of clinical trial studies by large pharmaceutical and biopharmaceutical companies

3.8.1.2 Advantages of eClinical solutions

3.8.1.3 Presence of strong range of products in pipeline

3.8.2 Market Restraints Analysis

3.8.2.1 Scarcity of skilled research professionals

3.8.2.2 Lack of recognition

3.8.3 Industry challenges

3.9 Industry Analysis - Porter's

3.10 eClinical Solutions - SWOT Analysis, by Factor (Political & Legal, Economic, Social and Technological)

## **CHAPTER 4. COVID-19 IMPACT ANALYSIS**

4.1 COVID-19 Outbreak

4.2 Impact on Ongoing Clinical Trials

4.2.1 Obstacles in clinical trials:

4.2.2 Disrupted clinical trials

4.3 Demand Analysis

4.3.1 Product Pipeline Analysis, by Stage for COVID-19

4.4 Virtual Clinical Trials

4.5 Recent Developments & Strategic Outcomes

4.5.1 Strategies implemented by companies

4.5.1.1 Oracle

4.5.1.2 PARAXEL International Corporation

4.5.1.3 Bioclinica

4.5.1.4 Datatrak International, Inc.

4.5.1.5 Medidata Solution, Inc.

4.5.1.6 ERT Clinical

4.5.1.7 eClinicalWorks

4.5.1.8 IBM Watson Health

4.5.1.9 eClinical Solutions

4.5.1.10 Veeva Systems

4.5.1.11 Elsevier

4.5.1.12 IQVIA

4.5.1.13 Pharmaceutical Product Development (PPD)

4.5.1.14 ICON, plc

4.5.1.15 PRA Health Sciences

4.5.1.16 Covance Inc

## **CHAPTER 5. ECLINICAL SOLUTIONS MARKET: COMPETITIVE ANALYSIS**

5.1 Market Participation Categorization

5.2 Public Companies

5.2.1 Company market position analysis

5.3 Company Market Share Analysis

5.3.1 eClinical solutions estimated company market share analysis, 2021

## 5.4 Competitive & Vendor Landscape

### 5.4.1 List of key strategies, by company

### 5.4.2 Market leader

### 5.4.3 Innovators

### 5.4.4 Vendor Landscape

#### 5.4.4.1 List of eClinical service providers

## **CHAPTER 6. ECLINICAL SOLUTIONS MARKET: PRODUCT ANALYSIS**

### 6.1 Product Business Analysis

#### 6.1.1 Electronic clinical outcome assessment (ECO A)

##### 6.1.1.1 ECO A market estimates and forecasts, 2017 - 2030 (USD Million)

#### 6.1.2 Electronic data capture (EDC) & clinical data management systems (CDMS)

##### 6.1.2.1 EDC & CDMS market estimates and forecasts, 2017 - 2030 (USD Million)

#### 6.1.3 Clinical analytics platform

##### 6.1.3.1 clinical analytics platform market estimates and forecasts, 2017 - 2030 (USD Million)

#### 6.1.4 Clinical data integration platform

##### 6.1.4.1 Clinical data integration platform market estimates and forecasts, 2017 - 2030 (USD Million)

#### 6.1.5 Safety solutions

##### 6.1.5.1 Safety solutions market estimates and forecasts, 2017 - 2030 (USD Million)

#### 6.1.6 Clinical trial management systems (CTMS)

##### 6.1.6.1 CTMS market estimates and forecasts, 2017 - 2030 (USD Million)

#### 6.1.7 Randomization and trial supply management (RTSM)

##### 6.1.7.1 RTSM market estimates and forecasts, 2017 - 2030 (USD Million)

#### 6.1.8 Electronic trial master file (eTMF)

##### 6.1.8.1 eTMF market estimates and forecasts, 2017 - 2030 (USD Million)

## **CHAPTER 7. ECLINICAL SOLUTIONS MARKET : DELIVERY MODE ANALYSIS**

### 7.1 Delivery Mode Business Analysis

#### 7.1.1 Web-hosted

##### 7.1.2 Web-hosted market estimates and forecasts, 2017 - 2030 (USD Million)

#### 7.1.3 Licensed Enterprise

##### 7.1.4 Licensed enterprise market estimates and forecasts, 2017 - 2030 (USD Million)

#### 7.1.5 Cloud-based

##### 7.1.5.1 Cloud based market estimates and forecasts, 2017 - 