

Durable Medical Equipment Market Size, Share & Trends Analysis Report By Product, By End Use (Hospitals, Nursing Homes), By Region, And Segment Forecasts, 2022 - 2030

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Abstracts

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Durable Medical Equipment Market Growth & Trends

The global durable medical equipment market size is expected to reach USD 331.1 billion and register a CAGR of 5.9% from 2022 to 2030, according to a new report by Grand View Research, Inc. The market is primarily driven by a rise in chronic diseases, such as kidney failure and cancer. Moreover, technological advancements along with a strong reimbursement scenario are likely to boost the durable medical equipment (DME) market over the forecast period.

The growing geriatric population across the globe is likely to contribute to the industry expansion. People aged 60 years or above are more prone to health issues, such as diabetes, mobility issues, Cardiovascular Diseases (CVDs), and other lifestyle problems. This creates demand for DME products. However, stringent regulatory guidelines in developed economies and a lack of skilled professionals may limit the market growth.

The COVID-19 pandemic has initially affected the market due to the shortage of supply of the product. The market players have resulted in a decline in operations, sales, and revenue during the pandemic. The outbreak has temporarily changed the customer's spending habits due to the restrictions imposed by the government. The pandemic has resulted in rising costs of the product and post-sale services for the recovery of financial



loss incurred by the market players.

The availability of technologically advanced products has also played an important role in positively impacting the growth of the market. Countries such as U.S., UK, and Germany are innovators and early adopters of advanced technologies, thus these are the most important customers for medical device markets with rapid technological innovations. Technological breakthroughs concentrating on increasing efficiency are expected to occur during the forecast period, thereby driving market growth.

Durable Medical Equipment Market Report Highlights

Monitoring and therapeutic devices emerged as the largest segment owing to the launch of technologically advanced products with more comfort and portability.

Home healthcare is anticipated to be the fastest-growing segment in the forecast period as it is less expensive and preferred by aged people.

North America led the market with the largest share in 2021 and will witness steady growth in the future on account of the presence of major companies in the region.

Asia Pacific is expected to register the highest CAGR in the forecast period owing to the presence of a large target population base and improving healthcare facilities.



Contents

CHAPTER 1 EXECUTIVE SUMMARY

CHAPTER 2 RESEARCH METHODOLOGY

- 2.1 Country-wise Market: Base Estimates
- 2.2 Global Market: CAGR Calculation
- 2.3 Region-based Segment Share Calculation
- 2.4 Research Scope & Assumptions
- 2.5 List of Data Sources
 - 2.5.1 Data for primary interviews, by sources
 - 2.5.2 Data for primary interviews, by region
- 2.6 Market Snapshot

CHAPTER 3 DURABLE MEDICAL EQUIPMENT MARKET VARIABLES, TRENDS, & SCOPE

- 3.1 Market Segmentation & Scope
- 3.2 Market Driver Analysis
 - 3.2.1 Increasing prevalence of chronic diseases requiring long-term care
 - 3.2.2 Growing geriatric population
 - 3.2.3 Increasing penetration of home healthcare services and staff
- 3.3 Market Restraint Analysis
 - 3.3.1 Performance failure and durability issues of DME
 - 3.3.2 Lower remunerations
- 3.4 Key Opportunities Prioritized
 - 3.4.1 Key opportunities prioritized, by product
 - 3.4.2 Key opportunities prioritized, by end use
- 3.5 Durable Medical Equipment SWOT Analysis, by Factor (Political & Legal, Economic, and Technological)
- 3.6 Industry Analysis Porter's Five Forces Analysis

CHAPTER 4 DURABLE MEDICAL EQUIPMENT MARKET: PRODUCT ESTIMATES & TREND ANALYSIS

- 4.1 Durable Medical Equipment Market: Product Movement Analysis
- 4.2 Personal Mobility Devices
 - 4.2.1 Wheelchairs



