

Diethylenetriamine Market Size, Share & Trends Analysis Report By Application (Polyamide Resins, Chelating Agents, Surfactants), By End-use (Construction, Automotive, Pulp & Paper, Oil & Gas), By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

The global diethylenetriamine market size was valued at USD 423.7 million in 2025 and is projected to grow from USD 443.3 million in 2026 to USD 639.0 million in 2033, at a CAGR of 5.4% from 2026 to 2033. Asia Pacific dominated the market, accounting for a revenue share of 38.9% in 2025. Growth is supported by the increasing use of diethylenetriamine as a versatile chemical intermediate across epoxy curing agents, polyamide resins, chelating agents, paper wet-strength resins, lubricant and fuel additives, and surfactants.

Rising demand for high-performance chemical intermediates and expanding applications across specialty chemicals are driving the adoption of diethylenetriamine. DETA serves as a versatile intermediate in the production of epoxy curing agents, polyamide resins, chelating agents, paper wet-strength resins, lubricant and fuel additives, and surfactants. Growing construction and automotive activities, increasing water and wastewater treatment requirements, expanding oil and gas operations, and rising demand for advanced coatings, adhesives, and industrial formulations are supporting market growth. Advances in amine synthesis, production efficiency, product purity, and sustainable manufacturing technologies are further strengthening the use of diethylenetriamine across diverse industrial applications.

Global Diethylenetriamine Market Report Segmentation

This report forecasts revenue growth at regional levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global diethylenetriamine market report based on application, end-use, and region:

Application Outlook (Volume, Kilotons; Revenue, USD Million, 2021 - 2033)

Epoxy Curing Agents

Polyamide Resins

Chelating Agents

Paper Wet-Strength Resins

Lubricant & Fuel Additives

Surfactants

Other Applications

End-use Outlook (Volume, Kilotons; Revenue, USD Million, 2021 - 2033)

Construction

Automotive

Pulp & Paper

Oil & Gas

Mining & Metals

Water & Wastewater Treatment

Textiles & Leather

Agriculture

Other End-use

Region Outlook (Volume, Kilotons; Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Italy

Spain

Asia Pacific

China

India

Japan

South Korea

Latin America

Brazil

Argentina

Middle East & Africa

Saudi Arabia

South Africa

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