

# **Dental Prosthetics Market Size, Share & Trends Analysis Report By Product (Dental Crowns, Dental Implant, Dental Bridges, Dentures, Dental Veneers), By Material (Titanium, Zirconium, Ceramic), By End-use (Hospitals & Clinics, Dental Laboratories), By Region, And Segment Forecasts, 2025 - 2033**

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## **Abstracts**

### Dental Prosthetics Market Summary

The global dental prosthetics market size was estimated at USD 13.28 billion in 2024 and is projected to reach USD 30.27 billion by 2033, growing at a CAGR of 9.7% from 2025 to 2033. The increasing awareness about dental treatments and the rising burden of oral diseases are anticipated to drive the market growth.

In addition, the increasing focus on aesthetic and cosmetic dentistry is expected to support the growth. The rising prevalence of the geriatric population and increasing burden of oral disorders are anticipated to boost the demand for dental prosthetics such as crowns, bridges, implants, veneers, and dentures. Older adults need more restorative treatments to restore function (chewing, speech) and comfort. According to data published by the WHO in March 2025, the global prevalence of total tooth loss for people aged 60 years and older is estimated to be significantly higher at 23%. Such a high burden of oral diseases among the older population is expected to propel the demand for prosthetics in the coming years.

Furthermore, growing dental tourism supports the adoption of the dental prosthetics industry. Several emerging economies, such as India, Turkey, and Mexico, are witnessing a growth in dental tourism. These countries offer cost-effective oral

treatments, which support dental tourism and demand for prosthetics in these countries. According to the data published in the 2024 study published in the Journal of Clinical Periodontology, Turkish clinics offer prices 50-70% lower than those in the U.S., the UK, and Canada.

Such affordability in oral treatments in emerging economies is anticipated to propel the demand for prosthetics in emerging markets.

Moreover, the rising demand for aesthetic and cosmetic dental procedures is expected to propel the demand for prosthetics over the forecast period. With growing consumer awareness around oral appearance and oral health, there is an increasing inclination toward procedures that restore functionality and enhance overall facial aesthetics. Aesthetic and cosmetic treatments, including veneers, implants, crowns, and bridges, have seen a sharp rise in demand due to various factors such as increasing disposable income, growing social media influence, and the broader societal shift towards physical appearance. According to the data published by the Smile Circle in September 2024, over 3 million individuals in the UK have opted for dental implants; this number is increasing by approximately 500,000 annually. Thus, such growing preference for aesthetic and cosmetic oral procedures is expected to support the adoption of dental prosthetics over the forecast period.

## Global Dental Prosthetics Market Report Segmentation

This report forecasts revenue growth at the global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global dental prosthetics market report based on product, material, end use, and region:

### Product Outlook (Revenue, USD Million, 2021 - 2033)

Dental Crowns

Dental Implant

Dental Bridges

Dentures

Dental Veneers

Material Outlook (Revenue, USD Million, 2021 - 2033)

Titanium

Zirconium

Ceramic

Others

End Use Outlook (Revenue, USD Million, 2021 - 2033)

Hospitals & Clinics

Dental Laboratories

Others

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Italy

Spain

Denmark

Sweden

Norway

#### Asia Pacific

Japan

China

India

South Korea

Australia

Thailand

#### Latin America

Brazil

Argentina

#### Middle East & Africa

South Africa

Saudi Arabia

UAE

Kuwait

**This report can be delivered to the clients within 4 Business Days**

## Contents

### CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation & Scope
  - 1.1.1. Product
  - 1.1.2. Material
  - 1.1.3. End Use
  - 1.1.4. Regional scope
  - 1.1.5. Estimates and forecast timeline
- 1.2. Research Methodology
- 1.3. Information Procurement
  - 1.3.1. Purchased database
  - 1.3.2. GVR's internal database
  - 1.3.3. Secondary sources
  - 1.3.4. Primary research
  - 1.3.5. Details of primary research
- 1.4. Information or Data Analysis
  - 1.4.1. Data analysis models
- 1.5. Market Formulation & Validation
- 1.6. Model Details
  - 1.6.1. Commodity flow analysis (Model 1)
    - 1.6.1.1. Approach 1: Commodity flow approach
  - 1.6.2. Volume price analysis (Model 2)
    - 1.6.2.1. Approach 2: Volume price analysis
- 1.7. List of Secondary Sources
- 1.8. List of Primary Sources
- 1.9. Objectives
  - 1.9.1. Objective
  - 1.9.2. Objective

### CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Outlook
- 2.2. Segment Outlook
- 2.3. Competitive Insights

### CHAPTER 3. DENTAL PROSTHETICS MARKET VARIABLES, TRENDS & SCOPE

- 3.1. Market Lineage Outlook
  - 3.1.1. Parent market outlook
- 3.2. Market Dynamics
  - 3.2.1. Market driver analysis
    - 3.2.1.1. Increasing prevalence of dental diseases
    - 3.2.1.2. Rising demand for aesthetic and cosmetic dentistry
    - 3.2.1.3. Technological advancements
  - 3.2.2. Market restraint analysis
    - 3.2.2.1. High cost of dental procedures
  - 3.2.3. Market opportunity analysis
    - 3.2.3.1. Increasing number of clinical trials
    - 3.2.3.2. Rising awareness & changing consumer behavior
    - 3.2.3.3. Expansion opportunities in emerging economies
    - 3.2.3.4. Growing dental tourism
  - 3.2.4. Market challenge analysis
    - 3.2.4.1. Potential risks and complications associated with dental procedures
- 3.3. Dental Prosthetics Market Analysis Tools
  - 3.3.1. Industry Analysis - Porter's
    - 3.3.1.1. Bargaining power of suppliers
    - 3.3.1.2. Bargaining power of buyers
    - 3.3.1.3. Threat of substitutes
    - 3.3.1.4. Threat of new entrants
    - 3.3.1.5. Competitive rivalry
  - 3.3.2. PESTEL Analysis
    - 3.3.2.1. Political & Legal Landscape
    - 3.3.2.2. Economic and Social Landscape
    - 3.3.2.3. Technological landscape

## **CHAPTER 4. DENTAL PROSTHETICS MARKET: PRODUCT ESTIMATES & TREND ANALYSIS**

- 4.1. Segment Dashboard
- 4.2. Global Dental Prosthetics Market Product Movement Analysis
- 4.3. Global Dental Prosthetics Market Size & Trend Analysis, by Product 2021 to 2033 (USD Million)
- 4.4. Dental Crowns
  - 4.4.1. Dental crowns market estimates and forecasts for 2021 to 2033 (USD Million)
- 4.5. Dental Implant
  - 4.5.1. Dental implant market estimates and forecasts for 2021 to 2033 (USD Million)

