

Disinfection Cap Market Size, Share & Trends Analysis Report By Distributors (Retail, Non-retail), By End-use (Hospitals, Clinics), By Region (North America, Europe, Latin America), And Segment Forecasts, 2023 - 2030

<https://marketpublishers.com/r/D84D2DD3A36AEN.html>

Date: July 2023

Pages: 120

Price: US\$ 5,950.00 (Single User License)

ID: D84D2DD3A36AEN

Abstracts

This report can be delivered to the clients within 3 Business Days

Disinfection Cap Market Growth & Trends

The global disinfection cap market size is expected to reach USD 484.0 million by 2030, expanding at a CAGR of 3.8% from 2023 to 2030, according to a new report by Grand View Research, Inc. Increasing prevalence of hospital acquired diseases and rising hospital admissions are the key driving factors for the market. Hospital-acquired Infections (HAIs), also known as nosocomial infections, are primarily found in patients receiving long-term treatment, especially surgical treatment. It can occur in hospitals, surgical centers, clinics, ambulatory surgical centers, and long-term care facilities such as rehabilitation facilities and nursing homes.

Generally, children, geriatric populations, and patients with low immunity are prone to HAIs. Factors such as use of indwelling catheters, lack of proper hygiene in the healthcare setting, and excessive use of antibiotics can increase the risk of HAIs in patients. Increasing cases of HAIs due to lack of sanitation and precaution is a key factor anticipated to propel the growth of the market for disinfection caps over the forecast period. According to a CDC report in 2018, around 1.7 million cases of HAIs and around 99,000 associated deaths are reported each year in American hospitals.

As per a report published by European Centre for Disease Prevention and Control

(ECDC) in 2018, prevalence of HAIs in European countries was around 7.1%. It also reported that around 4,131,000 patients suffer from HAIs in Europe each year. Such cases are expected to increase the demand for disinfection caps. It is used to disinfect IV connectors and eliminate bacteria and other microorganisms. Such solutions are required in hospitals to maintain proper hygiene and sanitation, thereby lowering the risk of HAIs, which is anticipated to propel market growth over the forecast period.

Disinfection Cap Market Report Highlights

In terms of revenue, the non-retail segment held the largest market share in 2022. Hospitals and clinics, generally, have tie-ups with the manufacturers for purchasing the products

The hospital segment held the largest market share in 2022 and is expected to witness the fastest growth over the forecast period due to the increasing incidences of hospital acquired infections

In Asia Pacific, the disinfection cap market is expected to witness the fastest growth over the forecast period owing to the rising prevalence of cardiovascular, neurology, and urology disorders

Prominent key players present in market are Becton Dickinson and Company, 3M, ICU Medical, Baxter International Inc., and B. Braun Melsungen AG

Contents

Table of Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation & Scope
 - 1.1.1. Distributor
 - 1.1.2. End-use
 - 1.1.3. Regional scope
 - 1.1.4. Estimates and forecast timeline
- 1.2. Research Methodology
- 1.3. Information Procurement
 - 1.3.1. Purchased database
 - 1.3.2. GVR's internal database
 - 1.3.3. Secondary sources
 - 1.3.4. Primary research
 - 1.3.5. Details of primary research
- 1.4. Information or Data Analysis
 - 1.4.1. Data analysis models
- 1.5. Market Formulation & Validation
- 1.6. Model Details
- 1.7. List of Secondary Sources
- 1.8. List of Primary Sources
- 1.9. Objectives
 - 1.9.1. Objective
 - 1.9.2. Objective

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Outlook
- 2.2. Segment Outlook
 - 2.2.1. Distributor Outlook
 - 2.2.2. End-use Outlook
 - 2.2.3. Regional outlook
- 2.3. Competitive Insights

