

# Dental Services Market Size, Share & Trends Analysis Report By Type (Dental Implants, Cosmetic Dentistry), By End-use (Hospitals, Dental Clinics), By Region (North America, APAC), And Segment Forecasts, 2022 - 2030

https://marketpublishers.com/r/D83CCA3432BDEN.html

Date: October 2022

Pages: 100

Price: US\$ 5,950.00 (Single User License)

ID: D83CCA3432BDEN

## **Abstracts**

This report can be delivered to the clients within 2 Business Days

Dental Services Market Growth & Trends

The global dental services market size is expected to reach USD 610.4 billion by 2030, based on a new report by Grand View Research, Inc. It is projected to expand at a compound annual growth rate (CAGR) of 4.4% from 2022 to 2030. The marketing efforts to commercialize dental practices including education camps and online campaigns are contributing to the adoption of dental services. Rapid urbanization around the world, constant economic growth, and rising disposable income have contributed to the relatively steady growth of this industry. In addition, per capita, consumption expenditure on healthcare services is likely to significantly increase in the coming years.

The market was severely impacted by the COVID-19 pandemic as the clinics were closed due to the imposition of social distancing norms. In March 2020, the American Dental Association (ADA) issued guidelines to postpone elective dental procedures. Only emergency procedures were allowed to be carried out during the early phase of the pandemic. In April 2021, Mills Administration, in partnership with Northeast Delta Dental, launched Maine Veterans' Dental Network. It was launched officially in May 2021 and provides services to Maines's veterans who were not able to afford it. In July 2021, Geyer Dental Group updated their Dental Crown Repair/Cap Fitting Restorative



Dentistry service for the people in Greater St. Louis.

The practice offers periodontal, cosmetic, and restorative dentistry. In 2021, North America dominated the global industry, in terms of revenue, on account of the presence of independent dental clinics, growing R&D activities in dentistry, and high consumer disposable income levels. The increasing government funding for dental programs is likely to further contribute to the growth of the region. Asia Pacific is anticipated to register the fastest CAGR from 2022 to 2030 due to the growing number of dental clinics and rising awareness about oral care. Moreover, the healthcare infrastructure in the Asia Pacific region is expanding with advanced technology and equipment.

# Dental Services Market Report Highlights

Dental implants dominated the type segment in 2021 as they provide patients with functional options for teeth replacement procedures

With the R&D in this field, dental implants are available with better biomaterials, improved designs, and surface modifications

The cosmetic dentistry type segment is expected to register the fastest growth rate from 2022 to 2030

The growth is attributed to the rising adoption of teeth appearance improvement procedures, such as teeth whitening, crowns, inlays and onlays, and veneers

The dental clinic end-use segment held the largest share in terms of revenue in 2021 and is expected to witness the fastest growth over the forecast period

The majority of patients visit private practice dental clinics due to cost efficiency and availability of specialists & advanced technologies



# **Contents**

#### **CHAPTER 1 REPORT SCOPE AND OBJECTIVES**

- 1.1 Market Segmentation & Scope
- 1.2 Regional Scope
  - 1.2.1 Estimates And Forecast Timeline
- 1.3 Objectives
  - 1.3.1 Objective -
  - 1.3.2 Objective -
  - 1.3.3 Objective -

#### **CHAPTER 2 METHODOLOGY**

- 2.1 Research Methodology
- 2.2 Information Procurement
  - 2.2.1 Purchased Database
  - 2.2.2 GVR's Internal Database
  - 2.2.3 Secondary Sources
  - 2.2.4 Primary Research
- 2.3 Information or Data Analysis
  - 2.3.1 Data Analysis Models
- 2.4 Market Formulation & Validation
- 2.5 Model Details
  - 2.5.1 Commodity Flow Analysis (Model 1)
- 2.6 List of Secondary Sources

#### **CHAPTER 3 EXECUTIVE SUMMARY**

- 3.1 Market Outlook
- 3.2 Segment Outlook
  - 3.2.1 Type
  - 3.2.2 End Use
  - 3.2.3 Region
- 3.3 Competitive Insights
- 3.4 Dental Services Market Outlook, 2021

