

Disposable Negative Pressure Wound Therapy Devices Market Size, Share & Trends Analysis Report By Type (Canister-free, Canister-based), By Wound Type (Acute Wound, Chronic Wound), By End-use, By Regional, And Segment Forecasts, 2026 - 2033

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Abstracts

The global disposable negative pressure wound therapy devices market size was estimated at USD 596.22 million in 2025 and is projected to reach USD 1,317.96 million by 2033, growing at a CAGR of 10.42% from 2026 to 2033. The market is driven by the growing burden of chronic and surgical wounds, particularly those associated with diabetes, aging populations, and the increasing number of surgical procedures.

The shift toward home healthcare and outpatient treatment is further accelerating demand for portable, single-use negative pressure wound therapy (NPWT) systems that are easy to apply and require minimal maintenance. In addition, the need to reduce healthcare costs, hospital stays, and infection rates, along with ongoing technological improvements that enhance usability and patient comfort, continues to support strong market growth.

The rising prevalence of chronic and surgical wounds is a major driver of the disposable Negative Pressure Wound Therapy (NPWT) market, as conditions such as diabetic foot ulcers, pressure ulcers, venous leg ulcers, and post-operative wounds require advanced and consistent wound management. Disposable NPWT devices support faster healing and reduced infection risk, making them suitable for both acute and long-term wound care. As surgical volumes and chronic disease incidence continue to increase, demand for efficient, easy-to-use NPWT solutions is accelerating across healthcare settings.

The increasing number of surgical procedures is a key driver of the disposable NPWT

devices market, as effective post-operative wound management is crucial for reducing complications such as infections and delayed healing. Disposable NPWT systems are widely adopted for surgical incisions due to their ability to manage exudate, protect closed wounds, and support faster recovery. As surgical volumes continue to rise globally across orthopedic, cardiovascular, and general surgeries, demand for convenient, single-use NPWT solutions is increasing. According to the World Population Review, in 2024, the number of surgical procedures was approximately 2.0 million, while non-surgical procedures accounted for about 4.2 million cases.

Technological advancements are a key driver of the disposable Negative Pressure Wound Therapy (NPWT) devices market, as innovations have significantly improved ease of use, portability, and treatment effectiveness. Modern disposable NPWT systems feature lightweight designs, longer battery life, quieter operation, and simplified application, making them suitable for both clinical and home-care settings. In addition, improved dressing materials and pressure control technologies enhance wound healing outcomes, encouraging wider adoption among clinicians and patients.

For instance, in April 2024, Smith+Nephew, a global medical technology company, announced the launch of its RENASYS EDGE Negative Pressure Wound Therapy (NPWT) System in the U.S., designed as a patient-centric solution for chronic wound management. The lightweight and compact system can be easily worn or carried, features a discreet canister, and operates quietly to support patient comfort and minimize disruption to daily activities.

Global Disposable NPWT Devices Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis on the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global disposable negative pressure wound therapy devices market report on the basis of type, wound type, end-use, and region:

Type Outlook (Revenue, USD Million, 2021 - 2033)

Canister-based

Canister-free

Wound Type Outlook (Revenue, USD Million, 2021 - 2033)

Acute Wound

Surgical & Traumatic Wounds

Burns

Chronic Wound

Diabetic Foot Ulcers

Pressure Ulcers

Venous Leg Ulcers

Other Chronic Wounds

End-use Outlook (Revenue, USD Million, 2021 - 2033)

Hospitals

Specialty Clinics

Home Healthcare

Others

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Italy

Spain

Sweden

Denmark

Norway

Asia Pacific

Japan

China

India

Australia

South Korea

Thailand

Latin America

Brazil

Argentina

Middle East & Africa

South Africa

Saudi Arabia

UAE

Kuwait

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