

# Drug Eluting Stent Market Size, Share & Trends Analysis Report By Type of Coating (Polymer-based Coating, Polymer-free Coating), By End Use (Hospitals, Specialty Cardiac/Vascular Centers, Ambulatory Surgical Centers), By Region, And Segment Forecasts, 2026 - 2033

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## Abstracts

The global drug eluting stent market size was estimated at USD 4.0 billion in 2025 and is projected to reach USD 6.7 billion by 2033, growing at a CAGR of 6.7% from 2026 to 2033. Market growth is primarily driven by the rising CVD prevalence, fueled by obesity, hypertension, diabetes, aging populations, sedentary lifestyles, and unhealthy diets. In October 2024, the CDC reported 919,032 deaths in the U.S. from cardiovascular disease in 2023, with coronary heart disease causing 371,506 deaths. About 1 in 6 CVD deaths occurred in adults under 65, and approximately 805,000 heart attacks happened nationwide, including 605,000 first-time events.

### Rising Prevalence of Cardiovascular Diseases and Associated Risk Factors

The rising prevalence of cardiovascular diseases (CVDs) is a primary driver of the market. Increasing cases of coronary artery disease, heart failure, and peripheral artery disease are largely driven by lifestyle-related risk factors such as obesity, diabetes, hypertension, and sedentary behavior. As the global population ages, the demand for interventional procedures such as stenting, angioplasty, and catheter-based therapies continues to grow. In December 2025, the CDC released the 2024 adult obesity prevalence data for all U.S. states and territories. Obesity, defined as a BMI  $\geq 30$  kg/m<sup>2</sup>, increases the risk of chronic diseases such as heart disease, diabetes, and certain cancers. Rates ranged from 25% to over 40%, highlighting the urgent need for

prevention and treatment strategies across the population.

## Increasing Volume of Percutaneous Coronary Intervention (PCI) Procedures

PCI is widely used to treat coronary artery disease and restore blood flow in narrowed or blocked coronary arteries. The increasing prevalence of cardiovascular diseases, including coronary artery disease and acute coronary syndromes, is raising the number of patients requiring interventional treatment. Higher incidence of risk factors such as hypertension, diabetes, and obesity further contributes to procedural demand. In May 2025, the SCAI Scientific Sessions reported that 408,060 outpatient PCI procedures (2020-2022) were analyzed, with 1.8% performed in ambulatory surgery centers and 98.2% in hospital outpatient departments. PCI use in ASCs rose to 0.87 per 10,000 person years, and 30 day adverse events, including mortality, stroke, and bleeding, remained below 2%.

## Global Drug Eluting Stent Market Report Segmentation

This report forecasts revenue growth at global, regional & country levels and provides an analysis of the industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global drug eluting stents market report based on type of coating, end use, and region:

Type of Coating Outlook (Volume, Thousand Units; Revenue, USD Million, 2021 - 2033)

### Polymer-based Coating

Non-biodegradable Polymers

Biodegradable Polymers

### Polymer-free Coating

Micro porous Surface

Micro structured Surface

Slotted tubular Surface

## Nanoporous Surface

End Use Outlook (Volume, Thousand Units; Revenue, USD Million, 2021 - 2033)

Hospitals

Specialty Cardiac/Vascular Centers

Ambulatory Surgical Centers (ASCs)

Regional Outlook (Volume, Thousand Units; Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Italy

Spain

Denmark

Sweden

Norway

## Asia Pacific

Japan

China

India

South Korea

Australia

Thailand

Indonesia

Malaysia

Vietnam

## Latin America

Brazil

Argentina

Colombia

Chile

## Middle East & Africa

South Africa

Saudi Arabia

UAE

## Kuwait

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