

Dental Microsurgery Market Size, Share & Trends Analysis Report By Product (Optical/Viewing Instruments, Microsurgical Instrumentation), By Procedure (Apicoectomy), By Region, And Segment Forecasts, 2025 - 2030

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Abstracts

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Dental Microsurgery Market Growth & Trends

The global dental microsurgery market is anticipated to reach USD 389.2 million by 2030 and expand at a CAGR of 3.5% from 2025 to 2030, according to a new report by Grand View Research, Inc. Factors such as high prevalence of dental disorders, especially among elderly and increasing need for high precision surgical and optical/visualization equipment are anticipated to drive the growth.

Rising interest in dental aesthetics, especially among younger individuals, and the growing availability of cosmetic dental procedures further contribute to market expansion. Cosmetic dentistry is emerging as one of the fastest-growing segments, with heightened demand for procedures such as gum reshaping, bonding, implants, dental bridges, and orthodontic corrections driving interest in dental microsurgery.

Children and the elderly are particularly vulnerable to dental conditions. In China, the latest National Oral Health Survey shows early childhood caries rates of 50.8%, 63.6%, and 71.9% in children aged 3, 4, and 5, respectively. Among 5-year-olds, the rate of dental decay rose by 5.8%, highlighting the urgent need for improved oral health initiatives and driving further growth in the dental care market.



Dental Microsurgery Market Highlights

Based on product, the optical/viewing instruments segment dominated the dental microsurgery industry, accounting for the largest revenue share of 73.1% in 2024.

The advantages of these instruments, such as the integration of side-by-side lenses angled to focus on a specific object for magnified imaging, the flexibility to increase lens thickness and diameter, and the ability to adjust according to clinical requirements, are driving increased demand for this segment.

The microsurgical instrumentation segment is expected to grow significantly over the forecast period.

Based on procedure, the endodontic procedures led the dental microsurgery industry, with the largest revenue share in 2024.

Dental caries is one of the most common preventable non-communicable diseases worldwide, affecting billions of people, and its prevalence has increased significantly, with some regions, particularly in parts of Africa, experiencing even higher rates of occurrence.

The apicoectomy segment is expected to grow significantly over the forecast period.

The North American dental microsurgery market dominated the global market, with a revenue share of 38.5% in 2024.

Asia Pacific is expected to grow rapidly over the forecast period, owing to factors such as growing awareness regarding dental hygiene, along with rising geriatric population, medical tourism, and government initiatives for optimal oral health

Companies Mentioned

Carl Zeiss Meditec AG
Global Surgical Corporation
Albert Waeschle.
SYNOVIS MICRO COMPANIES ALLIANCE, INC.



Hu-Friedy Mfg. Co., LLC.



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