

# **Dermatology Devices Market Analysis By Type (Imaging, Dermatoscopes, Light Therapy, Lasers, Liposuction), By Application (Skin Cancer, Hair Removal, Acne, Wrinkle Removal, Fat Removal, Pigmented Lesion Removal), And Segment Forecasts, 2014 - 2025**

<https://marketpublishers.com/r/DEC2480D538EN.html>

Date: February 2017

Pages: 90

Price: US\$ 5,950.00 (Single User License)

ID: DEC2480D538EN

## **Abstracts**

The global dermatology devices market is expected to reach a value of USD 25.7 billion by 2025, according to a new report by Grand View Research, Inc. Dermatology devices are expected to grow at a faster rate due to rising concern amongst people regarding esthetics. This has led to rising awareness about various types of esthetic procedures used for treating hair- and skin-related disorders. Primarily, women suffer from these disorders. Hence, they are considered as the highest revenue generators for the market.

Incidence of skin disorders is continuously rising amongst people owing to their irregular lifestyle and food habits. Skin disorders such as psoriasis, acne, eczema, and skin lesions are some of the common skin ailments amongst people. Melanoma is a life-threatening skin cancer, which often results due to these skin disorders. Dermatology diagnostic devices help in the early diagnosis of such deadly cancerous diseases.

Obesity has become one of the major issues for both the male and female population. Hence, fat removal procedures are being highly adopted. Liposuction is considered as an effective treatment for obese people. Moreover, the geriatric population is also highly concerned about their esthetic appearance. In order to enhance their esthetic appeal, they go for skin tightening and wrinkle removal procedures. In addition, technological advancements in laser treatments are continuously growing for dermatology devices

market, which is making it a lucrative field for people concerned with esthetics.

Further key findings from the study suggest:

Imaging devices dominated the market in 2015 due to high incidence of skin cancer and technological advancements in related products

Light therapy devices held the largest market share in 2015 due to its wide usability by dermatologists for skin lesion treatment

Skin cancer diagnosis was the highest revenue generator segment in 2015 owing to the high prevalence of skin cancer, particularly, melanoma

Vascular and pigmented lesion removal dominated the market in 2015 due to the high susceptibility of vascular lesion leading to skin tumor

Acne, psoriasis, and tattoo removal is expected to gain lucrative growth over the forecast period due to growing number of people experiencing acne related problems

North America dominated in 2015 owing to the high penetration of light therapy and laser-based instruments in the field of dermatology devices and skin rejuvenation

Some of the key companies include Cynosure, Inc., LUMENIS, Valeant Pharmaceuticals International Inc., Alma Lasers, Ltd., Cutera, Inc., Syneron Medical Ltd., and Avita Medical Ltd.

## Contents

### CHAPTER 1 RESEARCH METHODOLOGY

- 1.1 Country wise market: Base estimates
- 1.2 Global market: CAGR calculation
- 1.3 Region based segment share calculation
- 1.4 Research scope & assumptions
- 1.5 List of data sources
  - 1.5.1 Data for primary interviews, by sources
  - 1.5.2 Data for primary interviews, by region

### CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Market snapshot

### CHAPTER 3 DERMATOLOGY DEVICES MARKET VARIABLES, TRENDS & SCOPE

- 3.1 Market segmentation & scope
- 3.2 Market driver analysis
  - 3.2.1 Rise in number of esthetic procedures
  - 3.2.2 Increasing incidence of skin disorders
  - 3.2.3 Introduction of technologically advanced products
- 3.3 Market restraint analysis
  - 3.3.1 High cost of dermatological treatments
  - 3.3.2 Lack of reimbursement coverage
- 3.4 Key opportunities prioritized
- 3.5 Dermatology Devices- SWOT analysis, by factor (political & legal, economic and technological)
- 3.6 Industry analysis - Porter's
- 3.7 Competitive landscape: Market position analysis, 2015