- 4.2.1.1 Wheelchair market, 2018 2030 (USD Million)
- 4.2.2 Scooters
 - 4.2.2.1 Scooters market, 2018 2030 (USD Million)
- 4.2.3 Walker and Rollators
- 4.2.3.1 Walker and Rollators market, 2018 2030 (USD Million)
- 4.2.4 Cranes and Crutches
 - 4.2.4.1 Cranes and Crutches market, 2018 2030 (USD Million)
- 4.2.5 Door Openers
 - 4.2.5.1 Door Openers market, 2018 2030 (USD Million)
- 4.2.6 Other Devices
 - 4.2.6.1 Other Devices market, 2018 2030 (USD Million)
- 4.3 Bathroom Safety Devices and Medical Furniture
 - 4.3.1 Commodes and Toilets
 - 4.3.1.1 Commodes and Toilets market, 2018 2030 (USD Million)
 - 4.3.2 Mattress & Bedding Devices
 - 4.3.2.1 Mattress & Bedding Devices market, 2018 2030 (USD Million)
- 4.4 Monitoring and Therapeutic Devices
 - 4.4.1 Blood sugar monitors
 - 4.4.1.1 Blood sugar monitors market, 2018 2030 (USD Million)
 - 4.4.2 Continuous passive motion (CPM)
 - 4.4.2.1 Continuous passive motion (CPM) market, 2018 2030 (USD Million)
 - 4.4.3 Infusion pumps
 - 4.4.3.1 Infusion pumps market, 2018 2030 (USD Million)
 - 4.4.4 Nebulizers
 - 4.4.4.1 Nebulizers market, 2018 2030 (USD Million)
 - 4.4.5 Oxygen equipment
 - 4.4.5.1 Oxygen equipment market, 2018 2030 (USD Million)
 - 4.4.6 Continuous Positive Airway Pressure (CPAP)
- 4.4.6.1 Continuous Positive Airway Pressure (CPAP) market, 2018 2030 (USD Million)
 - 4.4.7 Suction pumps
 - 4.4.7.1 Suction pumps market, 2018 2030 (USD Million)
 - 4.4.8 Traction equipment
 - 4.4.8.1 Traction equipment market, 2018 2030 (USD Million)
 - 4.4.9 Others equipment
 - 4.4.9.1 Others equipment market, 2018 2030 (USD Million)

CHAPTER 5 DURABLE MEDICAL EQUIPMENT MARKET: END USE ESTIMATES & TREND ANALYSIS



- 5.1 Durable Medical Equipment Market: End Use Movement Analysis
- 5.2 Hospitals
 - 5.2.1 Hospitals market, 2018 2030 (USD Million)
- 5.3 Nursing Homes
 - 5.3.1 Nursing Homes market, 2018 2030 (USD Million)
- 5.4 Home Healthcare
 - 5.4.1 Home Healthcare market, 2018 2030 (USD Million)
- 5.5 Other End-user
 - 5.5.1 Other End-user market, 2018 2030 (USD Million)

CHAPTER 6 DURABLE MEDICAL EQUIPMENT MARKET: REGIONAL ESTIMATES & TREND ANALYSIS, BY PRODUCT, END USE

- 6.1 Durable Medical Equipment Market Share by Region, 2021 & 2030
- 6.2 North America
 - 6.2.1 U.S.
- 6.2.1.1 U.S. durable medical equipment market, by product, 2018 2030 (USD Million)
- 6.2.1.2 U.S. durable medical equipment market, by end use, 2018 2030 (USD Million)
 - 6.2.2 Canada
- 6.2.2.1 Canada durable medical equipment market, by product, 2018 2030 (USD Million)
- 6.2.2.2 Canada durable medical equipment market, by end use, 2018 2030 (USD Million)
- 6.3 Europe
 - 6.3.1 Germany
- 6.3.1.1 Germany durable medical equipment market, by product, 2018 2030 (USD Million)
- 6.3.1.2 Germany durable medical equipment market, by end use, 2018 2030 (USD Million)
 - 6.3.2 UK
 - 6.3.2.1 UK durable medical equipment market, by product, 2018 2030 (USD Million)
 - 6.3.2.2 UK durable medical equipment market, by end use, 2018 2030 (USD Million)
 - 6.3.3 France
- 6.3.3.1 France durable medical equipment market, by product, 2018 2030 (USD Million)
 - 6.3.3.2 France durable medical equipment market, by end use, 2018 2030 (USD