#### 4.6. Dental Bridges

4.6.1. Dental Bridges market estimates and forecasts for 2021 to 2033 (USD Million)

#### 4.7. Dentures

4.7.1. Dentures market estimates and forecasts for 2021 to 2033 (USD Million)

#### 4.8. Dental Veneers

4.8.1. Dental veneers market estimates and forecasts for 2021 to 2033 (USD Million)

### **CHAPTER 5. DENTAL PROSTHETICS MARKET: MATERIAL ESTIMATES & TREND ANALYSIS**

#### 5.1. Segment Dashboard

#### 5.2. Global Dental Prosthetics Market Material Movement Analysis

#### 5.3. Global Dental Prosthetics Market Size & Trend Analysis, by Material, 2021 to 2033 (USD Million)

#### 5.4. Titanium

5.4.1. Titanium market estimates and forecast 2021 to 2033 (USD Million)

#### 5.5. Zirconium

5.5.1. Zirconium market estimates and forecast 2021 to 2033 (USD Million)

#### 5.6. Ceramic

5.6.1. Ceramic market estimates and forecasts for 2021 to 2033 (USD Million)

#### 5.7. Others

5.7.1. Others market estimates and forecast 2021 to 2033 (USD Million)

### **CHAPTER 6. DENTAL PROSTHETICS MARKET: END USE ESTIMATES & TREND ANALYSIS**

#### 6.1. Segment Dashboard

#### 6.2. Global Dental Prosthetics Market End Use Movement Analysis

#### 6.3. Global Dental Prosthetics Market Size & Trend Analysis, by End Use, 2021 to 2033 (USD Million)

#### 6.4. Hospitals & Clinics

6.4.1. Hospitals & clinics market estimates and forecast 2021 to 2033 (USD Million)

#### 6.5. Dental Laboratories

6.5.1. Dental laboratories market estimates and forecast 2021 to 2033 (USD Million)

#### 6.6. Others

6.6.1. Others market estimates and forecasts for 2021 to 2033 (USD Million)

### **CHAPTER 7. DENTAL PROSTHETICS MARKET: REGIONAL ESTIMATES & TREND ANALYSIS BY PRODUCT AND BY MATERIAL**

## 7.1. Regional Dashboard

## 7.2. Market Size & Forecasts and Trend Analysis, 2021 to 2033

### 7.3. North America

#### 7.3.1. Market estimates and forecast, 2021 - 2033 (Revenue, USD Million)

#### 7.3.2. U.S.

##### 7.3.2.1. Key country dynamics

##### 7.3.2.2. Competitive scenario

##### 7.3.2.3. Regulatory framework

##### 7.3.2.4. Reimbursement scenario

##### 7.3.2.5. U.S. market estimates and forecasts, 2021 - 2033

#### 7.3.3. Canada

##### 7.3.3.1. Key country dynamics

##### 7.3.3.2. Competitive scenario

##### 7.3.3.3. Regulatory framework

##### 7.3.3.4. Reimbursement scenario

##### 7.3.3.5. Canada market estimates and forecasts, 2021 - 2033

#### 7.3.4. Mexico

##### 7.3.4.1. Key country dynamics

##### 7.3.4.2. Competitive scenario

##### 7.3.4.3. Regulatory framework

##### 7.3.4.4. Reimbursement scenario

##### 7.3.4.5. Mexico market estimates and forecasts, 2021 - 2033

### 7.4. Europe

#### 7.4.1. UK

##### 7.4.1.1. Key country dynamics

##### 7.4.1.2. Competitive scenario

##### 7.4.1.3. Regulatory framework

##### 7.4.1.4. Reimbursement scenario

##### 7.4.1.5. UK market estimates and forecasts, 2021 - 2033

#### 7.4.2. Germany

##### 7.4.2.1. Key country dynamics

##### 7.4.2.2. Competitive scenario

##### 7.4.2.3. Regulatory framework

##### 7.4.2.4. Reimbursement scenario

##### 7.4.2.5. Germany market estimates and forecasts, 2021 - 2033

#### 7.4.3. France

##### 7.4.3.1. Key country dynamics

##### 7.4.3.2. Competitive scenario

- 7.4.3.3. Regulatory framework
- 7.4.3.4. Reimbursement scenario
- 7.4.3.5. France market estimates and forecasts, 2021 - 2033

#### 7.4.4. Italy

- 7.4.4.1. Key country dynamics
- 7.4.4.2. Competitive scenario
- 7.4.4.3. Regulatory framework
- 7.4.4.4. Reimbursement scenario
- 7.4.4.5. Italy market estimates and forecasts, 2021 - 2033

#### 7.4.5. Spain

- 7.4.5.1. Key country dynamics
- 7.4.5.2. Competitive scenario
- 7.4.5.3. Regulatory framework
- 7.4.5.4. Reimbursement scenario
- 7.4.5.5. Spain market estimates and forecasts, 2021 - 2033

#### 7.4.6. Denmark

- 7.4.6.1. Key country dynamics
- 7.4.6.2. Competitive scenario
- 7.4.6.3. Regulatory framework
- 7.4.6.4. Reimbursement scenario
- 7.4.6.5. Denmark market estimates and forecasts, 2021 - 2033

#### 7.4.7. Sweden

- 7.4.7.1. Key country dynamics
- 7.4.7.2. Competitive scenario
- 7.4.7.3. Regulatory framework
- 7.4.7.4. Reimbursement scenario
- 7.4.7.5. Sweden market estimates and forecasts, 2021 - 2033

#### 7.4.8. Norway

- 7.4.8.1. Key country dynamics
- 7.4.8.2. Competitive scenario
- 7.4.8.3. Regulatory framework
- 7.4.8.4. Reimbursement scenario
- 7.4.8.5. Norway market estimates and forecasts, 2021 - 2033

### 7.5. Asia Pacific

#### 7.5.1. Japan

- 7.5.1.1. Key country dynamics
- 7.5.1.2. Competitive scenario
- 7.5.1.3. Regulatory framework
- 7.5.1.4. Reimbursement scenario