2030 (USD Million)

## **CHAPTER 8. ECLINICAL SOLUTIONS MARKET : DEVELOPMENT PHASE ANALYSIS**

### 8.1 Development Phase Business Analysis

#### 8.2 Phase I

##### 8.2.1 Phase I market estimates and forecasts, 2017 - 2030 (USD Million)

#### 8.2.2 Phase II

##### 8.2.2.1 Phase II market estimates and forecasts, 2017 - 2030 (USD Million)

#### 8.3 Phase III

##### 8.3.1 Phase III market estimates and forecasts, 2017 - 2030 (USD Million)

#### 8.3.2 Phase IV

##### 8.3.2.1 Phase IV market estimates and forecasts, 2017 - 2030 (USD Million)

## **CHAPTER 9. ECLINICAL SOLUTIONS MARKET: END-USE ANALYSIS**

### 9.1 End-use Business Analysis

#### 9.2 Hospitals/Healthcare Providers

##### 9.2.1 Hospitals market estimates and forecasts, 2017 - 2030 (USD Million)

##### 9.2.2 Contract Research Organizations (CROs)

##### 9.2.2.1 CROs market estimates and forecasts, 2017 - 2030 (USD Million)

#### 9.3. Academic institutes

##### 9.3.1 Academic institutes market estimates and forecasts, 2017 - 2030 (USD Million)

#### 9.4 Pharma & biotech organizations

##### 9.4.1 Pharma & biotech organizations market estimates and forecasts, 2017 - 2030 (USD Million)

#### 9.5 Medical device manufacturers

##### 9.5.1 Medical device manufacturers market estimates and forecasts, 2017 - 2030 (USD Million)

## **CHAPTER 10. ECLINICAL SOLUTIONS MARKET: REGIONAL MARKET ANALYSIS, BY PRODUCT, 2017 - 2030 (USD MILLION)**

### 10.1 Definition & Scope

### 10.2 Regional Market Share Analysis, 2021& 2030

### 10.3 Regional Market Dashboard

### 10.4 Regional Market Snapshot

### 10.5 Regional Market Share and Leading Players, 2021

#### 10.5.1 North America

#### 10.5.2 Europe



10.5.3 Asia Pacific

10.5.4 Central & South America

10.5.5 MEA

10.6 Market Size, & Forecasts, and Trend Analysis, 2017 to 2030

10.6.1 North America

10.6.2 North America eClinical solutions market estimates and forecasts by countries, 2017 - 2030 (USD Million)

10.6.3 U.S.

10.6.3.1 U.S. eClinical solutions market estimates and forecasts, 2017 - 2030 (USD Million)

10.6.4 Canada

10.6.4.1 Canada eClinical solutions market estimates and forecasts, 2017 - 2030 (USD Million)

10.6.5 Mexico

10.6.5.1 Mexico eClinical solutions market estimates and forecasts, 2017 - 2030 (USD Million)

10.6.6 Europe

10.6.7 Europe eClinical solutions market estimates and forecasts by countries, 2017 - 2030 (USD Million)

10.6.8 U.K.

10.6.8.1 U.K. eClinical solutions market estimates and forecasts, 2017 - 2030 (USD Million)

10.6.9 Germany

10.6.9.1 Germany eClinical solutions market estimates and forecasts, 2017 - 2030 (USD Million)

10.6.10 France

10.6.10.1 France eClinical solutions market estimates and forecasts, 2017 - 2030 (USD Million)

10.6.11 Italy

10.6.11.1 Italy eClinical solutions market estimates and forecasts, 2017 - 2030 (USD Million)

10.6.12 Spain

10.6.12.1 Spain eClinical solutions market estimates and forecasts, 2017 - 2030 (USD Million)

10.6.13 Netherlands

10.6.13.1 Netherlands eClinical solutions market estimates and forecasts, 2017 - 2030 (USD Million)

10.6.14 Sweden

10.6.14.1 Sweden eClinical solutions market estimates and forecasts, 2017 - 2030



(USD Million)

10.6.15 Denmark

10.6.15.1 Denmark eClinical solutions market estimates and forecasts, 2017 - 2030

(USD Million)

10.6.16 Asia Pacific

10.6.17 Asia Pacific eClinical solutions market estimates and forecasts, 2017 - 2030

(USD Million)

