

# Digital Dermatoscopes Devices Market Size, Share & Trends Analysis Report By Product (Handheld, Smartphone Attached, Desktop/Stationary Systems), By Application (Skin Cancer, Inflammatory & Autoimmune Skin Diseases), By End Use, By Region, And Segment Forecasts, 2026 - 2033

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## Abstracts

The global digital dermatoscopes devices market size was estimated at USD 3.3 million in 2025 and is projected to reach USD 7.0 million by 2033, growing at a CAGR of 10.0% from 2026 to 2033. The industry is witnessing steady growth as healthcare providers increasingly seek faster, more accurate, and connected skin imaging solutions that align with telehealth and AI-assisted diagnostics.

For example, in March 2025, the Chelsea and Westminster Hospital NHS Foundation Trust implemented an independent AI unit from Skin Analytics, DERM. With the help of digital dermatoscope imaging, this unit recognizes and releases patients having non-cancerous skin growths without a dermatologist's confirmation. The project speeds up the process of skin-cancer triage, therefore making approximately 30% of the urgent clinic appointments available for high-risk cases.

The market expansion is primarily fueled by the rising adoption of teledermatology and hybrid care models, which allow dermatologists to evaluate patients remotely through high-quality imaging. This trend has gained momentum as digital dermatoscopes become essential tools for remote triage and skin cancer screening. According to the study published by Elsevier B.V. in March 2024, the fast artificial intelligence development is the next factor to be credited for the market growth as AI algorithms are now demonstrated to be at par or better than the interpretation of dermoscopic images

done by less-experienced clinicians. These advancements are prompting manufacturers to install AI features in digital dermatoscopes and in the cloud-based platforms.

In addition, product innovation and miniaturization have been significant factors in the market growth. Key players are focusing on introducing wireless, high-resolution, and smartphone-compatible dermatoscopes, which are essential for clinics and mobile screening programs, further driving the market growth. For instance, in March 2024, FotoFinder Systems GmbH introduced skeen, a wireless AI-powered dermatoscope providing high-resolution imaging of skin and hair with cloud integration and on-device deep-learning analysis. In parallel, growing regulatory and investment activity is driving commercialization, with strategic acquisitions and funding in skin-imaging firms expanding distribution channels and after-sales services.

## Global Digital Dermatoscopes Devices Market Report Segmentation

This report forecasts revenue growth at the global, regional and country levels and provides an analysis of the latest industry trends and opportunities in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global digital dermatoscopes devices market report on the basis of product, application, end use, and region:

Product Outlook (Revenue, USD Million, 2021 - 2033)

Handheld Digital Dermatoscopes

Polarized

Non-Polarized

Hybrid (Dual-Mode)

Smartphone Attached Dermatoscopes

Desktop/Stationary Systems

Application Outlook (Revenue, USD Million, 2021 - 2033)

Skin Cancer

Melanoma

Non-Melanoma

Inflammatory & Autoimmune Skin Diseases

Psoriasis

Eczema / Atopic Dermatitis

Others

Infectious Skin Conditions

Wound & Ulcer Assessment

End-use Outlook (Revenue, USD Million, 2021 - 2033)

Hospitals

Dermatology Clinics/Centers

Cancer Centers / Oncology Clinics

Others

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Italy

Spain

Denmark

Sweden

Norway

Asia Pacific

China

Japan

South Korea

Thailand

Australia

India

Latin America

Brazil

Argentina

Middle East & Africa

South Africa

Saudi Arabia

UAE

Kuwait

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