

Detachable Embolization Coils Market Size, Share & Trends Analysis Report By Shape (3D/Complex Shapes, 2D/Helical Shapes, Specialized/Anatomical Shapes), By Application, By Material, By End Use, By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

The global detachable embolization coils market size was estimated at USD 1.37 billion in 2025 and is projected to reach USD 2.22 billion by 2033, growing at a CAGR of 6.21% from 2026 to 2033. This growth is driven by increasing adoption of minimally invasive endovascular procedures across neurovascular, peripheral vascular, oncology, and trauma applications, rising prevalence of vascular abnormalities, enhanced incidental detection through advanced imaging technologies, and the expansion of interventional radiology capabilities.

Technological innovations in coil design, such as 3D/complex, hydrogel-coated, fibered, and specialized/anatomical coils, are improving procedural outcomes and encouraging physician adoption. In addition, aging populations, broader access to specialized interventional care, and supportive government initiatives are sustaining long-term demand, positioning detachable coils as a critical tool in modern vascular interventions.

The high prevalence of strokes significantly drives the detachable embolization coils industry, particularly within the neurovascular segment. Strokes, caused by aneurysms, arteriovenous malformations, or other cerebrovascular abnormalities, require urgent and precise intervention to prevent fatality or long-term disability. Detachable embolization coils provide a minimally invasive solution for occluding aneurysms and abnormal vessels, reducing the risk of hemorrhagic stroke and recurrence.

The growing incidence of both ischemic and hemorrhagic strokes, exacerbated by aging

populations, lifestyle-related risk factors, and better detection through advanced imaging, has increased the number of patients eligible for coil embolization procedures. Hospitals and specialized neurointerventional centers that handle high volumes of stroke-related procedures rely on detachable coils for their proven safety, precision, and long-term efficacy. As a result, the rising stroke burden translates into higher procedural demand, driving the adoption of advanced coil technologies and supporting sustained market growth.

Technological advancements are a key driver of growth in the detachable embolization coils industry. Innovations such as 3D/complex-shaped coils, hydrogel-coated coils, and specialized/anatomical coils have improved procedural precision, packing density, and long-term aneurysm stability, leading to better clinical outcomes and reduced recurrence rates. Enhanced delivery systems and integration with advanced imaging and navigation tools allow physicians to perform minimally invasive procedures more safely and efficiently. These improvements not only expand the range of treatable neurovascular and peripheral vascular conditions but also increase physician confidence and adoption, thereby fueling market demand across hospitals, specialized centers, and ambulatory surgical settings.

Global Detachable Embolization Coils Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global detachable embolization coils market report based on shape, application, material, end use, and region:

Shape Outlook (Revenue, USD Million, 2021 - 2033)

3D / Complex Shapes

2D / Helical Shapes

Specialized / Anatomical Shapes

Application Outlook (Revenue, USD Million, 2021 - 2033)

Neurovascular

Intracranial Aneurysms

Arteriovenous Malformations (AVMs)

Peripheral Vascular

Material Outlook (Revenue, USD Million, 2021 - 2033)

Bare Platinum Coils

Hydrogel-Coated Coils

Fibered Detachable Coils

End Use Outlook (Revenue, USD Million, 2021 - 2033)

Hospitals

Ambulatory Surgical Centers

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Italy

Spain

Denmark

Sweden

Norway

Asia Pacific

Japan

China

India

Australia

South Korea

Thailand

Latin America

Brazil

Argentina

Middle East & Africa

South Africa

Saudi Arabia

UAE

Kuwait

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Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation & Scope
- 1.2. Segment Definitions
 - 1.2.1. Shape
 - 1.2.2. Application
 - 1.2.3. Material
 - 1.2.4. End Use
- 1.3. Estimates and Forecast Timeline
- 1.4. Research Methodology
- 1.5. Information Procurement
 - 1.5.1. Purchased Database
 - 1.5.2. GVR's Internal Database
 - 1.5.3. Secondary Sources
 - 1.5.4. Primary Research
- 1.6. Information Analysis
 - 1.6.1. Data Analysis Models
- 1.7. Market Formulation & Data Visualization
- 1.8. Model Details
 - 1.8.1. Commodity Flow Analysis
- 1.9. List of Secondary Sources
- 1.10. Objectives

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Snapshot
- 2.2. Segment Snapshot
- 2.3. Competitive Landscape Snapshot

CHAPTER 3. DETACHABLE EMBOLIZATION COILS MARKET VARIABLES, TRENDS, & SCOPE

- 3.1. Market Lineage Outlook
- 3.2. Market Dynamics
 - 3.2.1. Market Driver Analysis
 - 3.2.1.1. Rising global hemorrhagic disease burden
 - 3.2.1.2. Technological advancements improving clinical outcomes