7.5.1.5. Japan market estimates and forecasts, 2021 - 2033

7.5.2. India

7.5.2.1. Key country dynamics

7.5.2.2. Competitive scenario

7.5.2.3. Regulatory framework

7.5.2.4. Reimbursement scenario

7.5.2.5. India market estimates and forecasts, 2021 - 2033

7.5.3. China

7.5.3.1. Key country dynamics

7.5.3.2. Competitive scenario

7.5.3.3. Regulatory framework

7.5.3.4. Reimbursement scenario

7.5.3.5. China market estimates and forecasts, 2021 - 2033

7.5.4. South Korea

7.5.4.1. Key country dynamics

7.5.4.2. Competitive scenario

7.5.4.3. Regulatory framework

7.5.4.4. Reimbursement scenario

7.5.4.5. South Korea market estimates and forecasts, 2021 - 2033

7.5.5. Australia

7.5.5.1. Key country dynamics

7.5.5.2. Competitive scenario

7.5.5.3. Regulatory framework

7.5.5.4. Reimbursement scenario

7.5.5.5. Australia market estimates and forecasts, 2021 - 2033

7.5.6. Thailand

7.5.6.1. Key country dynamics

7.5.6.2. Competitive scenario

7.5.6.3. Regulatory framework

7.5.6.4. Reimbursement scenario

7.5.6.5. Thailand market estimates and forecasts, 2021 - 2033

7.6. Latin America

7.6.1. Brazil

7.6.1.1. Key country dynamics

7.6.1.2. Competitive scenario

7.6.1.3. Regulatory framework

7.6.1.4. Reimbursement scenario

7.6.1.5. Brazil market estimates and forecasts, 2021 - 2033

7.6.2. Argentina

- 7.6.2.1. Key country dynamics
- 7.6.2.2. Competitive scenario
- 7.6.2.3. Regulatory framework
- 7.6.2.4. Reimbursement scenario
- 7.6.2.5. Argentina market estimates and forecasts, 2021 - 2033

## 7.7. MEA

### 7.7.1. South Africa

- 7.7.1.1. Key country dynamics
- 7.7.1.2. Competitive scenario
- 7.7.1.3. Regulatory framework
- 7.7.1.4. Reimbursement scenario
- 7.7.1.5. South Africa market estimates and forecasts, 2021 - 2033

### 7.7.2. Saudi Arabia

- 7.7.2.1. Key country dynamics
- 7.7.2.2. Competitive scenario
- 7.7.2.3. Regulatory framework
- 7.7.2.4. Reimbursement scenario
- 7.7.2.5. Saudi Arabia market estimates and forecasts, 2021 - 2033

### 7.7.3. UAE

- 7.7.3.1. Key country dynamics
- 7.7.3.2. Competitive scenario
- 7.7.3.3. Regulatory framework
- 7.7.3.4. Reimbursement scenario
- 7.7.3.5. UAE market estimates and forecasts, 2021 - 2033

### 7.7.4. Kuwait

- 7.7.4.1. Key country dynamics
- 7.7.4.2. Competitive scenario
- 7.7.4.3. Regulatory framework
- 7.7.4.4. Reimbursement scenario
- 7.7.4.5. Kuwait market estimates and forecasts, 2021 - 2033

## **CHAPTER 8. COMPETITIVE LANDSCAPE**

### 8.1. Recent Developments & Impact Analysis, By Key Market Participants

### 8.2. Company/Competition Categorization

#### 8.2.1. Innovators

### 8.3. Vendor Landscape

#### 8.3.1. List of key distributors and channel partners

#### 8.3.2. Key customers

### 8.3.3. Global Key company market share analysis, 2024

#### 8.3.4. Ivoclar Vivadent

- 8.3.4.1. Company overview
- 8.3.4.2. Financial performance
- 8.3.4.3. Product benchmarking
- 8.3.4.4. Strategic initiatives

#### 8.3.5. Dentsply Sirona

- 8.3.5.1. Company overview
- 8.3.5.2. Financial performance
- 8.3.5.3. Product benchmarking
- 8.3.5.4. Strategic initiatives