### CHAPTER 4 DERMATOLOGY DEVICES MARKET: PRODUCT ESTIMATES & TREND ANALYSIS

- 4.1 Dermatology devices market: Product movement analysis
- 4.2 Diagnostic Devices
  - 4.2.1 Diagnostic devices market, 2014 - 2025 (USD Million)
  - 4.2.2 Diagnostic devices, by type

- 4.2.2.1 Imaging Devices
  - 4.2.2.1.1 Imaging devices market, 2014 - 2025 (USD Million)
- 4.2.2.2 Dermatoscopes
  - 4.2.2.2.1 Dermatoscopes market, 2014 - 2025 (USD Million)
- 4.2.2.3 Microscopes
  - 4.2.2.3.1 Microscopes market, 2014 - 2025 (USD Million)
- 4.2.3 Diagnostic devices, by application
  - 4.2.3.1 Skin Cancer Diagnosis
    - 4.2.3.1.1 Skin cancer diagnosis market, 2014 - 2025 (USD Million)
  - 4.2.3.2 Others
    - 4.2.3.2.1 Others market, 2014 - 2025 (USD Million)
- 4.3 Treatment Devices
  - 4.3.1 Treatment devices market, 2014 - 2025 (USD Million)
  - 4.3.2 Treatment devices, by type
    - 4.3.2.1 Light Therapy Devices
      - 4.3.2.1.1 Light therapy devices market, 2014 - 2025 (USD Million)
    - 4.3.2.2 Lasers
      - 4.3.2.2.1 Lasers market, 2014 - 2025 (USD Million)
    - 4.3.2.3 Electrosurgical Equipment
      - 4.3.2.3.1 Electrosurgical equipment market, 2014 - 2025 (USD Million)
    - 4.3.2.4 Liposuction Devices
      - 4.3.2.4.1 Liposuction devices market, 2014 - 2025 (USD Million)
    - 4.3.2.5 Microdermabrasion Devices
      - 4.3.2.5.1 Microdermabrasion devices market, 2014 - 2025 (USD Million)
    - 4.3.2.6 Cryotherapy Devices
      - 4.3.2.6.1 Cryotherapy devices market, 2014 - 2025 (USD Million)
  - 4.3.3 Treatment devices, by application
    - 4.3.3.1 Hair Removal
      - 4.3.3.1.1 Hair removal market, 2014 - 2025 (USD Million)
    - 4.3.3.2 Skin Rejuvenation
      - 4.3.3.2.1 Skin rejuvenation market, 2014 - 2025 (USD Million)
    - 4.3.3.3 Acne, Psoriasis, and Tattoo Removal
      - 4.3.3.3.1 Acne, psoriasis, and tattoo removal market, 2014 - 2025 (USD Million)
    - 4.3.3.4 Wrinkle Removal and Skin Resurfacing
      - 4.3.3.4.1 Wrinkle removal and skin resurfacing market, 2014 - 2025 (USD Million)
    - 4.3.3.5 Body Contouring and Fat Removal
      - 4.3.3.5.1 Body contouring and fat removal market, 2014 - 2025 (USD Million)
    - 4.3.3.6 Vascular and Pigmented Lesion Removal
      - 4.3.3.6.1 Vascular and pigmented lesion removal market, 2014 - 2025 (USD Million)