- 3.2.1.3. Expansion of interventional radiology infrastructure
- 3.2.1.4. Increasing trauma & emergency care utilization
- 3.2.2. Market Restraint Analysis
 - 3.2.2.1. Device recalls & regulatory actions
 - 3.2.2.2. Reimbursement pressure & variable payment policies
- 3.2.3. Market Opportunity Analysis
 - 3.2.3.1. Clinical premiumization - hydrogel & next-gen detachable coils
 - 3.2.3.2. Shift of peripheral embolization to outpatient / ASC settings
 - 3.2.3.3. Emerging-market penetration as imaging/IR capacity rises
 - 3.2.3.4. Increasing adoption of combination therapies
 - 3.2.3.5. Rising demand for personalized neurovascular treatment approaches
- 3.2.4. Market Challenges Analysis
 - 3.2.4.1. Heterogeneous coverage and appropriateness criteria
 - 3.2.4.2. Price transparency & procurement scrutiny
- 3.3. Business Environment Analysis
 - 3.3.1. Industry Analysis - Porter's Five Forces Analysis
 - 3.3.1.1. Supplier Power
 - 3.3.1.2. Buyer Power
 - 3.3.1.3. Substitution Threat
 - 3.3.1.4. Threat of New Entrants
 - 3.3.1.5. Competitive Rivalry
 - 3.3.2. PESTLE Analysis
 - 3.3.2.1. Political landscape
 - 3.3.2.2. Economic and Social landscape
 - 3.3.2.3. Technological landscape
 - 3.3.2.4. Environmental landscape
 - 3.3.2.5. Legal landscape

CHAPTER 4. DETACHABLE EMBOLIZATION COILS MARKET: SHAPE BUSINESS ANALYSIS

- 4.1. Shape Market Share, 2025 & 2033
- 4.2. Shape Segment Dashboard
- 4.3. Market Size & Forecasts and Trend Analysis, by Shape, 2021 to 2033 (USD Million)
- 4.4. 3D / Complex Shapes
 - 4.4.1. 3D / Complex Shapes Market, 2021 - 2033 (USD Million)
- 4.5. 2D / Helical Shapes
 - 4.5.1. 2D / Helical Shapes Market, 2021 - 2033 (USD Million)

4.6. Specialized / Anatomical Shapes

4.6.1. Specialized / Anatomical Shapes Market, 2021 - 2033 (USD Million)

CHAPTER 5. DETACHABLE EMBOLIZATION COILS MARKET: APPLICATION BUSINESS ANALYSIS

5.1. Application Market Share, 2025 & 2033

5.2. Application Segment Dashboard

5.3. Market Size & Forecasts and Trend Analysis, by Application, 2021 to 2033 (USD Million)

5.4. Neurovascular

5.4.1. Neurovascular Market, 2021 - 2033 (USD Million)

5.4.2. Intracranial Aneurysms

5.4.2.1. Intracranial Aneurysms Market, 2021 - 2033 (USD Million)

5.4.3. Arteriovenous Malformations (AVMs)

5.4.3.1. Arteriovenous Malformations (AVMs) Market, 2021 - 2033 (USD Million)

5.5. Peripheral Vascular

5.5.1. Peripheral Vascular Market, 2021 - 2033 (USD Million)

CHAPTER 6. DETACHABLE EMBOLIZATION COILS MARKET: MATERIAL BUSINESS ANALYSIS

6.1. Material Market Share, 2025 & 2033

6.2. Material Segment Dashboard

6.3. Market Size & Forecasts and Trend Analysis, by Material, 2021 to 2033 (USD Million)

6.4. Bare Platinum Coils

6.4.1. Bare Platinum Coils Market, 2021 - 2033 (USD Million)

6.5. Hydrogel-Coated Coils

6.5.1. Hydrogel-Coated Coils Market, 2021 - 2033 (USD Million)

6.6. Fibered Detachable Coils

6.6.1. Fibered Detachable Coils Market, 2021 - 2033 (USD Million)

CHAPTER 7. DETACHABLE EMBOLIZATION COILS MARKET: END USE BUSINESS ANALYSIS

7.1. End Use Market Share, 2025 & 2033

7.2. End Use Segment Dashboard

7.3. Market Size & Forecasts and Trend Analysis, by End Use, 2021 to 2033 (USD Million)

Million)