10.6.18 Japan

10.6.18.1 Japan eClinical solutions market estimates and forecasts, 2017 - 2030

(USD Million)

10.6.19 China

10.6.19.1 China eClinical solutions market estimates and forecasts, 2017 - 2030

(USD Million)

10.6.20 India

10.6.20.1 India eClinical solutions market estimates and forecasts, 2017 - 2030 (USD Million)

10.6.21 South Korea

10.6.21.1 South Korea eClinical solutions market estimates and forecasts, 2017 - 2030 (USD Million)

10.6.22 Australia

10.6.22.1 Australia eClinical solutions market estimates and forecasts, 2017 - 2030 (USD Million)

10.6.23 New Zealand

10.6.23.1 New Zealand eClinical solutions market estimates and forecasts, 2017 - 2030 (USD Million)

10.6.24 Taiwan

10.6.24.1 Taiwan eClinical solutions market estimates and forecasts, 2017 - 2030 (USD Million)

10.6.25 Hong Kong

10.6.25.1 Hong Kong eClinical solutions market estimates and forecasts, 2017 - 2030 (USD Million)

10.6.26 Singapore

10.6.26.1 Singapore eClinical solutions market estimates and forecasts, 2017 - 2030 (USD Million)

10.6.27 Thailand

10.6.27.1 Thailand eClinical solutions market estimates and forecasts, 2017 - 2030 (USD Million)

10.6.28 Vietnam

10.6.28.1 Vietnam eClinical solutions market estimates and forecasts, 2017 - 2030

(USD Million)

10.6.29 Central & South America

10.6.30 Central & South America eClinical solutions market estimates and forecasts, 2017 - 2030 (USD Million)

10.6.31 Brazil

10.6.31.1 Brazil eClinical solutions market estimates and forecasts, 2017 - 2030

(USD Million)

10.6.32 Argentina

10.6.32.1 Argentina eClinical solutions market estimates and forecasts, 2017 - 2030

(USD Million)

