

Direct Air Capture Market Size, Share & Trends Analysis Report By Technology (Solid-DAC (S-DAC), Liquid-DAC (L-DAC), Electrochemical-DAC (E-DAC)), By Application, By Region, And Segment Forecasts, 2025 - 2030

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Abstracts

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Direct Air Capture Market Size & Trends

The global direct air capture market size was valued at USD 97.56 million in 2024 and expected to grow at a CAGR of 61.15% from 2025 to 2030. The primary driver for the direct air capture (DAC) market is the increasing global awareness and urgency to mitigate climate change.

Governments, industries, and organizations worldwide recognize the pressing need to reduce atmospheric CO₂ levels, one of the leading contributors to global warming. With the goals of the Paris Agreement aiming for net-zero emissions by mid-century, DAC technology offers a viable solution by capturing CO₂ directly from the air, which can then be stored or reused, significantly helping to offset carbon emissions.

Governments around the world are implementing policies to support DAC technologies as part of broader decarbonization strategies. For example, carbon pricing mechanisms, such as carbon taxes and cap-and-trade programs, make DAC an attractive option for industries seeking to offset emissions. Additionally, subsidies and grants are being introduced to encourage research, development, and scaling of DAC technologies. In the United States, for instance, tax credits such as the 45Q incentive are encouraging companies to invest in DAC as part of their carbon management plans.

Global Direct Air Capture Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2018 to 2030. For the purpose of this study, Grand View Research has segmented the global direct air capture market report on the basis of technology, application, and region:

Technology Outlook (Revenue, USD Million, 2018 - 2030)

Solid-DAC (S-DAC)

Liquid-DAC (L-DAC)

Electrochemical-DAC (E-DAC)

Application Outlook (Revenue, USD Million, 2018 - 2030)

Carbon Capture and Storage (CCS)

Carbon Capture Utilization and Storage (CCUS)

Regional Outlook (Revenue, USD Million, 2018 - 2030)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

Italy

Spain

France

Russia

Asia Pacific

China

India

Japan

Australia

Central & South America

Brazil

Argentina

Middle East & Africa

Saudi Arabia

South Africa

UAE

Companies Mentioned

Climeworks

Carbon Engineering ULC.

Global thermostat

Heirloom Carbon Technologies

Soletair Power

CarbonCapture Inc

Avnos, Inc.

Noya PBC

Skytree

RepAir

Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation & Scope
- 1.2. Market Definition
- 1.3. Information Procurement
 - 1.3.1. Purchased Database
 - 1.3.2. GVR's Internal Database
 - 1.3.3. Secondary Projects & Third-Party Perspectives
 - 1.3.4. Primary Research
- 1.4. Information Analysis
 - 1.4.1. Data Analysis Models
- 1.5. Market Formulation & Data Visualization
- 1.6. Data Validation & Publishing
- 1.7. List of Abbreviations

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Outlook, 2023 (USD Million)
- 2.2. Segmental Outlook
- 2.3. Competitive Landscape Snapshot

CHAPTER 3. DIRECT AIR CAPTURE MARKET VARIABLES, TRENDS, AND SCOPE

- 3.1. Market Lineage Outlook
- 3.2. Penetration & Growth Prospects Mapping
- 3.3. Industry Value Chain Analysis
- 3.4. Regulatory Framework
 - 3.4.1. Standards & Compliances
 - 3.4.2. Regulatory Impact Analysis
- 3.5. Market Dynamics
 - 3.5.1. Market Driver Analysis
 - 3.5.2. Market Restraint Analysis
 - 3.5.3. Market Challenges Analysis
 - 3.5.4. Market Opportunity Analysis
- 3.6. Business Environment Analysis
 - 3.6.1. Industry analysis - porter's five forces analysis
 - 3.6.2. Industry analysis - Pestle analysis

