

# **Dermatoscopes Market Analysis Report By Technology (LED, Xenon, Halogen, UV), By Product (Contact, Hybrid, Noncontact), By Modality (Handheld, Headband), By End Use, And Segment Forecasts, 2018 - 2025**

<https://marketpublishers.com/r/D656CD4BD22EN.html>

Date: October 2018

Pages: 98

Price: US\$ 5,950.00 (Single User License)

ID: D656CD4BD22EN

## **Abstracts**

This report can be delivered to the clients within 48 Business Hours

The global dermatoscopes market size is expected to reach USD 1.7 billion by 2025, according to a new report by Grand View Research, Inc., registering a CAGR of 13.6% during the forecast period. Dermatoscopy plays a vital role in screening for skin cancer, which has resulted in early detection and identification of pigmented lesions. Benign pigmented moles possess a certain risk of developing melanoma.

Skin cancer is a chronic disease affecting a large population of the world. Rising incidence of melanoma and nonmelanoma skin cancers is providing an upthrust to the market. Certain moles, such as giant congenital pigmented hairy moles, are at high risk of developing melanoma. This has boosted the need for effective diagnosis with dermatoscopes.

In April 2016, The Skin Cancer Foundation initiated a month-long education and fundraising campaign during the Skin Cancer Awareness month. Early detection has been proved to be very useful in its effective treatment. Hence, rising number of awareness campaigns is estimated to fuel the demand for dermatoscopes, which is anticipated to propel the market. Earlier, the usage of these technologically advanced devices was limited to detection of noninvasive melanoma. However, with technological advancements, their application has widened to advanced diagnosis of various skin disorders.

Further key findings from the study suggest:

Contact dermatoscopes dominated the market in 2017 owing to abundant availability of these products

Hybrid dermatoscopes are anticipated to exhibit lucrative CAGR over the forecast period owing to unique features of contact as well as noncontact dermatoscopes

In 2017, LED technology held the largest market share owing to benefits associated with its usage, which include exact light intensity, color, and, homogeneity rendering precise diagnosis

Handheld devices generated maximum revenue share in 2017 due to the fact that they are relatively compact and consist of rechargeable batteries that enable easy manoeuvring across the body

Amongst end use segments, dermatology clinics dominated the market in 2017 and is also expected to exhibit attractive growth over the forecast period

The availability of sophisticated and technologically advanced medical equipment at dermatology clinics provides patients quick and rapid diagnosis, which helps deliver better treatment

North America held largest market share in 2017 owing to increase in the prevalence of skin cancer and growth in the adoption of advanced diagnostic technologies in this region

Asia Pacific is anticipated to exhibit attractive growth over the forecast period due to the introduction of novel technologies in countries such as Japan and China

Some of the key market participants are 3Gen; Optilia; Firefly Global; HEINE Optotechnik GmbH & Co. KG; FotoFinder Systems, Inc.; Caliber Imaging & Diagnostics, Inc.; ILLUCO Corporation Ltd.; Bio-Therapeutic, Inc.; and Welch Allyn

## Contents

### **CHAPTER 1 EXECUTIVE SUMMARY**

### **CHAPTER 2 RESEARCH METHODOLOGY**

- 2.1 Country Wise Market: Base Estimates
- 2.2 Global Market: CAGR Calculation
- 2.3 Region-Based Segment Share Calculation
- 2.4 Research Scope & Assumptions
- 2.5 List of Data Sources
  - 2.5.1 Data for primary interviews, by sources
  - 2.5.2 Data for primary interviews, by region
- 2.6 Market Snapshot

### **CHAPTER 3 DERMATOSCOPES MARKET VARIABLES, TRENDS & SCOPE**

- 3.1 Market Segmentation & Scope
- 3.2 Market Driver Analysis
  - 3.2.1 Rising incidence of skin disorders
  - 3.2.2 Growing awareness for skin cancer
  - 3.2.3 Introduction of technologically advanced products
- 3.3 Market Restraint Analysis
  - 3.3.1 High cost of Dermatoscopes
- 3.4 Key Opportunities Prioritized
  - 3.4.1 Key opportunities prioritized, by product
  - 3.4.2 Key opportunities prioritized, by technology
  - 3.4.3 Key opportunities prioritized, by modality
  - 3.4.4 Key opportunities prioritized, by end use
- 3.5 Dermatoscopes - SWOT Analysis, By Factor (political & legal, economic and technological)
- 3.6 Industry Analysis - Porter's
- 3.7 Dermatoscopes Market: Market Position Analysis, 2017