#### 8.3.6. Institut Straumann AG

- 8.3.6.1. Company overview
- 8.3.6.2. Financial performance
- 8.3.6.3. Product benchmarking
- 8.3.6.4. Strategic initiatives

#### 8.3.7. Nobel Biocare Services AG.

- 8.3.7.1. Company overview
- 8.3.7.2. Financial performance
- 8.3.7.3. Product benchmarking
- 8.3.7.4. Strategic initiatives

#### 8.3.8. BioHorizons, AB Dental Devices Ltd.

- 8.3.8.1. Company overview
- 8.3.8.2. Financial performance
- 8.3.8.3. Product benchmarking
- 8.3.8.4. Strategic initiatives

#### 8.3.9. Solventum

- 8.3.9.1. Company overview
- 8.3.9.2. Financial performance
- 8.3.9.3. Product benchmarking
- 8.3.9.4. Strategic initiatives

#### 8.3.10. Henry Schein, Inc.

- 8.3.10.1. Company overview
- 8.3.10.2. Financial performance
- 8.3.10.3. Product benchmarking
- 8.3.10.4. Strategic initiatives

#### 8.3.11. GC Corporation

- 8.3.11.1. Company overview
- 8.3.11.2. Financial performance

- 8.3.11.3. Product benchmarking
- 8.3.11.4. Strategic initiatives
- 8.3.12. Zimmer Biomet Holdings, Inc.
  - 8.3.12.1. Company overview
  - 8.3.12.2. Financial performance
  - 8.3.12.3. Product benchmarking
  - 8.3.12.4. Strategic initiatives
- 8.3.13. Shofu Dental Corporation
  - 8.3.13.1. Company overview
  - 8.3.13.2. Financial performance
  - 8.3.13.3. Product benchmarking
  - 8.3.13.4. Strategic initiatives
- 8.3.14. VITA Zahnfabrik H. Rauter GmbH & Co. KG
  - 8.3.14.1. Company overview
  - 8.3.14.2. Financial performance
  - 8.3.14.3. Product benchmarking
  - 8.3.14.4. Strategic initiatives
- 8.3.15. Kuraray Noritake Dental Inc.
  - 8.3.15.1. Company overview
  - 8.3.15.2. Financial performance
  - 8.3.15.3. Product benchmarking
  - 8.3.15.4. Strategic initiatives
- 8.3.16. Coltene Holding AG
  - 8.3.16.1. Company overview
  - 8.3.16.2. Financial performance
  - 8.3.16.3. Product benchmarking
  - 8.3.16.4. Strategic initiatives
- 8.3.17. Bego GmbH & Co. KG
  - 8.3.17.1. Company overview
  - 8.3.17.2. Financial performance
  - 8.3.17.3. Product benchmarking
  - 8.3.17.4. Strategic initiatives
- 8.3.18. Dentaaurum GmbH & Co. KG
  - 8.3.18.1. Company overview
  - 8.3.18.2. Financial performance
  - 8.3.18.3. Product benchmarking
  - 8.3.18.4. Strategic initiatives
- 8.3.19. Keystone Dental, Inc.
  - 8.3.19.1. Company overview

- 8.3.19.2. Financial performance
- 8.3.19.3. Product benchmarking
- 8.3.19.4. Strategic initiatives
- 8.4. Heat Map Analysis/ Company Market Position Analysis
- 8.5. Estimated Company Market Share Analysis, 2024
- 8.6. List of Other Key Market Players

## List Of Tables

### LIST OF TABLES

Table 1 List of secondary sources

Table 2 List of abbreviation

Table 3 North America dental prosthetics market, by country, 2021 - 2033 (USD Million)

Table 4 North America dental prosthetics market, by product, 2021 - 2033 (USD Million)

Table 5 North America dental prosthetics market, by material, 2021 - 2033 (USD Million)

Table 6 North America dental prosthetics market, by end use, 2021 - 2033 (USD Million)

Table 7 U.S. dental prosthetics market, by product, 2021 - 2033 (USD Million)

Table 8 U.S. dental prosthetics market, by material, 2021 - 2033 (USD Million)

Table 9 U.S. dental prosthetics market, by end use, 2021 - 2033 (USD Million)

Table 10 Canada dental prosthetics market, by product, 2021 - 2033 (USD Million)