CHAPTER 4. DIRECT AIR CAPTURE MARKET: TECHNOLOGY ESTIMATES & TREND ANALYSIS

- 4.1. Technology Movement Analysis & Market Share, 2024 & 2030
- 4.2. Solid-DAC (S-DAC)
 - 4.2.1. Market estimates and forecasts, 2018 - 2030 (USD Million)
- 4.3. Liquid-DAC (L-DAC)
 - 4.3.1. Market estimates and forecasts, 2018 - 2030 (USD Million)
- 4.4. Electrochemical-DAC (E-DAC)
 - 4.4.1. Market estimates and forecasts, 2018 - 2030 (USD Million)

CHAPTER 5. DIRECT AIR CAPTURE MARKET: APPLICATION ESTIMATES & TREND ANALYSIS

- 5.1. Application Movement Analysis & Market Share, 2024 & 2030
- 5.2. Carbon Capture and Storage (CCS)
 - 5.2.1. Market estimates and forecasts, 2018 - 2030 (USD Million)
- 5.3. Carbon Capture Utilization and Storage (CCUS)
 - 5.3.1. Market estimates and forecasts, 2018 - 2030 (USD Million)

CHAPTER 6. DIRECT AIR CAPTURE MARKET: REGIONAL ESTIMATES & TREND ANALYSIS

- 6.1. Key Takeaways
- 6.2. Regional Movement Analysis & Market Share, 2024 & 2030
- 6.3. North America
 - 6.3.1. Market estimates and forecasts, 2018 - 2030 (USD Million)
 - 6.3.2. Market estimates and forecasts, by Technology, 2018 - 2030 (USD Million)
 - 6.3.3. Market estimates and forecasts, by Application, 2018 - 2030 (USD Million)
 - 6.3.4. U.S.
 - 6.3.4.1. Market estimates and forecasts, 2018 - 2030 (USD Million)
 - 6.3.4.2. Market estimates and forecasts, by Technology, 2018 - 2030 (USD Million)
 - 6.3.4.3. Market estimates and forecasts, by Application, 2018 - 2030 (USD Million)
 - 6.3.5. Canada
 - 6.3.5.1. Market estimates and forecasts, 2018 - 2030 (USD Million)
 - 6.3.5.2. Market estimates and forecasts, by Technology, 2018 - 2030 (USD Million)
 - 6.3.5.3. Market estimates and forecasts, by Application, 2018 - 2030 (USD Million)
 - 6.3.6. Mexico