CHAPTER 3. DISINFECTION CAP MARKET VARIABLES, TRENDS & SCOPE

- 3.1. Market Lineage Outlook
 - 3.1.1. Parent market outlook
 - 3.1.2. Related/ancillary market outlook
- 3.2. Penetration & Growth Prospect Mapping
- 3.3. Market Dynamics
 - 3.3.1. Market driver analysis
- 3.4. Market Analysis Tools
 - 3.4.1. Industry Analysis - Porter's
 - 3.4.1.1. Supplier power
 - 3.4.1.2. Buyer power
 - 3.4.1.3. Substitution threat
 - 3.4.1.4. Threat of new entrant
 - 3.4.1.5. Competitive rivalry
 - 3.4.2. PESTEL Analysis
 - 3.4.2.1. Political landscape
 - 3.4.2.2. Technological landscape
 - 3.4.2.3. Economic landscape

CHAPTER 4. DISINFECTION CAP: DISTRIBUTOR ESTIMATES & TREND ANALYSIS

- 4.1. Disinfection Cap Market: Key Takeaways
- 4.2. Disinfection Cap Market: Movement & Market Share Analysis, 2022 & 2030
- 4.3. Retail
 - 4.3.1. Distributors market estimates and forecasts, 2018 to 2030 (USD Million)
- 4.4. Non-retail
 - 4.4.1. End-use market estimates and forecasts, 2018 to 2030 (USD Million)

CHAPTER 5. DISINFECTION CAP: END-USE ESTIMATES & TREND ANALYSIS

- 5.1. Disinfection cap Market: Key Takeaways
- 5.2. Disinfection cap Market: Movement & Market Share Analysis, 2022 & 2030
- 5.3. Hospitals
 - 5.3.1. Hospitals market estimates and forecasts, 2018 to 2030 (USD Million)
- 5.4. Clinics
 - 5.4.1. Clinics market estimates and forecasts, 2018 to 2030 (USD Million)
- 5.5. Others
 - 5.5.1. Others market estimates and forecasts, 2018 to 2030 (USD Million)