7.4. Hospitals

7.4.1. Hospitals Market, 2021 - 2033 (USD Million)

7.5. Ambulatory Surgical Centers

7.5.1. Ambulatory Surgical Centers Market, 2021 - 2033 (USD Million)

CHAPTER 8. DETACHABLE EMBOLIZATION COILS MARKET: REGIONAL ESTIMATES & TREND ANALYSIS, BY SHAPE, BY APPLICATION, BY MATERIAL, AND BY END USE

8.1. Regional Market Share Analysis, 2025 & 2033

8.2. Regional Market Dashboard

8.3. Market Size, & Forecasts Trend Analysis, 2021 to 2033:

8.4. North America

8.4.1. North America Detachable Embolization Coils Market Estimates And Forecasts, By Country, 2021 - 2033 (USD Million)

8.4.2. U.S.

8.4.2.1. Key Country Dynamics

8.4.2.2. Regulatory Framework

8.4.2.3. Competitive Insights

8.4.2.4. U.S. Detachable Embolization Coils Market Estimates And Forecasts, 2021 - 2033 (USD Million)

8.4.3. Canada

8.4.3.1. Key Country Dynamics

8.4.3.2. Regulatory Framework

8.4.3.3. Competitive Insights

8.4.3.4. Canada Detachable Embolization Coils Market Estimates And Forecasts, 2021 - 2033 (USD Million)

8.4.4. Mexico

8.4.4.1. Key Country Dynamics

8.4.4.2. Regulatory Framework

8.4.4.3. Competitive Insights

8.4.4.4. Mexico Detachable Embolization Coils Market Estimates And Forecasts, 2021 - 2033 (USD Million)

8.5. Europe

8.5.1. Europe Detachable Embolization Coils Market Estimates And Forecasts, By Country, 2021 - 2033 (USD Million)

8.5.2. UK

8.5.2.1. Key Country Dynamics

8.5.2.2. Regulatory Framework

8.5.2.3. Competitive Insights

8.5.2.4. UK Detachable Embolization Coils Market Estimates And Forecasts, 2021 - 2033 (USD Million)

8.5.3. Germany

8.5.3.1. Key Country Dynamics

8.5.3.2. Regulatory Framework

8.5.3.3. Competitive Insights

8.5.3.4. Germany Detachable Embolization Coils Market Estimates And Forecasts, 2021 - 2033 (USD Million)

8.5.4. France

8.5.4.1. Key Country Dynamics

8.5.4.2. Regulatory Framework

8.5.4.3. Competitive Insights

8.5.4.4. France Detachable Embolization Coils Market Estimates And Forecasts, 2021 - 2033 (USD Million)

8.5.5. Italy

8.5.5.1. Key Country Dynamics

8.5.5.2. Regulatory Framework

8.5.5.3. Competitive Insights

8.5.5.4. Italy Detachable Embolization Coils Market Estimates And Forecasts, 2021 - 2033 (USD Million)

8.5.6. Spain

8.5.6.1. Key Country Dynamics

8.5.6.2. Regulatory Framework

8.5.6.3. Competitive Insights

8.5.6.4. Spain Detachable Embolization Coils Market Estimates And Forecasts, 2021 - 2033 (USD Million)

8.5.7. Denmark

8.5.7.1. Key Country Dynamics

8.5.7.2. Regulatory Framework

8.5.7.3. Competitive Insights

8.5.7.4. Denmark Detachable Embolization Coils Market Estimates And Forecasts, 2021 - 2033 (USD Million)

8.5.8. Sweden

8.5.8.1. Key Country Dynamics

8.5.8.2. Regulatory Framework

8.5.8.3. Competitive Insights

8.5.8.4. Sweden Detachable Embolization Coils Market Estimates And Forecasts,

2021 - 2033 (USD Million)

8.5.9. Norway

8.5.9.1. Key Country Dynamics

8.5.9.2. Regulatory Framework

8.5.9.3. Competitive Insights

8.5.9.4. Norway Detachable Embolization Coils Market Estimates And Forecasts,

2021 - 2033 (USD Million)

