

Diabetes Clinical Trials Market Size, Share & Trends Analysis Report By Phase (Phase I, Phase II, Phase III, Phase IV), By Study Design, By Indication, Indication By Study Design, By Service (Protocol Designing, Site Identification), By Sponsor, By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

Diabetes Clinical Trials Market Summary

The global diabetes clinical trials market size was estimated at USD 5.1 billion in 2025 and is projected to reach USD 9.3 billion by 2033, growing at a CAGR of 7.9% from 2026 to 2033. The market is driven by the increasing prevalence of diabetes and its related complications, the growing expansion of clinical trials, and rising R&D investments by pharmaceutical and biotech companies.

Some other factors contributing to market growth include sedentary lifestyles, an aging population, and changes in dietary habits, all of which have escalated the demand for innovative therapeutic options. This has led to increased investment in clinical research aimed at enhancing glycemic control, minimizing complications, and improving patient outcomes.

The market growth is attributed to the rising demand for more advanced diabetic treatments, particularly in areas such as personalized medicine, combination therapies, and long-acting insulin formulations. The industry is also shifting towards a more patient-centric approach to treatment, with an increased focus on managing comorbidities, such as cardiovascular and renal issues, further boosting investments in clinical trials. In addition, support from regulatory bodies and increased funding from pharmaceutical

and biotechnology companies are aiding in the market's growth.

Moreover, shifting trend towards decentralized and hybrid clinical trial models that enhance patient recruitment and retention rates. The incorporation of digital health technologies, such as wearable glucose monitors and remote patient monitoring systems, is improving data accuracy and overall trial efficiency. Emerging markets are also becoming attractive locations for clinical trials due to their cost-effectiveness and diverse patient populations.

Furthermore, technological advancements are expected to drive the market, with the integration of artificial intelligence, big data analytics, and real-world evidence significantly influencing trial design and execution. Innovations such as continuous glucose monitoring systems, closed-loop insulin delivery, and new drug classes, such as GLP-1 receptor agonists and SGLT2 inhibitors, are transforming treatment approaches. In addition, companies are increasingly forming collaborations, partnerships, and mergers to enhance their clinical pipelines and expand their global reach. The focus on innovation strategies aims to accelerate time-to-market, optimize trial protocols, and leverage precision medicine. Thus, the diabetes clinical trials market is expected to see new growth opportunities driven by technological innovation, evolving treatment paradigms, and a strong commitment to improving long-term patient outcomes. Such factors are expected to drive the market.

Global Diabetes Clinical Trials Market Report Segmentation

This report forecasts revenue growth at regional and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global diabetes clinical trials market report based on phase, study design, indication, indication by study design, service, sponsor, and region:

Phase Outlook (Revenue, USD Million, 2021 - 2033)

Phase I

Phase II

Phase III

Phase IV

Study Design Outlook (Revenue, USD Million, 2021 - 2033)

Interventional Trials

Observational Trials

Expanded Access Trials

Indication Outlook (Revenue, USD Million, 2021 - 2033)

Type 1 Diabetes Mellitus (T1DM)

Type 2 Diabetes Mellitus (T2DM)

Gestational Diabetes

Others

Indication by Study Design Outlook (Revenue, USD Million, 2021 - 2033)

Type 1 Diabetes Mellitus (T1DM)

Interventional Trials

Observational Trials

Expanded Access Trials

Type 2 Diabetes Mellitus (T2DM)

Interventional Trials

Observational Trials

Expanded Access Trials

Gestational Diabetes

Interventional Trials

Observational Trials

Expanded Access Trials

Others

Interventional Trials

Observational Trials

Expanded Access Trials

Service Outlook (Revenue, USD Million, 2021 - 2033)

Protocol Designing

Site Identification

Patient Recruitment

Laboratory Services

Analytical Testing Services

Clinical Trial Data Management Services

Others

Sponsor Outlook (Revenue, USD Million, 2021 - 2033)

Pharmaceutical & Biopharmaceutical Companies

Medical Device Companies

Others

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Italy

Spain

Denmark

Sweden

Norway

Asia Pacific

China

Japan

India

Australia

South Korea

Thailand

Latin America

Brazil

Argentina

Colombia

Middle East and Africa (MEA)

South Africa

UAE

Saudi Arabia

Kuwait

Qatar

Oman

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