

# **Dental Splints Market Size, Share & Trends Analysis Report By Mobility Degree (Flexible, Semi-rigid, Rigid), By Distribution Channel (Online, Offline), By Region, And Segment Forecast 2022 - 2030**

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## **Abstracts**

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### **Dental Splints Market Growth & Trends**

The global dental splints market size is expected to reach USD 693.0 million by 2030, according to a new report by Grand View Research, Inc., registering a CAGR of 5.9% over the forecast period. It is generally acknowledged that oral health has a significant impact on general health. Maintaining good oral hygiene is just as important as caring for other body parts. People have recently come to understand the need of maintaining good oral and dental hygiene. The temporomandibular joint function, for example, and other diseases and treatment alternatives are becoming more widely known (TMJ).

This has given way to growth in the global dental splints market. Furthermore, health care professionals are working together in tandem to provide integrated medical, oral, and behavioral health care in community health centers, schools, medical care settings, nursing homes, as well as in dental clinics. They are also trying to improve access to care by creating a more qualified and diverse oral healthcare manpower, expanding insurance coverage, addressing the growing expense of dental qualification, and improving the overall affordability of oral care.

The prevalence rate of TMJ, temporomandibular joint, and muscle disorder is between 5-12%. Uncommon for chronic pain, the prevalence rate of TMJ disease is higher among younger individuals. TMJ disorders are more common in women compared to

men, and women using either oral contraceptives or supplemental estrogen are more likely to seek treatment for these TMJ conditions. Millions of individuals globally suffer from temporomandibular joint disorders (TMJ) which are characterized by joint dysfunction and pain. TMJ (ID), internal derangement is the most prevalent kind of Temporomandibular Disorder (TMDs), including 41.1% of patients with TMD. The TMJ condition affects an estimated 10 million Americans, roughly between the ages of 20 and 40 years old - and now those numbers are further growing.

The pandemic has resulted in reduced demand for dental products and equipment which had also impacted the new investment in dental education and the dental healthcare industry. Oral care products such as dental splints, mouth guards, etc. have also faced a low-level of sales and revenue in the first half of 2020 due to the disrupted supply chain of the product and lockdown restrictions in the country. However, in 2021, the market grew at a significant rate due to the covid-19 related stress disorder. COVID-19 outbreak had affected almost every facet of our living hood, and dentistry is no exception. Since stress is one of the leading causes of bruxism, it's not shocking that it has been on the rise over the last two years. Since the start of the COVID-19 pandemic, it has been noted by the majority of dental practitioners that stress-related oral health disorders have dramatically increased. This has had a favorable effect on the dental splint market in 2021.

## Dental Splints Market Report Highlights

The rigid segment dominated the market in 2021. This is because rigid dental splints are more prominent in the market, for instance, Oral-B Nighttime Dental Guard by P&G. Hence, the presence of a major share of the rigid splints, makes it a dominant segment

The offline (through dental professionals) segment is expected to witness a significant CAGR of 5.4% during the forecast period. The dominance of the segment is due to the preference of patients to get recommendations from dentists and buy the products. However, online sale is becoming very popular as many companies are offering direct online sale to their customers, hence likely to grow at a faster rate

North America dominated the market in 2021 and accounted for revenue share of 37.8%, owing to the increase in the U.S. population, mainly the aging segment; technological advances in dentistry; and the increasing coverage by dental insurance plans

Asia Pacific is likely to have the highest CAGR during the forecast period due to the growing patient population, and rising government initiatives and awareness about oral health

