

District Heating Market Size, Share & Trends Analysis Report By Heat Source (Coal, Natural Gas, Renewables), By Application (Commercial, Residential, Industrial), By Plant Type (Boiler Plant, Combined Heat & Power), By Region And Segment Forecasts, 2024 - 2030

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Abstracts

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District Heating Market Size & Trends

The global district heating market size was estimated at USD 190.5 billion in 2023 and is projected to reach USD 267.7 billion by 2030 and is anticipated to grow at a CAGR of 5.2% from 2024 to 2030. A significant factor driving market growth is the increasing focus on energy efficiency and sustainability. District heating systems offer efficiency gains compared to individual heating systems by utilizing waste heat from industrial processes, power generation, or renewable sources such as biomass and geothermal energy. This efficient use of heat resources not only reduces overall energy consumption but also lowers greenhouse gas emissions, aligning with global climate goals.

Another driver is urbanization and the densification of cities. As urban populations grow and cities expand vertically, the demand for heating in densely populated areas intensifies. District heating systems are particularly well-suited for these environments due to their ability to serve a large number of buildings efficiently from a centralized location. This scalability makes them an attractive solution for urban planners seeking sustainable and cost-effective heating options.

Global District Heating Market Report Segmentation

This report forecasts revenue growth at global, regional & country levels and provides an analysis on the industry trends in each of the sub-segments from 2018 to 2030. For the purpose of this study, Grand View Research has segmented the district heating market on the heat source, application, plant type, and region:

Heat Source Outlook (Revenue, USD Billion; 2018 - 2030)

Coal

Natural Gas

Renewables

Geothermal

Biomass & Biofuel

Others

Oil & Petroleum Products

Others

Application Outlook (Revenue, USD Billion; 2018 - 2030)

Commercial

Residential

Industrial

Plant Type Outlook (Revenue, USD Billion; 2018 - 2030)

Boiler Plant

Combined Heat & Power

Others

Regional Outlook (Revenue, USD Million; 2018 - 2030)

North America

U.S.

Canada

Europe

UK

Germany

France

Finland

Sweden

Russia

Austria

Poland

Czech Republic

Italy

Denmark

Asia Pacific

Japan

China

South Korea

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