Million)

- 6.3.4 Italy
- 6.3.4.1 Italy durable medical equipment market, by product, 2018 2030 (USD Million)
- 6.3.4.2 Italy durable medical equipment market, by end use, 2018 2030 (USD Million)
 - 6.3.5 Spain
- 6.3.5.1 Spain durable medical equipment market, by product, 2018 2030 (USD Million)
- 6.3.5.2 Spain durable medical equipment market, by end use, 2018 2030 (USD Million)
- 6.4 Asia Pacific
 - 6.4.1 Japan
- 6.4.1.1 Japan durable medical equipment market, by product, 2018 2030 (USD Million)
- 6.4.1.2 Japan durable medical equipment market, by end use, 2018 2030 (USD Million)
 - 6.4.2 China
- 6.4.2.1 Japan durable medical equipment market, by product, 2018 2030 (USD Million)
- 6.4.2.2 Japan durable medical equipment market, by end use, 2018 2030 (USD Million)
 - 6.4.3 India
- 6.4.3.1 India durable medical equipment market, by product, 2018 2030 (USD Million)
- 6.4.3.2 India durable medical equipment market, by end use, 2018 2030 (USD Million)
 - 6.4.4 Australia
- 6.4.4.1 Australia durable medical equipment market, by product, 2018 2030 (USD Million)
- 6.4.4.2 Australia durable medical equipment market, by end use, 2018 2030 (USD Million)
 - 6.4.5 South Korea
- 6.4.5.1 South Korea durable medical equipment market, by product, 2018 2030 (USD Million)
- 6.4.5.2 South Korea durable medical equipment market, by end use, 2018 2030 (USD Million)
- 6.5 Latin America
 - 6.5.1 Brazil



- 6.5.1.1 Brazil durable medical equipment market, by product, 2018 2030 (USD Million)
- 6.5.1.2 Brazil durable medical equipment market, by end use, 2018 2030 (USD Million)
 - 6.5.2 Mexico
- 6.5.2.1 Mexico durable medical equipment market, by product, 2018 2030 (USD Million)
- 6.5.2.2 Mexico durable medical equipment market, by end use, 2018 2030 (USD Million)
 - 6.5.3 Argentina
- 6.5.3.1 Argentina durable medical equipment market, by product, 2018 2030 (USD Million)
- 6.5.3.2 Argentina durable medical equipment market, by end use, 2018 2030 (USD Million)
 - 6.5.4 Colombia
- 6.5.4.1 Colombia durable medical equipment market, by product, 2018 2030 (USD Million)
- 6.5.4.2 Colombia durable medical equipment market, by end use, 2018 2030 (USD Million)
- 6.6 MEA
 - 6.6.1 South Africa
- 6.6.1.1 South Africa durable medical equipment market, by product, 2018 2030 (USD Million)
- 6.6.1.2 South Africa durable medical equipment market, by end use, 2018 2030 (USD Million)
 - 6.6.2 Saudi Arabia
- 6.6.2.1 Saudi Arabia durable medical equipment market, by product, 2018 2030 (USD Million)
- 6.6.2.2 Saudi Arabia durable medical equipment market, by end use, 2018 2030 (USD Million)
 - 6.6.3 UAE
- 6.6.3.1 UAE durable medical equipment market, by product, 2018 2030 (USD Million)
- 6.6.3.2 UAE durable medical equipment market, by end use, 2018 2030 (USD Million)