CHAPTER 6. DISINFECTION CAP MARKET: REGIONAL ESTIMATES & TREND ANALYSIS

6.1. Regional Outlook

6.2. Disinfection cap Market by Region: Key Marketplace Takeaway

6.3. North America

6.3.1. Market estimates and forecasts, 2018 - 2030 (Revenue, USD Million)

6.3.2. U.S.

6.3.2.1. Market estimates and forecasts, 2018 - 2030 (Revenue, USD Million)

6.3.3. Canada

6.3.3.1. Market estimates and forecasts, 2018 - 2030 (Revenue, USD Million)

6.4. Europe

6.4.1. UK

6.4.1.1. Market estimates and forecasts, 2018 - 2030 (Revenue, USD Million)

6.4.2. Germany

6.4.2.1. Market estimates and forecasts, 2018 - 2030 (Revenue, USD Million)

6.4.3. France

6.4.3.1. Market estimates and forecasts, 2018 - 2030 (Revenue, USD Million)

6.4.4. Italy

6.4.4.1. Market estimates and forecasts, 2018 - 2030 (Revenue, USD Million)

6.4.5. Spain

6.4.5.1. Market estimates and forecasts, 2018 - 2030 (Revenue, USD Million)

6.4.6. Sweden

6.4.6.1. Market estimates and forecasts, 2018 - 2030 (Revenue, USD Million)

6.4.7. Norway

6.4.7.1. Market estimates and forecasts, 2018 - 2030 (Revenue, USD Million)

6.4.8. Denmark

6.4.8.1. Market estimates and forecasts, 2018 - 2030 (Revenue, USD Million)

6.5. Asia Pacific

6.5.1. Japan

6.5.1.1. Market estimates and forecasts, 2018 - 2030 (Revenue, USD Million)

6.5.2. China

6.5.2.1. Market estimates and forecasts, 2018 - 2030 (Revenue, USD Million)

6.5.3. India

6.5.3.1. Market estimates and forecasts, 2018 - 2030 (Revenue, USD Million)

6.5.4. Australia

6.5.4.1. Market estimates and forecasts, 2018 - 2030 (Revenue, USD Million)

6.5.5. Thailand

6.5.5.1. Market estimates and forecasts, 2018 - 2030 (Revenue, USD Million)

6.5.6. South Korea

6.5.6.1. Market estimates and forecasts, 2018 - 2030 (Revenue, USD Million)

6.6. Latin America

6.6.1. Brazil

6.6.1.1. Market estimates and forecasts, 2018 - 2030 (Revenue, USD Million)

6.6.2. Mexico

6.6.2.1. Market estimates and forecasts, 2018 - 2030 (Revenue, USD Million)

6.6.3. Argentina

6.6.3.1. Market estimates and forecasts, 2018 - 2030 (Revenue, USD Million)

6.7. MEA

6.7.1. Saudi Arabia

6.7.1.1. Market estimates and forecasts, 2018 - 2030 (Revenue, USD Million)

6.7.2. South Africa

6.7.2.1. Market estimates and forecasts, 2018 - 2030 (Revenue, USD Million)

6.7.3. UAE

6.7.3.1. Market estimates and forecasts, 2018 - 2030 (Revenue, USD Million)

6.7.4. Kuwait

6.7.4.1. Market estimates and forecasts, 2018 - 2030 (Revenue, USD Million)

CHAPTER 7. COMPETITIVE LANDSCAPE

7.1. Recent Developments & Impact Analysis, By Key Market Participants

7.2. Market Participant Categorization

7.2.1. 3M Company

7.2.1.1. Company overview

7.2.1.2. Financial performance

7.2.1.3. Product benchmarking

7.2.1.4. Strategic initiatives

7.2.2. Becton Dickinson and Company

7.2.2.1. Company overview

7.2.2.2. Financial performance

7.2.2.3. Product benchmarking

7.2.2.4. Strategic initiatives

7.2.3. ICU Medical Inc.

7.2.3.1. Company overview

7.2.3.2. Financial performance

7.2.3.3. Product benchmarking

7.2.3.4. Strategic initiatives

7.2.4. B. Braun Melsungen AG

- 7.2.4.1. Company overview
- 7.2.4.2. Financial performance
- 7.2.4.3. Product benchmarking
- 7.2.4.4. Strategic initiatives
- 7.2.5. Baxter International Inc.
 - 7.2.5.1. Company overview
 - 7.2.5.2. Financial performance
 - 7.2.5.3. Product benchmarking
 - 7.2.5.4. Strategic initiatives

List Of Tables

LIST OF TABLES

Table 1 List of Abbreviation

Table 2 North America disinfection cap market, by distributor, 2018 - 2030 (USD Million)

Table 3 North America disinfection cap market, by end-use, 2018 - 2030 (USD Million)

Table 4 North America disinfection cap market, by region, 2018 - 2030 (USD Million)

Table 5 U.S. disinfection cap market, by distributor, 2018 - 2030 (USD Million)

Table 6 U.S. disinfection cap market, by end-use, 2018 - 2030 (USD Million)

Table 7 Canada disinfection cap market, by distributor, 2018 - 2030 (USD Million)

Table 8 Canada disinfection cap market, by end-use, 2018 - 2030 (USD Million)

Table 9 Europe disinfection cap market, by distributor, 2018 - 2030 (USD Million)

Table 10 Europe disinfection cap market, by end-use, 2018 - 2030 (USD Million)

Table 11 Europe disinfection cap market, by region, 2018 - 2030 (USD Million)

Table 12 Germany disinfection cap market, by distributor, 2018 - 2030 (USD Million)

Table 13 Germany disinfection cap market, by end-use, 2018 - 2030 (USD Million)

Table 14 UK disinfection cap market, by distributor, 2018 - 2030 (USD Million)

Table 15 UK disinfection cap market, by end-use, 2018 - 2030 (USD Million)

Table 16 France disinfection cap market, by distributor, 2018 - 2030 (USD Million)

Table 17 France disinfection cap market, by end-use, 2018 - 2030 (USD Million)

Table 18 Italy disinfection cap market, by distributor, 2018 - 2030 (USD Million)

Table 19 Italy disinfection cap market, by end-use, 2018 - 2030 (USD Million)

