

Diesel Fuel Market Size, Share & Trends Analysis Report By Application (Passenger Vehicles, Commercial Vehicles), By End-user (Transportation Industry, Marine Industry), By Region (North America, Europe, Asia Pacific), And Segment Forecasts, 2025 - 2030

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Abstracts

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Diesel Fuel Market Growth & Trends

The global diesel fuel market size is expected to reach USD 306.02 billion by 2030, registering a CAGR of 4.1% from 2025 to 2030, according to a new report by Grand View Research, Inc. Diesel fuel has several advantages, including lower maintenance, increased torque, fewer taxes, and improved fuel economy. The growing technological advancements globally are expected to boost the market growth. The increased energy demand for transportation, manufacturing, and power generation owing to the fast industrialization, urbanization, and substantial economic growth, is boosting the market growth.

Diesel fuel is in high demand across various industries including auto and transportation sectors. Factors such as the price of fuel, advancements in vehicle technology, regulatory laws, and local demographics are driving market fluctuations. Moreover, diesel fuel is commonly utilized to power heavy machinery, generators, and other equipment in the construction and industrial sectors. Mining operations and energy production backup power sources both require diesel engines. Demand for diesel fuel is influenced by the expansion of mining operations and the requirement for dependable

power generation.

The rising population is boosting the demand for goods and public transportation, thus propelling the usage of diesel fuels over the past years. However, the demand for alternative fuels and growing environmental concerns have fueled rivalry among manufacturers of renewable diesel and biodiesel. Due to the nitrogen oxide (NOx) and particulate matter (PM) emissions from diesel engines, they are linked to air pollution. The rising popularity of sustainable alternative fuels, electric vehicles (EVs), and hybrid technology are expected to pose a threat to the market growth of diesel fuel.

Diesel Fuel Market Report Highlights

The transportation industry dominated the type segment and accounted for the largest market share of over 44.50% in terms of revenue in 2024.

Commercial vehicles dominated the installation segment and accounted for the largest revenue share of over 61.0% in 2024, attributable to a higher quantity of automobile and truck fleet as compared to the other end users.

In addition, passenger vehicles are likely to witness significant growth in the coming years owing to rapid urbanization and the growth of the automotive industry worldwide.

Asia Pacific dominated the market with the largest regional share of 30% in 2024. In 2025, the Asia Pacific diesel fuel market exhibits a nuanced consumption trend shaped by various regional factors.

Companies Mentioned

Chevron Corporation
Exxon Mobil Corporation
PetroChina Company Limited
Qatar Petroleum
Shell Plc.
Conoco Phillips
ExxonMobil
Reliance Industries Limited
Fredenberg

JSC Mozyer Oil Refinery

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