6.3.6.1. Market estimates and forecasts, 2018 - 2030 (USD Million)

6.3.6.2. Market estimates and forecasts, by Technology, 2018 - 2030 (USD Million)

6.3.6.3. Market estimates and forecasts, by Application, 2018 - 2030 (USD Million)

6.4. Europe

6.4.1. Market estimates and forecasts, 2018 - 2030 (USD Million)

6.4.4. Market estimates and forecasts, by Technology, 2018 - 2030 (USD Million)

6.4.3. Market estimates and forecasts, by Application, 2018 - 2030 (USD Million)

6.4.4. Germany

6.4.4.1. Market estimates and forecasts, 2018 - 2030 (USD Million)

6.4.4.2. Market estimates and forecasts, by Technology, 2018 - 2030 (USD Million)

6.4.4.3. Market estimates and forecasts, by Application, 2018 - 2030 (USD Million)

6.4.5. U.K.

6.4.5.1. Market estimates and forecasts, 2018 - 2030 (USD Million)

6.4.5.2. Market estimates and forecasts, by Technology, 2018 - 2030 (USD Million)

6.4.5.3. Market estimates and forecasts, by Application, 2018 - 2030 (USD Million)

6.4.6. France

6.4.6.1. Market estimates and forecasts, 2018 - 2030 (USD Million)

6.4.6.2. Market estimates and forecasts, by Technology, 2018 - 2030 (USD Million)

6.4.6.3. Market estimates and forecasts, by Application, 2018 - 2030 (USD Million)

6.4.7. Italy

6.4.7.1. Market estimates and forecasts, 2018 - 2030 (USD Million)

6.4.7.2. Market estimates and forecasts, by Technology, 2018 - 2030 (USD Million)

6.4.7.3. Market estimates and forecasts, by Application, 2018 - 2030 (USD Million)

6.4.8. Spain

6.4.8.1. Market estimates and forecasts, 2018 - 2030 (USD Million)

6.4.8.2. Market estimates and forecasts, by Technology, 2018 - 2030 (USD Million)

6.4.8.3. Market estimates and forecasts, by Application, 2018 - 2030 (USD Million)

6.4.9. Russia

6.4.9.1. Market estimates and forecasts, 2018 - 2030 (USD Million)

6.4.9.2. Market estimates and forecasts, by Technology, 2018 - 2030 (USD Million)

6.4.9.3. Market estimates and forecasts, by Application, 2018 - 2030 (USD Million)

6.5. Asia Pacific

6.5.1. Market estimates and forecasts, 2018 - 2030 (USD Million)

6.5.2. Market estimates and forecasts, by Technology, 2018 - 2030 (USD Million)

6.5.3. Market estimates and forecasts, by Application, 2018 - 2030 (USD Million)

6.5.4. China

6.5.4.1. Market estimates and forecasts, 2018 - 2030 (USD Million)

6.5.4.2. Market estimates and forecasts, by Technology, 2018 - 2030 (USD Million)

6.5.4.3. Market estimates and forecasts, by Application, 2018 - 2030 (USD Million)

6.5.5. India

6.5.5.1. Market estimates and forecasts, 2018 - 2030 (USD Million)

6.5.5.2. Market estimates and forecasts, by Technology, 2018 - 2030 (USD Million)

6.5.5.3. Market estimates and forecasts, by Application, 2018 - 2030 (USD Million)

6.5.6. Japan

6.5.6.1. Market estimates and forecasts, 2018 - 2030 (USD Million)

6.5.6.2. Market estimates and forecasts, by Technology, 2018 - 2030 (USD Million)

6.5.6.3. Market estimates and forecasts, by Application, 2018 - 2030 (USD Million)

6.5.7. Australia

6.5.7.1. Market estimates and forecasts, 2018 - 2030 (USD Million)

6.5.7.2. Market estimates and forecasts, by Technology, 2018 - 2030 (USD Million)

6.5.7.3. Market estimates and forecasts, by Application, 2018 - 2030 (USD Million)

6.6. Central & South America

6.6.1. Market estimates and forecasts, 2018 - 2030 (USD Million)

6.6.2. Market estimates and forecasts, by Technology, 2018 - 2030 (USD Million)

6.6.3. Market estimates and forecasts, by Application, 2018 - 2030 (USD Million)

6.6.4. Brazil

6.6.4.1. Market estimates and forecasts, 2018 - 2030 (USD Million)

6.6.4.2. Market estimates and forecasts, by Technology, 2018 - 2030 (USD Million)

6.6.4.3. Market estimates and forecasts, by Application, 2018 - 2030 (USD Million)

6.6.5. Argentina

6.6.5.1. Market estimates and forecasts, 2018 - 2030 (USD Million)

6.6.5.2. Market estimates and forecasts, by Technology, 2018 - 2030 (USD Million)

6.6.5.3. Market estimates and forecasts, by Application, 2018 - 2030 (USD Million)