8.6. Asia Pacific

8.6.1. Asia Pacific Detachable Embolization Coils Market Estimates And Forecasts, By Country, 2021 - 2033 (USD Million)

8.6.2. Japan

8.6.2.1. Key Country Dynamics

8.6.2.2. Regulatory Framework

8.6.2.3. Competitive Insights

8.6.2.4. Japan Detachable Embolization Coils Market Estimates And Forecasts, 2021 - 2033 (USD Million)

8.6.3. China

8.6.3.1. Key Country Dynamics

8.6.3.2. Regulatory Framework

8.6.3.3. Competitive Insights

8.6.3.4. China Detachable Embolization Coils Market Estimates And Forecasts, 2021 - 2033 (USD Million)

8.6.4. India

8.6.4.1. Key Country Dynamics

8.6.4.2. Regulatory Framework

8.6.4.3. Competitive Insights

8.6.4.4. India Detachable Embolization Coils Market Estimates And Forecasts, 2021 - 2033 (USD Million)

8.6.5. Australia

8.6.5.1. Key Country Dynamics

8.6.5.2. Regulatory Framework

8.6.5.3. Competitive Insights

8.6.5.4. Australia Detachable Embolization Coils Market Estimates And Forecasts, 2021 - 2033 (USD Million)

8.6.6. South Korea

8.6.6.1. Key Country Dynamics

8.6.6.2. Regulatory Framework

8.6.6.3. Competitive Insights

8.6.6.4. South Korea Detachable Embolization Coils Market Estimates And

Forecasts, 2021 - 2033 (USD Million)

8.6.7. Thailand

8.6.7.1. Key Country Dynamics

8.6.7.2. Regulatory Framework

8.6.7.3. Competitive Insights

8.6.7.4. Thailand Detachable Embolization Coils Market Estimates And Forecasts, 2021 - 2033 (USD Million)

8.7. Latin America

8.7.1. Latin America Detachable Embolization Coils Market Estimates And Forecasts, By Country, 2021 - 2033 (USD Million)

8.7.2. Brazil

8.7.2.1. Key Country Dynamics

8.7.2.2. Regulatory Framework

8.7.2.3. Competitive Insights

8.7.2.4. Brazil Detachable Embolization Coils Market Estimates And Forecasts, 2021 - 2033 (USD Million)

8.7.3. Argentina

8.7.3.1. Key Country Dynamics

8.7.3.2. Regulatory Framework

8.7.3.3. Competitive Insights

8.7.3.4. Argentina Detachable Embolization Coils Market Estimates And Forecasts, 2021 - 2033 (USD Million)

8.8. MEA

8.8.1. MEA Detachable Embolization Coils Market Estimates And Forecasts, By Country, 2021 - 2033 (USD Million)

8.8.2. South Africa

8.8.2.1. Key Country Dynamics

8.8.2.2. Regulatory Framework

8.8.2.3. Competitive Insights

8.8.2.4. South Africa Detachable Embolization Coils Market Estimates And Forecasts, 2021 - 2033 (USD Million)

8.8.3. Saudi Arabia

8.8.3.1. Key Country Dynamics

8.8.3.2. Regulatory Framework

8.8.3.3. Competitive Insights

8.8.3.4. Saudi Arabia Detachable Embolization Coils Market Estimates And Forecasts, 2021 - 2033 (USD Million)

8.8.4. UAE

8.8.4.1. Key Country Dynamics

- 8.8.4.2. Regulatory Framework
- 8.8.4.3. Competitive Insights
- 8.8.4.4. UAE Detachable Embolization Coils Market Estimates And Forecasts, 2021 - 2033 (USD Million)
- 8.8.5. Kuwait
 - 8.8.5.1. Key Country Dynamics
 - 8.8.5.2. Regulatory Framework
 - 8.8.5.3. Competitive Insights
 - 8.8.5.4. Kuwait Detachable Embolization Coils Market Estimates And Forecasts, 2021 - 2033 (USD Million)

CHAPTER 9. COMPETITIVE LANDSCAPE

- 9.1. Participant Overview
- 9.2. Company Market Position Analysis
- 9.3. Company Categorization
- 9.4. Strategy Mapping
- 9.5. Company Profiles/Listing
 - 9.5.1. Terumo Corporation
 - 9.5.1.1. Overview
 - 9.5.1.2. Financial Performance
 - 9.5.1.3. Product Benchmarking
 - 9.5.1.4. Strategic Initiatives
 - 9.5.2. Boston Scientific Corporation
 - 9.5.2.1. Overview
 - 9.5.2.2. Financial Performance
 - 9.5.2.3. Product Benchmarking
 - 9.5.2.4. Strategic Initiatives
 - 9.5.3. Medtronic plc
 - 9.5.3.1. Overview
 - 9.5.3.2. Financial Performance
 - 9.5.3.3. Product Benchmarking
 - 9.5.3.4. Strategic Initiatives
 - 9.5.4. Penumbra, Inc. (Boston Scientific Corporation)
 - 9.5.4.1. Overview
 - 9.5.4.2. Financial Performance
 - 9.5.4.3. Product Benchmarking
 - 9.5.4.4. Strategic Initiatives
 - 9.5.5. BALT Group