Table 11 Canada dental prosthetics market, by material, 2021 - 2033 (USD Million)

Table 12 Canada dental prosthetics market, by end use, 2021 - 2033 (USD Million)

Table 13 Mexico dental prosthetics market, by product, 2021 - 2033 (USD Million)

Table 14 Mexico dental prosthetics market, by material, 2021 - 2033 (USD Million)

Table 15 Mexico dental prosthetics market, by end use, 2021 - 2033 (USD Million)

Table 16 Europe dental prosthetics market, by country, 2021 - 2033 (USD Million)

Table 17 Europe dental prosthetics market, by product, 2021 - 2033 (USD Million)

Table 18 Europe dental prosthetics market, by end use, 2021 - 2033 (USD Million)

Table 19 Europe dental prosthetics market, by material, 2021 - 2033 (USD Million)

Table 20 UK dental prosthetics market, by product, 2021 - 2033 (USD Million)

Table 21 UK dental prosthetics market, by material, 2021 - 2033 (USD Million)

Table 22 UK dental prosthetics market, by end use, 2021 - 2033 (USD Million)

Table 23 Germany dental prosthetics market, by product, 2021 - 2033 (USD Million)

Table 24 Germany dental prosthetics market, by material, 2021 - 2033 (USD Million)

Table 25 Germany dental prosthetics market, by end use, 2021 - 2033 (USD Million)

Table 26 France dental prosthetics market, by product, 2021 - 2033 (USD Million)

Table 27 France dental prosthetics market, by material, 2021 - 2033 (USD Million)

Table 28 France dental prosthetics market, by end use, 2021 - 2033 (USD Million)

Table 29 Italy dental prosthetics market, by product, 2021 - 2033 (USD Million)

Table 30 Italy dental prosthetics market, by material, 2021 - 2033 (USD Million)

Table 31 Italy dental prosthetics market, by end use, 2021 - 2033 (USD Million)

Table 32 Spain dental prosthetics market, by product, 2021 - 2033 (USD Million)

Table 33 Spain dental prosthetics market, by material, 2021 - 2033 (USD Million)

Table 34 Spain dental prosthetics market, by end use, 2021 - 2033 (USD Million)

Table 35 Denmark dental prosthetics market, by product, 2021 - 2033 (USD Million)

- Table 36 Denmark dental prosthetics market, by material, 2021 - 2033 (USD Million)
- Table 37 Denmark dental prosthetics market, by end use, 2021 - 2033 (USD Million)
- Table 38 Sweden dental prosthetics market, by product, 2021 - 2033 (USD Million)
- Table 39 Sweden dental prosthetics market, by material, 2021 - 2033 (USD Million)
- Table 40 Sweden dental prosthetics market, by end use, 2021 - 2033 (USD Million)
- Table 41 Norway dental prosthetics market, by product, 2021 - 2033 (USD Million)
- Table 42 Norway dental prosthetics market, by material, 2021 - 2033 (USD Million)
- Table 43 Norway dental prosthetics market, by end use, 2021 - 2033 (USD Million)
- Table 44 Asia Pacific dental prosthetics market, by country, 2021 - 2033 (USD Million)
- Table 45 Asia Pacific dental prosthetics market, by product, 2021 - 2033 (USD Million)
- Table 46 Asia Pacific dental prosthetics market, by end use, 2021 - 2033 (USD Million)
- Table 47 China dental prosthetics market, by product, 2021 - 2033 (USD Million)
- Table 48 China dental prosthetics market, by material, 2021 - 2033 (USD Million)
- Table 49 China dental prosthetics market, by end use, 2021 - 2033 (USD Million)
- Table 50 Japan dental prosthetics market, by product, 2021 - 2033 (USD Million)
- Table 51 Japan dental prosthetics market, by material, 2021 - 2033 (USD Million)
- Table 52 Japan dental prosthetics market, by end use, 2021 - 2033 (USD Million)
- Table 53 India dental prosthetics market, by product, 2021 - 2033 (USD Million)
- Table 54 India dental prosthetics market, by material, 2021 - 2033 (USD Million)
- Table 55 India dental prosthetics market, by end use, 2021 - 2033 (USD Million)
- Table 56 South Korea dental prosthetics market, by product, 2021 - 2033 (USD Million)
- Table 57 South Korea dental prosthetics market, by material, 2021 - 2033 (USD Million)
- Table 58 South Korea dental prosthetics market, by end use, 2021 - 2033 (USD Million)
- Table 59 Australia dental prosthetics market, by product, 2021 - 2033 (USD Million)
- Table 60 Australia dental prosthetics market, by material, 2021 - 2033 (USD Million)
- Table 61 Australia dental prosthetics market, by end use, 2021 - 2033 (USD Million)
- Table 62 Thailand dental prosthetics market, by product, 2021 - 2033 (USD Million)
- Table 63 Thailand dental prosthetics market, by material, 2021 - 2033 (USD Million)
- Table 64 Thailand dental prosthetics market, by end use, 2021 - 2033 (USD Million)
- Table 65 Latin America dental prosthetics market, by country, 2021 - 2033 (USD Million)
- Table 66 Latin America dental prosthetics market, by product, 2021 - 2033 (USD Million)
- Table 67 Latin America dental prosthetics market, by end use, 2021 - 2033 (USD Million)
- Table 68 Latin America dental prosthetics market, by material, 2021 - 2033 (USD Million)
- Table 69 Brazil dental prosthetics market, by product, 2021 - 2033 (USD Million)
- Table 70 Brazil dental prosthetics market, by material, 2021 - 2033 (USD Million)
- Table 71 Brazil dental prosthetics market, by end use, 2021 - 2033 (USD Million)