6.7. Middle East & Africa

6.7.1. Market estimates and forecasts, 2018 - 2030 (USD Million)

6.7.2. Market estimates and forecasts, by Technology, 2018 - 2030 (USD Million)

6.7.3. Market estimates and forecasts, by Application, 2018 - 2030 (USD Million)

6.7.4. Saudi Arabia

6.7.4.1. Market estimates and forecasts, 2018 - 2030 (USD Million)

6.7.4.2. Market estimates and forecasts, by Technology, 2018 - 2030 (USD Million)

6.7.4.3. Market estimates and forecasts, by Application, 2018 - 2030 (USD Million)

6.7.5. South Africa

6.7.5.1. Market estimates and forecasts, 2018 - 2030 (USD Million)

6.7.5.2. Market estimates and forecasts, by Technology, 2018 - 2030 (USD Million)

6.7.5.3. Market estimates and forecasts, by Application, 2018 - 2030 (USD Million)

6.7.6. UAE

6.7.6.1. Market estimates and forecasts, 2018 - 2030 (USD Million)

6.7.6.2. Market estimates and forecasts, by Technology, 2018 - 2030 (USD Million)

6.7.6.3. Market estimates and forecasts, by Application, 2018 - 2030 (USD Million)

CHAPTER 7. COMPETITIVE LANDSCAPE

- 7.1. Key Players & Recent Developments & Their Impact on the Industry
- 7.2. Key Company/Competition Categorization (Key innovators, Market leaders, emerging players)
- 7.3. List of key Component Suppliers and Channel Partners
- 7.4. Company Market Share & Position Analysis, 2023
- 7.5. Company Heat Map Analysis
- 7.6. Competitive Dashboard Analysis
- 7.7. Strategy Mapping
 - 7.7.1. Expansion
 - 7.7.2. Collaboration/ Partnerships/ Agreements
 - 7.7.3. New Technology launches
 - 7.7.4. Mergers & Acquisitions
 - 7.7.5. Research & Development
 - 7.7.6. Others
- 7.8. Company Listing / Profiles
 - 7.8.1. Climeworks
 - 7.8.2. Carbon Engineering ULC.
 - 7.8.3. Global thermostat
 - 7.8.4. Heirloom Carbon Technologies
 - 7.8.5. Soletair Power
 - 7.8.6. CarbonCapture Inc
 - 7.8.7. Avnos, Inc.
 - 7.8.8. Noya PBC
 - 7.8.9. Skytree
 - 7.8.10. RepAir

List Of Tables

LIST OF TABLES

- Table 1. Global Direct Air Capture Market estimates and forecasts, 2018 - 2030 (USD Million)
- Table 2. Global Direct Air Capture Market estimates and forecasts, by Technology 2018 - 2030 (USD Million)
- Table 3. Global Direct Air Capture Market estimates and forecasts, by Application 2018 - 2030 (USD Million)
- Table 4. Direct Air Capture Market estimates and forecasts by Technology, 2018 - 2030 (USD Million)
- Table 5. Direct Air Capture Market estimates and forecasts in Solid-DAC (S-DAC), 2018 - 2030 (USD Million)
- Table 6. Direct Air Capture Market estimates and forecasts in Liquid-DAC (L-DAC), 2018 - 2030 (USD Million)
- Table 7. Direct Air Capture Market estimates and forecasts in Electrochemical-DAC (E-DAC), 2018 - 2030 (USD Million)
- Table 8. Direct Air Capture Market estimates and forecasts by Application, 2018 - 2030 (USD Million)
- Table 9. Direct Air Capture Market estimates and forecasts in Carbon Capture and Storage (CCS), 2018 - 2030 (USD Million)
- Table 10. Direct Air Capture Market estimates and forecasts in Carbon Capture Utilization and Storage (CCUS), 2018 - 2030 (USD Million)
- Table 11. North America Direct Air Capture Market estimates and forecasts, 2018 - 2030 (USD Million)
- Table 12. North America Direct Air Capture Market estimates and forecasts, by Technology 2018 - 2030 (USD Million)
- Table 13. North America Direct Air Capture Market estimates and forecasts, by Application 2018 - 2030 (USD Million)
- Table 14. U.S. Direct Air Capture Market estimates and forecasts, 2018 - 2030 (USD Million)
- Table 15. U.S. Direct Air Capture Market estimates and forecasts, by Technology 2018 - 2030 (USD Million)
- Table 16. U.S. Direct Air Capture Market estimates and forecasts, by Application 2018 - 2030 (USD Million)
- Table 17. Canada Direct Air Capture Market estimates and forecasts, 2018 - 2030 (USD Million)
- Table 18. Canada Direct Air Capture Market estimates and forecasts, by Technology

2018 - 2030 (USD Million)

Table 19. Canada Direct Air Capture Market estimates and forecasts, by Application