### **CHAPTER 4 DERMATOSCOPES MARKET: PRODUCT ESTIMATES & TREND ANALYSIS**

- 4.1 Dermatoscopes Market: Product Movement Analysis
- 4.2 Contact Dermatoscope

- 4.2.1 Contact dermatoscope market, 2014 - 2025 (USD Million)
- 4.3 Hybrid Dermatoscope
  - 4.3.1 Hybrid dermatoscope market, 2014 - 2025 (USD Million)
- 4.4 Non-Contact Dermatoscope
  - 4.4.1 Non-contact dermatoscope market, 2014 - 2025 (USD Million)

## **CHAPTER 5 DERMATOSCOPIES MARKET: TECHNOLOGY ESTIMATES & TREND ANALYSIS**

- 5.1 Dermatoscopes Market: Technology Movement Analysis
- 5.2 LED
  - 5.2.1 LED market, 2014 - 2025 (USD Million)
- 5.3 Xenon
  - 5.3.1 Xenon market, 2014 - 2025 (USD Million)
- 5.4 Halogen
  - 5.4.1 Halogen market, 2014 - 2025 (USD Million)
- 5.5 Ultraviolet
  - 5.5.1 Ultraviolet market, 2014 - 2025 (USD Million)

## **CHAPTER 6 DERMATOSCOPIES MARKET: MODALITY ESTIMATES & TREND ANALYSIS**

- 6.1 Dermatoscopes Market: Modality Movement Analysis
- 6.2 Handheld
  - 6.2.1 Handheld market, 2014 - 2025 (USD Million)
- 6.3 Trolley Mounted
  - 6.3.1 Trolley mounted market, 2014 - 2025 (USD Million)
- 6.4 Headband
  - 6.4.1 Headband market, 2014 - 2025 (USD Million)

## **CHAPTER 7 DERMATOSCOPIES MARKET: END USE ESTIMATES & TREND ANALYSIS**

- 7.1 Dermatoscopes Market: End Use Movement Analysis
- 7.2 Dermatology Clinics
  - 7.2.1 Dermatology clinics market, 2014 - 2025 (USD Million)
- 7.3 Hospitals
  - 7.3.1 Hospitals market, 2014 - 2025 (USD Million)