#### 4.3.3.7 Others

##### 4.3.3.7.1 Others market, 2014 - 2025 (USD Million)

## **CHAPTER 5 DERMATOLOGY DEVICES MARKET: END-USE ESTIMATES & TREND ANALYSIS**

### 5.1 Dermatology devices market: End-use movement analysis

#### 5.2 Hospitals

##### 5.2.1 Hospitals market, 2014 - 2025 (USD Million)

#### 5.3 Clinics

##### 5.3.1 Clinics market, 2014 - 2025 (USD Million)

#### 5.4 Others

##### 5.4.1 Other end-use market, 2014 - 2025 (USD Million)

## **CHAPTER 6 DERMATOLOGY DEVICES MARKET: REGIONAL ESTIMATES & TREND ANALYSIS, BY PRODUCT, END USE**

### 6.1 Dermatology devices market share by region, 2015 & 2025

#### 6.2 North America

##### 6.2.1 U.S.

###### 6.2.1.1 U.S. dermatology devices market, by product, 2014 - 2025 (USD Million)

###### 6.2.1.2 U.S. dermatology devices market, by end-use, 2014 - 2025 (USD Million)

##### 6.2.2 Canada

###### 6.2.2.1 Canada dermatology devices market, by product, 2014 - 2025 (USD Million)

###### 6.2.2.2 Canada dermatology devices market, by end-use, 2014 - 2025 (USD Million)

#### 6.3 Europe

##### 6.3.1 Germany

###### 6.3.1.1 Germany dermatology devices market, by product, 2014 - 2025 (USD Million)

###### 6.3.1.2 Germany dermatology devices market, by end-use, 2014 - 2025 (USD Million)

##### 6.3.2 UK

###### 6.3.2.1 UK dermatology devices market, by product, 2014 - 2025 (USD Million)

###### 6.3.2.2 UK dermatology devices market, by end-use, 2014 - 2025 (USD Million)

#### 6.4 Asia Pacific

##### 6.4.1 China

###### 6.4.1.1 China dermatology devices market, by product, 2014 - 2025 (USD Million)

###### 6.4.1.2 China dermatology devices market, by end-use, 2014 - 2025 (USD Million)

##### 6.4.2 India

###### 6.4.2.1 India dermatology devices market, by product, 2014 - 2025 (USD Million)

###### 6.4.2.2 India dermatology devices market, by end-use, 2014 - 2025 (USD Million)

## 6.5 Latin America

### 6.5.1 Brazil

6.5.1.1 Brazil dermatology devices market, by product, 2014 - 2025 (USD Million)

6.5.1.2 Brazil dermatology devices market, by end-use, 2014 - 2025 (USD Million)

### 6.5.2 Mexico

6.5.2.1 Mexico dermatology devices market, by product, 2014 - 2025 (USD Million)

6.5.2.2 Mexico dermatology devices market, by end-use, 2014 - 2025 (USD Million)

## 6.6 MEA

### 6.6.1 South Africa

6.6.1.1 South Africa dermatology devices market, by product, 2014 - 2025 (USD Million)

6.6.1.2 South Africa dermatology devices market, by end-use, 2014 - 2025 (USD Million)

## CHAPTER 7 COMPETITIVE LANDSCAPE

### 7.1 Company Profiles

#### 7.1.1 Alma Lasers, Ltd.

7.1.1.1 Company Overview

7.1.1.2 Financial Performance

7.1.1.3 Product Benchmarking

7.1.1.4 Strategic Initiatives

#### 7.1.2 Cynosure, Inc.

7.1.2.1 Company Overview

7.1.2.2 Product Benchmarking

7.1.2.3 Strategic Initiatives

#### 7.1.3 Valeant Pharmaceuticals International, Inc.

7.1.3.1 Company Overview

7.1.3.2 Financial Performance

7.1.3.3 Product Benchmarking

7.1.3.4 Strategic Initiatives

#### 7.1.4 Cutera, Inc.

7.1.4.1 Company Overview

7.1.4.2 Product Benchmarking

7.1.4.3 Strategic Initiatives

#### 7.1.5 Avita Medical Ltd.

7.1.5.1 Company Overview

7.1.5.2 Product Benchmarking

7.1.5.3 Strategic Initiatives

#### 7.1.6 Syneron Medical Ltd.

##### 7.1.6.1 Company Overview

##### 7.1.6.2 Product Benchmarking

##### 7.1.6.3 Strategic Initiatives

#### 7.1.7 Solta Medical, Inc.

##### 7.1.7.1 Company Overview

##### 7.1.7.2 Product Benchmarking

##### 7.1.7.3 Strategic Initiatives

#### 7.1.8 GE Healthcare

##### 7.1.8.1 Company Overview

##### 7.1.8.2 Financial Performance

##### 7.1.8.3 Product Benchmarking

##### 7.1.8.4 Strategic Initiatives

## List Of Tables

### LIST OF TABLES

TABLE 1 Factors used in segment share estimation

TABLE 2 List of secondary data sources

TABLE 3 Primary interview details, by source

TABLE 4 Primary interview details, by region

TABLE 5 North America dermatology devices market, by country, 2014 - 2025 (USD Million)