2018 - 2030 (USD Million)

Table 20. Mexico Direct Air Capture Market estimates and forecasts, 2018 - 2030 (USD Million)

Table 21. Mexico Direct Air Capture Market estimates and forecasts, by Technology

2018 - 2030 (USD Million)

Table 22. Mexico Direct Air Capture Market estimates and forecasts, by Application

2018 - 2030 (USD Million)

Table 23. Europe Direct Air Capture Market estimates and forecasts, 2018 - 2030 (USD Million)

Table 24. Europe Direct Air Capture Market estimates and forecasts, by Technology

2018 - 2030 (USD Million)

Table 25. Europe Direct Air Capture Market estimates and forecasts, by Application

2018 - 2030 (USD Million)

Table 26. Germany Direct Air Capture Market estimates and forecasts, 2018 - 2030 (USD Million)

Table 27. Germany Direct Air Capture Market estimates and forecasts, by Technology

2018 - 2030 (USD Million)

Table 28. Germany Direct Air Capture Market estimates and forecasts, by Application

2018 - 2030 (USD Million)

Table 29. UK Direct Air Capture Market estimates and forecasts, 2018 - 2030 (USD Million)

Table 30. UK Direct Air Capture Market estimates and forecasts, by Technology 2018 - 2030 (USD Million)

Table 31. UK Direct Air Capture Market estimates and forecasts, by Application 2018 - 2030 (USD Million)

Table 32. Italy Direct Air Capture Market estimates and forecasts, 2018 - 2030 (USD Million)

Table 33. Italy Direct Air Capture Market estimates and forecasts, by Technology 2018 - 2030 (USD Million)

Table 34. Italy Direct Air Capture Market estimates and forecasts, by Application 2018 - 2030 (USD Million)

Table 35. Spain Direct Air Capture Market estimates and forecasts, 2018 - 2030 (USD Million)

Table 36. Spain Direct Air Capture Market estimates and forecasts, by Technology 2018 - 2030 (USD Million)

Table 37. Spain Direct Air Capture Market estimates and forecasts, by Application 2018 - 2030 (USD Million)

Table 38. France Direct Air Capture Market estimates and forecasts, 2018 - 2030 (USD Million)

Table 39. France Direct Air Capture Market estimates and forecasts, by Technology 2018 - 2030 (USD Million)

Table 40. France Direct Air Capture Market estimates and forecasts, by Application 2018 - 2030 (USD Million)

Table 41. Russia Direct Air Capture Market estimates and forecasts, 2018 - 2030 (USD Million)

Table 42. Russia Direct Air Capture Market estimates and forecasts, by Technology 2018 - 2030 (USD Million)

Table 43. Russia Direct Air Capture Market estimates and forecasts, by Application 2018 - 2030 (USD Million)

Table 44. Asia Pacific Direct Air Capture Market estimates and forecasts, 2018 - 2030 (USD Million)

Table 45. Russia Direct Air Capture Market estimates and forecasts, by Technology 2018 - 2030 (USD Million)

Table 46. Russia Direct Air Capture Market estimates and forecasts, by Application 2018 - 2030 (USD Million)

Table 47. China Direct Air Capture Market estimates and forecasts, 2018 - 2030 (USD Million)

Table 48. China Direct Air Capture Market estimates and forecasts, by Technology 2018 - 2030 (USD Million)

Table 49. China Direct Air Capture Market estimates and forecasts, by Application 2018 - 2030 (USD Million)

Table 50. India Direct Air Capture Market estimates and forecasts, 2018 - 2030 (USD Million)

Table 51. India Direct Air Capture Market estimates and forecasts, by Technology 2018 - 2030 (USD Million)

Table 52. India Direct Air Capture Market estimates and forecasts, by Application 2018 - 2030 (USD Million)

Table 53. Japan Direct Air Capture Market estimates and forecasts, 2018 - 2030 (USD Million)

Table 54. Japan Direct Air Capture Market estimates and forecasts, by Technology 2018 - 2030 (USD Million)