## **CHAPTER 8 DERMATOSCOPES MARKET: REGIONAL ESTIMATES & TREND ANALYSIS, BY PRODUCT, TECHNOLOGY, MODALITY, END USE**

### **8.1 Dermatoscopes Market Share by Region, 2017 & 2025**

#### **8.2 North America**

##### **8.2.1 U.S.**

8.2.1.1 U.S. dermatoscopes market, by product, 2014 - 2025 (USD Million)

8.2.1.2 U.S. dermatoscopes market, by technology, 2014 - 2025 (USD Million)

8.2.1.3 U.S. dermatoscopes market, by modality, 2014 - 2025 (USD Million)

8.2.1.4 U.S. dermatoscopes market, by end use, 2014 - 2025 (USD Million)

##### **8.2.2 Canada**

8.2.2.1 Canada dermatoscopes market, by product, 2014 - 2025 (USD Million)

8.2.2.2 Canada dermatoscopes market, by technology, 2014 - 2025 (USD Million)

8.2.2.3 Canada dermatoscopes market, by modality, 2014 - 2025 (USD Million)

8.2.2.4 Canada dermatoscopes market, by end use, 2014 - 2025 (USD Million)

#### **8.3 Europe**

##### **8.3.1 Germany**

8.3.1.1 Germany dermatoscopes market, by product, 2014 - 2025 (USD Million)

8.3.1.2 Germany dermatoscopes market, by technology, 2014 - 2025 (USD Million)

8.3.1.3 Germany dermatoscopes market, by modality, 2014 - 2025 (USD Million)

8.3.1.4 Germany dermatoscopes market, by end use, 2014 - 2025 (USD Million)

##### **8.3.2 UK**

8.3.2.1 UK dermatoscopes market, by product, 2014 - 2025 (USD Million)

8.3.2.2 UK dermatoscopes market, by technology, 2014 - 2025 (USD Million)

8.3.2.3 UK dermatoscopes market, by modality, 2014 - 2025 (USD Million)

8.3.2.4 UK dermatoscopes market, by end use, 2014 - 2025 (USD Million)

#### **8.4 Asia Pacific**

##### **8.4.1 Japan**

8.4.1.1 Japan dermatoscopes market, by product, 2014 - 2025 (USD Million)

8.4.1.2 Japan dermatoscopes market, by technology, 2014 - 2025 (USD Million)

8.4.1.3 Japan dermatoscopes market, by modality, 2014 - 2025 (USD Million)

8.4.1.4 Japan dermatoscopes market, by end use, 2014 - 2025 (USD Million)

##### **8.4.2 China**

8.4.2.1 China dermatoscopes market, by product, 2014 - 2025 (USD Million)

8.4.2.2 China dermatoscopes market, by technology, 2014 - 2025 (USD Million)

8.4.2.3 China dermatoscopes market, by modality, 2014 - 2025 (USD Million)

8.4.2.4 China dermatoscopes market, by end use, 2014 - 2025 (USD Million)

##### **8.4.3 India**

8.4.3.1 India dermatoscopes market, by product, 2014 - 2025 (USD Million)

8.4.3.2 India dermatoscopes market, by technology, 2014 - 2025 (USD Million)

8.4.3.3 India dermatoscopes market, by modality, 2014 - 2025 (USD Million)

8.4.3.4 India dermatoscopes market, by end use, 2014 - 2025 (USD Million)

## 8.5 Latin America

### 8.5.1 Brazil

8.5.1.1 Brazil dermatoscopes market, by product, 2014 - 2025 (USD Million)

8.5.1.2 Brazil dermatoscopes market, by technology, 2014 - 2025 (USD Million)

8.5.1.3 Brazil dermatoscopes market, by modality, 2014 - 2025 (USD Million)

8.5.1.4 Brazil dermatoscopes market, by end use, 2014 - 2025 (USD Million)

### 8.5.2 Mexico

8.5.2.1 Mexico dermatoscopes market, by product, 2014 - 2025 (USD Million)

8.5.2.2 Mexico dermatoscopes market, by technology, 2014 - 2025 (USD Million)

8.5.2.3 Mexico dermatoscopes market, by modality, 2014 - 2025 (USD Million)

8.5.2.4 Mexico dermatoscopes market, by end use, 2014 - 2025 (USD Million)

## 8.6 MEA

### 8.6.1 South Africa

8.6.1.1 South Africa dermatoscopes market, by product, 2014 - 2025 (USD Million)

8.6.1.2 South Africa dermatoscopes market, by technology, 2014 - 2025 (USD Million)

8.6.1.3 South Africa dermatoscopes market, by modality, 2014 - 2025 (USD Million)

8.6.1.4 South Africa dermatoscopes market, by end use, 2014 - 2025 (USD Million)

## CHAPTER 9 COMPETITIVE LANDSCAPE

### 9.1 Company Profiles

#### 9.1.1 Canfield Scientific, Inc.

9.1.1.1 Company Overview

9.1.1.2 Product benchmarking

9.1.1.3 Strategic Initiatives

#### 9.1.2 3Gen

9.1.2.1 Company overview

9.1.2.2 Product benchmarking

#### 9.1.3 FotoFinder Systems, Inc.

9.1.3.1 Company overview

9.1.3.2 Product benchmarking

#### 9.1.4 Optilia Instruments AB

9.1.4.1 Company Overview

9.1.4.2 Product Benchmarking

#### 9.1.5 HEINE Optotechnik GmbH & Co. KG

- 9.1.5.1 Company overview
- 9.1.5.2 Product benchmarking
- 9.1.5.3 Strategic Initiatives
- 9.1.6 Caliber Imaging & Diagnostics, Inc.
  - 9.1.6.1 Company overview
  - 9.1.6.2 Product Benchmarking
- 9.1.7 Firefly Global
  - 9.1.7.1 Company overview
  - 9.1.7.2 Product benchmarking
- 9.1.8 ILLUCO Corporation Ltd.
  - 9.1.8.1 Company overview
  - 9.1.8.2 Product benchmarking
- 9.1.9 Welch Allyn
  - 9.1.9.1 Company overview
  - 9.1.9.2 Product Benchmarking
- 9.1.10 Bio-Therapeutic Inc.
  - 9.1.10.1 Company overview
  - 9.1.10.2 Product Benchmarking



## List Of Tables

### LIST OF TABLES

Table 1 Factors used in segment share estimation

Table 2 List of secondary data sources

Table 3 North America dermatoscopes market, by country, 2014 - 2025 (USD Million)