TABLE 6 North America dermatology devices market, by product, 2014 - 2025 (USD Million)

TABLE 7 North America dermatology diagnostics devices market, by type, 2014 - 2025 (USD Million)

TABLE 8 North America dermatology diagnostics devices market, by application, 2014 - 2025 (USD Million)

TABLE 9 North America dermatology treatment devices market, by type, 2014 - 2025 (USD Million)

TABLE 10 North America dermatology treatment devices market, by application, 2014 - 2025 (USD Million)

TABLE 11 North America dermatology devices market, by end use, 2014 - 2025 (USD Million)

TABLE 12 U.S. dermatology devices market, by product, 2014 - 2025 (USD Million)

TABLE 13 U.S. dermatology diagnostics devices market, by type, 2014 - 2025 (USD Million)

TABLE 14 U.S. dermatology diagnostics devices market, by application, 2014 - 2025 (USD Million)

TABLE 15 U.S. dermatology treatment devices market, by type, 2014 - 2025 (USD Million)

TABLE 16 U.S. dermatology treatment devices market, by application, 2014 - 2025 (USD Million)

TABLE 17 U.S. dermatology devices market, by end use, 2014 - 2025 (USD Million)

TABLE 18 Canada dermatology devices market, by product, 2014 - 2025 (USD Million)

TABLE 19 Canada dermatology diagnostics devices market, by type, 2014 - 2025 (USD Million)

TABLE 20 Canada dermatology diagnostics devices market, by application, 2014 - 2025 (USD Million)

TABLE 21 Canada dermatology treatment devices market, by type, 2014 - 2025 (USD Million)

TABLE 22 Canada dermatology treatment devices market, by application, 2014 - 2025 (USD Million)

TABLE 23 Canada dermatology devices market, by end use, 2014 - 2025 (USD Million)

TABLE 24 Europe dermatology devices market, by country, 2014 - 2025 (USD Million)

TABLE 25 Europe dermatology devices market, by product, 2014 - 2025 (USD Million)

TABLE 26 Europe dermatology diagnostics devices market, by type, 2014 - 2025 (USD Million)

TABLE 27 Europe dermatology diagnostics devices market, by application, 2014 - 2025 (USD Million)

TABLE 28 Europe dermatology treatment devices market, by type, 2014 - 2025 (USD Million)

TABLE 29 Europe dermatology treatment devices market, by application, 2014 - 2025 (USD Million)

TABLE 30 Europe dermatology devices market, by end use, 2014 - 2025 (USD Million)

TABLE 31 Germany dermatology devices market, by product, 2014 - 2025 (USD Million)

TABLE 32 Germany dermatology diagnostics devices market, by type, 2014 - 2025 (USD Million)

TABLE 33 Germany dermatology diagnostics devices market, by application, 2014 - 2025 (USD Million)

TABLE 34 Germany dermatology treatment devices market, by type, 2014 - 2025 (USD Million)

TABLE 35 Germany dermatology treatment devices market, by application, 2014 - 2025 (USD Million)

TABLE 36 Germany dermatology devices market, by end use, 2014 - 2025 (USD Million)

TABLE 37 UK dermatology devices market, by product, 2014 - 2025 (USD Million)

TABLE 38 UK dermatology diagnostics devices market, by type, 2014 - 2025 (USD Million)

TABLE 39 UK dermatology diagnostics devices market, by application, 2014 - 2025 (USD Million)

TABLE 40 UK dermatology treatment devices market, by type, 2014 - 2025 (USD Million)

TABLE 41 UK dermatology treatment devices market, by application, 2014 - 2025 (USD Million)

TABLE 42 UK dermatology devices market, by end use, 2014 - 2025 (USD Million)

TABLE 43 Asia Pacific dermatology devices market, by country, 2014 - 2025 (USD Million)