10.6.33 Chile

10.6.33.1 Chile eClinical solutions market estimates and forecasts, 2017 - 2030 (USD Million)

10.6.34 MEA

10.6.35 MEA eClinical solutions market estimates and forecasts by countries, 2017-2030 (USD MILLION)

10.6.36 South Africa

10.6.36.1 South Africa eClinical solutions market estimates and forecasts, 2017 - 2030 (USD Million)

10.6.37 Saudi Arabia

10.6.37.1 Saudi Arabia eClinical solutions market estimates and forecasts, 2017 - 2030 (USD Million)

10.6.38 United Arab Emirates

10.6.38.1 U.A.E. eClinical solutions market estimates and forecasts, 2017 - 2030 (USD Million)

10.6.39 Egypt

10.6.39.1 Egypt eClinical solutions market estimates and forecasts, 2017 - 2030 (USD Million)

10.6.40 Qatar

10.6.40.1 Qatar eClinical solutions market estimates and forecasts, 2017 - 2030 (USD Million)

## **CHAPTER 11. COMPANY PROFILES**

11.1 Oracle

11.1.1 Company Overview

11.1.2 Financial Performance

11.1.3 Product Benchmarking

11.1.4 Strategic Initiatives

## 11.2 PAREXEL International Corporation

### 11.2.1 Company Overview

### 11.2.2 Financial Performance

### 11.2.3 Product Benchmarking

### 11.2.4 Strategic Initiatives

## 11.3 Medidata Solution, Inc.

### 11.3.1 Company Overview

### 11.3.2 Financial Performance

### 11.3.3 Product Benchmarking

### 11.3.4 Strategic Initiatives

## 11.4 Bioclinica

### 11.4.1 Company Overview

### 11.4.2 Product Benchmarking

### 11.4.3 Strategic Initiatives

## 11.5 DATATRAK International, Inc.

### 11.5.1 Company Overview

### 11.5.2 Financial Performance

### 11.5.3 Product Benchmarking

### 11.5.4 Strategic Initiatives

## 11.6 CRF Health

### 11.6.1 Company Overview

### 11.6.2 Product Benchmarking

### 11.6.3 Strategic Initiatives

## 11.7 ERT Clinical

### 11.7.1 Company Overview

### 11.7.2 Product Benchmarking

### 11.7.3 Strategic Initiatives

## 11.8 eClinicalWorks

### 11.8.1 Company Overview

### 11.8.2 Product Benchmarking

### 11.8.3 Strategic Initiatives

## 11.9 IBM Watson Health

### 11.9.1 Company Overview

### 11.9.2 Product Benchmarking

### 11.9.3 Strategic Initiatives

## 11.10 OmniComm Systems, Inc. (Anju Software Inc.)

### 11.10.1 Company Overview

### 11.10.2 Financial Performance

### 11.10.3 Product Benchmarking

11.10.4 Strategic Initiatives

11.11 eClinical Solutions

11.11.1 Company Overview

11.11.2 Financial Performance

11.11.3 Product Benchmarking

11.11.4 Strategic Initiatives

11.12 Veeva Systems

11.12.1 Company Overview

11.12.2 Financial Performance

11.12.3 Product Benchmarking

11.12.4 Strategic Initiatives

## **CHAPTER 12. RECOMMENDATIONS/CONCLUSION**

## List Of Tables

### LIST OF TABLES

Table 1 Country share estimation

Table 2 Cost comparison : Paper based vs eCOA

Table 3 Phase wise cost comparison between electronic and paper-based data capture solutions

Table 4 Phase wise cost comparison between delivery modes for CTMS

Table 5 Phase wise cost comparison between delivery modes

Table 6 List of regulations, by country

Table 7 List of eClinical service providers

Table 8 North America eClinical solutions market, by product, 2017 - 2030 (USD Million)

Table 9 North America eClinical solutions market, by delivery mode, 2017 - 2030 (USD Million)

Table 10 North America eClinical solutions market, by development phase, 2017 - 2030 (USD Million)

Table 11 North America eClinical solutions market, by end-use, 2017 - 2030 (USD Million)

Table 12 U.S. eClinical solutions market, by product, 2017 - 2030 (USD Million)

Table 13 U.S. eClinical solutions market, by delivery mode, 2017 - 2030 (USD Million)

Table 14 U.S. eClinical solutions market, by development phase, 2017 - 2030 (USD Million)

Table 15 U.S. eClinical solutions market, by end-use, 2017 - 2030 (USD Million)

Table 16 Canada eClinical solutions market, by product, 2017 - 2030 (USD Million)

Table 17 Canada eClinical solutions market, by delivery mode, 2017 - 2030 (USD Million)

Table 18 Canada eClinical solutions market, by development phase, 2017 - 2030 (USD Million)

Table 19 Canada eClinical solutions market, by end-use, 2017 - 2030 (USD Million)

Table 20 Mexico eClinical solutions market, by product, 2017 - 2030 (USD Million)

Table 21 Mexico eClinical solutions market, by delivery mode, 2017 - 2030 (USD Million)

Table 22 Mexico eClinical solutions market, by development phase, 2017 - 2030 (USD Million)

Table 23 Mexico eClinical solutions market, by end-use, 2017 - 2030 (USD Million)

Table 24 Europe eClinical solutions market, by product, 2017 - 2030 (USD Million)

Table 25 Europe eClinical solutions market, by delivery mode, 2017 - 2030 (USD Million)

Table 26 Europe eClinical solutions market, by development phase, 2017 - 2030 (USD Million)

Table 27 Europe eClinical solutions market, by end-use, 2017 - 2030 (USD Million)

Table 28 U.K. eClinical solutions market, by product, 2017 - 2030 (USD Million)

Table 29 U.K. eClinical solutions market, by delivery mode, 2017 - 2030 (USD Million)

Table 30 U.K. eClinical solutions market, by development phase, 2017 - 2030 (USD Million)

Table 31 U.K. eClinical solutions market, by end-use, 2017 - 2030 (USD Million)

Table 32 Germany eClinical solutions market, by product, 2017 - 2030 (USD Million)

Table 33 Germany eClinical solutions market, by delivery mode, 2017 - 2030 (USD Million)

Table 34 Germany eClinical solutions market, by development phase, 2017 - 2030 (USD Million)

Table 35 Germany eClinical solutions market, by end-use, 2017 - 2030 (USD Million)

Table 36 France eClinical solutions market, by product, 2017 - 2030 (USD Million)

Table 37 France eClinical solutions market, by delivery mode, 2017 - 2030 (USD Million)

Table 38 France eClinical solutions market, by development phase, 2017 - 2030 (USD Million)

Table 39 France eClinical solutions market, by end-use, 2017 - 2030 (USD Million)