Table 4 North America dermatoscopes market, by product, 2014 - 2025 (USD Million)

Table 5 North America dermatoscopes market, by technology, 2014 - 2025 (USD Million)

Table 6 North America dermatoscopes market, by modality, 2014 - 2025 (USD Million)

Table 7 North America dermatoscopes market, by end use, 2014 - 2025 (USD Million)

Table 8 U.S. dermatoscopes market, by product, 2014 - 2025 (USD Million)

Table 9 U.S. dermatoscopes market, by technology, 2014 - 2025 (USD Million)

Table 10 U.S. dermatoscopes market, by modality, 2014 - 2025 (USD Million)

Table 11 U.S. dermatoscopes market, by end use, 2014 - 2025 (USD Million)

Table 12 Canada dermatoscopes market, by product, 2014 - 2025 (USD Million)

Table 13 Canada dermatoscopes market, by technology, 2014 - 2025 (USD Million)

Table 14 Canada dermatoscopes market, by modality, 2014 - 2025 (USD Million)

Table 15 Canada dermatoscopes market, by end use, 2014 - 2025 (USD Million)

Table 16 Europe dermatoscopes market, by country, 2014 - 2025 (USD Million)

Table 17 Europe dermatoscopes market, by product, 2014 - 2025 (USD Million)

Table 18 Europe dermatoscopes market, by technology, 2014 - 2025 (USD Million)

Table 19 Europe dermatoscopes market, by modality, 2014 - 2025 (USD Million)

Table 20 Europe dermatoscopes market, by end use, 2014 - 2025 (USD Million)

Table 21 Germany dermatoscopes market, by product, 2014 - 2025 (USD Million)

Table 22 Germany dermatoscopes market, by technology, 2014 - 2025 (USD Million)

Table 23 Germany dermatoscopes market, by modality, 2014 - 2025 (USD Million)

Table 24 Germany dermatoscopes market, by end use, 2014 - 2025 (USD Million)

Table 25 U.K. dermatoscopes market, by product, 2014 - 2025 (USD Million)

Table 26 U.K. dermatoscopes market, by technology, 2014 - 2025 (USD Million)

Table 27 U.K. dermatoscopes market, by modality, 2014 - 2025 (USD Million)

Table 28 U.K. dermatoscopes market, by end use, 2014 - 2025 (USD Million)

Table 29 Asia Pacific dermatoscopes market, by country, 2014 - 2025 (USD Million)

Table 30 Asia Pacific dermatoscopes market, by product, 2014 - 2025 (USD Million)

Table 31 Asia Pacific dermatoscopes market, by technology, 2014 - 2025 (USD Million)

Table 32 Asia Pacific dermatoscopes market, by modality, 2014 - 2025 (USD Million)

Table 33 Asia Pacific dermatoscopes market, by end use, 2014 - 2025 (USD Million)

Table 34 Japan dermatoscopes market, by product, 2014 - 2025 (USD Million)



Table 35 Japan dermatoscopes market, by technology, 2014 - 2025 (USD Million)

Table 36 Japan dermatoscopes market, by modality, 2014 - 2025 (USD Million)

Table 37 Japan dermatoscopes market, by end use, 2014 - 2025 (USD Million)

Table 38 China dermatoscopes market, by product, 2014 - 2025 (USD Million)

Table 39 China dermatoscopes market, by technology, 2014 - 2025 (USD Million)

Table 40 China dermatoscopes market, by modality, 2014 - 2025 (USD Million)

Table 41 China dermatoscopes market, by end use, 2014 - 2025 (USD Million)

Table 42 India dermatoscopes market, by product, 2014 - 2025 (USD Million)

Table 43 India dermatoscopes market, by technology, 2014 - 2025 (USD Million)

Table 44 India dermatoscopes market, by modality, 2014 - 2025 (USD Million)

Table 45 India dermatoscopes market, by end use, 2014 - 2025 (USD Million)

Table 46 Latin America dermatoscopes market, by country, 2014 - 2025 (USD Million)

Table 47 Latin America dermatoscopes market, by product, 2014 - 2025 (USD Million)

Table 48 Latin America dermatoscopes market, by technology, 2014 - 2025 (USD Million)

Table 49 Latin America dermatoscopes market, by modality, 2014 - 2025 (USD Million)

Table 50 Latin America dermatoscopes market, by end use, 2014 - 2025 (USD Million)

Table 51 Brazil dermatoscopes market, by product, 2014 - 2025 (USD Million)

