

Dental Impression Material Market Size, Share & Trends Analysis Report By Material Type (Alginate, Silicone, Polyether, And Others), By Region, And Segment Forecasts, 2022 - 2030

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Abstracts

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Dental Impression Material Market Growth & Trends

The global dental impression material market size is expected to reach USD 1,464.9 million by 2030, according to a new report by Grand View Research, Inc., registering a CAGR of 9.8% during the forecast period. A dental impression is a false imprint of soft tissues and hard (teeth) in the mouth from which a positive reproduction (model or cast) is formed. Dental impression material is semi-solid or liquid in nature when first mixed and placed in the mouth. There are several types of impression materials for dental such as silicone, alginate, polyether, etc. The dental impression materials are used to keep a dental imprint which is further used in dental treatment.

The dental impression materials market growth is mostly fuelled by factors such as the increasing demand for cosmetic dentistry and the rising incidence of dental disorders. In addition, the growing adoption of digital dentistry and increasing dental tourism in emerging markets are anticipated to boost the dental impression materials market growth during the forecast period. As per the National Institute of Dental Research, the most common and prevalent dental disease in both, children and adults is tooth decay. Nearly 92% of the population, between the ages of 20 to 64, have dental caries.

The growing incidence of dental problems is a major driver contributing to the overall demand of the dental impression materials market. Furthermore, with the increasing

disposable incomes in emerging economies, the willingness to afford expensive cosmetic dental procedures has also increased among the population, specifically among the aging population. Bad lifestyle habits and poor diet, especially amongst teenagers which lead to tooth decay are rising the growth of the dental impression materials market.

The COVID-19 pandemic has significantly affected the dental impression materials market. Initially, due to lockdown and global restrictions being imposed in most countries, many dental treatments and procedures were halted. The COVID-19 pandemic has caused a huge disruption in the supply chain of the overall medical industry. Initially, the outbreak has resulted in a decrease in the number of procedures performed each year, resulting in an overall decline in the market.

Dental Impression Material Market Report Highlights

The alginate segment dominated the dental impression materials market in 2021. This is due to the fact that alginate is mostly the dental impression material of choice for mouthguards, full-mouth opposing impressions, orthodontic appliances, study models, and even partial denture fabrication

The restorative dentistry and prosthodontics segment dominated the global dental impression systems market in 2021. The rising number of patients suffering from dental problems and growth in the edentulous population are boosting the growth of this segment

Europe dominated the global market in 2021 with a market share of 40.4%, owing to the rising technological advancements in dental treatment and an increasing number of specialist dental service providers

Asia Pacific is expected to reciprocate the highest CAGR over the forecast period owing to the growing patient population, rising awareness about dental procedures & associated diseases, and rapid technological advancements

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