

Disinfection Robots Market Size, Share & Trends Analysis Report By Type (HPV Robots, Ultraviolet Light Robots, Disinfectant Spraying Robots), By Technology (Semi-autonomous, Fully-autonomous), By End Use, By Region, And Segment Forecasts, 2024 - 2030

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Abstracts

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Disinfection Robots Market Growth & Trends

The global disinfection robots market size is anticipated to reach USD 12.79 billion by 2030 and is projected to grow at a CAGR of 19.2% from 2024 to 2030, according to a new report by Grand View Research, Inc., The market is driven by a confluence of factors including technological advancements, increasing emphasis on hygiene, and rising demand from hospitals and healthcare facilities. Technological advancements have played a crucial role in shaping the capabilities of disinfection robots, enabling them to efficiently and effectively eliminate harmful pathogens from various surfaces. For instance, in October 2023, the Texas A&M Veterinary Hospital incorporated a disinfecting robot utilizing ultraviolet C (UVC) technology for enhanced sanitation. This advanced robot technology is now employed for disinfection purposes at the Texas A&M Veterinary Medical Teaching Hospital (VMTH) located in College Station, Texas. These advancements include the integration of advanced sensors, artificial intelligence, and ultraviolet (UV) light technology, which enhance the robots' ability to identify and target areas requiring disinfection with precision.

Moreover, investment in the disinfection robots industry has surged as investors

recognize the potential for these technologies to address critical hygiene challenges and improve public health outcomes. Startups and established companies alike are receiving substantial funding to develop and deploy innovative disinfection robot solutions tailored to various industries and applications. This influx of investment is driving further research and development efforts, leading to continuous improvements in robot capabilities and cost-effectiveness.

The growing awareness of the importance of hygiene, particularly due to the COVID-19 pandemic, has further accelerated the adoption of disinfection robots across different sectors. Businesses, educational institutions, and public spaces are increasingly turning to automated solutions to supplement traditional cleaning practices and ensure thorough disinfection protocols. In addition, stringent regulations and guidelines regarding cleanliness and infection control have propelled the demand for disinfection robots, particularly in healthcare settings where the risk of healthcare-associated infections is high. For instance, in January 2024, the U.S. Food and Drug Administration announced that it now recognizes vaporized hydrogen peroxide as an established method of sterilization for medical devices, citing VHP's long history of safety. The push for compliance with these rigorous standards accelerates the adoption of disinfection robots, which offer consistent, effective sanitization solutions.

Furthermore, the growing awareness of the importance of hygiene, particularly in the wake of the COVID-19 pandemic, has further accelerated the adoption of disinfection robots across different sectors. Businesses, educational institutions, and public spaces are increasingly turning to automated solutions to supplement traditional cleaning practices and ensure thorough disinfection protocols. In addition, stringent regulations and guidelines regarding cleanliness and infection control have propelled the demand for disinfection robots, particularly in healthcare settings where the risk of healthcare-associated infections is high.

Disinfection Robots Market Report Highlights

The ultraviolet light robots segment held the largest share of 52.1% in 2023 and is expected to register the fastest CAGR over the forecast period. These robots use ultraviolet (UV) light, specifically UV-C light, to eliminate a wide range of pathogens, including bacteria, viruses, and other harmful microorganisms.

The fully autonomous robots segment held the largest

revenue share of 58.75% in 2023 and is expected to continue its dominance, growing at the fastest CAGR over the forecast period. This can be attributed to their ability to operate with minimal human intervention.

The hospital segment dominated the market in 2023 with the largest revenue share of 42.1%. Hospitals often have complex layouts with various rooms and surfaces that require frequent and thorough disinfection. Disinfection robots offer a systematic and efficient approach to covering large areas, including hard-to-reach spaces, which can be challenging for manual cleaning methods.

Asia Pacific dominated the market with the largest revenue share of 67.0% in 2023. The introduction of advanced disinfection robots by key players in the region and increasing government initiatives in the robotics market are the major factors driving the industry's growth.

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