- 9.5.5.1. Overview
- 9.5.5.2. Financial Performance
- 9.5.5.3. Product Benchmarking
- 9.5.5.4. Strategic Initiatives
- 9.5.6. Cook Medical LLC
 - 9.5.6.1. Overview
 - 9.5.6.2. Financial Performance
 - 9.5.6.3. Product Benchmarking
 - 9.5.6.4. Strategic Initiatives
- 9.5.7. Johnson & Johnson Services, Inc.
 - 9.5.7.1. Overview
 - 9.5.7.2. Financial Performance
 - 9.5.7.3. Product Benchmarking
 - 9.5.7.4. Strategic Initiatives
- 9.5.8. Kaneka Corporation
 - 9.5.8.1. Overview
 - 9.5.8.2. Financial Performance
 - 9.5.8.3. Product Benchmarking
 - 9.5.8.4. Strategic Initiatives
- 9.5.9. Shape Memory Medical Inc.
 - 9.5.9.1. Overview
 - 9.5.9.2. Financial Performance
 - 9.5.9.3. Product Benchmarking
 - 9.5.9.4. Strategic Initiatives
- 9.5.10. Stryker
 - 9.5.10.1. Overview
 - 9.5.10.2. Financial Performance
 - 9.5.10.3. Product Benchmarking
 - 9.5.10.4. Strategic Initiatives

List Of Tables

LIST OF TABLES

Table 1. List of secondary sources

Table 2. List of abbreviations

Table 3. North America detachable embolization coils, by country, 2021 - 2033 (USD Million)

Table 4. North America detachable embolization coils, by shape, 2021 - 2033 (USD Million)

Table 5. North America detachable embolization coils, by application, 2021 - 2033 (USD Million)

Table 6. North America detachable embolization coils, by material, 2021 - 2033 (USD Million)

Table 7. North America detachable embolization coils, by end use, 2021 - 2033 (USD Million)

Table 8. U.S. detachable embolization coils, by shape, 2021 - 2033 (USD Million)

Table 9. U.S. detachable embolization coils, by application, 2021 - 2033 (USD Million)

Table 10. U.S. detachable embolization coils, by material, 2021 - 2033 (USD Million)

Table 11. U.S. detachable embolization coils, by end use, 2021 - 2033 (USD Million)

Table 12. Canada detachable embolization coils, by shape, 2021 - 2033 (USD Million)

Table 13. Canada detachable embolization coils, by application, 2021 - 2033 (USD Million)

Table 14. Canada detachable embolization coils, by material, 2021 - 2033 (USD Million)

Table 15. Canada detachable embolization coils, by end use, 2021 - 2033 (USD Million)

Table 16. Mexico detachable embolization coils, by shape, 2021 - 2033 (USD Million)

Table 17. Mexico detachable embolization coils, by application, 2021 - 2033 (USD Million)

Table 18. Mexico detachable embolization coils, by material, 2021 - 2033 (USD Million)

Table 19. Mexico detachable embolization coils, by end use, 2021 - 2033 (USD Million)

Table 20. Europe detachable embolization coils, by country, 2021 - 2033 (USD Million)

Table 21. Europe detachable embolization coils, by application, 2021 - 2033 (USD Million)

Table 22. Europe detachable embolization coils, by material, 2021 - 2033 (USD Million)

Table 23. Europe detachable embolization coils, by shape, 2021 - 2033 (USD Million)

Table 24. Europe detachable embolization coils, by end use, 2021 - 2033 (USD Million)

Table 25. UK detachable embolization coils, by shape, 2021 - 2033 (USD Million)

Table 26. UK detachable embolization coils, by application, 2021 - 2033 (USD Million)

Table 27. UK detachable embolization coils, by material, 2021 - 2033 (USD Million)

Table 28. UK detachable embolization coils, by end use, 2021 - 2033 (USD Million)

Table 29. Germany detachable embolization coils, by shape, 2021 - 2033 (USD Million)

Table 30. Germany detachable embolization coils, by application, 2021 - 2033 (USD Million)

Table 31. Germany detachable embolization coils, by material, 2021 - 2033 (USD Million)

Table 32. Germany detachable embolization coils, by end use, 2021 - 2033 (USD Million)

Table 33. France detachable embolization coils, by shape, 2021 - 2033 (USD Million)

Table 34. France detachable embolization coils, by application, 2021 - 2033 (USD Million)

Table 35. France detachable embolization coils, by material, 2021 - 2033 (USD Million)

Table 36. France detachable embolization coils, by end use, 2021 - 2033 (USD Million)

Table 37. Italy detachable embolization coils, by shape, 2021 - 2033 (USD Million)

Table 38. Italy detachable embolization coils, by application, 2021 - 2033 (USD Million)