Table 20 Spain disinfection cap market, by distributor, 2018 - 2030 (USD Million)

Table 21 Spain disinfection cap market, by end-use, 2018 - 2030 (USD Million)

Table 22 Sweden disinfection cap market, by distributor, 2018 - 2030 (USD Million)

Table 23 Sweden disinfection cap market, by end-use, 2018 - 2030 (USD Million)

Table 24 Norway disinfection cap market, by distributor, 2018 - 2030 (USD Million)

Table 25 Norway disinfection cap market, by end-use, 2018 - 2030 (USD Million)

Table 26 Denmark disinfection cap market, by distributor, 2018 - 2030 (USD Million)

Table 27 Denmark disinfection cap market, by end-use, 2018 - 2030 (USD Million)

Table 28 Asia Pacific disinfection cap market, by distributor, 2018 - 2030 (USD Million)

Table 29 Asia Pacific disinfection cap market, by end-use, 2018 - 2030 (USD Million)

Table 30 Asia Pacific disinfection cap market, by region, 2018 - 2030 (USD Million)

Table 31 China disinfection cap market, by distributor, 2018 - 2030 (USD Million)

Table 32 China disinfection cap market, by end-use, 2018 - 2030 (USD Million)

Table 33 Japan disinfection cap market, by distributor, 2018 - 2030 (USD Million)

Table 34 Japan disinfection cap market, by end-use, 2018 - 2030 (USD Million)

Table 35 India disinfection cap market, by distributor, 2018 - 2030 (USD Million)

- Table 36 India disinfection cap market, by end-use, 2018 - 2030 (USD Million)
- Table 37 Thailand disinfection cap market, by distributor, 2018 - 2030 (USD Million)
- Table 38 Thailand disinfection cap market, by end-use, 2018 - 2030 (USD Million)
- Table 39 South Korea disinfection cap market, by distributor, 2018 - 2030 (USD Million)
- Table 40 South Korea disinfection cap market, by end-use, 2018 - 2030 (USD Million)
- Table 41 Latin America disinfection cap market, by distributor, 2018 - 2030 (USD Million)
- Table 42 Latin America disinfection cap market, by end-use, 2018 - 2030 (USD Million)
- Table 43 Latin America disinfection cap market, by region, 2018 - 2030 (USD Million)
- Table 44 Brazil disinfection cap market, by distributor, 2018 - 2030 (USD Million)
- Table 45 Brazil disinfection cap market, by end-use, 2018 - 2030 (USD Million)
- Table 46 Mexico disinfection cap market, by distributor, 2018 - 2030 (USD Million)
- Table 47 Mexico disinfection cap market, by end-use, 2018 - 2030 (USD Million)
- Table 48 Argentina disinfection cap market, by distributor, 2018 - 2030 (USD Million)
- Table 49 Argentina disinfection cap market, by end-use, 2018 - 2030 (USD Million)
- Table 50 Middle East and Africa disinfection cap market, by distributor, 2018 - 2030 (USD Million)
- Table 51 Middle East and Africa disinfection cap market, by end-use, 2018 - 2030 (USD Million)
- Table 52 Middle East and Africa disinfection cap market, by region, 2018 - 2030 (USD Million)
- Table 53 South Africa disinfection cap market, by distributor, 2018 - 2030 (USD Million)
- Table 54 South Africa disinfection cap market, by end-use, 2018 - 2030 (USD Million)
- Table 55 Saudi Arabia disinfection cap market, by distributor, 2018 - 2030 (USD Million)
- Table 56 Saudi Arabia disinfection cap market, by end-use, 2018 - 2030 (USD Million)
- Table 57 UAE disinfection cap market, by distributor, 2018 - 2030 (USD Million)
- Table 58 UAE disinfection cap market, by end-use, 2018 - 2030 (USD Million)
- Table 59 Kuwait disinfection cap market, by distributor, 2018 - 2030 (USD Million)
- Table 60 Kuwait disinfection cap market, by end-use, 2018 - 2030 (USD Million)

