

Diesel Particulate Filter Market Size, Share & Trends Analysis Report By Vehicle (Light Commercial Vehicles, Passenger Cars, Heavy Commercial Vehicles, Off-highway Vehicles), By Material (Cordierite, Silicon Carbide), By Type, By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

The global diesel particulate filter market size was valued at USD 19.1 billion in 2025 and is projected to grow from USD 20.0 billion in 2026 to USD 27.2 billion by 2033, at a CAGR of 4.5% from 2026 to 2033. Asia Pacific dominated the market, accounting for the largest revenue share of 41.7% in 2025. The diesel particulate filter industry is being supported by the continued tightening of vehicle emission standards across major automotive markets. Regulations increasingly focus on reducing particulate matter and particle-number emissions from diesel-powered passenger cars, commercial vehicles, and heavy-duty applications, encouraging automakers to incorporate advanced exhaust after-treatment technologies.

In addition, continued use of diesel engines across commercial transportation, construction, agriculture, mining, and other heavy-duty applications is sustaining demand for particulate-control technologies. Growth in vehicle fleets and industrial equipment, particularly in developing economies, is creating opportunities for both original-equipment DPF installations and replacement demand. Improvements in filter materials, regeneration technologies, and exhaust after-treatment systems are further supporting adoption by enabling DPFs to operate effectively under diverse driving and operating conditions.

Global Diesel Particulate Filter Market Report

Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global diesel particulate filter market report based on vehicle, material, type, and region.

Vehicle Outlook (Revenue, USD Billion, 2021 - 2033)

Passenger Cars

Light Commercial Vehicles

Heavy Commercial Vehicles

Off-highway Vehicles

Material Outlook (Revenue, USD Billion, 2021 - 2033)

Cordierite

Silicon Carbide

Others

Type Outlook (Revenue, USD Billion, 2021 - 2033)

Disposable

Regenerative

Regional Outlook (Revenue, USD Billion, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

France

Italy

Spain

UK

Asia Pacific

China

India

Japan

South Korea

Australia

Latin America

Brazil

Argentina

Middle East & Africa

Saudi Arabia

UAE

South Africa

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