CHAPTER 7 COMPETITIVE LANDSCAPE

7.1 Company Profiles



- 7.1.1 Invacare Corporation
 - 7.1.1.1 Company overview
 - 7.1.1.2 Product benchmarking
- 7.1.2 ArjoHuntleigh
 - 7.1.2.1 Company overview
 - 7.1.2.2 Product benchmarking
- 7.1.2.3 Strategic initiatives
- 7.1.3 Stryker Corporation
 - 7.1.3.1 Company overview
 - 7.1.3.2 Product benchmarking
- 7.1.3.3 Strategic initiatives
- 7.1.4 Hill Rom, Inc.
 - 7.1.4.1 Company overview
- 7.1.4.2 Product benchmarking
- 7.1.5 Drive Medical
 - 7.1.5.1 Company overview
 - 7.1.5.2 Product benchmarking
 - 7.1.5.3 Strategic initiatives
- 7.1.6 GF Health Products, Inc.
 - 7.1.6.1 Company overview
 - 7.1.6.2 Product benchmarking
- 7.1.6.3 Strategic initiatives
- 7.1.7 Sunrise Medical
 - 7.1.7.1 Company overview
 - 7.1.7.2 Product benchmarking
 - 7.1.7.3 Strategic initiatives
- 7.1.8 Medline Industries, Inc.
- 7.1.8.1 Company overview
- 7.1.8.2 Financial performance
- 7.1.8.3 Product benchmarking
- 7.1.8.4 Strategic initiatives
- 7.1.9 Carex Health Brands, Inc.
 - 7.1.9.1 Company overview
 - 7.1.9.2 Product benchmarking
 - 7.1.9.3 Strategic initiatives



List Of Tables

LIST OF TABLES

Table 1 List of secondary sources

Table 2 List of abbreviations

Table 3 Global DME Market Estimates & Forecasts, by Region, 2018 - 2030 (USD Million)

Table 4 Global DME Market Estimates & Forecasts, by Product, 2018 - 2030 (USD Million)

Table 5 Global DME Market Estimates & Forecasts, by End-use, 2018 - 2030 (USD Million)

Table 6 North America DME Market Estimates & Forecasts, by Country, 2018 - 2030 (USD Million)

Table 7 North America DME Market Estimates & Forecasts, by Product, 2018 - 2030 (USD Million)

Table 8 North America DME Market Estimates & Forecasts, by End-use, 2018 - 2030 (USD Million)

Table 9 U.S. DME Market Estimates & Forecasts, by Product, 2018 - 2030 (USD Million)

Table 10 U.S. DME Market Estimates & Forecasts, by End-use, 2018 - 2030 (USD Million)

Table 11 Canada DME Market Estimates & Forecasts, by Product, 2018 - 2030 (USD Million)

Table 12 Canada DME Market Estimates & Forecasts, by End-use, 2018 - 2030 (USD Million)

Table 13 Europe DME Market Estimates & Forecasts, by Country, 2018 - 2030 (USD Million)

Table 14 Europe DME Market Estimates & Forecasts, by Product, 2018 - 2030 (USD Million)

Table 15 Europe DME Market Estimates & Forecasts, by End-use, 2018 - 2030 (USD Million)

Table 16 UK DME Market Estimates & Forecasts, by Product, 2018 - 2030 (USD Million)

Table 17 UK DME Market Estimates & Forecasts, by End-use, 2018 - 2030 (USD Million)

Table 18 Germany DME Market Estimates & Forecasts, by Product, 2018 - 2030 (USD Million)

Table 19 Germany DME Market Estimates & Forecasts, by End-use, 2018 - 2030 (USD



Million)

Table 20 France DME Market Estimates & Forecasts, by Product, 2018 - 2030 (USD Million)

Table 21 France DME Market Estimates & Forecasts, by End-use, 2018 - 2030 (USD Million)

Table 22 Italy DME Market Estimates & Forecasts, by Product, 2018 - 2030 (USD Million)

Table 23 Italy DME Market Estimates & Forecasts, by End-use, 2018 - 2030 (USD Million)

Table 24 Spain DME Market Estimates & Forecasts, by Product, 2018 - 2030 (USD Million)

Table 25 Spain DME Market Estimates & Forecasts, by End-use, 2018 - 2030 (USD Million)

Table 26 Asia Pacific DME Market Estimates & Forecasts, by Country, 2018 - 2030 (USD Million)