### **CHAPTER 4 MARKET VARIABLES, TRENDS & SCOPE**



- 4.1 Market Lineage Outlook
  - 4.1.1 Ancillary Market Outlook
- 4.2 Dental services Market Dynamics
  - 4.2.1 Market Driver Analysis
  - 4.2.2 Market Restraint Analysis
- 4.3 Dental services Market: Business Environment Analysis Tools
  - 4.3.1 Porter's Five Forces Analysis
    - 4.3.1.1 Threat of new entrants:
    - 4.3.1.2 Bargaining power of suppliers:
    - 4.3.1.3 Bargaining power of buyers:
    - 4.3.1.4 Competitive rivalry:
    - 4.3.1.5 Threat of substitutes:
  - 4.3.2 PESTEL Analysis
    - 4.3.2.1 Political & Legal
    - 4.3.2.2 Economic & Social
    - 4.3.2.3 Technological
- 4.4 Penetration & Growth Prospect Mapping
- 4.5 Impact of COVID-19 on Dental Services Market

#### **CHAPTER 5 DENTAL SERVICES MARKET: TYPE ANALYSIS**

- 5.1 Dental Services Type Market Share Analysis, 2021 & 2030
- 5.2 Dental Services Type Market: Segment Dashboard:
- 5.3 Market Size & Forecasts and Trend Analyses, 2018 to 2030 for the Type Segment
  - 5.3.1 Dental Implants
    - 5.3.1.1 Dental implants market, 2018 2030 (USD Billion)
  - 5.3.2 Orthodontics
    - 5.3.2.1 Orthodontics market, 2018 2030 (USD Billion)
  - 5.3.3 Periodontics
    - 5.3.3.1 Periodontics market, 2018 2030 (USD Billion)
  - 5.3.4 Endodontics
    - 5.3.4.1 Endodontics market, 2018 2030 (USD Billion)
  - 5.3.5 Cosmetic Dentistry
  - 5.3.5.1 Cosmetic dentistry market, 2018 2030 (USD Billion)
  - 5.3.6 Laser Dentistry
    - 5.3.6.1 Laser dentistry market, 2018 2030 (USD Billion)
  - 5.3.7 Dentures
    - 5.3.7.1 Dentures market, 2018 2030 (USD Billion)
  - 5.3.8 Oral & Maxillofacial Surgery



- 5.3.8.1 Oral & maxillofacial surgery market, 2018 2030 (USD Billion)
- **5.3.9 Others** 
  - 5.3.9.1 Others market, 2018 2030 (USD Billion)

#### **CHAPTER 6 DENTAL SERVICES MARKET: END-USE ANALYSIS**

- 6.1 Dental Services End-use Market Share Analysis, 2021 & 2030
- 6.2 Dental Services End-use Market: Segment Dashboard
- 6.3 Market Size & Forecasts and Trend Analyses, 2018 to 2030 for the End-use Segment
  - 6.3.1 Hospitals
    - 6.3.1.1 Hospitals market, 2018 2030 (USD Billion)
  - 6.3.2 Dental Clinics
    - 6.3.2.1 Dental clinics market, 2018 2030 (USD Billion)

#### CHAPTER 7 DENTAL SERVICES MARKET: REGIONAL ANALYSIS

- 7.1 Dental Services Regional Market Share Analysis, 2021 & 2030
- 7.2 Regional Market Snapshot
- 7.3 North America
  - 7.3.1 North America Dental Services Market, 2018 2030 (USD Billion)
  - 7.3.2 U.S.
  - 7.3.2.1 U.S. dental services market, 2018 2030 (USD Billion)
  - 7.3.3 Canada
    - 7.3.3.1 Canada dental services market, 2018 2030 (USD Billion)
- 7.4 Europe
  - 7.4.1 Europe Dental Services Market, 2018 2030 (USD Billion)
  - 7.4.2 U.K.
    - 7.4.2.1 U.K. dental services market, 2018 2030 (USD Billion)
  - 7.4.3 Germany
    - 7.4.3.1 Germany dental services market, 2018 2030 (USD Billion)
  - 7.4.4 France
    - 7.4.4.1 France dental services Market, 2018 2030 (USD Billion)
  - 7.4.5 Italy
    - 7.4.5.1 Italy dental services Market, 2018 2030 (USD Billion)
  - 7.4.6 Spain
    - 7.4.6.1 Spain dental services Market, 2018 2030 (USD Billion)
  - 7.4.7 Portugal
    - 7.4.7.1 Portugal dental services Market, 2018 2030 (USD Billion)



