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Digestate-based Fertilizer Market Size, Share & Trends Analysis By Form (Solid, Liquid), By Feedstock (Agricultural, Organic Municipal Waste), By Product (Direct Digestate-based Fertilizers, Processed Digestate-based Fertilizers), By Crop Type, By Region And Segment Forecasts, 2026 - 2033

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Abstracts

The global digestate-based fertilizer market size was valued at 372.5 million in 2025 and is projected to grow from USD 390.5 million in 2026 to USD 570.4 million by 2033, at a CAGR of 5.6% from 2026 to 2033. Europe dominated the market, accounting for a revenue share of 40.5% in 2025. Market growth is supported by increasing demand for sustainable nutrient sources, organic waste recycling, soil health improvement, and alternatives to synthetic fertilizers across crop cultivation, horticulture, pasture management, and other agricultural applications.

Rising adoption of circular agriculture and organic nutrient recycling is driving the use of digestate-based fertilizer as an alternative to conventional fertilizers. Digestate is produced through anaerobic digestion of organic materials such as animal manure, food waste, agricultural residues, and municipal organic waste. The resulting material contains nutrients such as nitrogen, phosphorus, and potassium, along with organic matter that can support soil fertility. Growing interest in sustainable farming practices, increasing emphasis on resource recovery, rising organic waste volumes, and efforts to reduce dependence on synthetic fertilizers are supporting market growth.

Global Digestate-based Fertilizer Market Report Segmentation

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This report forecasts revenue growth at regional levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global digestate-based fertilizer market report based on form, product, feedstock, crop type, and region:

Form Outlook (Volume, Kilotons; Revenue, USD Million, 2021 - 2033)

- Solid
- Liquid

Product Outlook (Volume, Kilotons; Revenue, USD Million, 2021 - 2033)

- Direct Digestate-based Fertilizers
  - Whole Digestate
    - Liquid Digestate
    - Solid Digestate
  - Processed Digestate-based Fertilizers
    - Dried Digestate
    - Pelletized / Granulated Digestate
    - Composted Digestate
- Nutrient-Recovered Digestate-based Fertilizers
  - Nitrogen-Recovered Fertilizers
    - Ammonium Sulfate
    - Other Nitrogen-Recovered Products
  - Phosphorus-Recovered Fertilizers

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Struvite

Other Phosphorus-Recovered Products

N/P/NK-Recovered Fertilizers

Other Products

Feedstock Outlook (Volume, Kilotons; Revenue, USD Million, 2021 - 2033)

Agricultural

Manure

Crop Residues / Crops

Industrial / Food Waste

Organic Municipal Waste

Sewage Sludge

Other Feedstocks

Crop Type Outlook (Volume, Kilotons; Revenue, USD Million, 2021 - 2033)

Cereals & Grains

Oilseeds & Pulses

Fruits & Vegetables

Pasture & Forage

Region Outlook (Volume, Kilotons; Revenue, USD Million, 2021 - 2033)

North America

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Canada

Mexico

Europe

Germany

UK

France

Italy

Spain

Asia Pacific

China

India

Japan

South Korea

Latin America

Brazil

Argentina

Middle East & Africa

Saudi Arabia

South Africa

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