List Of Figures

LIST OF FIGURES

- Fig. 1 Market research process
- Fig. 2 Data triangulation techniques
- Fig. 3 Primary research pattern
- Fig. 4 Market research approaches
- Fig. 5 Value-chain-based sizing & forecasting
- Fig. 6 QFD modeling for market share assessment
- Fig. 7 Market formulation & validation
- Fig. 8 Disinfection cap competitive insights
- Fig. 9 Parent market outlook
- Fig. 10 Related/ancillary market outlook
- Fig. 11 Penetration and growth prospect mapping
- Fig. 12 Industry value chain analysis
- Fig. 13 Disinfection cap market driver impact
- Fig. 14 Disinfection cap market strategic initiatives analysis
- Fig. 15 Disinfection cap market: Distributor movement analysis
- Fig. 16 Disinfection cap market: Distributor outlook and key takeaways
- Fig. 17 Distributors market estimates and forecasts, 2018 - 2030
- Fig. 18 End-use market estimates and forecasts, 2018 - 2030
- Fig. 19 Disinfection cap market: End-use movement analysis
- Fig. 20 Disinfection cap market: End-use outlook and key takeaways
- Fig. 21 Drug delivery market estimates and forecasts, 2018 - 2030
- Fig. 22 Others market estimates and forecasts, 2018 - 2030
- Fig. 23 Global disinfection cap market: Regional movement analysis
- Fig. 24 Global disinfection cap market: Regional outlook and key takeaways
- Fig. 25 North America market estimates and forecasts, 2018 - 2030
- Fig. 26 U.S. market estimates and forecasts, 2018 - 2030
- Fig. 27 Canada market estimates and forecasts, 2018 - 2030
- Fig. 28 Europe. market estimates and forecasts, 2018 - 2030
- Fig. 29 UK market estimates and forecasts, 2018 - 2030
- Fig. 30 Germany market estimates and forecasts, 2018 - 2030
- Fig. 31 France market estimates and forecasts, 2018 - 2030
- Fig. 32 Italy market estimates and forecasts, 2018 - 2030
- Fig. 33 Spain market estimates and forecasts, 2018 - 2030
- Fig. 34 Sweden market estimates and forecasts, 2018 - 2030
- Fig. 35 Norway market estimates and forecasts, 2018 - 2030

Fig. 36 Denmark market estimates and forecasts, 2018 - 2030

Fig. 37 Asia Pacific market estimates and forecasts, 2018 - 2030

Fig. 38 Japan market estimates and forecasts, 2018 - 2030

Fig. 39 China market estimates and forecasts, 2018 - 2030

Fig. 40 India market estimates and forecasts, 2018 - 2030

Fig. 41 Australia market estimates and forecasts, 2018 - 2030

Fig. 42 Thailand market estimates and forecasts, 2018 - 2030

Fig. 43 South Korea market estimates and forecasts, 2018 - 2030

Fig. 44 Latin America market estimates and forecasts, 2018 - 2030

Fig. 45 Brazil market estimates and forecasts, 2018 - 2030

Fig. 46 Mexico market estimates and forecasts, 2018 - 2030

Fig. 47 Argentina market estimates and forecasts, 2018 - 2030

Fig. 48 Middle East and Africa. market estimates and forecasts, 2018 - 2030

Fig. 49 Saudi Arabia market estimates and forecasts, 2018 - 2030

Fig. 50 South Africa market estimates and forecasts, 2018 - 2030

Fig. 51 UAE market estimates and forecasts, 2018 - 2030

Fig. 52 Kuwait market estimates and forecasts, 2018 - 2030

I would like to order

Product name: Disinfection Cap Market Size, Share & Trends Analysis Report By Distributors (Retail, Non-retail), By End-use (Hospitals, Clinics), By Region (North America, Europe, Latin America), And Segment Forecasts, 2023 - 2030

Product link: <https://marketpublishers.com/r/D84D2DD3A36AEN.html>

Price: US\$ 5,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/D84D2DD3A36AEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970