

# **Dental Membrane Market Size, Share & Trends Analysis Report By Product (Resorbable Membranes, Non-Resorbable Membrane), By Application (Ridge Augmentation, Sinus Lift, Socket Preservation), By Region, And Segment Forecasts, 2025 - 2033**

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## **Abstracts**

The global dental membrane market size was valued at USD 682.46 million in 2025 and is projected to reach USD 1,186.38 million by 2033, growing at a CAGR of 7.27% from 2026 to 2033. The rising global prevalence of periodontal disease and tooth loss is a key driver of demand in the dental membrane market.

According to the World Health Organization (March 2025), more than 1 billion people worldwide suffer from severe periodontal disease, a leading cause of alveolar bone loss that often requires guided tissue regeneration (GTR) and guided bone regeneration (GBR) procedures using dental membranes. Additionally, a significant proportion of older adults experience partial or complete tooth loss, thereby increasing the need for dental implants and bone regeneration therapies. As tooth loss is frequently accompanied by jawbone resorption, the use of bone grafts and barrier membranes is critical to support successful implant placement and long-term clinical outcomes, thereby sustaining market growth.

The global rise in periodontal disease and tooth loss is directly increasing the clinical use of dental membranes in guided tissue regeneration (GTR) and guided bone regeneration (GBR) procedures. According to World Health Organization data published in March 2025, over 1 billion people worldwide suffer from severe periodontal disease, a condition that routinely requires barrier membranes to prevent epithelial migration and enable controlled tissue regeneration.

Tooth loss further accelerates membrane utilization. Nearly 7% of adults aged 20 years and above and approximately 23% of individuals over 60 years experience complete tooth loss, creating a large patient pool requiring regenerative interventions where dental membranes are a standard of care. A February 2025 report by Humble Memorial Dental estimates that 3.5 billion people globally are affected by oral diseases, with nearly 50% of adults aged 30 and above experiencing gum disease, underscoring sustained procedural demand.

## Global Dental Membrane Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis on the latest industry trends in each of the sub-segments from 2021 to 2033. For the purpose of this study, Grand View Research has segmented the global dental membrane market report based on product, application, and region:

### Product Outlook (Revenue, USD Million, 2021 - 2033)

#### Resorbable Membranes

- Bovine -derived collagen based

- Porcine derived collagen based

- Others

#### Non- Resorbable Membrane

- Expanded PTFE (ePTFE)

- Dense PTFE (dPTFE)

- Titanium-Reinforced PTFE

### Application Outlook (Revenue, USD Million, 2021 - 2033)

- Ridge Augmentation

- Sinus Lift

Periodontal Defect Regeneration

Implant Bone Regeneration

Socket Preservation

Others

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Italy

Spain

Denmark

Sweden

Norway

Asia Pacific

Japan

China

India

South Korea

Australia

Thailand

Latin America

Brazil

Argentina

Middle East & Africa

South Africa

Saudi Arabia

UAE

Kuwait

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Fig. 37 UK Dental Membrane Market, 2021 - 2033 (USD Million)

Fig. 38 France Dental Membrane Market, 2021 - 2033 (USD Million)

Fig. 39 Italy Dental Membrane Market, 2021 - 2033 (USD Million)

Fig. 40 Spain Dental Membrane Market, 2021 - 2033 (USD Million)

Fig. 41 Denmark Dental Membrane Market, 2021 - 2033 (USD Million)

Fig. 42 Sweden Dental Membrane Market, 2021 - 2033 (USD Million)

Fig. 43 Norway Dental Membrane Market, 2021 - 2033 (USD Million)

Fig. 44 Asia Pacific Dental Membrane Market, 2021 - 2033 (USD Million)

Fig. 45 Japan Dental Membrane Market, 2021 - 2033 (USD Million)

Fig. 46 China Dental Membrane Market, 2021 - 2033 (USD Million)

Fig. 47 India Dental Membrane Market, 2021 - 2033 (USD Million)

Fig. 48 Australia Dental Membrane Market, 2021 - 2033 (USD Million)

Fig. 49 South Korea Dental Membrane Market, 2021 - 2033 (USD Million)

Fig. 50 Thailand Dental Membrane Market, 2021 - 2033 (USD Million)

Fig. 51 Latin America Dental Membrane Market, 2021 - 2033 (USD Million)

Fig. 52 Brazil Dental Membrane Market, 2021 - 2033 (USD Million)

Fig. 53 Argentina Dental Membrane Market, 2021 - 2033 (USD Million)

Fig. 54 Middle East and Africa Dental Membrane Market, 2021 - 2033 (USD Million)

Fig. 55 South Africa Dental Membrane Market, 2021 - 2033 (USD Million)

Fig. 56 Saudi Arabia Dental Membrane Market, 2021 - 2033 (USD Million)

Fig. 57 UAE Dental Membrane Market, 2021 - 2033 (USD Million)

Fig. 58 Kuwait Dental Membrane Market, 2021 - 2033 (USD Million)?

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