Table 52 Brazil dermatoscopes market, by technology, 2014 - 2025 (USD Million)

Table 53 Brazil dermatoscopes market, by modality, 2014 - 2025 (USD Million)

Table 54 Brazil dermatoscopes market, by end use, 2014 - 2025 (USD Million)

Table 55 Mexico dermatoscopes market, by product, 2014 - 2025 (USD Million)

Table 56 Mexico dermatoscopes market, by technology, 2014 - 2025 (USD Million)

Table 57 Mexico dermatoscopes market, by modality, 2014 - 2025 (USD Million)

Table 58 Mexico dermatoscopes market, by end use, 2014 - 2025 (USD Million)

Table 59 MEA dermatoscopes market, by country, 2014 - 2025 (USD Million)

Table 60 MEA dermatoscopes market, by product, 2014 - 2025 (USD Million)

Table 61 MEA dermatoscopes market, by technology, 2014 - 2025 (USD Million)

Table 62 MEA dermatoscopes market, by modality, 2014 - 2025 (USD Million)

Table 63 MEA dermatoscopes market, by end use, 2014 - 2025 (USD Million)

Table 64 South Africa dermatoscopes market, by product, 2014 - 2025 (USD Million)

Table 65 South Africa dermatoscopes market, by technology, 2014 - 2025 (USD Million)

Table 66 South Africa dermatoscopes market, by modality, 2014 - 2025 (USD Million)

Table 67 South Africa dermatoscopes market, by end use, 2014 - 2025 (USD Million)

## List Of Figures

### LIST OF FIGURES

- Fig. 1 Primary interviews, by sources
- Fig. 2 Primary interviews, by region
- Fig. 3 Market summary (USD Million)
- Fig. 4 Market trends & outlook
- Fig. 5 Market segmentation & scope
- Fig. 6 Market driver relevance analysis (Current & future impact)
- Fig. 7 Market restraint relevance analysis (Current & future impact)
- Fig. 8 Key opportunities prioritized, by product
- Fig. 9 Key opportunities prioritized, by technology
- Fig. 10 Key opportunities prioritized, by modality
- Fig. 11 Key opportunities prioritized, by end use
- Fig. 12 SWOT Analysis, By Factor (political & legal, economic and technological)
- Fig. 13 Porter's Five Forces Analysis
- Fig. 14 Dermatoscopes market: Heat map analysis, 2017
- Fig. 15 Dermatoscopes market, product outlook: Key takeaways
- Fig. 16 Dermatoscopes market: Product movement analysis
- Fig. 17 Contact dermatoscope market, 2014 - 2025 (USD Million)
- Fig. 18 Hybrid dermatoscope market, 2014 - 2025 (USD Million)
- Fig. 19 Non-contact dermatoscope market, 2014 - 2025 (USD Million)
- Fig. 20 Dermatoscopes market, technology outlook: Key takeaways
- Fig. 21 Dermatoscopes market: Technology movement analysis
- Fig. 22 LED market, 2014 - 2025 (USD Million)
- Fig. 23 Xenon market, 2014 - 2025 (USD Million)
- Fig. 24 Halogen market, 2014 - 2025 (USD Million)
- Fig. 25 Ultraviolet market, 2014 - 2025 (USD Million)
- Fig. 26 Dermatoscopes market, modality outlook: Key takeaways
- Fig. 27 Dermatoscopes market: Modality movement analysis
- Fig. 28 Handheld market, 2014 - 2025 (USD Million)
- Fig. 29 Trolley mounted market, 2014 - 2025 (USD Million)
- Fig. 30 Headband market, 2014 - 2025 (USD Million)
- Fig. 31 Dermatoscopes market, end use outlook: Key takeaways
- Fig. 32 Dermatoscopes market: End use movement analysis
- Fig. 33 Dermatology clinics market, 2014 - 2025 (USD Million)
- Fig. 34 Hospitals market, 2014 - 2025 (USD Million)
- Fig. 35 Regional market place: Key takeaways

Fig. 36 Regional outlook, 2017 & 2025

## I would like to order

Product name: Dermatoscopes Market Analysis Report By Technology (LED, Xenon, Halogen, UV), By Product (Contact, Hybrid, Noncontact), By Modality (Handheld, Headband), By End Use, And Segment Forecasts, 2018 - 2025

Product link: <https://marketpublishers.com/r/D656CD4BD22EN.html>

Price: US\$ 5,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/D656CD4BD22EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970