Table 40 Italy eClinical solutions market, by product, 2017 - 2030 (USD Million)

Table 41 Italy eClinical solutions market, by delivery mode, 2017 - 2030 (USD Million)

Table 42 Italy eClinical solutions market, by development phase, 2017 - 2030 (USD Million)

Table 43 Italy eClinical solutions market, by end-use, 2017 - 2030 (USD Million)

Table 44 Spain eClinical solutions market, by product, 2017 - 2030 (USD Million)

Table 45 Spain eClinical solutions market, by delivery mode, 2017 - 2030 (USD Million)

Table 46 Spain eClinical solutions market, by development phase, 2017 - 2030 (USD Million)

Table 47 Spain eClinical solutions market, by end-use, 2017 - 2030 (USD Million)

Table 48 Netherlands eClinical solutions market, by product, 2017 - 2030 (USD Million)

Table 49 Netherlands eClinical solutions market, by delivery mode, 2017 - 2030 (USD Million)

Table 50 Netherlands eClinical solutions market, by development phase, 2017 - 2030 (USD Million)

Table 51 Netherlands eClinical solutions market, by end-use, 2017 - 2030 (USD Million)

Table 52 Sweden eClinical solutions market, by product, 2017 - 2030 (USD Million)

Table 53 Sweden eClinical solutions market, by delivery mode, 2017 - 2030 (USD Million)

Table 54 Sweden eClinical solutions market, by development phase, 2017 - 2030 (USD Million)

Table 55 Sweden eClinical solutions market, by end-use, 2017 - 2030 (USD Million)

Table 56 Denmark eClinical solutions market, by product, 2017 - 2030 (USD Million)

Table 57 Denmark eClinical solutions market, by delivery mode, 2017 - 2030 (USD Million)

Table 58 Denmark eClinical solutions market, by development phase, 2017 - 2030 (USD Million)

Table 59 Denmark eClinical solutions market, by end-use, 2017 - 2030 (USD Million)

Table 60 Asia Pacific eClinical solutions market, by product, 2017 - 2030 (USD Million)

Table 61 Asia Pacific eClinical solutions market, by delivery mode, 2017 - 2030 (USD Million)

Table 62 Asia Pacific eClinical solutions market, by development phase, 2017 - 2030 (USD Million)

Table 63 Asia Pacific eClinical solutions market, by end-use, 2017 - 2030 (USD Million)

Table 64 Japan eClinical solutions market, by product, 2017 - 2030 (USD Million)

Table 65 Japan eClinical solutions market, by delivery mode, 2017 - 2030 (USD Million)

Table 66 Japan eClinical solutions market, by development phase, 2017 - 2030 (USD Million)

Table 67 Japan eClinical solutions market, by end-use, 2017 - 2030 (USD Million)

Table 68 China eClinical solutions market, by product, 2017 - 2030 (USD Million)

Table 69 China eClinical solutions market, by delivery mode, 2017 - 2030 (USD Million)

Table 70 China eClinical solutions market, by development phase, 2017 - 2030 (USD Million)

Table 71 China eClinical solutions market, by end-use, 2017 - 2030 (USD Million)

Table 72 India eClinical solutions market, by product, 2017 - 2030 (USD Million)

Table 73 India eClinical solutions market, by delivery mode, 2017 - 2030 (USD Million)

Table 74 India eClinical solutions market, by development phase, 2017 - 2030 (USD Million)

Table 75 India eClinical solutions market, by end-use, 2017 - 2030 (USD Million)

Table 76 South Korea eClinical solutions market, by product, 2017 - 2030 (USD Million)

Table 77 South Korea eClinical solutions market, by delivery mode, 2017 - 2030 (USD Million)

Table 78 South Korea eClinical solutions market, by development phase, 2017 - 2030 (USD Million)

Table 79 South Korea eClinical solutions market, by end-use, 2017 - 2030 (USD Million)

Table 80 Australia eClinical solutions market, by product, 2017 - 2030 (USD Million)

Table 81 Australia eClinical solutions market, by delivery mode, 2017 - 2030 (USD Million)



Table 82 Australia eClinical solutions market, by development phase, 2017 - 2030 (USD Million)

Table 83 Australia eClinical solutions market, by end-use, 2017 - 2030 (USD Million)

Table 84 New Zealand eClinical solutions market, by product, 2017 - 2030 (USD Million)