Table 72 Argentina dental prosthetics market, by product, 2021 - 2033 (USD Million)

Table 73 Argentina dental prosthetics market, by material, 2021 - 2033 (USD Million)

Table 74 Argentina dental prosthetics market, by end use, 2021 - 2033 (USD Million)

Table 75 Middle East & Africa dental prosthetics market, by country, 2021 - 2033 (USD Million)

Table 76 Middle East & Africa dental prosthetics market, by product, 2021 - 2033 (USD Million)

Table 77 Middle East & Africa dental prosthetics market, by material, 2021 - 2033 (USD Million)

Table 78 Middle East & Africa dental prosthetics market, by end use, 2021 - 2033 (USD Million)

Table 79 South Africa dental prosthetics market, by product, 2021 - 2033 (USD Million)

Table 80 South Africa dental prosthetics market, by material, 2021 - 2033 (USD Million)

Table 81 South Africa dental prosthetics market, by end use, 2021 - 2033 (USD Million)

Table 82 Saudi Arabia dental prosthetics market, by product, 2021 - 2033 (USD Million)

Table 83 Saudi Arabia dental prosthetics market, by material, 2021 - 2033 (USD Million)

Table 84 Saudi Arabia dental prosthetics market, by end use, 2021 - 2033 (USD Million)

Table 85 UAE dental prosthetics market, by product, 2021 - 2033 (USD Million)

Table 86 UAE dental prosthetics market, by material, 2021 - 2033 (USD Million)

Table 87 UAE dental prosthetics market, by end use, 2021 - 2033 (USD Million)

Table 88 Kuwait dental prosthetics market, by product, 2021 - 2033 (USD Million)

Table 89 Kuwait dental prosthetics market, by material, 2021 - 2033 (USD Million)

Table 90 Kuwait dental prosthetics market, by end use, 2021 - 2033 (USD Million)