TABLE 44 Asia Pacific dermatology devices market, by product, 2014 - 2025 (USD Million)

Million)

TABLE 45 Asia Pacific dermatology diagnostics devices market, by type, 2014 - 2025 (USD Million)

TABLE 46 Asia Pacific dermatology diagnostics devices market, by application, 2014 - 2025 (USD Million)

TABLE 47 Asia Pacific dermatology treatment devices market, by type, 2014 - 2025 (USD Million)

TABLE 48 Asia Pacific dermatology treatment devices market, by application, 2014 - 2025 (USD Million)

TABLE 49 Asia Pacific dermatology devices market, by end use, 2014 - 2025 (USD Million)

TABLE 50 China dermatology devices market, by product, 2014 - 2025 (USD Million)

TABLE 51 China dermatology diagnostics devices market, by type, 2014 - 2025 (USD Million)

TABLE 52 China dermatology diagnostics devices market, by application, 2014 - 2025 (USD Million)

TABLE 53 China dermatology treatment devices market, by type, 2014 - 2025 (USD Million)

TABLE 54 China dermatology treatment devices market, by application, 2014 - 2025 (USD Million)

TABLE 55 China dermatology devices market, by end use, 2014 - 2025 (USD Million)

TABLE 56 India dermatology devices market, by product, 2014 - 2025 (USD Million)

TABLE 57 India dermatology diagnostics devices market, by type, 2014 - 2025 (USD Million)

TABLE 58 India dermatology diagnostics devices market, by application, 2014 - 2025 (USD Million)

TABLE 59 India dermatology treatment devices market, by type, 2014 - 2025 (USD Million)

TABLE 60 India dermatology treatment devices market, by application, 2014 - 2025 (USD Million)

TABLE 61 India dermatology devices market, by end use, 2014 - 2025 (USD Million)

TABLE 62 Latin America dermatology devices market, by country, 2014 - 2025 (USD Million)

TABLE 63 Latin America dermatology diagnostics devices market, by type, 2014 - 2025 (USD Million)

TABLE 64 Latin America dermatology diagnostics devices market, by application, 2014 - 2025 (USD Million)

TABLE 65 Latin America dermatology treatment devices market, by type, 2014 - 2025 (USD Million)

TABLE 66 Latin America dermatology treatment devices market, by application, 2014 - 2025 (USD Million)

TABLE 67 Latin America dermatology devices market, by end use, 2014 - 2025 (USD Million)

TABLE 68 Brazil dermatology diagnostics devices market, by type, 2014 - 2025 (USD Million)

TABLE 69 Brazil dermatology diagnostics devices market, by application, 2014 - 2025 (USD Million)

TABLE 70 Brazil dermatology treatment devices market, by type, 2014 - 2025 (USD Million)

TABLE 71 Brazil dermatology treatment devices market, by application, 2014 - 2025 (USD Million)

TABLE 72 Brazil dermatology devices market, by end use, 2014 - 2025 (USD Million)

TABLE 73 Mexico dermatology diagnostics devices market, by type, 2014 - 2025 (USD Million)

TABLE 74 Mexico dermatology diagnostics devices market, by application, 2014 - 2025 (USD Million)

TABLE 75 Mexico dermatology treatment devices market, by type, 2014 - 2025 (USD Million)

TABLE 76 Mexico dermatology treatment devices market, by application, 2014 - 2025 (USD Million)

TABLE 77 Mexico dermatology devices market, by end use, 2014 - 2025 (USD Million)

TABLE 78 MEA dermatology devices market, by country, 2014 - 2025 (USD Million)

TABLE 79 MEA dermatology diagnostics devices market, by type, 2014 - 2025 (USD Million)

TABLE 80 MEA dermatology diagnostics devices market, by application, 2014 - 2025 (USD Million)

TABLE 81 MEA dermatology treatment devices market, by type, 2014 - 2025 (USD Million)

TABLE 82 MEA dermatology treatment devices market, by application, 2014 - 2025 (USD Million)

TABLE 83 MEA dermatology devices market, by end use, 2014 - 2025 (USD Million)