Table 85 New Zealand eClinical solutions market, by delivery mode, 2017 - 2030 (USD Million)

Table 86 New Zealand eClinical solutions market, by development phase, 2017 - 2030 (USD Million)

Table 87 New Zealand eClinical solutions market, by end-use, 2017 - 2030 (USD Million)

Table 88 Taiwan eClinical solutions market, by product, 2017 - 2030 (USD Million)

Table 89 Taiwan eClinical solutions market, by delivery mode, 2017 - 2030 (USD Million)

Table 90 Taiwan eClinical solutions market, by development phase, 2017 - 2030 (USD Million)

Table 91 Taiwan eClinical solutions market, by end-use, 2017 - 2030 (USD Million)

Table 92 Hong Kong eClinical solutions market, by product, 2017 - 2030 (USD Million)

Table 93 Hong Kong eClinical solutions market, by delivery mode, 2017 - 2030 (USD Million)

Table 94 Hong Kong eClinical solutions market, by development phase, 2017 - 2030 (USD Million)

Table 95 Hong Kong eClinical solutions market, by end-use, 2017 - 2030 (USD Million)

Table 96 Singapore eClinical solutions market, by product, 2017 - 2030 (USD Million)

Table 97 Singapore eClinical solutions market, by delivery mode, 2017 - 2030 (USD Million)

Table 98 Singapore eClinical solutions market, by development phase, 2017 - 2030 (USD Million)

Table 99 Singapore eClinical solutions market, by end-use, 2017 - 2030 (USD Million)

Table 100 Thailand eClinical solutions market, by product, 2017 - 2030 (USD Million)

Table 101 Thailand eClinical solutions market, by delivery mode, 2017 - 2030 (USD Million)

Table 102 Thailand eClinical solutions market, by development phase, 2017 - 2030 (USD Million)

Table 103 Thailand eClinical solutions market, by end-use, 2017 - 2030 (USD Million)

Table 104 Vietnam eClinical solutions market, by product, 2017 - 2030 (USD Million)

Table 105 Vietnam eClinical solutions market, by delivery mode, 2017 - 2030 (USD Million)

Table 106 Vietnam eClinical solutions market, by development phase, 2017 - 2030 (USD Million)

Table 107 Vietnam eClinical solutions market, by end-use, 2017 - 2030 (USD Million)

Table 108 Central & South America eClinical solutions market, by product, 2017 - 2030 (USD Million)

Table 109 Central & South America eClinical solutions market, by delivery mode, 2017 - 2030 (USD Million)

Table 110 Central & South America eClinical solutions market, by development phase, 2017 - 2030 (USD Million)

Table 111 Central & South America eClinical solutions market, by end-use, 2017 - 2030 (USD Million)

Table 112 Brazil eClinical solutions market, by product, 2017 - 2030 (USD Million)

Table 113 Brazil eClinical solutions market, by delivery mode, 2017 - 2030 (USD Million)

Table 114 Brazil eClinical solutions market, by development phase, 2017 - 2030 (USD Million)

Table 115 Brazil eClinical solutions market, by end-use, 2017 - 2030 (USD Million)

Table 116 Argentina eClinical solutions market, by product, 2017 - 2030 (USD Million)

Table 117 Argentina eClinical solutions market, by delivery mode, 2017 - 2030 (USD Million)

Table 118 Argentina eClinical solutions market, by development phase, 2017 - 2030 (USD Million)

Table 119 Argentina eClinical solutions market, by end-use, 2017 - 2030 (USD Million)

Table 120 Chile eClinical solutions market, by product, 2017 - 2030 (USD Million)

Table 121 Chile eClinical solutions market, by delivery mode, 2017 - 2030 (USD Million)

Table 122 Chile eClinical solutions market, by development phase, 2017 - 2030 (USD Million)

Table 123 Chile eClinical solutions market, by end-use, 2017 - 2030 (USD Million)

Table 124 MEA eClinical solutions market, by product, 2017 - 2030 (USD Million)

Table 125 MEA eClinical solutions market, by delivery mode, 2017 - 2030 (USD Million)

Table 126 MEA eClinical solutions market, by development phase, 2017 - 2030 (USD Million)

Table 127 MEA eClinical solutions market, by end-use, 2017 - 2030 (USD Million)

Table 128 South Africa eClinical solutions market, by product, 2017 - 2030 (USD Million)