Table 39. Italy detachable embolization coils, by material, 2021 - 2033 (USD Million)

Table 40. Italy detachable embolization coils, by end use, 2021 - 2033 (USD Million)

Table 41. Spain detachable embolization coils, by shape, 2021 - 2033 (USD Million)

Table 42. Spain detachable embolization coils, by application, 2021 - 2033 (USD Million)

Table 43. Spain detachable embolization coils, by material, 2021 - 2033 (USD Million)

Table 44. Spain detachable embolization coils, by end use, 2021 - 2033 (USD Million)

Table 45. Denmark detachable embolization coils, by shape, 2021 - 2033 (USD Million)

Table 46. Denmark detachable embolization coils, by application, 2021 - 2033 (USD Million)

Table 47. Denmark detachable embolization coils, by material, 2021 - 2033 (USD Million)

Table 48. Denmark detachable embolization coils, by end use, 2021 - 2033 (USD Million)

Table 49. Sweden detachable embolization coils, by shape, 2021 - 2033 (USD Million)

Table 50. Sweden detachable embolization coils, by application, 2021 - 2033 (USD Million)

Table 51. Sweden detachable embolization coils, by material, 2021 - 2033 (USD Million)

Table 52. Sweden detachable embolization coils, by end use, 2021 - 2033 (USD Million)

Table 53. Norway detachable embolization coils, by shape, 2021 - 2033 (USD Million)

Table 54. Norway detachable embolization coils, by application, 2021 - 2033 (USD Million)

Table 55. Norway detachable embolization coils, by material, 2021 - 2033 (USD Million)

Table 56. Norway detachable embolization coils, by end use, 2021 - 2033 (USD Million)

Table 57. Asia Pacific detachable embolization coils, by country, 2021 - 2033 (USD Million)

Table 58. Asia Pacific detachable embolization coils, by application, 2021 - 2033 (USD Million)

Table 59. Asia Pacific detachable embolization coils, by material, 2021 - 2033 (USD Million)

Table 60. Asia Pacific detachable embolization coils, by shape, 2021 - 2033 (USD Million)

Table 61. Asia Pacific detachable embolization coils, by end use, 2021 - 2033 (USD Million)

Table 62. China detachable embolization coils, by shape, 2021 - 2033 (USD Million)

Table 63. China detachable embolization coils, by application, 2021 - 2033 (USD Million)

Table 64. China detachable embolization coils, by material, 2021 - 2033 (USD Million)

Table 65. China detachable embolization coils, by end use, 2021 - 2033 (USD Million)

Table 66. Japan detachable embolization coils, by shape, 2021 - 2033 (USD Million)

Table 67. Japan detachable embolization coils, by application, 2021 - 2033 (USD Million)

Table 68. Japan detachable embolization coils, by material, 2021 - 2033 (USD Million)

Table 69. Japan detachable embolization coils, by end use, 2021 - 2033 (USD Million)

Table 70. India detachable embolization coils, by shape, 2021 - 2033 (USD Million)

Table 71. India detachable embolization coils, by application, 2021 - 2033 (USD Million)

Table 72. India detachable embolization coils, by material, 2021 - 2033 (USD Million)

Table 73. India detachable embolization coils, by end use, 2021 - 2033 (USD Million)

Table 74. South Korea detachable embolization coils, by shape, 2021 - 2033 (USD Million)

Table 75. South Korea detachable embolization coils, by application, 2021 - 2033 (USD Million)

Table 76. South Korea detachable embolization coils, by material, 2021 - 2033 (USD Million)

Table 77. South Korea detachable embolization coils, by end use, 2021 - 2033 (USD Million)

Table 78. Australia detachable embolization coils, by shape, 2021 - 2033 (USD Million)

Table 79. Australia detachable embolization coils, by application, 2021 - 2033 (USD Million)

Table 80. Australia detachable embolization coils, by material, 2021 - 2033 (USD Million)

Table 81. Australia detachable embolization coils, by end use, 2021 - 2033 (USD Million)

Table 82. Thailand detachable embolization coils, by shape, 2021 - 2033 (USD Million)

Table 83. Thailand detachable embolization coils, by application, 2021 - 2033 (USD Million)

Table 84. Thailand detachable embolization coils, by material, 2021 - 2033 (USD Million)

Table 85. Thailand detachable embolization coils, by end use, 2021 - 2033 (USD Million)

Table 86. Latin America detachable embolization coils, by country, 2021 - 2033 (USD Million)

Table 87. Latin America detachable embolization coils, by application, 2021 - 2033 (USD Million)

Table 88. Latin America detachable embolization coils, by material, 2021 - 2033 (USD Million)