- 7.5 Asia Pacific
  - 7.5.1 Asia Pacific Dental Services Market, 2018 2030 (USD Billion)
  - 7.5.2 Japan
    - 7.5.2.1 Japan dental services Market, 2018 2030 (USD Billion)
  - 7.5.3 China
    - 7.5.3.1 China dental services Market, 2018 2030 (USD Billion)
  - 7.5.4 India
    - 7.5.4.1 India dental services Market, 2018 2030 (USD Billion)
- 7.6 Latin America
  - 7.6.1 Latin America Dental Services Market, 2018 2030 (USD Billion)
  - **7.6.2** Brazil
    - 7.6.2.1 Brazil dental services Market, 2018 2030 (USD Billion)
  - 7.6.3 Mexico
    - 7.6.3.1 Mexico dental services MArket, 2018 2030 (USD Billion)
- 7.7 Middle East and Africa (MEA)
  - 7.7.1 MEA Dental Services Market, 2018 2030 (USD Billion)
  - 7.7.2 South Africa
    - 7.7.2.1 South Africa dental services Market, 2018 2030 (USD Billion)

#### **CHAPTER 8 COMPETITIVE ANALYSIS**

- 8.1 Recent Developments & Impact Analysis, By Key Market Participants
- 8.2 Company/Competition Categorization (Key Innovators, Market Leaders, Emerging Players)
  - 8.2.1 Participant Categorization
    - 8.2.1.1 Innovators
- 8.3 Vendor Landscape
  - 8.3.1 List of Key Service Providers
    - 8.3.1.1 Market Differentiators
    - 8.3.1.2 Dental Services -Market Share Analysis
- 8.4 Company Profiles
  - 8.4.1 Aspen Dental Management Inc.
    - 8.4.1.1 Company overview
    - 8.4.1.2 Financial performance
    - 8.4.1.3 Product benchmarking
    - 8.4.1.4 Strategic initiatives
  - 8.4.2 Integrated Dental Holdings
    - 8.4.2.1 Company overview
    - 8.4.2.2 Financial performance



- 8.4.2.3 Product benchmarking
- 8.4.2.4 Strategic initiatives
- 8.4.3 InterDent, Inc.
  - 8.4.3.1 Company overview
  - 8.4.3.2 Financial performance
  - 8.4.3.3 Product benchmarking
  - 8.4.3.4 Strategic initiatives
- 8.4.4 National Health Service England
  - 8.4.4.1 Company overview
  - 8.4.4.2 Financial performance
  - 8.4.4.3 Product benchmarking
  - 8.4.4.4 Strategic initiatives
- 8.4.5 The British United Provident Association Limited
  - 8.4.5.1 Company overview
  - 8.4.5.2 Financial performance
  - 8.4.5.3 Product benchmarking
  - 8.4.5.4 Strategic initiatives
- 8.4.6 Abano Healthcare Group Limited
  - 8.4.6.1 Company overview
  - 8.4.6.2 Financial performance
  - 8.4.6.3 Product benchmarking
  - 8.4.6.4 Strategic initiatives
- 8.4.7 Apollo White Dental
- 8.4.7.1 Company overview
- 8.4.7.2 Financial performance
- 8.4.7.3 Product benchmarking
- 8.4.7.4 Strategic initiatives
- 8.4.8 Coast Dental
  - 8.4.8.1 Company overview
  - 8.4.8.2 Financial performance
  - 8.4.8.3 Product benchmarking
  - 8.4.8.4 Strategic initiatives
- 8.4.9 Dental Service Group
  - 8.4.9.1 Company overview
  - 8.4.9.2 Financial performance
  - 8.4.9.3 Product benchmarking
- 8.4.9.4 Strategic initiatives
- 8.4.10 Axis Dental
- 8.4.10.1 Company overview



- 8.4.10.2 Financial performance
- 8.4.10.3 Product benchmarking
- 8.4.10.4 Strategic initiatives
- 8.4.11 Pacific Dental Service
  - 8.4.11.1 Company overview
  - 8.4.11.2 Financial performance
  - 8.4.11.3 Product benchmarking
  - 8.4.11.4 Strategic initiatives
- 8.4.12 Gentle Dental Of New England
  - 8.4.12.1 Company overview
  - 8.4.12.2 Financial performance
  - 8.4.12.3 Product benchmarking
  - 8.4.12.4 Strategic initiatives



# **List Of Tables**

#### LIST OF TABLES

TABLE 1 List of secondary sources

TABLE 2 North America dental services market estimates and forecasts, by country, 2018 - 2030 (USD Billion)