## Contents

### CHAPTER 1 METHODOLOGY AND SCOPE

- 1.1 Market Segmentation & Scope
  - 1.1.1 Mobility Degree
  - 1.1.2 Distribution Channel
  - 1.1.3 Regional Scope
  - 1.1.4 Estimates And Forecast Timeline
- 1.2 Research Methodology
- 1.3 Information Procurement
  - 1.3.1 Purchased Database
  - 1.3.2 Gvr's Internal Database
  - 1.3.3 Secondary Sources
  - 1.3.4 Primary Research
  - 1.3.5 Details Of Primary Research
- 1.4 Information Or Data Analysis
  - 1.4.1 Data Analysis Models
- 1.5 Market Formulation & Validation
- 1.6 Model Details
  - 1.6.1 Commodity Flow Analysis (Model 1)
- 1.7 List Of Secondary Sources
- 1.8 List Of Primary Sources
- 1.9 List Of Abbreviations
- 1.10 Objectives
  - 1.10.1 Objective - 1:
  - 1.10.2 Objective - 2:
  - 1.10.3 Objective - 3:
  - 1.10.4 Objective - 4:

### CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Market Outlook

### CHAPTER 3 DENTAL SPLINT MARKET: VARIABLES, TRENDS, & SCOPE

- 3.1 Market Segmentation and Scope
- 3.2 Market Dynamics
  - 3.2.1 Market Driver Analysis

- 3.2.2.1 Increasing Number Of Patients Having Tmj Disorder
- 3.2.2.2 Rising Technological Advancement
- 3.2.2.3 Increasing Awareness About Oral Health
- 3.2.4 Market Restraint Analysis
  - 3.2.4.1 High Cost Of Tmj Treatment And Dental Splints
- 3.3 Penetration & Growth Prospect Mapping
- 3.4 Dental Splint: Market Analysis Tools
  - 3.4.1 Industry Analysis - Porter's
  - 3.4.2 Pestel Analysis
- 3.5 COVID-19 Impact and Reformation Analysis

## **CHAPTER 4 DENTAL SPLINT MARKET: MOBILITY DEGREE SEGMENT ANALYSIS**

- 4.1 Dental Splint: Mobility Degree Market Share Analysis, 2021 & 2030
- 4.2 Flexible
  - 4.2.1 Flexible Market Estimates And Forecasts, 2018 - 2030 (USD Million)
- 4.3 Semi-rigid
  - 4.3.1 Semi-rigid Market Estimates And Forecasts, 2018 - 2030 (USD Million)
- 4.4 Rigid
  - 4.4.1 Rigid Market Estimates And Forecasts, 2018 - 2030 (USD Million)

## **CHAPTER 5 DENTAL SPLINT MARKET: DISTRIBUTION CHANNEL SEGMENT ANALYSIS**

- 5.1 Dental Splint: Distribution Channel Market Share Analysis, 2021 & 2030
- 5.2 Online
  - 5.2.1 Online Market Estimates And Forecasts, 2018 - 2030 (USD Million)
- 5.3 Offline (Through Dental Professional)
  - 5.3.1 Offline (Through Dental Professionals) Market Estimates And Forecasts, 2018 - 2030 (USD Million)

## **CHAPTER 6 DENTAL SPLINT MARKET: REGIONAL ANALYSIS**

- 6.1 Dental Splint: Regional Market Share Analysis, 2021 & 2030
- 6.2 North America
  - 6.2.1 North America Dental Splint Market, 2018 - 2030 (USD Million)
  - 6.2.2 U.S.
    - 6.2.2.1 U.S. Dental Splint Market, 2018 - 2030 (USD Million)
  - 6.2.3 Canada

