

Dual-axis Solar Tracker Market Size, Share & Trends Analysis Report By Type (Altitude-azimuth, Tip-tilt, Polar-aligned), By Application (Utility-scale, Commercial & Industrial, Residential, CSP/CPV, Off-grid), By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

The global dual-axis solar tracker market size was valued at USD 3.4 billion in 2025 and is projected to grow from USD 3.8 billion in 2026 to USD 8.5 billion by 2033, at a CAGR of 12.1% from 2026 to 2033. The North America dual-axis solar tracker market held the largest share of 38.0% of the global market in 2025. The industry is expanding due to rising utility-scale solar installations and increasing demand for higher solar energy generation efficiency.

Growing investments in renewable energy infrastructure and advancements in smart solar tracking technologies are also supporting the growth of this market. The industry is experiencing strong growth as governments, utilities, and private developers accelerate investments in renewable energy infrastructure and utility-scale solar power generation. Increasing focus on maximizing solar energy output and improving land-use efficiency is driving the adoption of dual-axis tracking systems, which can generate significantly higher electricity output compared to fixed-tilt systems. Supportive government policies, clean energy targets, and large-scale solar deployment programs are further contributing to market expansion. For instance, according to the IEA, global renewable electricity capacity additions reached record levels in recent years, with solar PV accounting for the largest share of new power capacity installations worldwide.

Growing demand for high-efficiency solar technologies and improved project economics is another major factor supporting market growth. Dual-axis trackers are increasingly being deployed in utility-scale solar farms, concentrated solar power (CSP), and

concentrated photovoltaic (CPV) projects to optimize solar irradiation capture throughout the day and across seasons. Advancements in smart tracking technologies, including AI-enabled controllers, IoT-based monitoring systems, weather-adaptive tracking, and wind protection mechanisms, are improving operational performance and reducing maintenance requirements.

Global Dual-axis Solar Tracker Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global dual-axis solar tracker market report on the basis of type, application, and region.

Type Outlook (Revenue, USD Billion, 2021 - 2033)

Altitude-azimuth

Tip-tilt

Polar-aligned

Others

Application Outlook (Revenue, USD Billion, 2021 - 2033)

Utility-scale

Commercial & Industrial (C&I)

Residential

CSP/CPV

Off-grid

Regional Outlook (Revenue, USD Billion, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Italy

Spain

Asia Pacific

China

India

Australia

Japan

South Korea

Latin America

Brazil

Argentina

Middle East & Africa

Saudi Arabia

UAE

South Africa

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