

Dental Membrane And Bone Graft Substitutes Market Size, Share & Trends Analysis Report By Product (Bone Graft Substitutes, Dental Membranes And Soft Tissue Regeneration Materials), By Application (Ridge Augmentation, Sinus Lift), By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

The global dental membrane and bone graft substitutes market size was valued at USD 1.58 billion in 2025 and is projected to reach USD 2.96 billion by 2033, growing at a CAGR of 8.32% from 2026 to 2033. The demand for dental membranes and bone graft substitutes is rising owing to the increasing burden of dental disorders and the growing demand for aesthetic and restorative dental procedures.

In addition, increasing dental tourism is also expected to propel the industry. The rising global prevalence of dental disorders, including periodontal disease, tooth decay, tooth loss, and oral cancer, significantly drives demand in the dental membrane and bone graft substitutes market. According to World Health Organization data published in March 2025, more than 1 billion people suffer from severe periodontal disease worldwide. Additionally, about 7% of adults aged 20 and above and around 23% of those over 60 experience complete tooth loss, often requiring implants and bone regeneration procedures. These statistics underscore the growing necessity for dental implants and bone regeneration procedures, as tooth loss frequently leads to jawbone deterioration, requiring bone graft substitutes and membranes to support successful implant integration.

Moreover, the increasing incidence of oral cancer is anticipated to boost the demand for dental bone grafts further. During surgical treatment for oral cancer, bone grafts are

frequently required to reconstruct and restore areas of the jawbone that have been damaged or removed during tumor excision. This underscores the vital role that bone graft substitutes play in facilitating successful surgical outcomes and post-operative rehabilitation.

Global Dental Membrane And Bone Graft Substitutes Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis on the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global dental membrane and bone graft substitutes market report based on product, application, and region:

Product Outlook (Revenue, USD Million, 2021 - 2033)

Bone Graft Substitutes (BGS)

- Allograft

- Demineralized Bone Matrix

- Others

- Autograft

- Xenograft

- Bovine Derived

- Porcine Derived

- Others

- Synthetic

- Hydroxyapatite (HA)

- Tricalcium Phosphate (TCP)

Bioactive Glass

Others

Dental Membranes and Soft Tissue Regeneration Materials

Resorbable Membranes

Bovine -derived collagen based

Porcine derived collagen based

Others

Non- Resorbable Membrane

Expanded PTFE (ePTFE)

Dense PTFE (dPTFE)

Titanium-Reinforced PTFE

Application Outlook (Revenue, USD Million, 2021 - 2033)

Ridge Augmentation

Sinus Lift

Periodontal Defect Regeneration

Implant Bone Regeneration

Socket Preservation

Soft Tissue Regeneration

Others

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Italy

Spain

Denmark

Sweden

Norway

Asia Pacific

Japan

China

India

South Korea

Australia

Thailand

Latin America

Brazil

Argentina

Middle East & Africa

South Africa

Saudi Arabia

UAE

Kuwait

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