- 6.2.3.1 Canada Dental Splint Market, 2018 - 2030 (USD Million)
- 6.3 Europe
  - 6.3.1 Europe Dental Splint Market, 2018 - 2030 (USD Million)
  - 6.3.2 UK
    - 6.3.2.1 UK Dental Splint Market, 2018 - 2030 (USD Million)
  - 6.3.3 Germany
    - 6.3.3.1 Germany Dental Splint Market, 2018 - 2030 (USD Million)
  - 6.3.4 France
    - 6.3.4.1 France Dental Splint Market, 2018 - 2030 (USD Million)
  - 6.3.5 Italy
    - 6.3.5.1 Italy Dental Splint Market, 2018 - 2030 (USD Million)
  - 6.3.6 Spain
    - 6.3.6.1 Spain Dental Splint Market, 2018 - 2030 (USD Million)
- 6.4 Asia Pacific
  - 6.4.1 Asia Pacific Dental Splint Market, 2018 - 2030 (USD Million)
  - 6.4.2 China
    - 6.4.2.1 China Dental Splint Market, 2018 - 2030 (USD Million)
  - 6.4.3 India
    - 6.4.3.1 India Dental Splint Market, 2018 - 2030 (USD Million)
  - 6.4.4 Japan
    - 6.4.4.1 Japan Dental Splint Market, 2018 - 2030 (USD Million)
  - 6.4.5 South Korea
    - 6.4.5.1 South Korea Dental Splint Market, 2018 - 2030 (USD Million)
  - 6.4.6 Australia
    - 6.4.6.1 Australia Dental Splint Market, 2018 - 2030 (USD Million)
- 6.5 Latin America
  - 6.5.1 Latin America Dental Splint Market, 2018 - 2030 (USD Million)
  - 6.5.2 Brazil
    - 6.5.2.1 Brazil Dental Splint Market, 2018 - 2030 (USD Million)
  - 6.5.3 Mexico
    - 6.5.3.1 Mexico Dental Splint Market, 2018 - 2030 (USD Million)
  - 6.5.4 Argentina
    - 6.5.4.1 Argentina Dental Splint Market, 2018 - 2030 (USD Million)
- 6.6 Mea
  - 6.6.1 Mea Dental Splint Market, 2018 - 2030 (USD Million)
  - 6.6.2 South Africa
    - 6.6.2.1 South Africa Dental Splint Market, 2018 - 2030 (USD Million)
  - 6.6.3 Saudi Arabia
    - 6.6.3.1 Saudi Arabia Dental Splint Market, 2018 - 2030 (USD Million)

## 6.6.4 UAE

### 6.6.4.1 UAE Dental Splint Market, 2018 - 2030 (USD Million)

## **CHAPTER 7 COMPETITIVE LANDSCAPE**

### 7.1 Recent Developments & Impact Analysis, By Key Market Participants

#### 7.1.1 Company/Competition Categorization (Key Innovators, Market Leaders, Emerging Players)

#### 7.1.2 Participant Categorization

##### 7.1.2.1 Innovators

### 7.2 Vendor Landscape

#### 7.2.1 List of Key Service Providers

##### 7.2.1.1 Market Differentiators

### 7.3 Dental Splint Market Share Analysis, 2021

### 7.4 Company Profiles

#### 7.4.1 AQUALIZER

##### 7.4.1.1 Company overview

##### 7.4.1.2 Financial performance

##### 7.4.1.3 Product benchmarking

##### 7.4.1.4 Strategic initiatives

#### 7.4.2 SENTINEL MOUTH GUARDS

##### 7.4.2.1 Company overview

##### 7.4.2.2 Financial performance

##### 7.4.2.3 Product Benchmarking

##### 7.4.2.4 Strategic initiatives

#### 7.4.3 GLIDEWELL

##### 7.4.3.1 Company overview

##### 7.4.3.2 Financial performance

##### 7.4.3.3 Product benchmarking

##### 7.4.3.4 Strategic initiatives

#### 7.4.4 PROCTER & GAMBLE

##### 7.4.4.1 Company overview

##### 7.4.4.2 Financial performance

##### 7.4.4.3 Strategic initiatives

#### 7.4.5 DENTEK

##### 7.4.5.1 Company overview

##### 7.4.5.2 Financial performance

##### 7.4.5.3 Product benchmarking

##### 7.4.5.4 Strategic initiatives

#### 7.4.6 BRUX NIGHTGUARD

- 7.4.6.1 Company overview
- 7.4.6.2 Financial performance
- 7.4.6.3 Product benchmarking
- 7.4.6.4 Strategic initiatives

#### 7.4.7 SPORTING SMILES

- 7.4.7.1 Company overview
- 7.4.7.2 Financial performance
- 7.4.7.3 Product benchmarking
- 7.4.7.4 Strategic initiatives

