

Diagnostics Device CDMO Market Size, Share & Trends Analysis Report By Service (Contract Development, Contract Manufacturing), By Class (Class I, Class II), By Application, By End Use, By Region, And Segment Forecasts, 2025 - 2033

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Abstracts

Summary

The global diagnostics device CDMO market size was estimated at USD 40.33 billion in 2024 and is projected to reach USD 113.12 billion by 2033, growing at a CAGR of 12.43% from 2025 to 2033. The market is driven by the rising burden of chronic & infectious diseases, shift toward point-of-care and rapid diagnostics, cost efficiency and faster time-to-market, and technological advancements in manufacturing.

In addition, the market is driven by the healthcare systems shifting toward faster, more accessible, and technology-driven diagnostic solutions. The rising prevalence of chronic and infectious diseases has compelled test developers to accelerate innovation, which has strengthened the need for specialized outsourcing partners. As diagnostic companies aim to shorten development timelines and navigate an increasingly complex regulatory landscape for device design, validation, and commercial-scale manufacturing, they are increasingly relying on CDMOs to manage production, quality assurance, and compliance activities that would otherwise slow in-house operations. This shift is further supported by the rapid move toward decentralized and point-of-care testing, where manufacturers depend on CDMOs capable of delivering compact, high-precision components and fully integrated platforms that meet stringent global quality standards.

Furthermore, evolving clinical needs have driven technological advancements within the

manufacturing ecosystem, further strengthening the role of CDMOs in the diagnostics industry. Advancements in microfluidics, sensor integration, automation, and high-precision plastics have made outsourcing an efficient way for OEMs to access specialized infrastructure without significant capital investment. As companies focus more heavily on R&D, companion diagnostics, and molecular testing, they increasingly depend on CDMOs to manage complex assembly processes, reagent-device integration, and large-volume production. The growth of at-home test kits and rapid diagnostics has further reinforced this trend, with market participants turning to partners capable of scaling output while maintaining high levels of accuracy, reliability, and regulatory compliance.

Global Diagnostics Device CDMO Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global diagnostics device CDMO market report based on service, class, application, end use, and region.

Service Outlook (Revenue, USD Million, 2021 - 2033)

Contract Manufacturing

Accessories Manufacturing

Assembly Manufacturing

Component Manufacturing

Device Manufacturing

Contract Development

Product Design and Development Services

Testing & Validation

Quality Management

Others

Packaging, Labelling & Sterilization

Regulatory Affairs

Others

Class Outlook (Revenue, USD Million, 2021 - 2033)

Class I

Class II

Class III

Application Outlook (Revenue, USD Million, 2021 - 2033)

Infectious Disease Diagnostics

Oncology Diagnostics

Cardiometabolic Diagnostics

Genetic & Genomic Testing

Respiratory & Critical Care Diagnostics

Others

End Use Outlook (Revenue, USD Million, 2021 - 2033)

Original Equipment Manufacturers (OEMs)

Pharmaceutical & Biopharmaceutical Companies

Others

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Italy

Spain

Denmark

Norway

Sweden

Asia Pacific

Japan

China

India

Australia

South Korea

Thailand

Latin America

Brazil

Argentina

Middle East and Africa (MEA)

South Africa

Saudi Arabia

UAE

Kuwait

Oman

Qatar

This report can be delivered to the clients within 3 Business Days

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