Table 27 Asia Pacific DME Market Estimates & Forecasts, by Product, 2018 - 2030 (USD Million)

Table 28 Asia Pacific DME Market Estimates & Forecasts, by End-use, 2018 - 2030 (USD Million)

Table 29 Japan DME Market Estimates & Forecasts, by Product, 2018 - 2030 (USD Million)

Table 30 Japan DME Market Estimates & Forecasts, by End-use, 2018 - 2030 (USD Million)

Table 31 China DME Market Estimates & Forecasts, by Product, 2018 - 2030 (USD Million)

Table 32 China DME Market Estimates & Forecasts, by End-use, 2018 - 2030 (USD Million)

Table 33 India DME Market Estimates & Forecasts, by Product, 2018 - 2030 (USD Million)

Table 34 India DME Market Estimates & Forecasts, by End-use, 2018 - 2030 (USD Million)

Table 35 Australia DME Market Estimates & Forecasts, by Product, 2018 - 2030 (USD Million)

Table 36 Australia DME Market Estimates & Forecasts, by End-use, 2018 - 2030 (USD Million)

Table 37 South Korea DME Market Estimates & Forecasts, by Product, 2018 - 2030 (USD Million)

Table 38 South Korea DME Market Estimates & Forecasts, by End-use, 2018 - 2030 (USD Million)



Table 39 Latin America DME Market Estimates & Forecasts, by Country, 2018 - 2030 (USD Million)

Table 40 Latin America DME Market Estimates & Forecasts, by Product, 2018 - 2030 (USD Million)

Table 41 Latin America DME Market Estimates & Forecasts, by End-use, 2018 - 2030 (USD Million)

Table 42 Brazil DME Market Estimates & Forecasts, by Product, 2018 - 2030 (USD Million)

Table 43 Brazil DME Market Estimates & Forecasts, by End-use, 2018 - 2030 (USD Million)

Table 44 Mexico DME Market Estimates & Forecasts, by Product, 2018 - 2030 (USD Million)

Table 45 Mexico DME Market Estimates & Forecasts, by End-use, 2018 - 2030 (USD Million)

Table 46 Argentina DME Market Estimates & Forecasts, by Product, 2018 - 2030 (USD Million)

Table 47 Argentina DME Market Estimates & Forecasts, by End-use, 2018 - 2030 (USD Million)

Table 48 Colombia DME Market Estimates & Forecasts, by Product, 2018 - 2030 (USD Million)

Table 49 Colombia DME Market Estimates & Forecasts, by End-use, 2018 - 2030 (USD Million)

Table 50 Middle East & Africa DME Market Estimates & Forecasts, by Country, 2018 - 2030 (USD Million)

Table 51 Middle East & Africa DME Market Estimates & Forecasts, by Product, 2018 - 2030 (USD Million)

Table 52 Middle East & Africa DME Market Estimates & Forecasts, by End-use, 2018 - 2030 (USD Million)

Table 53 Saudi Arabia DME Market Estimates & Forecasts, by Product, 2018 - 2030 (USD Million)

Table 54 Saudi Arabia DME Market Estimates & Forecasts, by End-use, 2018 - 2030 (USD Million)

Table 55 South Africa DME Market Estimates & Forecasts, by Product, 2018 - 2030 (USD Million)

Table 56 South Africa DME Market Estimates & Forecasts, by End-use, 2018 - 2030 (USD Million)

Table 57 UAE DME Market Estimates & Forecasts, by Product, 2018 - 2030 (USD Million)

Table 58 UAE DME Market Estimates & Forecasts, by End-use, 2018 - 2030 (USD



Million)