#### 7.4.8 SMILE BRILLIANT

- 7.4.8.1 Company overview
- 7.4.8.2 Financial performance
- 7.4.8.3 Product benchmarking
- 7.4.8.4 Strategic initiatives

#### 7.4.9 CHOMPER LABS

- 7.4.9.1 Company overview
- 7.4.9.2 Financial performance
- 7.4.9.3 Product benchmarking
- 7.4.9.4 Strategic initiatives



## List Of Tables

### LIST OF TABLES

Table 1 List of secondary sources

Table 2 List of Abbreviations

Table 3 Strategic collaborations by key players

## List Of Figures

### LIST OF FIGURES

- Fig. 1 Market research process
- Fig. 2 Information procurement
- Fig. 3 Primary research pattern
- Fig. 4 Market research approaches
- Fig. 5 Value-chain-based sizing & forecasting
- Fig. 6 QFD modeling for market share assessment
- Fig. 7 Market formulation & validation
- Fig. 8 Commodity flow analysis
- Fig. 9 Dental splint market snapshot (2021)
- Fig. 10 Dental splint market segmentation
- Fig. 11 Market driver relevance analysis (Current & future impact)
- Fig. 12 Market restraint relevance analysis (Current & future impact)
- Fig. 13 Penetration & growth prospect mapping
- Fig. 14 Porter's five forces analysis
- Fig. 15 SWOT analysis, by factor (political & legal, economic and technological)
- Fig. 16 Dental splint market mobility degree outlook: Segment dashboard
- Fig. 17 Dental splint market: Mobility degree movement analysis
- Fig. 18 Flexible market, 2018 - 2030 (USD Million)
- Fig. 19 Semi-rigid market, 2018 - 2030 (USD Million)
- Fig. 20 Rigid market, 2018 - 2030 (USD Million)
- Fig. 21 Dental splint market distribution channel outlook: Segment dashboard
- Fig. 22 Dental splint market: Distribution channel movement analysis
- Fig. 23 Online market, 2018 - 2030 (USD Million)
- Fig. 24 Offline (Through distribution channel) market, 2018 - 2030 (USD Million)
- Fig. 25 Regional market: Key takeaways
- Fig. 26 Regional outlook: 2021 & 2030
- Fig. 27 North America market, 2018 - 2030 (USD Million)
- Fig. 28 U.S. market, 2018 - 2030 (USD Million)
- Fig. 29 Canada market, 2018 - 2030 (USD Million)
- Fig. 30 Europe market, 2018 - 2030
- Fig. 31 U.K. market, 2018 - 2030 (USD Million)
- Fig. 32 Germany market, 2018 - 2030 (USD Million)
- Fig. 33 France market, 2018 - 2030 (USD Million)
- Fig. 34 Italy market, 2018 - 2030 (USD Million)
- Fig. 35 Spain market, 2018 - 2030 (USD Million)

- Fig. 36 Asia Pacific market, 2018 - 2030 (USD Million)
- Fig. 37 China market, 2018 - 2030 (USD Million)
- Fig. 38 Japan market, 2018 - 2030 (USD Million)
- Fig. 39 India market, 2018 - 2030 (USD Million)
- Fig. 40 South Korea market, 2018 - 2030 (USD Million)
- Fig. 41 Australia market, 2018 - 2030 (USD Million)
- Fig. 42 Latin America market, 2018 - 2030 (USD Million)
- Fig. 43 Brazil market, 2018 - 2030 (USD Million)
- Fig. 44 Mexico market, 2018 - 2030 (USD Million)
- Fig. 45 Argentina market, 2018 - 2030 (USD Million)
- Fig. 46 MEA market, 2018 - 2030 (USD Million)
- Fig. 47 South Africa market, 2018 - 2030 (USD Million)
- Fig. 48 Saudi Arabia market, 2018 - 2030 (USD Million)
- Fig. 49 UAE market, 2018 - 2030 (USD Million)

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