Table 89. Latin America detachable embolization coils, by shape, 2021 - 2033 (USD Million)

Table 90. Latin America detachable embolization coils, by end use, 2021 - 2033 (USD Million)

Table 91. Brazil detachable embolization coils, by shape, 2021 - 2033 (USD Million)

Table 92. Brazil detachable embolization coils, by application, 2021 - 2033 (USD Million)

Table 93. Brazil detachable embolization coils, by material, 2021 - 2033 (USD Million)

Table 94. Brazil detachable embolization coils, by end use, 2021 - 2033 (USD Million)

Table 95. Argentina detachable embolization coils, by shape, 2021 - 2033 (USD Million)

Table 96. Argentina detachable embolization coils, by application, 2021 - 2033 (USD Million)

Table 97. Argentina detachable embolization coils, by material, 2021 - 2033 (USD Million)

Table 98. Argentina detachable embolization coils, by end use, 2021 - 2033 (USD Million)

Table 99. Middle East & Africa detachable embolization coils, by country, 2021 - 2033 (USD Million)

Table 100. Middle East & Africa detachable embolization coils, by application, 2021 - 2033 (USD Million)

Table 101. Middle East & Africa detachable embolization coils, by material, 2021 - 2033 (USD Million)

Table 102. Middle East & Africa detachable embolization coils, by shape, 2021 - 2033 (USD Million)

Table 103. Middle East & Africa detachable embolization coils, by end use, 2021 - 2033 (USD Million)

Table 104. South Africa detachable embolization coils, by shape, 2021 - 2033 (USD Million)

Table 105. South Africa detachable embolization coils, by application, 2021 - 2033 (USD Million)

Table 106. South Africa detachable embolization coils, by material, 2021 - 2033 (USD Million)

Table 107. South Africa detachable embolization coils, by end use, 2021 - 2033 (USD Million)

Table 108. Saudi Arabia detachable embolization coils, by shape, 2021 - 2033 (USD Million)

Table 109. Saudi Arabia detachable embolization coils, by application, 2021 - 2033 (USD Million)

Table 110. Saudi Arabia detachable embolization coils, by material, 2021 - 2033 (USD Million)

Table 111. Saudi Arabia detachable embolization coils, by end use, 2021 - 2033 (USD Million)

Table 112. UAE detachable embolization coils, by shape, 2021 - 2033 (USD Million)

Table 113. UAE detachable embolization coils, by application, 2021 - 2033 (USD Million)

Table 114. UAE detachable embolization coils, by material, 2021 - 2033 (USD Million)

Table 115. UAE detachable embolization coils, by end use, 2021 - 2033 (USD Million)

Table 116. Kuwait detachable embolization coils, by shape, 2021 - 2033 (USD Million)

Table 117. Kuwait detachable embolization coils, by application, 2021 - 2033 (USD Million)

Table 118. Kuwait detachable embolization coils, by material, 2021 - 2033 (USD Million)

Table 119. Kuwait detachable embolization coils, by end use, 2021 - 2033 (USD Million)

List Of Figures

LIST OF FIGURES

- Fig 1. Detachable Embolization Coils market segmentation
- Fig 2. Market research process
- Fig 3. Data triangulation techniques
- Fig 4. Primary research pattern
- Fig 5. Market research approaches
- Fig 6. Value-chain-based sizing & forecasting
- Fig 7. Market formulation & validation
- Fig 8. Market snapshot
- Fig 9. Deployment type outlook (USD Million)
- Fig 10. Material outlook (USD Million)
- Fig 11. End use outlook (USD Million)
- Fig 12. Competitive landscape
- Fig 13. Detachable embolization coils market dynamics
- Fig 14. Detachable embolization coils market: Porter's five forces analysis
- Fig 15. Detachable embolization coils market: PESTLE analysis
- Fig 16. Detachable embolization coils market: Shapes segment dashboard
- Fig 17. Detachable embolization coils market: Shapes market share analysis, 2025 & 2033
- Fig 18. 3D / Complex Shapes Market, 2021 - 2033 (USD Million)
- Fig 19. 2D / Helical Shapes Market, 2021 - 2033 (USD Million)
- Fig 20. Specialized / Anatomical Shapes Market, 2021 - 2033 (USD Million)
- Fig 21. Detachable embolization coils market: Application segment dashboard
- Fig 22. Detachable embolization coils market: Application market share analysis, 2025 & 2033
- Fig 23. Neurovascular Market, 2021 - 2033 (USD Million)
- Fig 24. Intracranial Aneurysms Market, 2021 - 2033 (USD Million)
- Fig 25. Arteriovenous Malformations (AVMs) Market, 2021 - 2033 (USD Million)
- Fig 26. Peripheral Vascular Market, 2021 - 2033 (USD Million)
- Fig 27. Detachable embolization coils market: Material segment dashboard
- Fig 28. Detachable embolization coils market: Material market share analysis, 2025 & 2033
- Fig 29. Bare platinum coils market, 2021 - 2033 (USD Million)
- Fig 30. Hydrogel-coated coils market, 2021 - 2033 (USD Million)
- Fig 31. Fibered Detachable Coils market, 2021 - 2033 (USD Million)
- Fig 32. Detachable embolization coils market: End-use segment dashboard