Table 55. Japan Direct Air Capture Market estimates and forecasts, by Application 2018 - 2030 (USD Million)

Table 56. Australia Direct Air Capture Market estimates and forecasts, 2018 - 2030 (USD Million)

Table 57. Australia Direct Air Capture Market estimates and forecasts, by Technology

2018 - 2030 (USD Million)

Table 58. Australia Direct Air Capture Market estimates and forecasts, by Application
2018 - 2030 (USD Million)

Table 59. Central & South America Direct Air Capture Market estimates and forecasts,
2018 - 2030 (USD Million)

Table 60. Central & South America Direct Air Capture Market estimates and forecasts,
by Technology 2018 - 2030 (USD Million)

Table 61. Central & South America Direct Air Capture Market estimates and forecasts,
by Application 2018 - 2030 (USD Million)

Table 62. Brazil Direct Air Capture Market estimates and forecasts, 2018 - 2030 (USD
Million)

Table 63. Brazil Direct Air Capture Market estimates and forecasts, by Technology 2018
- 2030 (USD Million)

Table 64. Brazil Direct Air Capture Market estimates and forecasts, by Application 2018
- 2030 (USD Million)

Table 65. Argentina Direct Air Capture Market estimates and forecasts, 2018 - 2030
(USD Million)

Table 66. Argentina Direct Air Capture Market estimates and forecasts, by Technology
2018 - 2030 (USD Million)

Table 67. Argentina Direct Air Capture Market estimates and forecasts, by Application
2018 - 2030 (USD Million)

Table 68. Middle East & Africa Direct Air Capture Market estimates and forecasts, 2018
- 2030 (USD Million)

Table 69. Middle East & Africa Direct Air Capture Market estimates and forecasts, by
Technology 2018 - 2030 (USD Million)

Table 70. Middle East & Africa Direct Air Capture Market estimates and forecasts, by
Application 2018 - 2030 (USD Million)

Table 71. Saudi Arabia Direct Air Capture Market estimates and forecasts, 2018 - 2030
(USD Million)

Table 72. Saudi Arabia Direct Air Capture Market estimates and forecasts, by
Technology 2018 - 2030 (USD Million)

Table 73. Saudi Arabia Direct Air Capture Market estimates and forecasts, by
Application 2018 - 2030 (USD Million)

Table 74. South Africa Direct Air Capture Market estimates and forecasts, 2018 - 2030
(USD Million)

Table 75. South Africa Direct Air Capture Market estimates and forecasts, by
Technology 2018 - 2030 (USD Million)

Table 76. South Africa Direct Air Capture Market estimates and forecasts, by
Application 2018 - 2030 (USD Million)

Table 77. UAE Direct Air Capture Market estimates and forecasts, 2018 - 2030 (USD Million)

Table 78. UAE Direct Air Capture Market estimates and forecasts, by Technology 2018 - 2030 (USD Million)

Table 79. UAE Direct Air Capture Market estimates and forecasts, by Application 2018 - 2030 (USD Million)