Table 129 South Africa eClinical solutions market, by delivery mode, 2017 - 2030 (USD Million)

Table 130 South Africa eClinical solutions market, by development phase, 2017 - 2030 (USD Million)

Table 131 South Africa eClinical solutions market, by end-use, 2017 - 2030 (USD Million)

Table 132 Saudi Arabia eClinical solutions market, by product, 2017 - 2030 (USD Million)

Table 133 Saudi Arabia eClinical solutions market, by delivery mode, 2017 - 2030 (USD Million)

Table 134 Saudi Arabia eClinical solutions market, by development phase, 2017 - 2030 (USD Million)

Table 135 Saudi Arabia eClinical solutions market, by end-use, 2017 - 2030 (USD Million)

Table 136 U.A.E. eClinical solutions market, by product, 2017 - 2030 (USD Million)

Table 137 U.A.E. eClinical solutions market, by delivery mode, 2017 - 2030 (USD Million)

Table 138 U.A.E. eClinical solutions market, by development phase, 2017 - 2030 (USD Million)

Table 139 U.A.E. eClinical solutions market, by end-use, 2017 - 2030 (USD Million)

Table 140 Egypt eClinical solutions market, by product, 2017 - 2030 (USD Million)

Table 141 Egypt eClinical solutions market, by delivery mode, 2017 - 2030 (USD Million)

Table 142 Egypt eClinical solutions market, by development phase, 2017 - 2030 (USD Million)

Table 143 Egypt eClinical solutions market, by end-use, 2017 - 2030 (USD Million)

Table 144 Qatar eClinical solutions market, by product, 2017 - 2030 (USD Million)

Table 145 Qatar eClinical solutions market, by delivery mode, 2017 - 2030 (USD Million)

Table 146 Qatar eClinical solutions market, by development phase, 2017 - 2030 (USD Million)

Table 147 Qatar eClinical solutions market, by end-use, 2017 - 2030 (USD Million)

## List Of Figures

### LIST OF FIGURES

- Fig. 1 Market segmentation
- Fig. 2 Market research process
- Fig. 3 Information procurement
- Fig. 4 Primary interviews, by sources
- Fig. 5 Primary interviews, by region
- Fig. 6 Value chain-based sizing & forecasting
- Fig. 7 QFD modelling for market share assessment
- Fig. 8 Components : TAM
- Fig. 9 eClinical solutions market revenues, 2021 (USD Million)
- Fig. 10 Penetration & growth prospect mapping by delivery mode, 2021
- Fig. 11 Business segment trend analysis
- Fig. 12 eClinical solutions clinical trial cost by phase (%)
- Fig. 13 Market trends & outlook
- Fig. 14 Market driver relevance analysis (Current & future impact)
- Fig. 15 Porter's five force model
- Fig. 16 eClinical solutions - SWOT analysis, by factor (political & legal, economic and technological)
- Fig. 17 eClinical solutions market share, 2021
- Fig. 18 Strategy framework analysis, 2021
- Fig. 19 eClinical solutions - SWOT analysis, by factor (political & legal, economic and technological)
- Fig. 20 eClinical solutions market product outlook: Key takeaways
- Fig. 21 eClinical solutions market: Product movement analysis
- Fig. 22 Global eCOA market, 2017 - 2030 (USD Million)
- Fig. 23 Global EDC & CDMS market, 2017 - 2030 (USD Million)
- Fig. 24 Global clinical analytics platform market, 2017 - 2030 (USD Million)
- Fig. 25 Global clinical data integration platform market, 2017 - 2030 (USD Million)
- Fig. 26 Global safety solutions market, 2017 - 2030 (USD Million)
- Fig. 27 Global CTMS market, 2017 - 2030 (USD Million)
- Fig. 28 Global RTSM market, 2017 - 2030 (USD Million)
- Fig. 29 Global eTMF market, 2017 - 2030 (USD Million)
- Fig. 30 eClinical solutions market delivery mode outlook : Key takeaways
- Fig. 31 eClinical solutions market: Product movement analysis
- Fig. 32 Global web-hosted market, 2017 - 2030 (USD Million)
- Fig. 33 Global licensed enterprise market, 2017 - 2030 (USD Million)