Fig 33. Detachable embolization coils market: End-use market share analysis, 2025 & 2033

Fig 34. Hospitals market, 2021 - 2033 (USD Million)

Fig 35. Ambulatory surgical centers market, 2021 - 2033 (USD Million)

Fig 36. Detachable embolization coils market revenue, by region

Fig 37. Regional marketplace: Key takeaways

Fig 38. Regional marketplace: Key takeaways

Fig 39. North America detachable embolization coils market, 2021 - 2033 (USD Million)

Fig 40. U.S. country dynamics

Fig 41. U.S. detachable embolization coils market, 2021 - 2033 (USD Million)

Fig 42. Canada country dynamics

Fig 43. Canada detachable embolization coils market, 2021 - 2033 (USD Million)

Fig 44. Mexico country dynamics

Fig 45. Mexico detachable embolization coils market, 2021 - 2033 (USD Million)

Fig 46. Europe detachable embolization coils market, 2021 - 2033 (USD Million)

Fig 47. UK country dynamics

Fig 48. UK detachable embolization coils market, 2021 - 2033 (USD Million)

Fig 49. Germany country dynamics

Fig 50. Germany detachable embolization coils market, 2021 - 2033 (USD Million)

Fig 51. France country dynamics

Fig 52. France detachable embolization coils market, 2021 - 2033 (USD Million)

Fig 53. Italy country dynamics

Fig 54. Italy detachable embolization coils market, 2021 - 2033 (USD Million)

Fig 55. Spain country dynamics

Fig 56. Spain detachable embolization coils market, 2021 - 2033 (USD Million)

Fig 57. Denmark country dynamics

Fig 58. Denmark detachable embolization coils market, 2021 - 2033 (USD Million)

Fig 59. Sweden country dynamics

Fig 60. Sweden detachable embolization coils market, 2021 - 2033 (USD Million)

Fig 61. Norway country dynamics

Fig 62. Norway detachable embolization coils market, 2021 - 2033 (USD Million)

Fig 63. Asia Pacific detachable embolization coils market, 2021 - 2033 (USD Million)

Fig 64. Japan country dynamics

Fig 65. Japan detachable embolization coils market, 2021 - 2033 (USD Million)

Fig 66. China country dynamics

Fig 67. China detachable embolization coils market, 2021 - 2033 (USD Million)

Fig 68. India country dynamics

Fig 69. India detachable embolization coils market, 2021 - 2033 (USD Million)

Fig 70. Australia country dynamics

- Fig 71. Australia detachable embolization coils market, 2021 - 2033 (USD Million)
- Fig 72. South Korea country dynamics
- Fig 73. South Korea detachable embolization coils market, 2021 - 2033 (USD Million)
- Fig 74. Thailand country dynamics
- Fig 75. Thailand detachable embolization coils market, 2021 - 2033 (USD Million)
- Fig 76. Latin America detachable embolization coils market, 2021 - 2033 (USD Million)
- Fig 77. Brazil country dynamics
- Fig 78. Brazil detachable embolization coils market, 2021 - 2033 (USD Million)
- Fig 79. Argentina country dynamics
- Fig 80. Argentina detachable embolization coils market, 2021 - 2033 (USD Million)
- Fig 81. MEA detachable embolization coils market, 2021 - 2033 (USD Million)
- Fig 82. South Africa country dynamics
- Fig 83. South Africa detachable embolization coils market, 2021 - 2033 (USD Million)
- Fig 84. Saudi Arabia country dynamics
- Fig 85. Saudi Arabia detachable embolization coils market, 2021 - 2033 (USD Million)
- Fig 86. UAE country dynamics
- Fig 87. UAE detachable embolization coils market, 2021 - 2033 (USD Million)
- Fig 88. Kuwait country dynamics
- Fig 89. Kuwait detachable embolization coils market, 2021 - 2033 (USD Million)
- Fig 90. Company categorization
- Fig 91. Company market position analysis
- Fig 92. Strategic framework

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