Table 80. Recent Developments & Impact Analysis, by Key Market Participants

List Of Figures

LIST OF FIGURES

- Fig. 1 Information procurement
- Fig. 2 Primary research pattern
- Fig. 3 Primary Research Process
- Fig. 4 Market research approaches - Bottom-Up Approach
- Fig. 5 Market research approaches - Top-Down Approach
- Fig. 6 Market research approaches - Combined Approach
- Fig. 7 Direct Air Capture Market- Market Snapshot
- Fig. 8 Direct Air Capture Market- Segment Snapshot
- Fig. 9 Direct Air Capture Market- Competitive Landscape Snapshot
- Fig. 10 Direct Air Capture Market: Value Chain Analysis
- Fig. 11 Direct Air Capture Market: Porter's Five Force Analysis
- Fig. 12 Direct Air Capture Market: PESTLE Analysis
- Fig. 13 Direct Air Capture Market, by Technology: Key takeaways
- Fig. 14 Direct Air Capture Market: Technology Movement Analysis, 2024 & 2030 (USD Million)
- Fig. 15 Solid-DAC (S-DAC) Direct Air Capture Market estimates & Forecasts, 2018 - 2030 (USD Million)
- Fig. 16 Liquid-DAC (L-DAC) Direct Air Capture Market estimates & Forecasts, 2018 - 2030 (USD Million)
- Fig. 17 Electrochemical-DAC (E-DAC) Direct Air Capture Market estimates & Forecasts, 2018 - 2030 (USD Million)
- Fig. 18 Direct Air Capture Market, by Application: Key takeaways
- Fig. 19 Direct Air Capture Market: Application Movement Analysis, 2024 & 2030 (USD Million)
- Fig. 20 Carbon Capture and Storage (CCS) Direct Air Capture Market estimates & Forecasts, 2018 - 2030 (USD Million)
- Fig. 21 Carbon Capture Utilization and Storage (CCUS) (CCUS)Direct Air Capture Market estimates & Forecasts, 2018 - 2030 (USD Million)
- Fig. 22 Direct Air Capture Market: Regional Movement Analysis, 2024 & 2030
- Fig. 23 North America Direct Air Capture Market estimates & Forecasts, 2018 - 2030 (USD Million)
- Fig. 24 US Direct Air Capture Market estimates & Forecasts, 2018 - 2030 (USD Million)
- Fig. 25 Canada Direct Air Capture Market estimates & Forecasts, 2018 - 2030 (USD Million)
- Fig. 26 Mexico Direct Air Capture Market estimates & Forecasts, 2018 - 2030 (USD

Million)

Fig. 27 Europe Direct Air Capture Market estimates & Forecasts, 2018 - 2030 (USD Million)

Fig. 28 Germany Direct Air Capture Market estimates & Forecasts, 2018 - 2030 (USD Million)

Fig. 29 UK Direct Air Capture Market estimates & Forecasts, 2018 - 2030 (USD Million)

Fig. 30 Italy Direct Air Capture Market estimates & Forecasts, 2018 - 2030 (USD Million)

Fig. 31 Spain Direct Air Capture Market estimates & Forecasts, 2018 - 2030 (USD Million)

Fig. 32 France Direct Air Capture Market estimates & Forecasts, 2018 - 2030 (USD Million)

Fig. 33 Russia Direct Air Capture Market estimates & Forecasts, 2018 - 2030 (USD Million)

Fig. 34 Asia Pacific Direct Air Capture Market estimates & Forecasts, 2018 - 2030 (USD Million)

Fig. 35 China Direct Air Capture Market estimates & Forecasts, 2018 - 2030 (USD Million)

Fig. 36 India Direct Air Capture Market estimates & Forecasts, 2018 - 2030 (USD Million)

Fig. 37 Japan Direct Air Capture Market estimates & Forecasts, 2018 - 2030 (USD Million)

Fig. 38 Australia Direct Air Capture Market estimates & Forecasts, 2018 - 2030 (USD Million)

Fig. 39 Central & South America Direct Air Capture Market estimates & Forecasts, 2018 - 2030 (USD Million)

Fig. 40 Brazil Direct Air Capture Market estimates & Forecasts, 2018 - 2030 (USD Million)

Fig. 41 Argentina Direct Air Capture Market estimates & Forecasts, 2018 - 2030 (USD Million)

Fig. 42 Middle East & Africa Direct Air Capture Market estimates & Forecasts, 2018 - 2030 (USD Million)

Fig. 43 Saudi Arabia Direct Air Capture Market estimates & Forecasts, 2018 - 2030 (USD Million)

Fig. 44 South Africa Direct Air Capture Market estimates & Forecasts, 2018 - 2030 (USD Million)

Fig. 45 UAE Direct Air Capture Market estimates & Forecasts, 2018 - 2030 (USD Million)

Fig. 46 Direct Air Capture Market: Competitive Dashboard Analysis

Fig. 47 Direct Air Capture Market: Market Share Analysis, 2023

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