- Fig. 34 Global cloud-based market, 2017 - 2030 (USD Million)
- Fig. 35 eClinical solutions market development phase outlook: Key takeaways
- Fig. 36 eClinical solutions market : Development phase movement analysis
- Fig. 37 Global Phase I market, 2017 - 2030 (USD Million)
- Fig. 38 Global Phase II market, 2017 - 2030 (USD Million)
- Fig. 39 Global Phase III market, 2017 - 2030 (USD Million)
- Fig. 40 Global Phase IV market, 2017 - 2030 (USD Million)
- Fig. 41 eClinical solutions market end-use outlook: Key takeaways
- Fig. 42 eClinical solutions market: End-use movement analysis
- Fig. 43 Global hospitals market, 2017 - 2030 (USD Million)
- Fig. 44 Global CROs market, 2017 - 2030 (USD Million)
- Fig. 45 Global academic institutes market, 2017 - 2030 (USD Million)
- Fig. 46 Global pharma & biotech organizations market, 2017 - 2030 (USD Million)
- Fig. 47 Global medical device manufacturers market, 2017 - 2030 (USD Million)
- Fig. 48 Regional market place: Key takeaways
- Fig. 49 Regional outlook, 2017 -2030(USD Million)
- Fig. 50 North America eClinical solutions market, 2017 - 2030 (USD Million)
- Fig. 51 U.S. eClinical solutions market, 2017 - 2030 (USD Million)
- Fig. 52 Canada eClinical solutions market, 2017 - 2030 (USD Million)
- Fig. 53 Mexico eClinical solutions market, 2017 - 2030 (USD Million)
- Fig. 54 Europe eClinical solutions market, 2017 - 2030 (USD Million)
- Fig. 55 U.K. eClinical solutions market, 2017 - 2030 (USD Million)
- Fig. 56 Germany eClinical solutions market, 2017 - 2030 (USD Million)
- Fig. 57 France eClinical solutions market, 2017 - 2030 (USD Million)
- Fig. 58 Italy eClinical solutions market, 2017 - 2030 (USD Million)
- Fig. 59 Spain eClinical solutions market, 2017 - 2030 (USD Million)
- Fig. 60 Netherlands eClinical solutions market, 2017 - 2030 (USD Million)
- Fig. 61 Sweden eClinical solutions market, 2017 - 2030 (USD Million)
- Fig. 62 Denmark eClinical solutions market, 2017 - 2030 (USD Million)
- Fig. 63 Asia Pacific eClinical solutions market, 2017 - 2030 (USD Million)
- Fig. 64 Japan eClinical solutions market, 2017 - 2030 (USD Million)
- Fig. 65 China eClinical solutions market, 2017 - 2030 (USD Million)
- Fig. 66 India eClinical solutions market, 2017 - 2030 (USD Million)
- Fig. 67 South Korea eClinical solutions market, 2017 - 2030 (USD Million)
- Fig. 68 Australia eClinical solutions market, 2017 - 2030 (USD Million)
- Fig. 69 New Zealand eClinical solutions market, 2017 - 2030 (USD Million)
- Fig. 70 Taiwan eClinical solutions market, 2017 - 2030 (USD Million)
- Fig. 71 Hong Kong eClinical solutions market, 2017 - 2030 (USD Million)
- Fig. 72 Singapore eClinical solutions market, 2017 - 2030 (USD Million)

Fig. 73 Thailand eClinical solutions market, 2017 - 2030 (USD Million)

Fig. 74 Vietnam eClinical solutions market, 2017 - 2030 (USD Million)

Fig. 75 Central & South America eClinical solutions market, 2017 - 2030 (USD Million)

Fig. 76 Brazil eClinical solutions market, 2017 - 2030 (USD Million)

Fig. 77 Argentina eClinical solutions market, 2017 - 2030 (USD Million)

Fig. 78 Chile eClinical solutions market, 2017 - 2030 (USD Million)

Fig. 79 MEA eClinical solutions market, 2017 - 2030 (USD Million)

Fig. 80 South Africa eClinical solutions market, 2017 - 2030 (USD Million)

Fig. 81 Saudi Arabia eClinical solutions market, 2017 - 2030 (USD Million)

Fig. 82 U.A.E. eClinical solutions market, 2017 - 2030 (USD Million)

Fig. 83 Egypt eClinical solutions market, 2017 - 2030 (USD Million)

Fig. 84 Qatar eClinical solutions market, 2017 - 2030 (USD Million)



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