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Diagnostic Device Contract Manufacturing Market Size, Share & Trends Analysis Report By Product (In Vitro Diagnostic Devices, Diagnostic Imaging Devices), By Service, By Application, By End Use, By Region, And Segment Forecasts, 2025 - 2030

https://marketpublishers.com/r/D4C79044476AEN.html
Date: May 2025
Pages: 120
Price: US$ 5,950.00 (Single User License)
ID: D4C79044476AEN

Abstracts

This report can be delivered to the clients within 3 Business Days

Market Size & Trends

The global diagnostic device contract manufacturing market size was estimated at USD 31.49 billion in 2024 and is projected to grow at a CAGR of 9.84% from 2025 to 2030. The diagnostic device contract manufacturing industry's growth is driven by rapid technological advancements, evolving healthcare needs, and strategic shifts in manufacturing models.

As diagnostic testing shifts towards decentralization, especially with the growing popularity of point-of-care and at-home diagnostics, Original Equipment Manufacturers (OEMs) are increasingly turning to contract manufacturers. Outsourcing supports improving the scalability, shortening time-to-market, and managing operational costs effectively. In addition, the presence of well-established manufacturing hubs of highly reliable, complex, and high-quality medical devices in the region has led to increased demand for diagnostic devices, which is crucial for enhancing healthcare efficiency. Moreover, the rising prevalence of diseases and the need for a range of medical devices are expected to be one of the major factors propelling the development of the diagnostic device contract manufacturing industry.

Emerging technologies like microfluidics, AI-driven quality assurance, advanced

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biosensors, and IoT integration are transforming the capabilities and design demands of medical devices. These advancements require precision engineering, adherence to strict regulatory standards, and high-quality manufacturing processes, where specialized Contract Manufacturing Organizations (CMOs) are expected to hold the competitive edge. Moreover, the rising use of 3D printing for rapid prototyping and low-volume production allows for customization and development cycles, driving the market growth.

The growth is further fueled by an increasing focus on early disease detection, an aging population, a growing burden of chronic diseases, and improved access to diagnostics in emerging economies. Furthermore, regional influences, including shifts in trade policy and U.S.-China tariffs, have prompted manufacturers to reevaluate global supply chains, leading to diversification in sourcing and production. These factors are expected to drive market growth.

Global Diagnostic Device Contract Manufacturing Market Report Segmentation

This report forecasts revenue growth at the global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2018 to 2030. For this study, Grand View Research has segmented the global diagnostic device contract manufacturing market report based on product, service, application, end use, and region:

- Product Outlook (Revenue, USD Million, 2018 - 2030)
- In Vitro Diagnostic Devices
    - IVD Consumables
    - IVD Equipment
- Diagnostic Imaging Devices
- Others
- Service Outlook (Revenue, USD Million, 2018 - 2030)
- Device Development and Manufacturing Services

Quality Management Services

Packaging and Assembly Services

Others

Application Outlook (Revenue, USD Million, 2018 - 2030)

Infectious Diseases

Diabetes

Oncology

Cardiology

Orthopedics

Neurology

Gastroenterology

Gynecology

Others

End Use Outlook (Revenue, USD Million, 2018 - 2030)

Original Equipment Manufacturers (OEMs)

Medical Device Companies

Others

Regional Outlook (Revenue, USD Million, 2018 - 2030)

North America

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- Canada
- Mexico

Europe

- UK
- Germany
- France
- Italy
- Spain
- Sweden
- Denmark
- Norway

Asia Pacific

- Japan
- China
- India
- Thailand
- South Korea
- Australia

Latin America

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Brazil

Argentina

Middle East & Africa

South Africa

Saudi Arabia

UAE

Kuwait

Companies Mentioned

Jabil Inc.
Flex Ltd.
Becton Dickinson and Company (BD)
TE Connectivity Ltd.
Plexus Corp
Sekisui Diagnostics LLC
Sanmina Corporation
Celestica Inc.
Nipro Medical Corporation
Integer Holdings Corporation
West Pharmaceutical Services Inc.
Benchmark Electronics Inc.
Kimball Electronics Inc.
KMC Systems
Savyon Diagnostics Ltd.

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