## List Of Figures

### LIST OF FIGURES

- Fig. 1 Information Procurement
- Fig. 2 Primary Research Pattern
- Fig. 3 Market Research Approaches
- Fig. 4 Value Chain-Based Sizing & Forecasting
- Fig. 5 Market Formulation & Validation
- Fig. 6 Dental Prosthetics Market, Market Segmentation
- Fig. 7 Market Driver Analysis (Current & Future Impact)
- Fig. 8 Market Restraint Analysis (Current & Future Impact)
- Fig. 9 Market Opportunity Analysis (Current & Future Impact)
- Fig. 10 Market Challenge Analysis (Current & Future Impact)
- Fig. 11 SWOT Analysis, By Factor (Political & Legal, Economic and Technological)
- Fig. 12 Porter's Five Forces Analysis
- Fig. 13 Regional Marketplace: Key Takeaways
- Fig. 14 Dental prosthetics market: Product movement analysis
- Fig. 15 Dental Crowns Market Estimates and Forecast, 2021 - 2033 (USD Million)
- Fig. 16 Dental Implant Market Estimates and Forecast, 2021 - 2033 (USD Million)
- Fig. 17 Dental Bridges Market Estimates and Forecast, 2021 - 2033 (USD Million)
- Fig. 18 Dentures Market Estimates and Forecast, 2021 - 2033 (USD Million)
- Fig. 19 Dental Veneers Market Estimates and Forecast, 2021 - 2033 (USD Million)
- Fig. 20 Dental Prosthetics Market: Material Movement Analysis
- Fig. 21 Titanium Market Estimates and Forecast, 2021 - 2033 (USD Million)
- Fig. 22 Zirconium Market Estimates and Forecast, 2021 - 2033 (USD Million)
- Fig. 23 Ceramic Market Estimates and Forecast, 2021 - 2033 (USD Million)
- Fig. 24 Others Market Estimates and Forecast, 2021 - 2033 (USD Million)
- Fig. 25 Dental Prosthetics Market: End Use Movement Analysis
- Fig. 26 Hospitals & Clinics Market Estimates and Forecast, 2021 - 2033 (USD Million)
- Fig. 27 Dental Laboratories Market Estimates and Forecast, 2021 - 2033 (USD Million)
- Fig. 28 Others Market Estimates and Forecast, 2021 - 2033 (USD Million)
- Fig. 29 Regional Outlook, 2024 & 2033
- Fig. 30 North America Dental Prosthetics Market, 2021 - 2033 (USD Million)
- Fig. 31 U.S. Dental Prosthetics Market, 2021 - 2033 (USD Million)
- Fig. 32 Canada Dental Prosthetics Market, 2021 - 2033 (USD Million)
- Fig. 33 Mexico Dental Prosthetics Market, 2021 - 2033 (USD Million)
- Fig. 34 Europe Dental Prosthetics Market, 2021 - 2033 (USD Million)
- Fig. 35 Germany Dental Prosthetics Market, 2021 - 2033 (USD Million)

- Fig. 36 UK Dental Prosthetics Market, 2021 - 2033 (USD Million)
- Fig. 37 France Dental Prosthetics Market, 2021 - 2033 (USD Million)
- Fig. 38 Italy Dental Prosthetics Market, 2021 - 2033 (USD Million)
- Fig. 39 Spain Dental Prosthetics Market, 2021 - 2033 (USD Million)
- Fig. 40 Denmark Dental Prosthetics Market, 2021 - 2033 (USD Million)
- Fig. 41 Sweden Dental Prosthetics Market, 2021 - 2033 (USD Million)
- Fig. 42 Norway Dental Prosthetics Market, 2021 - 2033 (USD Million)
- Fig. 43 Asia Pacific Dental Prosthetics Market, 2021 - 2033 (USD Million)
- Fig. 44 Japan Dental Prosthetics Market, 2021 - 2033 (USD Million)
- Fig. 45 China Dental Prosthetics Market, 2021 - 2033 (USD Million)
- Fig. 46 India Dental Prosthetics Market, 2021 - 2033 (USD Million)
- Fig. 47 Australia Dental Prosthetics Market, 2021 - 2033 (USD Million)
- Fig. 48 South Korea Dental Prosthetics Market, 2021 - 2033 (USD Million)
- Fig. 49 Thailand Dental Prosthetics Market, 2021 - 2033 (USD Million)
- Fig. 50 Latin America Dental Prosthetics Market, 2021 - 2033 (USD Million)
- Fig. 51 Brazil Dental Prosthetics Market, 2021 - 2033 (USD Million)
- Fig. 52 Argentina Dental Prosthetics Market, 2021 - 2033 (USD Million)
- Fig. 53 Middle East and Africa Dental Prosthetics Market, 2021 - 2033 (USD Million)
- Fig. 54 South Africa Dental Prosthetics Market, 2021 - 2033 (USD Million)
- Fig. 55 Saudi Arabia Dental Prosthetics Market, 2021 - 2033 (USD Million)
- Fig. 56 UAE Dental Prosthetics Market, 2021 - 2033 (USD Million)
- Fig. 57 Kuwait Dental Prosthetics Market, 2021 - 2033 (USD Million)

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