List Of Figures

LIST OF FIGURES

- Fig. 1 Market research process
- Fig. 2 Information procurement
- Fig. 3 Primary research pattern
- Fig. 4 Market research approaches
- Fig. 5 Value chain-based sizing and forecasting
- Fig. 6 QFD modeling for market share assessment
- Fig. 7 DME market snapshot
- Fig. 8 DME market segmentation
- Fig. 9 DME market driver impact
- Fig. 10 DME market restraint impact
- Fig. 11 SWOT analysis, by Factor (Political & Legal, Economic, and Technological)
- Fig. 12 Porter's five forces analysis
- Fig. 13 DME: Product outlook and key takeaways
- Fig. 14 DME: Product movement analysis
- Fig. 15 Personal mobility devices market estimates and forecast, 2018 2030
- Fig. 16 Wheelchairs market estimates and forecast, 2018 2030
- Fig. 17 Scooters market estimates and forecast, 2018 2030
- Fig. 18 Walkers and rollators market estimates and forecast, 2018 2030
- Fig. 19 Cranes and crutches market estimates and forecast, 2018 2030
- Fig. 20 Door openers market estimates and forecast, 2018 2030
- Fig. 21 Others devices market estimates and forecast, 2018 2030
- Fig. 22 Bathroom safety devices & medical furniture market estimates and forecast,
- 2018 2030
- Fig. 23 Commodes and toilets market estimates and forecast, 2018 2030
- Fig. 24 Mattress & bedding devices market estimates and forecast, 2018 2030
- Fig. 25 Monitoring & therapeutic devices market estimates and forecast, 2018 2030
- Fig. 26 Blood sugar monitors market estimates and forecast, 2018 2030
- Fig. 27 Continuous passive motion market estimates and forecast, 2018 2030
- Fig. 28 Infusion pumps market estimates and forecast, 2018 2030
- Fig. 29 Nebulizers market estimates and forecast, 2018 2030
- Fig. 30 Oxygen equipment market estimates and forecast, 2018 2030
- Fig. 31 Continuous Positive Airway Pressure market estimates and forecast, 2018 2030
- Fig. 32 Suction pumps market estimates and forecast, 2018 2030
- Fig. 33 Traction equipment market estimates and forecast, 2018 2030



- Fig. 34 Others equipment market estimates and forecast, 2018 2030
- Fig. 35 DME: End-use outlook and key takeaways
- Fig. 36 DME: End-use movement analysis
- Fig. 37 Hospitals market estimates and forecast, 2018 2030
- Fig. 38 Nursing homes market estimates and forecast, 2018 2030
- Fig. 39 Home healthcare market estimates and forecast, 2018 2030
- Fig. 40 Other end-user market estimates and forecast, 2018 2030
- Fig. 41 DME: Regional outlook and key takeaways
- Fig. 42 DME: Regional movement analysis
- Fig. 43 North America market estimates and forecast, 2018 2030
- Fig. 44 U.S. market estimates and forecast, 2018 2030
- Fig. 45 Canada market estimates and forecast, 2018 2030
- Fig. 46 Europe market estimates and forecast, 2018 2030
- Fig. 47 UK market estimates and forecast, 2018 2030
- Fig. 48 Germany market estimates and forecast, 2018 2030
- Fig. 49 France market estimates and forecast, 2018 2030
- Fig. 50 Italy market estimates and forecast, 2018 2030
- Fig. 51 Spain market estimates and forecast, 2018 2030
- Fig. 52 Asia Pacific market estimates and forecast, 2018 2030
- Fig. 53 Japan market estimates and forecast, 2018 2030
- Fig. 54 China market estimates and forecast, 2018 2030
- Fig. 55 India market estimates and forecast, 2018 2030
- Fig. 56 Australia market estimates and forecast, 2018 2030
- Fig. 57 South Korea market estimates and forecast, 2018 2030
- Fig. 58 Latin America market estimates and forecast, 2018 2030
- Fig. 59 Brazil market estimates and forecast, 2018 2030
- Fig. 60 Mexico market estimates and forecast, 2018 2030
- Fig. 61 Argentina market estimates and forecast, 2018 2030
- Fig. 62 Colombia market estimates and forecast, 2018 2030
- Fig. 63 Middle East & Africa market estimates and forecast, 2018 2030
- Fig. 64 Saudi Arabia market estimates and forecast, 2018 2030
- Fig. 65 South Africa market estimates and forecast, 2018 2030
- Fig. 66 UAE market estimates and forecast, 2018 2030



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