TABLE 84 South Africa dermatology diagnostics devices market, by type, 2014 - 2025 (USD Million)

TABLE 85 South Africa dermatology diagnostics devices market, by application, 2014 - 2025 (USD Million)

TABLE 86 South Africa dermatology treatment devices market, by type, 2014 - 2025 (USD Million)

TABLE 87 South Africa dermatology treatment devices market, by application, 2014 -

2025 (USD Million)

TABLE 88 South Africa dermatology devices market, by end use, 2014 - 2025 (USD Million)

## List Of Figures

### LIST OF FIGURES

- FIG. 1 Primary interviews, by sources
- FIG. 2 Primary interviews, by region
- FIG. 3 Market summary
- FIG. 4 Market trends & outlook
- FIG. 5 Market segmentation & scope
- FIG. 6 Market driver relevance analysis (Current & future impact)
- FIG. 7 Key opportunities prioritized
- FIG. 8 SWOT analysis, by factor (political & legal, economic and technological)
- FIG. 9 Porter's five forces analysis
- FIG. 10 Heat map analysis, 2015
- FIG. 11 Dermatology devices market product outlook: Key takeaways
- FIG. 12 Dermatology devices market: Product movement analysis
- FIG. 13 Global diagnostic devices market, 2014 - 2025 (USD Million)
- FIG. 14 Global imaging devices market, 2014 - 2025 (USD Million)
- FIG. 15 Global dermatoscopes market, 2014 - 2025 (USD Million)
- FIG. 16 Global microscopes market, 2014 - 2025 (USD Million)
- FIG. 17 Global skin cancer diagnosis market, 2014 - 2025 (USD Million)
- FIG. 18 Global other applications market, 2014 - 2025 (USD Million)
- FIG. 19 Treatment devices market, 2014 - 2025 (USD Million)
- FIG. 20 Light therapy devices market, 2014 - 2025 (USD Million)
- FIG. 21 Lasers market, 2014 - 2025 (USD Million)
- FIG. 22 Electrosurgical equipment market, 2014 - 2025 (USD Million)
- FIG. 23 Liposuction devices market, 2014 - 2025 (USD Million)
- FIG. 24 Microdermabrasion devices market, 2014 - 2025 (USD Million)
- FIG. 25 Cryotherapy devices market, 2014 - 2025 (USD Million)
- FIG. 26 Hair removal market, 2014 - 2025 (USD Million)
- FIG. 27 Skin rejuvenation market, 2014 - 2025 (USD Million)
- FIG. 28 Acne, psoriasis, and tattoo removal market, 2014 - 2025 (USD Million)
- FIG. 29 Wrinkle removal and skin resurfacing market, 2014 - 2025 (USD Million)
- FIG. 30 Body contouring and fat removal market, 2014 - 2025 (USD Million)
- FIG. 31 Vascular and pigmented lesion removal market, 2014 - 2025 (USD Million)
- FIG. 32 Other applications market, 2014 - 2025 (USD Million)
- FIG. 33 Dermatology devices market end-use outlook: Key takeaways
- FIG. 34 Dermatology devices market: End-use movement analysis
- FIG. 35 Hospitals market, 2014 - 2025 (USD Million)

FIG. 36 Clinics market, 2014 - 2025 (USD Million)

FIG. 37 Other end-use market, 2014 - 2025 (USD Million)

FIG. 38 Regional market place: Key takeaways

FIG. 39 Regional outlook, 2015 & 2025

## I would like to order

Product name: Dermatology Devices Market Analysis By Type (Imaging, Dermatoscopes, Light Therapy, Lasers, Liposuction), By Application (Skin Cancer, Hair Removal, Acne, Wrinkle Removal, Fat Removal, Pigmented Lesion Removal), And Segment Forecasts, 2014 - 2025

Product link: <https://marketpublishers.com/r/DEC2480D538EN.html>

Price: US\$ 5,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/DEC2480D538EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:

Last name:

Email:

Company:

Address:

City:

Zip code:

Country:

Tel:

Fax:

Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970