TABLE 3 North America dental services market estimates and forecasts, by type, 2018 - 2030 (USD Billion)

TABLE 4 North America dental services market estimates and forecasts, by end-use, 2018 - 2030 (USD Billion)

TABLE 5 U.S. dental services market estimates and forecasts, by type, 2018 - 2030 (USD Billion)

TABLE 6 U.S. dental services market estimates and forecasts, by end-use, 2018 - 2030 (USD Billion)

TABLE 7 Canada dental services market estimates and forecasts, by type, 2018 - 2030 (USD Billion)

TABLE 8 Canada dental services market estimates and forecasts, by end-use, 2018 - 2030 (USD Billion)

TABLE 9 Europe dental services market estimates and forecasts, by country, 2018 - 2030 (USD Billion)

TABLE 10 Europe dental services market estimates and forecasts, by type, 2018 - 2030 (USD Billion)

TABLE 11 Europe dental services market estimates and forecasts, by end-use, 2018 - 2030 (USD Billion)

TABLE 12 U.K. dental services market estimates and forecasts, by type, 2018 - 2030 (USD Billion)

TABLE 13 U.K. dental services market estimates and forecasts, by end-use, 2018 - 2030 (USD Billion)

TABLE 14 Germany dental services market estimates and forecasts, by type, 2018 - 2030 (USD Billion)

TABLE 15 Germany dental services market estimates and forecasts, by end-use, 2018 - 2030 (USD Billion)

TABLE 16 France dental services market estimates and forecasts, by type, 2018 - 2030 (USD Billion)

TABLE 17 France dental services market estimates and forecasts, by end-use, 2018 - 2030 (USD Billion)

TABLE 18 Italy dental services market estimates and forecasts, by type, 2018 - 2030 (USD Billion)



TABLE 19 Italy dental services market estimates and forecasts, by end-use, 2018 - 2030 (USD Billion)

TABLE 20 Spain dental services market estimates and forecasts, by type, 2018 - 2030 (USD Billion)

TABLE 21 Spain dental services market estimates and forecasts, by end-use, 2018 - 2030 (USD Billion)

TABLE 22 Asia Pacific dental services market estimates and forecasts, by country, 2018 - 2030 (USD Billion)

TABLE 23 Asia Pacific dental services market estimates and forecasts, by type, 2018 - 2030 (USD Billion)

TABLE 24 Asia Pacific dental services market estimates and forecasts, by end-use, 2018 - 2030 (USD Billion)

TABLE 25 Japan dental services market estimates and forecasts, by type, 2018 - 2030 (USD Billion)

TABLE 26 Japan dental services market estimates and forecasts, by end-use, 2018 - 2030 (USD Billion)

TABLE 27 China dental services market estimates and forecasts, by type, 2018 - 2030 (USD Billion)

TABLE 28 China dental services market estimates and forecasts, by end-use, 2018 - 2030 (USD Billion)

TABLE 29 India dental services market estimates and forecasts, by type, 2018 - 2030 (USD Billion)

TABLE 30 India dental services market estimates and forecasts, by end-use, 2018 - 2030 (USD Billion)

TABLE 31 Latin America dental services market estimates and forecasts, by country, 2018 - 2030 (USD Billion)

TABLE 32 Latin America dental services market estimates and forecasts, by type, 2018 - 2030 (USD Billion)

TABLE 33 Latin America dental services market estimates and forecasts, by end-use, 2018 - 2030 (USD Billion)

TABLE 34 Brazil dental services market estimates and forecasts, by type, 2018 - 2030 (USD Billion)

TABLE 35 Brazil dental services market estimates and forecasts, by end-use, 2018 - 2030 (USD Billion)

TABLE 36 Mexico dental services market estimates and forecasts, by type, 2018 - 2030 (USD Billion)

TABLE 37 Mexico dental services market estimates and forecasts, by end-use, 2018 - 2030 (USD Billion)

TABLE 38 MEA dental services market estimates and forecasts, by country, 2018 -



2030 (USD Billion)

TABLE 39 MEA dental services market estimates and forecasts, by type, 2018 - 2030 (USD Billion)

TABLE 40 MEA dental services market estimates and forecasts, by end-use, 2018 - 2030 (USD Billion)

TABLE 41 South Africa dental services market estimates and forecasts, by type, 2018 - 2030 (USD Billion)

TABLE 42 South Africa dental services market estimates and forecasts, by end-use, 2018 - 2030 (USD Billion)



# **List Of Figures**

#### LIST OF FIGURES

- FIG. 1 Dental services market segmentation
- FIG. 2 Market research process
- FIG. 3 Information procurement
- FIG. 4 Primary research pattern
- FIG. 5 Market research approaches
- FIG. 6 Value chain based sizing & forecasting
- FIG. 7 QFD modelling for market share assessment
- FIG. 8 Market formulation & validation
- FIG. 9 Dental services market outlook, 2021 (USD Billion)
- FIG. 10 Market trends & outlook
- FIG. 11 Market driver relevance analysis (Current & future impact)
- FIG. 12 Market restraint relevance analysis (Current & future impact)
- FIG. 13 Penetration & growth prospect mapping
- FIG. 14 Dental services type market share analysis, 2021 & 2030 (USD Billion)
- FIG. 15 Dental services type market: Segment dashboard
- FIG. 16 Dental implants market, 2018 2030 (USD Billion)
- FIG. 17 Orthodontics market, 2018 2030 (USD Billion)
- FIG. 18 Periodontics market, 2018 2030 (USD Billion)
- FIG. 19 Endodontics market, 2018 2030 (USD Billion)
- FIG. 20 Cosmetic dentistry market, 2018 2030 (USD Billion)
- FIG. 21 Laser dentistry market, 2018 2030 (USD Billion)
- FIG. 22 Dentures market, 2018 2030 (USD Billion)
- FIG. 23 Oral & maxillofacial surgery market, 2018 2030 (USD Billion)
- FIG. 24 Others market, 2018 2030 (USD Billion)
- FIG. 25 Dental services end-use market share analysis, 2021 & 2030 (USD Billion)
- FIG. 26 Dental services end-use market: Segment dashboard
- FIG. 27 Hospitals market, 2018 2030 (USD Billion)
- FIG. 28 Dental clinics market, 2018 2030 (USD Billion)
- FIG. 29 Dental services regional market share analysis, 2021 & 2030 (USD Billion)
- FIG. 30 Regional Market Place: Key Takeaways
- FIG. 31 North America dental services market, 2018 2030 (USD Billion)
- FIG. 32 U.S. dental services market, 2018 2030 (USD Billion)
- FIG. 33 Canada dental services market, 2018 2030 (USD Billion)
- FIG. 34 Europe dental services market, 2018 2030 (USD Billion)
- FIG. 35 U.K. dental services market, 2018 2030 (USD Billion)



- FIG. 36 Germany dental services market, 2018 2030 (USD Billion)
- FIG. 37 France dental services market, 2018 2030 (USD Billion)
- FIG. 38 Italy dental services market, 2018 2030 (USD Billion)
- FIG. 39 Spain dental services market, 2018 2030 (USD Billion)
- FIG. 40 Asia Pacific dental services market, 2018 2030 (USD Billion)
- FIG. 41 Japan dental services market, 2018 2030 (USD Billion)
- FIG. 42 China dental services market, 2018 2030 (USD Billion)
- FIG. 43 India dental services market, 2018 2030 (USD Billion)
- FIG. 44 Latin America dental services market, 2018 2030 (USD Billion)
- FIG. 45 Brazil dental services market, 2018 2030 (USD Billion)
- FIG. 46 Mexico dental services market, 2018 2030 (USD Billion)
- FIG. 47 MEA dental services market, 2018 2030 (USD Billion)
- FIG. 48 South Africa dental services market, 2018 2030 (USD Billion)
- FIG. 49 Strategy framework



#### I would like to order

Product name: Dental Services Market Size, Share & Trends Analysis Report By Type (Dental Implants,

Cosmetic Dentistry), By End-use (Hospitals, Dental Clinics), By Region (North America,

APAC), And Segment Forecasts, 2022 - 2030

Product link: https://marketpublishers.com/r/D83CCA3432BDEN.html

Price: US\$ 5,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/D83CCA3432BDEN.html">https://marketpublishers.com/r/D83CCA3432BDEN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

| First name:   |                           |
|---------------|---------------------------|
| Last name:    |                           |
| Email:        |                           |
| Company:      |                           |
| Address:      |                           |
| City:         |                           |
| Zip code:     |                           |
| Country:      |                           |
| Tel:          |                           |
| Fax:          |                           |
| Your message: |                           |
|               |                           |
|               |                           |
|               |                           |
|               | **All fields are required |
|               | Custumer signature        |
|               |                           |
|               |                           |

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970